



Share India Securities Limited

(CIN: L67120GJ1994PLC115132)

Member: NSE, BSE, MCX, NCDEX & ICEX

Depository Participant with 'CDSL'

SEBI Registered Research Analyst & Portfolio Manager

March 06, 2023

To,
Department of Corporate Services
BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai -400001
Scrip Code: 540725

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E), Mumbai 400051
SYMBOL: SHAREINDIA

Sub: Intimation as per Regulation 84 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations") – Issue of advertisement in newspapers in respect of certain matters relating to rights issue of equity shares of the Company along with detachable warrants ("Rights Issue")

Dear Sir/Madam,

In furtherance to our letter dated February 22, 2023 w.r.t. Rights Issue of Fully paid-up Equity shares of face value of Rs. 10/- to eligible equity shareholders of the Company as on Record date (i.e. February 28, 2023) for an aggregate amount of up-to Rs. 80404.51 lakhs (Issue in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended and other applicable laws, we enclose copies of advertisement published by the Company yesterday, i.e., March 05, 2023, in respect of matters specified under sub-regulation (1) of Regulation 84 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended, in all editions of English national daily newspaper, the "**Financial Express**", all editions of the Hindi national daily newspaper, "**Jansatta**" and the Gujarati daily newspaper, "**Gandhinagar Samachar**" (regional language newspaper of Gujarat, where the registered office is located), each with wide circulation.

The above advertisement is also available on the website of the Company i.e. www.shareindia.com

You are requested to take the same on your records.

Thank you,

Yours faithfully,
For SHARE INDIA SECURITIES LIMITED

Vikas Aggarwal
Company Secretary & Compliance Officer
M.No.: F5512
Enclosed: a/a

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated February 28, 2023 the "Letter of Offer" or ("LOF") filed with the Stock Exchanges, namely BSE Limited ('BSE') and National Stock Exchange of India Limited ('NSE') and together with BSE, 'Stock Exchanges') and the Securities and the Exchange Board of India ('SEBI').



SHARE INDIA SECURITIES LIMITED

Our Company was originally incorporated as 'FMS Securities Limited' on July 12, 1994, as a public limited Company under the erstwhile Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Assam, Meghalaya, Manipur, Tripura, Nagaland, Arunachal Pradesh & Mizoram, Shillong. Later, our Company entered into a Scheme of Amalgamation with 'Share India Securities Limited' which was approved by the Hon'ble High Court of Delhi vide its order dated May 20, 2010 and 'Share India Securities Limited' was amalgamated into our Company. Subsequently, the name of our Company was changed to 'Share India Securities Limited' vide a fresh certificate of incorporation dated July 15, 2010 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Thereafter, our Company entered into a Scheme of Amalgamation with 'Total Securities Limited' which was approved by the Hon'ble NCLT, Allahabad Bench, Allahabad vide its order dated November 21, 2019 and 'Total Securities Limited' was amalgamated into our Company. For further details of the change in name and registered office of our Company, see "General Information" on page 43 of the Letter of Offer.

Registered Office: 1701, 17th Floor, Dalal Street Commercial Co-operative Society Limited Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat 382 355
Corporate Office: A-15, Sector-64, Distt. Gautam Buddha Nagar, Noida 201301, Uttar Pradesh. Contact person: Vikas Aggarwal, Company Secretary & Compliance Officer
Telephone : 0120 - 4910072 | E-mail id : investors@shareindia.com | Website : www.shareindia.com | Corporate Identity Number : L67120GJ1994PLC115132

OUR PROMOTERS : YASH PAL GUPTA, RAJESH GUPTA, PARVEEN GUPTA AND SACHIN GUPTA

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SHARE INDIA SECURITIES LIMITED. (OUR "COMPANY") ONLY
ISSUE OF UP TO 6,38,131* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 700 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 690 PER RIGHTS EQUITY SHARE) ALONG WITH 17 DETACHABLE WARRANTS FOR CASH AT A PRICE OF ₹ 700 PER DETACHABLE WARRANT FOR EVERY 1 (ONE) RIGHTS EQUITY SHARE ALLOTTED IN THE ISSUE, (TOGETHER WITH THE RIGHTS EQUITY SHARES, THE "RIGHTS SECURITIES"), FOR AN AMOUNT COLLECTIVELY NOT EXCEEDING ₹ 80,404.51 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 50 (FIFTY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS FEBRUARY 28, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 207 OF THE LETTER OF OFFER.

*Assuming full subscription

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON
Thursday, March 09, 2023

LAST DATE FOR ON MARKET RENUNCIATIONS
Monday, March 13, 2023*

ISSUE CLOSES ON
Friday, March 17, 2023#

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.
#Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* Simple, Safe, Smart Way of making an application - Make Use of it !!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facilities for Application in this Issue
In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circular dated January 22, 2020 no. SEBI/HO/CFD/DIL2/CIR/P/2020/13, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For further details, - please see "Terms of Issue on page 207 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS & ALLOTMENT OF RIGHTS SECURITIES IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS
In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares and Detachable Warrants shall be made in dematerialised form only. Prior to the Issue Opening Date, The Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "SHARE INDIA SECURITIES LIMITED - RIGHTS ENTITLEMENT DEMAT SUSPENSE ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as at Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership

NO OFFER IN THE UNITED STATES : THE RIGHTS ENTITLEMENTS AND RIGHT SECURITIES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "US SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF (THE "UNITED STATES" OR "U.S."), EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE US SECURITIES ACT. ACCORDINGLY, THE RIGHTS ENTITLEMENTS AND RIGHTS SECURITIES REFERRED TO IN THIS LETTER OF OFFER ARE BEING OFFERED AND SOLD ONLY OUTSIDE THE UNITED STATES IN OFFSHORE TRANSACTIONS IN RELIANCE ON REGULATIONS UNDER THE US SECURITIES ACT ("REGULATION S"). THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS SECURITIES OR RIGHTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, THE LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES AT ANY TIME.

NON-RESIDENT SHAREHOLDERS SHOULD REFER TO RULE 7 OF FEMA RULES (AS DEFINED HEREINAFTER) AS PER WHICH A PERSON RESIDENT OUTSIDE INDIA AND HAVING AN INVESTMENT IN AN INDIAN COMPANY IS NOT PERMITTED TO MAKE INVESTMENTS IN SHARE WARRANTS ISSUED BY AN INDIAN COMPANY IN A RIGHTS ISSUE. ACCORDINGLY, NON-RESIDENT SHAREHOLDERS DESIROUS OF PARTICIPATING IN THE ISSUE MUST OBTAIN PRIOR APPROVAL FROM THE RESERVE BANK OF INDIA BEFORE THE ISSUE CLOSING DATE. FOR FURTHER DETAILS, PLEASE SEE "NOTICE TO NON-RESIDENT ELIGIBLE EQUITY SHAREHOLDERS", "RISK FACTORS - A PERSON RESIDENT OUTSIDE INDIA SHALL REQUIRE APPROVAL OF THE RESERVE BANK OF INDIA TO BE ABLE TO SUBSCRIBE TO THE RIGHTS SECURITIES IN THE ISSUE" AND "TERMS OF THE ISSUE" ON PAGES 14, 35 AND 207 OF THE LETTER OF OFFER, RESPECTIVELY.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States of America when the buy order is made. Envelopes containing an Application Form should not be postmarked.

COMPANY

LEAD MANAGER TO THE ISSUE

REGISTRAR TO THE ISSUE

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated February 28, 2023 the "Letter of Offer" or ("LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, 'Stock Exchanges' and the Securities and the Exchange Board of India ("SEBI").



SHARE INDIA SECURITIES LIMITED

Our Company was originally incorporated as "FMS Securities Limited" on July 12, 1994, as a public limited Company under the erstwhile Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Assam, Meghalaya, Manipur, Tripura, Nagaland, Arunachal Pradesh & Mizoram, Shillong. Later, our Company entered into a Scheme of Amalgamation with "Share India Securities Limited" which was approved by the Hon'ble High Court of Delhi vide its order dated May 20, 2010 and "Share India Securities Limited" was amalgamated into our Company. Subsequently, the name of our Company was changed to "Share India Securities Limited." vide a fresh certificate of incorporation dated July 15, 2010 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Thereafter, our Company entered into a Scheme of Amalgamation with "Total Securities Limited" which was approved by the Hon'ble NCLT, Allahabad Bench, Allahabad vide its order dated November 21, 2019 and "Total Securities Limited" was amalgamated into our Company. For further details of the change in name and registered office of our Company, see "General Information" on page 43 of the Letter of Offer.

Registered Office: 1701, 17th Floor, Dalal Street Commercial Co-operative Society Limited Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat 382 355
 Corporate Office: A-15, Sector-64, Distt. Gautam Buddha Nagar, Noida 201301, Uttar Pradesh. Contact person: Vikas Aggarwal, Company Secretary & Compliance Officer
 Telephone : 0120 - 4910072 | E-mail id : investors@shareindia.com | Website : www.shareindia.com | Corporate Identity Number : L67120GJ1994PLC115132

OUR PROMOTERS : YASH PAL GUPTA, RAJESH GUPTA, PARVEEN GUPTA AND SACHIN GUPTA

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SHARE INDIA SECURITIES LIMITED. (OUR "COMPANY") ONLY
 ISSUE OF UP TO 6,38,131* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 700 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 690 PER RIGHTS EQUITY SHARE) ALONG WITH 17 DETACHABLE WARRANTS FOR CASH AT A PRICE OF ₹ 700 PER DETACHABLE WARRANT FOR EVERY 1 (ONE) RIGHTS EQUITY SHARE ALLOTTED IN THE ISSUE, (TOGETHER WITH THE RIGHTS EQUITY SHARES, THE "RIGHTS SECURITIES"), FOR AN AMOUNT COLLECTIVELY NOT EXCEEDING ₹ 40,404.51 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 50 (FIFTY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS FEBRUARY 28, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 207 OF THE LETTER OF OFFER.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON Thursday, March 09, 2023 **LAST DATE FOR ON MARKET RENUNCIATIONS Monday, March 13, 2023*** **ISSUE CLOSES ON Friday, March 17, 2023#**

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.
 #Our Board or a duly authorized committee thereof will have the right to extend the issue period as it may determine from time to time, provided that this issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* Simple, Safe, Smart Way of making an application - Make Use of it!!!! *Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facilities for Application in this Issue
 SEBI/HO/CFD/DIL2/CIR/P/2020/13, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For further details, please see "Terms of Issue on page 207 of the Letter of Offer."

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS & ALLOTMENT OF RIGHTS SECURITIES IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS
 In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares and Detachable Warrants shall be made in dematerialised form only. Prior to the Issue Opening Date, The Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "SHARE INDIA SECURITIES LIMITED - RIGHTS ENTITLEMENT DEMAT SUSPENSE ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as at Record Date where details of demat accounts are not provided by the Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any. Accordingly, the Rights Entitlements has been credited to the demat accounts of the Eligible Equity Shareholders under the ISIN INE932X20018.

Additionally, our Company has submitted the details of the total Rights Entitlements credited to the demat accounts of the Eligible Equity Shareholders and the demat suspense escrow account to the Stock Exchanges after completing the corporate action. The details of the Rights Entitlements with respect to each Eligible Equity Shareholders can be accessed by such respective Eligible Equity Shareholders on the website of the Registrar i.e. www.bighshareonline.com after keying in their respective details along with other security control measures implemented thereat. Rights Entitlements shall be credited to the respective demat accounts of Eligible Equity Shareholders before the Issue Opening Date (i.e. Thursday, March 09, 2023) only in dematerialised form. Further, if no Application is made by the Eligible Equity Shareholders of Rights Entitlements on or before Issue Closing Date (i.e. Friday, March 17, 2023), such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Securities for such lapsed Rights Entitlements will be credited, even if such Rights Entitlements were purchased from market and purchaser will lose the premium paid to acquire the Rights Entitlements. Persons who are credited the Rights Entitlements are required to make an Application to apply for Rights Securities offered under Issue for subscribing to the Rights Securities offered under Issue.

PLEASE NOTE THAT CREDITS OF RIGHTS ENTITLEMENT IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS SECURITIES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SECURITIES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY, FOR DETAILS, FOR FURTHER DETAILS, - PLEASE SEE "TERMS OF ISSUE- PROCESS OF MAKING AN APPLICATION IN THE ISSUE" ON PAGE 209 OF THE LETTER OF OFFER.

Making of an Application through the ASBA process- An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intMid=34>. For further details, - please see "Terms of Issue on page 210 of the Letter of Offer."

APPLICATION ON PLAIN PAPER:
 An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) - the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected.

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: 1. Name of our Company, being Share India Securities Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Securities applied for pursuant to this Issue; 5. Number of Equity Shares held as at Record Date; 6. Allotment option - only dematerialised form; 7. Number of Rights Securities entitled to; 8. Number of Rights Securities applied for within the Rights Entitlements; 9. Number of Additional Rights Securities applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number Rights Securities applied for; 11. Total Application Money paid i.e. at the rate of ₹ 3,675 per Rights Securities; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR / NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at Bighshare Services Private Limited, Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra, India; and 17. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales" beginning on page 237, and shall include the following:

"I/We hereby make representations, warranties and agreements set forth in "Restrictions on Purchases and Resales" on page 237 of the Letter of Offer.
 If We acknowledge that the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the representations, warranties and agreements set forth therein."

OVERSEAS SHAREHOLDERS:
 The distribution of the Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter and the issue of Rights Entitlement and Rights Securities to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession this Letter of Offer, the Abridged Letter of Offer or Application Form may come are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and has dispatched the Letter of Offer/ Abridged Letter of Offer, Application Form and Rights Entitlement Letter through email and courier only to Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company. This Letter of Offer will be provided, through email and courier, by the Registrar, on behalf of our Company, to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions and in each case who make a request in this regard. Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, Lead Manager and the Stock Exchanges.

NO OFFER IN THE UNITED STATES: THE RIGHTS ENTITLEMENTS AND RIGHT SECURITIES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "US SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF (THE "UNITED STATES" OR "U.S."), EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE US SECURITIES ACT. ACCORDINGLY, THE RIGHTS ENTITLEMENTS AND RIGHTS SECURITIES REFERRED TO IN THIS LETTER OF OFFER ARE BEING OFFERED AND SOLD ONLY OUTSIDE THE UNITED STATES IN OFFSHORE TRANSACTIONS IN RELIANCE ON REGULATIONS UNDER THE US SECURITIES ACT ("REGULATION S"). THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS SECURITIES OR RIGHTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, THE LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES AT ANY TIME.

NON-RESIDENT SHAREHOLDERS SHOULD REFER TO RULE 7 OF FEMA RULES (AS DEFINED HEREINAFTER) AS PER WHICH A PERSON RESIDENT OUTSIDE INDIA AND HAVING AN INVESTMENT IN AN INDIAN COMPANY IS NOT PERMITTED TO MAKE INVESTMENTS IN SHARE WARRANTS ISSUED BY AN INDIAN COMPANY IN A RIGHTS ISSUE. ACCORDINGLY, NON-RESIDENT SHAREHOLDERS DESIROUS OF PARTICIPATING IN THE ISSUE MUST OBTAIN PRIOR APPROVAL FROM THE RESERVE BANK OF INDIA BEFORE THE ISSUE CLOSING DATE. FOR FURTHER DETAILS, PLEASE SEE "NOTICE TO NON-RESIDENT ELIGIBLE EQUITY SHAREHOLDERS", "RISK FACTORS - A PERSON RESIDENT OUTSIDE INDIA SHALL REQUIRE APPROVAL OF THE RESERVE BANK OF INDIA TO BE ABLE TO SUBSCRIBE TO THE RIGHTS SECURITIES IN THE ISSUE" AND "TERMS OF THE ISSUE" ON PAGES 14, 35 AND 207 OF THE LETTER OF OFFER, RESPECTIVELY.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States of America when the buy order is made. Envelopes containing an Application Form should not be postmarked in the United States of America or otherwise dispatched from the United States of America or any other jurisdiction where it would be illegal to make an offer under this Letter of Offer. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch this Letter of Offer or Abridged Letter of Offer and the Application Form only to Eligible Equity Shareholders who have provided an Indian address to our Company. Any person who acquires Rights Entitlements or Rights Securities will be deemed to have declared, warranted and agreed, by accepting the delivery of this Letter of Offer, that (i) it is not and that at the time of subscribing for the Rights Securities or the Rights Entitlements, it will not be, in the United States of America when the buy order is made and (ii) it is authorized to acquire the Rights Entitlement and the Rights Securities in compliance with all applicable law, rules and regulations.

Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in or dispatched from the United States of America; (ii) does not include the relevant certification set out in the Application Form headed "Overseas Shareholders" to the effect that the person accepting and/or renouncing the Application Form does not have a registered address (and is not otherwise located) in the United States of America, and such person is complying with laws of the jurisdictions applicable to such person in connection with the Issue, among others; or (iii) where a registered Indian address is not provided; or (iv) where our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or Allot any Rights Securities in respect of any such Application Form.

Non-resident shareholders should refer to Rule 7 of FEMA Rules as per which a person resident outside India and having an investment in an Indian company is not permitted to make investments in share warrants issued by an Indian company in a rights issue. Accordingly, non-resident shareholders desirous of participating in the Issue must obtain prior approval from RBI before the Issue Closing Date. Such approval must be valid till allotment. For further details, please see "Notice to non-resident Eligible Equity Shareholders", "Risk Factors - A person resident outside India shall require approval of the Reserve Bank of India to be able to subscribe to Rights Securities in the Issue" and "Terms of the Issue" on pages 14, 35, and 207 of the Letter of Offer.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is **Friday, March 17, 2023**, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges by SCSBs and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Terms of Issue- Basis of Allotment" on page 231 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

INVESTORS MAY PLEASE NOTE THAT RIGHTS SECURITIES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM. LISTING: The existing Equity Shares are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (the "Stock Exchanges"). Our Company has received the "in-principle" approvals from BSE and NSE for listing the Rights Securities to be allotted pursuant to the Issue through their letters dated **February 20, 2023 and February 21, 2023**, respectively. Our Company has made applications to the Stock Exchanges to obtain trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purposes of this Issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 201 of the LOF.
DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of the BSE" on page 204 of the LOF.
DISCLAIMER CLAUSE OF NSE: (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of the NSE" on page 204 of the LOF.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, our Company will send, only through email, the Abridged Letter of Offer, Application Form and other applicable Issue materials to the email addresses of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, the Letter of Offer will be sent/ dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance with the above the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed in electronic form through email on **March 02, 2023** by Registrar to the Issue and by Speed Post on **March 02, 2023** by the Company.
Banker to the Issue and Refund Banker: HDFC Bank Limited
Monitoring Agency: CRISIL Ratings Limited

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Securities under applicable laws) on the websites of:
 (i) the Company at www.shareindia.com;
 (ii) the Registrar at www.bighshareonline.com;
 (iii) the Lead Manager at www.corporateprofessionals.com;
 (iv) the Stock Exchanges at www.bseindia.com and www.nseindia.com.

The Investors can visit following links for the below-mentioned purposes:
 (v) Frequently asked questions and online/ electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: www.shareindia.com; www.bighshareonline.com; & www.corporateprofessionals.com

- Update of Indian address / email address / mobile number in the records maintained by the Registrar or our Company www.bighshareonline.com
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders www.bighshareonline.com

The LOF is available on the website of SEBI at www.sebi.gov.in

COMPANY	LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 Share India Securities Limited Registered Office : 1701, 17th Floor, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382355 Corporate Office : A-15, Sector-64, Noida, Distt. Gautam Buddha Nagar, Noida 201301, Uttar Pradesh Contact Person : Mr. Vikas Aggarwal, Company Secretary & Compliance Officer Telephone : 0120-4910072 E-mail id : investors@shareindia.com Website : www.shareindia.com CIN: L67120GJ1994PLC115132	 Corporate Professionals Capital Private Limited D-28, South Extension I, New Delhi, Delhi 110049 Tel.: +91 011 4062 2230 / 4062 2215 E-mail : mb@indiapcp.com Investor Grievance ID : mb@indiapcp.com Website : www.corporateprofessionals.com Contact Person : Ms. Anjali Aggarwal SEBI Registration No.: INM00011435	 Bighshare Services Private Limited Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai 400093 Tel.: +91 6263 8200 E-mail : rightsissue@bighshareonline.com Website : www.bighshareonline.com Investor Grievance E-mail : investor@bighshareonline.com Contact Person : Mr. Vijay Surana

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

Date : March 04, 2023
 Place : Gujarat

Share India Securities Limited is proposing subject to the market and other considerations, a rights issue of Securities and has in this regard filed a Letter of offer dated February 28, 2023 with SEBI and the Stock Exchanges. The LOF is available at the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com, Company at www.shareindia.com, the Registrar at www.bighshareonline.com, and Lead Manager to the issue at www.corporateprofessionals.com. Investors should note that the investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 21 of the LOF.

The Rights Entitlement and the Rights Securities may not be offered or sold, directly or indirectly, and this Letter of Offer and any other Issue Materials may not be distributed, in whole or in part, in or into: (i) the United States, or (ii) any jurisdiction other than India except in accordance with the legal requirements applicable in such jurisdiction.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated February 28, 2023 the "Letter of Offer" or ("LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, ("Stock Exchanges") and the Securities and the Exchange Board of India ("SEBI").



SHARE INDIA SECURITIES LIMITED

Our Company was originally incorporated as "FMS Securities Limited" on July 12, 1994, as a public limited Company under the erstwhile Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Assam, Meghalaya, Manipur, Tripura, Nagaland, Arunachal Pradesh & Mizoram, Shillong. Later, our Company entered into a Scheme of Amalgamation with "Share India Securities Limited" which was approved by the Hon'ble High Court of Delhi vide its order dated May 20, 2010 and "Share India Securities Limited" was amalgamated into our Company. Subsequently, the name of our Company was changed to "Share India Securities Limited" vide a fresh certificate of incorporation dated July 15, 2010 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Thereafter, our Company entered into a Scheme of Amalgamation with "Total Securities Limited" which was approved by the Hon'ble NCLT, Allahabad Bench, Allahabad vide its order dated November 21, 2019 and "Total Securities Limited" was amalgamated into our Company. For further details of the change in name and registered office of our Company, see "General Information" on page 43 of the Letter of Offer.

Registered Office: 1701, 17th Floor, Dalal Street Commercial Co-operative Society Limited Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat 382 355
 Corporate Office: A-15, Sector-64, Distt. Gautam Buddha Nagar, Noida 201301, Uttar Pradesh. Contact person: Vikas Aggarwal, Company Secretary & Compliance Officer
 Telephone : 0120-4910072 | E-mail id : investors@shareindia.com | Website : www.shareindia.com | Corporate Identity Number : L67120GJ1994PLC115132

OUR PROMOTERS : YASH PAL GUPTA, RAJESH GUPTA, PARVEEN GUPTA AND SACHIN GUPTA

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SHARE INDIA SECURITIES LIMITED. (OUR "COMPANY") ONLY
 ISSUE OF UP TO 6,38,131* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 700 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 690 PER RIGHTS EQUITY SHARE) ALONG WITH 17 DETACHABLE WARRANTS FOR CASH AT A PRICE OF ₹ 700 PER DETACHABLE WARRANT FOR EVERY 1 (ONE) RIGHTS EQUITY SHARE ALLOTTED IN THE ISSUE, (TOGETHER WITH THE RIGHTS EQUITY SHARES, THE "RIGHTS SECURITIES"), FOR AN AMOUNT COLLECTIVELY NOT EXCEEDING ₹ 80,404.51 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 50 (FIFTY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS FEBRUARY 28, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 207 OF THE LETTER OF OFFER.
 *Assuming full subscription

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON Thursday, March 09, 2023	LAST DATE FOR ON MARKET RENUNCIATIONS Monday, March 13, 2023*	ISSUE CLOSSES ON Friday, March 17, 2023#
--	--	---

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.
 #Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* Simple, Safe, Smart Way of making an application - Make Use of it!!!!
 *Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facilities for Application in this Issue
 In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circular dated January 22, 2020 no. SEBI/HO/CFD/DIL2/CIR/P/2020/13, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For further details, please see "Terms of Issue on page 207 of the Letter of Offer."
 Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.
CREDIT OF RIGHTS ENTITLEMENTS & ALLOTMENT OF RIGHTS SECURITIES IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS
 In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares and Detachable Warrants shall be made in dematerialised form only. Prior to the Issue Opening Date, The Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "SHARE INDIA SECURITIES LIMITED - RIGHTS ENTITLEMENT DEMAT SUSPENSE ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as at Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders under dispute, including any court proceedings, if any. Accordingly, the Rights Entitlements has been credited to the demat accounts of the Eligible Equity Shareholders under the ISIN INE932X20018;
 Additionally, our Company has submitted the details of the total Rights Entitlements credited to the demat accounts of the Eligible Equity Shareholders and the demat suspense escrow account to the Stock Exchanges after completing the corporate action. The details of the Rights Entitlements with respect to each Eligible Equity Shareholders can be accessed by such respective Eligible Equity Shareholders on the website of the Registrar i.e. www.bigshareonline.com after keying in their respective details along with their security control measures implemented thereat. Rights Entitlements shall be credited to the respective demat accounts of Eligible Equity Shareholders before the Issue Opening Date (i.e. Thursday, March 09, 2023) only in dematerialised form. Further, if no Application is made by the Eligible Equity Shareholders of Rights Entitlements on or before Issue Closing Date (i.e. Friday, March 17, 2023), such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Securities for such lapsed Rights Entitlements will be credited, even if such Rights Entitlements were purchased from market and purchaser will lose the premium paid to acquire the Rights Entitlements. Persons who are credited the Rights Entitlements are required to make an Application to apply for Rights Securities offered under Issue for subscribing to the Rights Securities offered under Issue.

PLEASE NOTE THAT CREDITS OF RIGHTS ENTITLEMENT IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS SECURITIES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SECURITIES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY, FOR DETAILS, FOR FURTHER DETAILS, - PLEASE SEE "TERMS OF ISSUE- PROCESS OF MAKING AN APPLICATION IN THE ISSUE" ON PAGE 209 OF THE LETTER OF OFFER.

Making of an Application through the ASBA process- An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes&intmid=34>. For further details, - please see "Terms of Issue on page 210 of the Letter of Offer."

APPLICATION ON PLAIN PAPER :
 An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected.

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being Share India Securities Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Securities applied for pursuant to this Issue; 5. Number of Equity Shares held as at Record Date; 6. Allotment option - only dematerialised form; 7. Number of Rights Securities entitled to; 8. Number of Rights Securities applied for within the Rights Entitlements; 9. Number of Additional Rights Securities applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number Rights Securities applied for; 11. Total Application Money paid i.e. at the rate of ₹ 3,675 per Rights Securities; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at Bigshare Services Private Limited, Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra, India; and 17. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales" beginning on page 237, and shall include the following:

"I/We hereby make representations, warranties and agreements set forth in "Restrictions on Purchases and Resales" on page 237 of the Letter of Offer.
 I/We acknowledge that the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the representations, warranties and agreements set forth therein."

OVERSEAS SHAREHOLDERS :
 The distribution of the Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter and the issue of Rights Entitlement and Rights Securities to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession this Letter of Offer, the Abridged Letter of Offer or Application Form may come are required to inform themselves about and observe such restrictions.

Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and has dispatched the Letter of Offer/ Abridged Letter of Offer, Application Form and Rights Entitlement Letter through email and courier only to Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company. This Letter of Offer will be provided, through email and courier, by the Registrar, on behalf of our Company, to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions and in each case who make a request in this regard. Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, Lead Manager and the Stock Exchanges.

NO OFFER IN THE UNITED STATES : THE RIGHTS ENTITLEMENTS AND RIGHT SECURITIES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "US SECURITIES ACT") OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF (THE "UNITED STATES" OR "U.S."), EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE US SECURITIES ACT. ACCORDINGLY, THE RIGHTS ENTITLEMENTS AND RIGHTS SECURITIES REFERRED TO IN THIS LETTER OF OFFER ARE BEING OFFERED AND SOLD ONLY OUTSIDE THE UNITED STATES IN OFFSHORE TRANSACTIONS IN RELIANCE ON REGULATION S UNDER THE US SECURITIES ACT ("REGULATION S"). THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS SECURITIES OR RIGHTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, THE LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES AT ANY TIME.

NON-RESIDENT SHAREHOLDERS SHOULD REFER TO RULE 7 OF FEMA RULES (AS DEFINED HEREINAFTER) AS PER WHICH A PERSON RESIDENT OUTSIDE INDIA AND HAVING AN INVESTMENT IN AN INDIAN COMPANY IS NOT PERMITTED TO MAKE INVESTMENTS IN SHARE WARRANTS ISSUED BY AN INDIAN COMPANY IN A RIGHTS ISSUE. ACCORDINGLY, NON-RESIDENT SHAREHOLDERS DESIROUS OF PARTICIPATING IN THE ISSUE MUST OBTAIN PRIOR APPROVAL FROM THE RESERVE BANK OF INDIA BEFORE THE ISSUE CLOSING DATE. FOR FURTHER DETAILS, PLEASE SEE "NOTICE TO NON-RESIDENT ELIGIBLE EQUITY SHAREHOLDERS", "RISK FACTORS - A PERSON RESIDENT OUTSIDE INDIA SHALL REQUIRE APPROVAL OF THE RESERVE BANK OF INDIA TO BE ABLE TO SUBSCRIBE TO THE RIGHTS SECURITIES IN THE ISSUE" AND "TERMS OF THE ISSUE" ON PAGES 14, 35 AND 207 OF THE LETTER OF OFFER, RESPECTIVELY.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States of America when the buy order is made. Envelopes containing an Application Form should not be postmarked in the United States of America or otherwise dispatched from the United States of America or any other jurisdiction where it would be illegal to make an offer under this Letter of Offer. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch this Letter of Offer or Abridged Letter of Offer and the Application Form only to Eligible Equity Shareholders who have provided an Indian address to our Company. Any person who acquires Rights Entitlements or Rights Securities will be deemed to have declared, warranted and agreed, by accepting the delivery of this Letter of Offer, that (i) it is not and that at the time of subscribing for the Rights Securities or the Rights Entitlements, it will not be, in the United States of America when the buy order is made and (ii) it is authorized to acquire the Rights Entitlement and the Rights Securities in compliance with all applicable law, rules and regulations.

Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in or dispatched from the United States of America; (ii) does not include the relevant certification set out in the Application Form headed "Overseas Shareholders" to the effect that the person accepting and/or renouncing the Application Form does not have a registered address (and is not otherwise located) in the United States of America, and such person is complying with laws of the jurisdictions applicable to such person in connection with the Issue, among others; or (iii) where a registered Indian address is not provided; or (iv) where our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or Allot any Rights Securities in respect of any such Application Form.

Non-resident shareholders should refer to Rule 7 of FEMA Rules as per which a person resident outside India and having an investment in an Indian company is not permitted to make investments in share warrants issued by an Indian company in a rights issue. Accordingly, non-resident shareholders desirous of participating in the Issue must obtain prior approval from RBI before the Issue Closing Date. Such approval must be valid till allotment. For further details, please see "Notice to non-resident Eligible Equity Shareholders", "Risk Factors - A person resident outside India shall require approval of the Reserve Bank of India to be able to subscribe to Rights Securities in the Issue" and "Terms of the Issue" on pages 14, 35, and 207 of the Letter of Offer.

LAST DATE FOR APPLICATION : The last date for submission of the duly filled in the Application Form or a plain paper Application is **Friday, March 17, 2023**, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges by SCSBs and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Terms of Issue- Basis of Allotment" on page 231 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

INVESTORS MAY PLEASE NOTE THAT RIGHTS SECURITIES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM. LISTING: The existing Equity Shares are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (the "Stock Exchanges"). Our Company has received the 'in-principle' approvals from BSE and NSE for listing the Rights Securities to be allotted pursuant to the Issue through their letters dated **February 20, 2023 and February 21, 2023**, respectively. Our Company has made applications to the Stock Exchanges to obtain trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purposes of this Issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF SEBI : Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 201 of the LOF.

DISCLAIMER CLAUSE OF BSE : It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of the BSE" on page 204 of the LOF.

DISCLAIMER CLAUSE OF NSE : (Designated Stock Exchange) : It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of the NSE" on page 204 of the LOF.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS : In accordance with the SEBI ICDR Regulations, our Company will send, only through email, the Abridged Letter of Offer, Application Form and other applicable Issue materials to the email addresses of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, the Letter of Offer will be sent/ dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance with the above the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed in electronic form through email on **March 02, 2023** by Registrar to the Issue and by Speed Post on **March 02, 2023** by the Company.

Banker to the Issue and Refund Banker : HDFC Bank Limited
Monitoring Agency : CRISIL Ratings Limited
 Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Securities under applicable laws) on the websites of:

- (i) the Company at www.shareindia.com;
- (ii) the Registrar at www.bigshareonline.com;
- (iii) the Lead Manager at www.corporateprofessionals.com;
- (iv) the Stock Exchanges at www.bseindia.com and www.nseindia.com.
 The Investors can visit following links for the below-mentioned purposes:
 Frequently asked questions and online/ electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: www.shareindia.com; www.bigshareonline.com; & www.corporateprofessionals.com;
- (v) Update of Indian address / email address / mobile number in the records maintained by the Registrar or our Company: www.bigshareonline.com
 • Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: www.bigshareonline.com

The LOF is available on the website of SEBI at www.sebi.gov.in

COMPANY	LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 Share India Securities Limited Registered Office : 1701, 17th Floor, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382355 Corporate Office : A-15, Sector-64, Noida, Distt. Gautam Buddha Nagar, Noida 201301, Uttar Pradesh Contact Person : Mr. Vikas Aggarwal, Company Secretary & Compliance Officer Telephone : 0120-4910072 E-mail id : investors@shareindia.com Website : www.shareindia.com CIN: L67120GJ1994PLC115132	 Corporate Professionals Capital Private Limited D-28, South Extension I, New Delhi, Delhi 110049 Tel.: +91 011 4062 2230 / 4062 2215 E-mail : mb@ndiacp.com Investor Grievance ID : mb@ndiacp.com Website : www.corporateprofessionals.com Contact Person : Ms. Anjali Aggarwal SEBI Registration No.: INM000011435	 Bigshare Services Private Limited Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai 400093 Tel.: +91 6263 8200 E-mail : rightsissue@bigshareonline.com Website : www.bigshareonline.com Investor Grievance E-mail : investor@bigshareonline.com Contact Person : Mr. Vijay Surana

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

Date : March 04, 2023
 Place : Gujarat
 For Share India Securities Limited
 On behalf of the Board of Directors
 Sd/-
Vikas Aggarwal
 Company Secretary and Compliance Officer

Share India Securities Limited is proposing subject to the market and other considerations, a rights issue of Securities and has in this regard filed a Letter of offer dated February 28, 2023 with SEBI and the Stock Exchanges. The LOF is available at the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com, Company at www.shareindia.com, the Registrar at www.bigshareonline.com, and Lead Manager to the issue at www.corporateprofessionals.com. Investors should note that the investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 21 of the LOF.

The Rights Entitlement and the Rights Securities may not be offered or sold, directly or indirectly, and this Letter of Offer and any other Issue Materials may not be distributed, in whole or in part, in or into: (i) the United States, or (ii) any jurisdiction other than India except in accordance with the legal requirements applicable in such jurisdiction.