

April 06, 2018

The BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai -400 001.
(Stock Code -502937)

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051.
(Symbol - KESORAMIND)

The Calcutta Stock Exchange Limited
7 Lyons Range,
Kolkata - 700001.
(Scrip Code - 20)

Dear Sirs,

Re: Intimation of outcome of the Meeting of a Committee of Directors of Kesoram Industries Limited (the "Company") held on April 06, 2018

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Re: Notice to the Stock Exchanges pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations")

The Committee of Directors has, by circulation, approved allotment of 52,50,000 Equity Shares of Rs. 10 each to Manav Investment and Trading Company Limited, an unlisted promoter group entity ("Manav") arising out of conversion of the existing 52,50,000 Convertible Warrants of Rs. 10 each issued at a price of Rs. 175 each (including a premium of Rs. 165 each) per Convertible Warrant owing to exercise of the Conversion Option by Manav.

This is for your information and record.

Thank you.

Yours faithfully,
For Kesoram Industries Limited

Gautam Ganguli
Company Secretary

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Registered & Corporate Office
9/1 R.N. Mukherjee Road, Kolkata - 700 001
CIN - L17119WB1919PLC003429

