



OSWAL OVERSEAS LIMITED

(Sugar Division)

Village Aurangabad, Teh. Nawabganj, P.O.-Grem, Distt. Bareilly (U.P.) 243407

Phone : 05825-226551 (M) 09997300551-552, Fax : 05825-226753

CIN-L74899DL1984PLC018268

To,

Dated: September 6, 2018

The General Manager,
Corporate Relation Department,
BSE Limited,
P. J. Towers, Dalal Street Fort,
Mumbai- 400 001

Sub: Submission of copy of Altered Memorandum of Association of Oswal Overseas Limited – Disclosure under Regulation 30 of SEBI (LODR) Regulation, 2015

Dear Sir/ Madam,

Further to our declaration of Result of Postal Ballot dated 18th August, 2018 we are pleased to inform you that the Company has received approval from the Registrar of Companies, NCT of Delhi and Haryana for alteration of Object Clause of memorandum of Association of the Company. In this regard, the Registrar of Companies, NCT of Delhi and Haryana has issued a certificate dated 1st September, 2018 (received on i.e. 05th September, 2018) certifying that the said Special Resolution together with the copy of the Memorandum of Association as altered has been registered.

Consequently, pursuant to Regulation 30 read with para A of Schedule III of SEBI (LODR) Regulations, 2015, brief of the amendments in the Memorandum of Association (MOA) of the Company are as under:

1. Insertion of new sub clause 3A, 6A & 6B in clause III (A).
2. Amendment of sub clause 14 of clause III (B).

Certified Copy of Altered Memorandum of Association of the Company along with the certificate from Registrar of Companies, NCT of Delhi and Haryana is attached herewith.

This is for your information and record.

Thanking You

Yours Faithfully

For Oswal Overseas Limited

Lalit Kumar

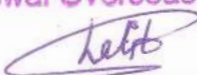
Company Secretary & Compliance Officer

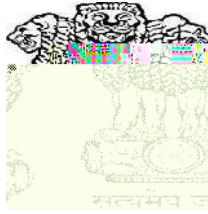
Place: New Delhi

MEMORANDUM OF ASSOCIATION
OF
OSWAL OVERSEAS LIMITED



CERTIFIED TRUE COPY
For Oswal Overseas Ltd.


Company Secretary



GOVERNMENT OF INDIA
MINISTRY OF CORPORATE AFFAIRS

Registrar of companies, Delhi
4th Floor, IFCI Tower 61, New Delhi, Delhi, India, 110019

Corporate Identity Number: L74899DL1984PLC018268

SECTION 13(1) OF THE COMPANIES ACT, 2013

**Certificate of Registration of the Special Resolution Confirming Alteration of
Object Clause(s)**

The shareholders of M/s OSWAL OVERSEAS LIMITED having passed Special Resolution in the Annual/Extra Ordinary General Meeting held on -- altered the provisions of its Memorandum of Association with respect to its objects and complied with the Section 13(1) of the Companies Act, 2013.

I hereby certify that the said Special Resolution together with the copy of the Memorandum of Association as altered has this day been registered.

Given under my hand at New Delhi this First day of September Two thousand eighteen.

DS Ministry of
Corporate Affairs -
(Govt of India) 23

SANJAY BOSE

Registrar of Companies
RoC - Delhi

Mailing Address as per record available in Registrar of Companies office:

OSWAL OVERSEAS LIMITED

G. F. - 72, Taimoor Nagar, New Delhi, Delhi, India, 110065





***FRESH CERTIFICATE
OF
INCORPORATION***

CONSEQUENT ON CHANGE OF NAME

Company No. 18268

In the office of the Registrar of Companies, Delhi & Haryana (Under the Companies Act, 1956 (1 of 1956))

In the Matter of ANK IMPEX LIMITED

I hereby certify that ANK IMPEX LIMITED

Which was originally incorporated on THIRTY FIRST day of MAY One Thousand Nine Hundred EIGHTY FOUR under the Companies Act, 1956 (Act 1 of 1956) under the name ANK IMPEX PRIVATE LIMITED _____

having duly passed the necessary resolution in terms of Section 21 of the Companies Act, 1956 and the approval of the Central Government Signified in writing having been accorded thereto under Section 21 read with Government of India, Department of Company Affairs Notification No. G.S.R. 507 (E) dated 24-6-1985 by Registrar of Companies, Delhi & Haryana, New Delhi vide letter No. 21/55-18268/6528 dated 10-4-92 the name of the said Company is this day Changed to OSWAL OVERSEAS LIMITED and this Certificate is issued pursuant to Section 23 (1) of the said Act.

Given under my hand at NEW DELHI this SIXTH day of MAY One Thousand Nine Hundred and Ninety Two.

Seal

(V. S. GALGALI)
REGISTRAR OF COMPANIES
DELHI AND HARYANA

***FRESH CERTIFICATE
OF
INCORPORATION***

CONSEQUENT ON CHANGE OF NAME

Company No. 18268

In the office of the Registrar of Companies.
Delhi & Haryana

{ Under the Companies Act, 1956 (1 of 1956) }

In the Matter of.....ANK IMPEX PRIVATE LIMITED.....

I hereby certify that.....ANK IMPEX LIMITED
.....which was originally incorporated on.....31st.....
day of.....MAY, 1984.....under the Companies Act, 1956 and under the
name.....ANK IMPEX PRIVATE LIMITED.... having duly passed the necessary
special resolution on.....26th..... day of.....SEPTEMBER,
1984.....In terms of section 21 of the Companies Act, 1956 that the name
of the said company is this day changed to.....ANK IMPEX LIMITED.....
and this Certificate is issued pursuant to Section 23(1) of the said Act.

Given under my hand at NEW DELHI this 9th day of OCTOBER, (One
Thousand Nine Hundred and EIGHTY-FOUR.

Seal

Sd/-

(J.N. KAUL)
Addl. Registrar of Companies
DELHI AND HARYANA



प्रारूप० आई० बार०

Form I. R.

निगमन का प्रमाण-पत्र

Certificate of Incorporation

सं० 18268 शक 1906

No. 18268 of 19 84-85

मैं एतद् द्वारा प्रमाणित करता हूँ कि आज एनक इम्पेक्स प्राइवेट लिमिटेड

कम्पनी अधिनियम १९५६ (१९५६ का १) के अधीन नियमित की गई है और यह कम्पनी
परिसीमित है ।

I hereby certify that....ANK IMPEX PRIVATE LIMITED.....

Is this day incorporated under the Companies Act, 1956 (No. 1 of 1956)
and that the Company is limited.

मेरे हस्ताक्षर से आज ता० 10 मई 1985 को दिया गया ।

Given under my hand at NEW DELHI.this THIRTY-FIRST.....

day of MAY.....One thousand nine hundred and EIGHTY-FOUR



। आर. सी. बिषम ।
कम्पनी रजिस्ट्रार

(R. C. BISHAM)
Registrar of Companies
DELHI & HARYANA

5. To carry on the business of importers, exporters, manufacture of a trading in.

the issue of debentures, debenture stock, perpetual or otherwise, mortgage of any other securities charged, or bases upon the undertaking of the Company, both present and future, including the uncalled capital of the Company or without any such security and upon such terms as to priority or otherwise and generally to borrow money in such manner as the directors shall think fit.

(Amended pursuant to Special Resolution passed on 16th August, 2018 through Postal Ballot and approved by Registrar of Companies, NCT of Delhi and Haryana on 1st September, 2018)

15. To act as Consultants, Advisors, Agents and representatives in connection with the business of the Company.
16. To do all such other things as are incidental or conducive for the attainment of the business of the Company.
17. To grant pension, or gratuities to any officers or employees;

VI. We, the several persons, whose names and addresses are subscribed, hereto are desirous of being formed into a company in pursuance of this MEMORANDUM OF ASSOCIATION, and we respectively agree to take the number of shares in the capital of the company set against our respective names:-

Sl. No.	Name, Address, Description & Occupation of each subscriber	Number of Equity Shares taken by each subscriber	Signature of the Subscriber	Name, Address, Description & Signature of witness
1.	BRIJ GOYAL S/o sh. R. L. Goyal B-192, Gujranwala Town, Delhi - 110033 MECH. ENGINEER	100 (One Hundred Only) Equity	Sd/-	<p>I hereby witness the signatures of both subscribers</p> <p>Sd/-</p> <p>MAHENDRA KUMAR SHARDA Chartered Accountants S/o Shri M. L. Sharda 3/6, D. B. Gupta Road, Pahar Ganj, New Delhi-55</p>
2.	PAWAN KR. KHATOR S/o Sh. V. D. Khator A-2/6, Radhey Niwas, Krishna Nagar, Delhi - 110051 SERVICE	100 (One Hundred Only) Equity	Sd/-	
	TOTAL	200 Hundred Equity	(Two Only)	

Place: New Delhi

Dated: 10.05.1984

CERTIFIED TRUE COPY
For Oswal Overseas Ltd.



Kato
Company Secretary