

Date: March 06, 2025

To,
The Manager,
Department of Corporate Services,
BSE Limited.
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort
Mumbai - 400 001

Sub: Proceedings of Extra-ordinary General Meeting of Panabyte Technologies Limited ("the Company") pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Ref: Scrip code: 538742

Dear Madam/Sir,

In terms of Regulation 30 read with Part A of Schedule III of the Listing Regulations, we enclose herewith a summary of the proceedings of the Extra-ordinary General Meeting of the Company held on Thursday, March 06, 2025, at 3:00 p.m. I.S.T. through video conference.

This intimation will also be available on the website of the Company at www.panabyte.com.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,
For Panabyte Technologies Limited

Harshada Mohite
Company Secretary and Compliance Officer

Encl: as above

SUMMARY OF THE PROCEEDINGS OF EXTRA-ORDINARY GENERAL MEETING OF THE MEMBERS OF PANABYTE TECHNOLOGIES LIMITED

The Extra-ordinary General Meeting ("EGM") of the Company was held on Thursday, March 06, 2025, at 3:00 p.m. I.S.T. through video conference ("VC").

The EGM was held in compliance with the General Circular Nos. 20/2020, 2/2022, 10/2022, 09/2023 and 09/2024 issued by the Ministry of Corporate Affairs ("MCA"), and Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 5, 2023, SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 7, 2023, and SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 issued by the Securities and Exchange Board of India ("SEBI").

Ms. Harshada Mohite, Company Secretary & Compliance Officer, welcomed the Members to the Meeting and requested Mr. Prakash Vichhivora, Chairman & Managing Director, to introduce himself and welcome the members.

As the requisite quorum was present, the Chairman called the EGM in order and commenced the proceedings of the EGM by welcoming all the members present. Further, introduction of the Board Members of the Company, who attended the EGM took place.

Thereafter, Ms. Harshada Mohite informed the Members that the representatives of M/s. KPB & Associates, Statutory Auditors; and D.M. Zaveri & Co., Company Secretaries, Secretarial Auditors, who were also the scrutinizer for e-voting process of this EGM, were present at the meeting.

Ms. Harshada Mohite informed the members that proceedings of the EGM will be conducted as per the Companies Act 2013 and the rules made thereunder. She further informed that necessary registers pursuant to Companies Act, 2013 and documents referred in the Notice of EGM are open and available for inspection electronically and the facility for appointment of proxies by the Members was not applicable as the EGM was held through video conference and hence the proxy register was not available for inspection. It was also informed that, since the mode of conducting the EGM was electronic, there was no proposing and seconding of the items set out in the Notice of EGM.

Further, on behalf of the Board Members, the Chairman introduced Mrs. Chhaya Bhonslay to the members, stating that she had been appointed as an Independent Director on the Board of the Company with effect from 12th November 2024, and provided a brief overview of her professional background and expertise.

The Chairman then requested Mr. Hetal Vichhivora, Whole-Time Director to give highlights of proposed preferential Issue.

Mr. Hetal Vichhivora then informed the members about approval of the issue and allotment of warrants on preferential basis — along with the resultant equity shares arising from the exercise of options attached to these warrants, by the Board of Directors at their meeting held on 5th February 2025. He, further emphasized on the fact that raising funds through a preferential issue is the most cost-effective and time-efficient method for securing additional capital. This strategic move not only ensures an inflow of investment but also significantly enhances our confidence in meeting the

funding requirements essential for the company's growth. The proceeds will be judiciously utilized to support our business plans, general corporate purposes, and working capital needs.

With the permission of Members, Chairman then informed that the Notice of the EGM be taken as read.

Thereafter, the following resolution as set out in the Notice convening the EGM was read:

Sr. No.	Particulars	Type of Resolution
SPECIAL BUSINESS		
1.	Issue of upto 3,50,000 (Three lakhs Fifty thousand) Warrants each convertible into, or exchangeable for, one equity shares of the Company within the period of 18 (eighteen) months in accordance with the applicable law to the members of the Promoter group of the Company on preferential basis.	Special Resolution

Ms. Harshada Mohite, Company Secretary & Compliance Officer, provided general instructions to Shareholders regarding e-voting and other matters.

Ms. Harshada Mohite, then informed the members that in compliance with the applicable Acts, Regulations and Circulars, the Company had extended the remote e-voting facility to the Members of the Company in respect of the resolution to be passed at the Meeting. Further, she informed that the facility for voting through e-voting system was made available during the EGM for those members who had not cast their vote prior to the EGM.

The Company Secretary and Compliance Officer of the Company also informed that the Board of Directors had appointed M/s. D. M. Zaveri & Co., (Mem No. FCS 5418/C.P.No.4363), Company Secretaries, as Scrutinizer for the purpose of scrutinizing the voting process in a fair and transparent manner (both remote e-voting and e- voting at the EGM) for the resolution included in the Notice of the EGM. The results will be declared based on the report received from the scrutinizer within two working days from the conclusion of the EGM and will be placed on the Company's website at www.panabyte.com and on CDSL website at www.evotingindia.com and on website of BSE Limited., where the company's shares are listed.

Ms. Harshada Mohite informed the Members regarding the opportunity given by the Company for registration by Members as Speaker to express their views/ask questions or send queries. A fair opportunity was given to the Members of the Company who had registered themselves as speakers to express their views / ask questions and the same were adequately answered/clarified by Mr. Prakash Vichhivora, Chairman & Managing Director.

Before concluding, the Chairman thanked all the shareholders for attending this meeting and extending their co-operation.

The Chairman, then informed that those members who have not cast their votes through remote e-voting and who are participating in EGM shall have an opportunity to cast their votes through the e-voting system provided by Central Depository Services (India) Limited ("CDSL") which

shall continue to remain open until 15 minutes from the conclusion of the meeting.

The EGM concluded at 03:31 p.m. I.S.T. and thereafter the e-voting facility was kept open for 15 minutes as mentioned above.

Note:

The Company will separately intimate the results of e-Voting to the stock exchange.

This is for your information and records.

Thanking you,

Yours faithfully,

For Panabyte Technologies Limited

Harshada Mohite

Company Secretary and Compliance Officer

Date: March 06, 2025