

SEC/LODR/165/2025-26

August 06, 2025

The Manager The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E), <u>Mumbai – 400 051.</u>	The Manager Department of Corporate Services BSE Limited, Phiroze Jeejeebhoy Towers, Floor 25, Dalal Street, <u>Mumbai – 400 001</u>
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Re: Scrip Symbol: FEDERALBNK/ Scrip Code: 500469

Dear Madam/ Sir,

Sub: Newspaper Advertisement – Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Pursuant to Regulation 30 read with Schedule III Part A Para A of SEBI Listing Regulations, we enclose the copies of newspaper advertisement published in Financial Express All India Edition (English) and Deepika Kochi Edition (Malayalam) today, in compliance with Ministry of Corporate Affairs Circular No. 09/2024 dated September 19, 2024 and other relevant circulars issued by MCA and SEBI from time to time, intimating that 94th Annual General Meeting of the Bank will be held on Friday, August 29, 2025 at 11.00 am IST through Video Conferencing / Other Audio Visual Means.

The above information is also available on the website of the Bank, www.federalbank.co.in under “Shareholder Information” Section.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For The Federal Bank Limited**Samir P Rajdev**
Company Secretary

MARUTI SUZUKI INDIA LIMITED
MARUTI SUZUKI INDIA LIMITED
 CIN: L34103DL1981PLC011375
 Regd. Off.: Plot No.1, Nelson Mandela Road, Vasant Kunj, New Delhi-110070
 Ph.: +91 (11) 46781000, Fax: +91 (11) 46150275
 www.marutisuzuki.com, investor@maruti.co.in

NOTICE OF 44th ANNUAL GENERAL MEETING (AGM) TO BE HELD THROUGH VIDEO CONFERENCE (VC)/OTHER AUDIO VISUAL MEANS (OAVM) AND INFORMATION ON E-VOTING

1. The AGM of the Members of the Company will be held on Thursday, the 28th August 2025 at 10:00 a.m. through VC/OAVM in compliance with all the applicable provisions of the Companies Act, 2013 (Act) and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations) read with all applicable circulars issued by the Ministry of Corporate Affairs (MCA) and the Securities and Exchange Board of India (SEBI) to transact the businesses set forth in the Notice of the AGM. Members will be able to attend the AGM through VC/OAVM at <https://meetings.kfintech.com>.

2. The Notice of the AGM and Annual Report have been sent to all the Members whose email addresses are registered with the Company/Depository Participant(s). The aforesaid documents are also available on the Company's website i.e. www.marutisuzuki.com and on the website of the Stock Exchanges i.e. www.bseindia.com and www.nseindia.com and on the website of the Registrar and Transfer Agent (RTA) i.e. <https://evoting.kfintech.com>.

3. In accordance with Regulation 36(1) (b) of the SEBI Listing Regulations, the Company is sending a letter to Members whose e-mail address is not registered with the RTA / Depository Participant(s), providing the web-link and exact path of the Company's website from where the Annual Report for the financial year 2024-25 can be accessed.

4. The Company is providing a facility to its Members to exercise their right to vote on resolutions proposed to be passed at AGM by electronic means (remote e-Voting). The Company has engaged the services of KFin Technologies Limited (KFin) as the authorized agency to provide remote e-Voting facility. Members are requested to follow the instructions comprising manner of e-Voting and remote e-Voting (for casting the vote) which have been detailed in the Notice of AGM.

5. The facility for voting through electronic means will also be made available at the AGM and only those Members who are present at the AGM and have not cast their vote on the resolutions through remote e-Voting and are otherwise not barred from doing so, will be eligible to vote during the AGM.

6. Information and instructions including the details of User Id and Password relating to e-Voting have been sent to the Members through email. The same login credentials should be used for attending the AGM through VC/OAVM. Members who do not receive email or whose email addresses are not registered with the Company/RTA/Depository Participant(s) may generate login credentials by following the instructions given in the Notice of the AGM.

7. The details of the remote e-Voting are as under:
 • Date and time of commencement of remote e-Voting: 23rd August 2025 (9:00 a.m.).
 • Date and time of end of remote e-Voting: 27th August 2025 (5:00 p.m.).
 The remote e-Voting shall not be allowed beyond 27th August 2025 (5:00 p.m.).

8. A person, whose name appears in the register of members/beneficial owners as on the cut-off date i.e. Thursday, the 21st August 2025 shall only be entitled to avail the facility of remote e-Voting or participation at AGM and e-Voting during AGM.

9. A person who becomes Member of the Company after dispatch of the Notice of the AGM and holding shares as on the cut-off date, may obtain the User Id and Password by following the detailed procedure as provided in the Notice of AGM which is available on Company's website and KFin's website.

10. The Members who have cast their vote by remote e-Voting prior to the AGM may attend the AGM but shall not be entitled to cast their vote again.

11. In case of any query regarding e-Voting or technical assistance for VC/OAVM participation, the Members may contact Mr. Sankara Gokavaram, official of KFin at the toll free no. 1800 3094 001 or write at evoting@kfintech.com or may refer to the Help & Frequently Asked Questions (FAQs) and e-Voting user manual available at the download section of <https://evoting.kfintech.com> (KFin Website).

For Maruti Suzuki India Limited
 Sanjeev Grover
 Executive Officer &
 Company Secretary

New Delhi
 5th August 2025

Manba Finance Limited
 Corporate Identity Number (CIN) : L65923MH1996PLC09938
 Registered Office: 324, Runwal Heights, L.B.S Marg, Opp. Nirmal Lifestyle, Mulund (West), Mumbai- 400080, Tel no: +91 22 62346666,
 Email: investorrelation@manbafinance.com, Website: www.manbafinance.com

Extract of Unaudited financial results for the quarter ended June 30, 2025 (Reg 47 and 52(8), read with Reg 33 and 52(4), of the SEBI (LODR) Regulations, 2015)

Sr. No.	Particulars	Quarterly Ended				Year Ended
		30 th June, 2025		31 st March, 2025		
		(Unaudited)	(Audited)	(Unaudited)	(Audited)	
1	Total Income from Operations	6,700.37	6,793.46	4,900.81	25,041.10	
2	Net Profit/ (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	1,218.14	1,119.26	653.49	5,010.15	
3	Net Profit/ (Loss) for the period before Tax, (after Exceptional and/or Extraordinary items)	1,218.14	1,119.26	653.49	5,010.15	
4	Net Profit/ (Loss) for the period after Tax, (after Exceptional and/or Extraordinary items)	975.08	802.46	517.80	3,780.25	
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after Tax)]	20.28	10.87	26.13	25.76	
6	Paid up Equity Share Capital	5,023.94	5,023.94	3,766.94	5,023.94	
7	Reserves (excluding Revaluation Reserves)	17,473.04	16,477.68	13,469.31	16,477.68	
8	Securities Premium Account	15,388.30	15,388.30	3,367.90	15,388.30	
9	Net Worth	37,885.28	36,889.92	20,604.15	36,889.92	
10	Paid Up Debt Capital/ Outstanding Debt	34,741.98	23,880.64	18,315.96	23,880.64	
11	Outsourcing Redeemable Preference Shares	NA	NA	NA	NA	
12	Debt Equity Ratio	2.9	2.91	3.76	2.91	
13	*Earnings Per Share (of Rs.10/- each) (for continuing and discontinued operations)					
	1. Basic	1.94	1.6	1.03	7.52	
	2. Diluted	1.94	1.6	1.03	7.52	
14	Capital Redemption Reserves	NA	NA	NA	NA	
15	Debenture Redemption Reserves	NA	NA	NA	NA	
16	Debt Service Coverage Ratio	NA	NA	NA	NA	
17	Interest Service Coverage Ratio	NA	NA	NA	NA	

*Note -As the no. of shares are enhanced due to IPO. To make the EPS comparable w.r.t. other quarters, we have divided the current no of shares as on June 2025 to compute the EPS of other Quarters.

a) The above results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors of Manba Finance Limited ("the Company") at their respective meetings held on 04th August, 2025.

b) The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchanges under Regulation 33 and 52 of the LODR Regulations. The full format of the quarterly financial results is available on the websites of the Stock Exchange(s) i.e. www.bseindia.com and www.nseindia.com and on the website of company i.e. www.manbafinance.com

c) For the other line items referred in regulation 52 (4) of the LODR Regulations, pertinent disclosures have been made to the Stock Exchange(s) (BSE & NSE) and can be accessed on www.bseindia.com and www.nseindia.com

d) The Financial Results are prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 and amendments issued thereafter prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies as applicable.

For Manba Finance Limited
 Sd/-
 Manish K. Shah
 Managing Director
 DIN: 00979854

Place: Mumbai
 Date: 04-08-2025

FEDERAL BANK
 YOUR PERFECT BANKING PARTNER
 CIN: L65191KL1931PLC000368
 Federal Towers, P O Box No.103, Aluva, Kerala - 683 101, India.
 Phone: 0484 - 2622263. E-mail: secretaria@federalbank.co.in, Website: www.federalbank.co.in

NOTICE OF THE 94th ANNUAL GENERAL MEETING OF THE FEDERAL BANK LIMITED

Notice is hereby given to all the Shareholders of The Federal Bank Limited (the Bank) that pursuant to the provisions of the Companies Act, 2013 read with General Circular Nos 09/2024 dated September 19, 2024, 09/2023 dated April 08, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 05, 2020 issued by Ministry of Corporate Affairs (MCA) and all other applicable laws and circulars issued by MCA and Securities and Exchange Board of India (SEBI), the Bank will be conducting its Annual General Meeting (AGM) on Friday, August 29, 2025, at 11 A.M. IST through video conferencing (VC) or other audio visual means (OAVM), without the physical presence of the members, at a common venue to transact the businesses that will be set forth in the Notice of 94th AGM.

In compliance with the aforementioned circulars and SEBI Circular No SEBI/HO/CFD/PoD-2/P/CIR/2024/133 dated October 03, 2024, electronic copies of the Notice of the AGM along with the Annual Report for FY 2024-25 will be sent to all the shareholders whose email addresses are registered with the Bank/Registrar and Transfer Agent (RTA) and Depository Participants. The Notice of the 94th AGM and the Annual Report for the financial year 2024-25 will also be made available on the website of the Bank www.federalbank.co.in under the "Shareholder Information" section, websites of the Stock Exchanges i.e., BSE Limited www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and in the website of NSDL <https://www.evoting.nsdl.com/>. The Shareholders will be able to attend and participate in the AGM only through VC / OAVM. The details for joining the AGM through VC / OAVM has been given in the Notice of AGM to be sent to the Shareholders.

Bank requests all the shareholders who have not yet registered their email addresses with the Bank/RTA/Depository to register the same at the earliest. Shareholders who are holding shares in physical form are requested to update the email address by contacting RTA having address at Integrated Registry Management Services Private Limited, II Floor, Kences Towers, No.1 Ramakrishna Street, North Usman Road, T Nagar, Chennai - 600017, Ph - 044-28140801, E-mail - csdstd@integratedindia.in along with prescribed Form ISR-1 and other applicable forms pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2021/655 dated November 3, 2021 and other applicable circulars issued by SEBI. The members may note that the format of ISR-1 and other forms are available at <https://www.integratedregistry.in/KYRegister.aspx>. Shareholders holding shares in electronic form may approach their DP for updating E-Mail IDs.

The Bank is providing remote e-voting facility ("remote e-voting") to all its shareholders to cast their votes on all resolutions set out in the Notice of the AGM. Additionally, the Bank is providing the facility of voting through e-voting system during the AGM ("e-voting"). Detailed procedure for remote e-voting/e-voting during the AGM will be provided in the Notice to the shareholders.

Shareholders may note that the Board of Directors in their meeting held on April 30, 2025 has recommended a dividend of Rs 1.20 per share. The cut-off date for the purpose of determining eligibility for dividend for FY 2024-25 is August 22, 2025. The final dividend once approved by the shareholders will be paid within 30 days of declaration of dividend through various online transfer modes.

Shareholders may also note that the Income Tax Act, 1961 as amended by Finance Act, 2020 mandates that dividend paid or distributed by a company on or after April 01, 2020 shall be taxable in the hand of shareholders.

In case of any queries as regards to the registration process of email address, the shareholders may contact: Integrated Registry Management Services Private Limited, II Floor, Kences Towers, No.1 Ramakrishna Street, North Usman Road, T Nagar, Chennai - 600017, Ph - 044-28140801, E-mail - csdstd@integratedindia.in in case of physical holding or respective DP in case of demat holding.

By Order of Board of Directors
 For The Federal Bank Limited
 Sd/-
 Samir P Rajdev
 Company Secretary

Date: 06.08.2025
 Place: Aluva, Kochi

Continued from previous page

	Indira Govind	12001	0.10%	12001	0.08%	12001	0.08%
	Kalavani Majumdar	12001	0.10%	12001	0.08%	12001	0.08%
	Kanirmozi	12001	0.10%	12001	0.08%	12001	0.08%
3	Additional Top 10 Shareholders						
1	Suresh Kumar Agarwal	300025	2.45%	300025	1.92%	300025	1.92%
2	Paras Capital Private Limited	240020	1.96%	240020	1.53%	240020	1.53%
3	Umang Mahendra Shah	160000	1.31%	160000	1.02%	160000	1.02%
4	Autolec International Private Limited	103756	0.85%	103756	0.66%	103756	0.66%
5	Jasmine Mahendra Vora	90000	0.74%	90000	0.58%	90000	0.58%
6	Anand Pravin Pande	72006	0.59%	72006	0.46%	72006	0.46%
7	Vidisha Sheth	56470	0.46%	56470	0.36%	56470	0.36%
8	Agrispart Biotech Private Limited	50000	0.41%	50000	0.32%	50000	0.32%
9	Chhajed Sanjay Sanchalal	50000	0.41%	50000	0.32%	50000	0.32%
10	Mitesh Chandrakant Sheth	47058	0.38%	47058	0.30%	47058	0.30%

Notes:
 1) Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of prospectus.
 2) Assuming full subscription in the Issue (fresh issue). The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR OFFER PRICE
 The "Basis for Offer Price" on page 94 of the Offer document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis of the Offer Price" updated with the above price band. You can scan the QR code given on the first page of this advertisement for the chapter titled "Basis for the Offer Price" on page 94 of the Red Herring Prospectus.

INDICATIVE TIMELINES FOR THE OFFER BID/OFFER PROGRAM

Events	Indicative Dates
Bid/Offer Opening Date	Monday, August 11, 2025
Bid/Offer Closing Date	Wednesday, August 13, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	On or before Thursday, August 14, 2025
Initiation of Allotment/ Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account (T+2)	On or before Monday, August 18, 2025
Credit of Equity Shares to Demat accounts of Allottees	On or before Monday, August 18, 2025
Commencement of trading of the Equity Shares on the Stock Exchange	On or before Tuesday, August 19, 2025

Timelines for Submission of Application

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 4 pm on T Day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 5 pm on T Day. Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) – Upto 3 pm on T Day. Physical Applications (Bank ASBA) – Upto 1 pm on T Day. Physical Applications (Syndicate Non-Retail, Non- Individual Applications of QIBs and NIs) – Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day
Bid Modification	From Issue opening date up to 5 pm on T Day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T Day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On Daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure	T day – 4 pm for QIB and NI categories T day – 5 pm for Retail and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA	UPI ASBA – Before 09:30 pm on T Day. All SCSBs for Direct ASBA – Before 07:30 pm on T Day Syndicate ASBA – Before 07:30 pm on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than 09:30 am on T+2 day. Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts	T+3 day

ASBA * Simple, Safe, Smart way of Application - Make use of it!!!
 *Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.
 Mandatory in public issue. No cheque will be accepted.

UPI
 UPI - Now Mandatory in ASBA for Individual Investors (IIs)
 Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.
 UPI - Now available in ASBA for Its applying through Registered Brokers, DPs and RTAs. Its also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.
 For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section "Offer Procedure" beginning on page 262 of the Prospectus.
 The process is also available on the website of Book Running Lead Manager to the Offer, and the website of Bombay Stock Exchange of India Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").
 ASBA Application Forms can be downloaded from the website of Bombay Stock Exchange of India Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.
 List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section "History and Certain Corporate Matters" on page 145 of the Red Herring Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 300 of the Red Herring Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of this RHP, the authorized share capital of the Company is ₹ 1800.00 Lakhs divided into 1,80,00,000 Equity Shares of face value of Rs. 10/- . The issued, subscribed and paid-up share capital of the Company is ₹ 1224.10 Lakhs divided into 1,22,41,020 Equity Shares of face value of Rs. 10 each. For details, please see the chapter titled "Capital Structure" beginning on page 69 of the Red Herring Prospectus.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Name of Subscribers	ORIGINAL SIGNATORIES	
	Face Value (₹)	No. of Shares
Kamalakkannan Govindaraj	10.00	500.00
Chetan Shankarlal Soni	10.00	500.00

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated May 16, 2025 from BSE Limited for using its name in the Red Herring Prospectus for listing of our shares on the BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, The Red Herring Prospectus/ Prospectus will be filled with SEBI. In terms of SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 243 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the Disclaimer clause pertaining to BSE on page 243 of Red Herring Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page no. 27 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
Indcap Advisors Enabling Growth Creating Value	CAMEO	ICODEX PUBLISHING SOLUTIONS
Indcap Advisors Private Limited Address: Suite 1201, 12th 12th Floor, Aurora Waterfront, GN 34/1, Sector 5, Salt Lake City, Kolkata 700091 Telephone: 033 4069 8001 Email ID: smeipo@indcap.in Website: http://www.indcap.in/ Investor Grievance E-mail: investors@indcap.in Contact Person: Shradha Khanna SEBI Registration Number: INM000013031	CAMEO CORPORATE SERVICES LIMITED "Subramanian Building", No. 01, Club House Road, Chennai- 600 002, India. Tel No: 044 4002 0700 / 2846 0390 E-mail: ipo@cameoindia.com Website: www.cameoindia.com Investor Grievance Email : investor@cameoindia.com Online Investor Portal: https://wisdom.cameoindia.com Contact Person: Ms. K. Sreepiya – Executive Vice President & Company Secretary SEBI Registration No: INR000003753.	Mohini Ajay Talhar; Company Secretary and Compliance Officer; ICODEX PUBLISHING SOLUTIONS LIMITED (Formerly Known as Icodex Publishing Solutions Private Limited) CIN: U72900PN2018PLC176870 102, First Floor, Suman Business Park, Kalyani Nagar, Viman Nagar, Pune, Maharashtra, India, 411014 E-Mail: cs@icodexsolutions.com Phone No : +91 8856907928 Website: https://icodexsolutions.com/ Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at <http://www.indcap.in/> and website of Company at: <https://icodexsolutions.com/>

AVAILABILITY OF THE ABRIDGED PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at <http://www.indcap.in/> and website of Company at: <https://icodexsolutions.com/>

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Company: Icodex Publishing Solutions Limited, Book Running Lead Manager: Indcap Advisors Private Limited Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Offer Procedure" on page 262 of the Red Herring Prospectus.

