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UNITED LEASING & INDUSTRIES LIMITED

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CIN: L17100HR1983PLC033460

Date: 06th April 2023

BSE Ltd.

Corporate Relationship Department

Phiroze Jeejeebhoy Towers Dalal Street,

Fort Mumbai 400001

Scrip Code – 507808

Dear Sir/Madam,

SUB: NON APPLICABILITY OF REGULATION 57(5) OF SEBI (LODR) REGULATIONS, 2015, QUARTER ENDED 31ST MARCH 2023.

With reference to the subject we wish to confirm that there were no obligations due for payment of interest/principal for non-convertible debentures (NCDs) during the quarter ended March 31, 2023. Hence, this ' Nil' return.

This certificate is submitted pursuant to the Reg.57 (5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records please