



Date: 06th October 2025

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

Unit: Soma Papers and Industries Limited (Scrip code: 516038)

Dear Sir / Madam,

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Acquisition and Allotment of Securities.

In accordance with Regulation 30 and Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform you that the Board of Directors of the Company, at its meeting held on 06th October 2025, approved the following amongst other matters:

1. This is in continuation to our intimation dated 07th August 2025, wherein Soma Papers & Industries Ltd (The Company) had made disclosures under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 informing the execution of Share Purchase and Share Subscription Agreement ("SPSSA") and other necessary documents between the Company, KS Smart Solutions Private Limited (Selling Company) and the shareholders of Selling Company, wherein the Company had agreed to acquire 100% of the share capital of the Selling Company by consideration other than cash (i.e., swap of shares) and Pursuant to the SPSSA, in relation to the swap the Board of Director has made the allotment of 4,87,37,920 (Four Crore Eighty-Seven Lakhs Thirty-Seven Thousand Nine Hundred & Twenty) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 10/- (Rupees Ten Only) each on preferential basis ('Preferential Issue') for consideration other than cash (i.e., swap of shares) to the shareholders of Selling Company persons forming part of the Non-Promoter Public category, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under (Details are enclosed herewith in Annexure I and Annexure II);
2. The Board of Director has made the allotment of 1,66,67,690 (One Crore Sixty-Six Lakhs Sixty-Seven Thousand Six Hundred and Ninety) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 10/- (Rupees Ten Only) each on preferential basis ('Preferential Issue') for consideration in cash to person forming part of the Non-Promoter Public Category, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under (as per the list enclosed and marked in Annexure III);
3. The Board of Director has made the allotment of 4,86,67,850 (Four Crore Eighty-Six Lakhs Sixty-Seven Thousand Eight Hundred & Fifty) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 20/- (Rupees Twenty Only) each on preferential basis ('Preferential Issue') for consideration in cash to person forming part of the Non- Promoter Public Category, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under (as per the list enclosed and marked in Annexure V);
4. The Board of Director has made the allotment of 3,45,94,390 (Three Crore Forty-Five Lakhs Ninety-Four Thousand Three Hundred & Ninety Only) Convertible Warrants of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 10/- (Rupees Ten Only) each on preferential basis ('Preferential Issue') for consideration in cash to person forming part of the Non-Promoter Public Category, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under (as per the list enclosed and marked in Annexure V);

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Contact no:+917799009346 ; Mail: cssomapapers91@gmail.com
CIN- L21093TS1991PLC20096 ; website: www.somapapers.in**



5. The Board of Director has made the allotment of 1,40,00,000 (One Crore Forty Lakhs) Convertible Warrants of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 20/- (Rupees Twenty Only) each on preferential basis ('Preferential Issue') for consideration in cash to person forming part of the Non-Promoter Public Category, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under (as per the list enclosed and marked in Annexure V);

Details pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023, have been annexed herewith as Annexures.

The board meeting commenced at 6 p.m. and concluded at 7.10 p.m.

Kindly arrange to take the same on your records.

Yours sincerely,
For Soma Papers and Industries Limited

Vanteddu Lakshmi Priya Darshini
Whole-time Director and CFO
DIN- 07803502

Annexure I
Update on the Acquisition of KS Smart Solutions Private Limited

Name of the target entity, details in brief such as size, turnover etc.	<p>KS Smart Solutions Private Limited (KSSPL), incorporated on 28th April 2016, is a private limited company with its registered office located at 528, Anna Salai, Second Floor, Teynampet, Chennai – 600018, Tamil Nadu, India. KSSPL is engaged in the business of technology innovation, offering end-to-end IT solutions across hardware, software, IT skill development, and emerging technologies. The company provides services such as software development, mobile apps, website development, IT infrastructure upgrades, support and maintenance, and conducts IT skill development trainings. It also offers smartphones and tablets with value-added services and undertakes the reselling of various hardware products including desktops, laptops, servers, projectors, printers, smart devices, networking equipment, and CCTV systems. KSSPL is active in areas like augmented reality (AR), virtual reality (VR), entertainment, edutainment, smart city solutions, e-commerce, retailing, and digital marketing, catering to multiple customer segments.</p> <p>For the financial year 2024–25, the company achieved a standalone turnover of ₹69,655.55 lakhs and a consolidated turnover of ₹69,657.99 lakhs.</p>
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The proposed acquisition does not fall within related party transaction(s)
Industry to which the entity being acquired belongs	Engaged in the Technology and IT sector, the Company offers a wide range of IT services, including surveillance solutions, educational technology (Edutech) services, and other integrated technology-driven offerings.
Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The acquisition is strategically aimed at expanding the Company's presence in the B2G (Business-to-Government) sector. Through this acquisition, the Company will gain a stronger foothold in technology and IT-enabled services, particularly in areas such as surveillance systems and edutech solutions. This move aligns with the Company's growth strategy and enhances its capabilities to deliver integrated solutions to government clients. Although the target entity's business may not fully align with the Company's current core operations, the acquisition presents synergistic opportunities and enables entry into complementary high-potential verticals.
Brief details of any governmental or regulatory approvals required for the acquisition	No governmental or regulatory approvals required for the acquisition
Indicative time period completion of the acquisition	Not Applicable
Nature of consideration - whether cash consideration or share swap and details of the same	Swapping of Shares
Cost of acquisition or the price at which the shares are acquired	Total Consideration shall be Rs. 48,73,79,200/-
Percentage of shareholding / control acquired and / or number of shares acquired	The Company has acquired 100% equity stake in KSSPL, comprising 10000 equity shares of Rs. 10/- each, upon closing of the transaction.

	<p>Consideration for the acquisition shall be discharged by Issuance and allotment of up to 4,87,37,920 equity shares of Rs. 10/- each of the Company at an issue price of Rs. 10/- per share, aggregating to Rs. Rs. 48,73,79,200/-</p>												
<p>Brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)</p>	<p>KSSPL was incorporated on 28/04/2016 and has its registered office at 528, Anna Salai, Second Floor Teynampet, Chennai, Chennai, Tamil Nadu, India, 600018.</p> <p>KSSPL is engaged in the business of KSSPL is engaged in the business of technology innovation offering end-to-end IT solutions in Hardware, Software, Skill Development trainings and providing skilled manpower, providing smartphones and tablets with value added services and emerging technology solutions in the fields of augmented reality, virtual reality, entertainment, edutainment, smart city e-commerce, retailing, digital marketing for multiple segment of customers. Core capabilities are CCTV Installations, Software development, Mobile Apps, Website development, IT upgrades, support, maintenance and all IT skill development Trainings. KSSPL also undertakes the business of reselling of all kinds of Hardware related to computing which includes Smartphones and Tablets, including MDM Softwares, Desktops, Laptops, Printers, Servers, Projectors, WIFI/Networks, CCTV, Smart devices in and all other Infrastructure Hardware/IT Systems.</p> <p style="text-align: right;">Turnover (In Rupees lakhs)</p> <table border="1" data-bbox="715 1111 1390 1227"> <thead> <tr> <th>Particulars</th> <th>2024-25</th> <th>2023-24</th> <th>2022-23</th> </tr> </thead> <tbody> <tr> <td>Standalone</td> <td>69,655.55</td> <td>21,626.50</td> <td>6,337.34</td> </tr> <tr> <td>Consolidated</td> <td>69,657.99</td> <td>-</td> <td>-</td> </tr> </tbody> </table> <p>County of Presence: India</p>	Particulars	2024-25	2023-24	2022-23	Standalone	69,655.55	21,626.50	6,337.34	Consolidated	69,657.99	-	-
Particulars	2024-25	2023-24	2022-23										
Standalone	69,655.55	21,626.50	6,337.34										
Consolidated	69,657.99	-	-										

Annexure II

Sr. #	Name of the Allottees	Category*	No. of Equity Shares Allotted	Consideration Received (other than cash)
1.	Shankar Varadharajan	Non-Promoter	2,43,68,960	5000 Equity Shares of Rs. 10/- of KS Smart Solutions Private Limited.
2.	Anancha Perumal Selvi Keshav	Non-Promoter	2,43,68,960	5000 Equity Shares of Rs. 10/- of KS Smart Solutions Private Limited.
Total			4,87,37,920	

Annexure III

Sr. #	Name of the Allottees	Category*	No. of Equity Shares Allotted	Total Consideration Received (Amount in Rs.)
1	Shankar Varadharajan	Non-Promoter	83,33,845	8,33,38,450
2	Anancha Perumal Selvi Keshav	Non-Promoter	83,33,845	8,33,38,450
Total			1,66,67,690	16,66,76,900

Annexure IV

Sr. #	Name of the Allottees	Category	No. of Equity Shares Allotted	Total Consideration Received (Amount in Rs.)
1	Jitendra Rasiklal Sanghavi	Non-Promoter	54,00,000	10,80,00,000
2	Hitesh Natwarlal Kawa	Non-Promoter	54,00,000	10,80,00,000
3	Isat Solutions Private Limited	Non-Promoter	50,00,000	10,00,00,000
4	Roopal Hitesh Kawa	Non-Promoter	36,00,000	7,20,00,000
5	Bijal Kaushik Gandhi	Non-Promoter	25,00,000	5,00,00,000
6	Kaushik Hasmukhlal Gandhi	Non-Promoter	25,00,000	5,00,00,000
7	Nimesh Sahadeo Singh	Non-Promoter	25,00,000	5,00,00,000
8	Priti Nimesh Singh	Non-Promoter	25,00,000	5,00,00,000
9	Varshit Janak Shah	Non-Promoter	17,50,000	3,50,00,000
10	Bhavi Jitendra Sanghavi	Non-Promoter	11,00,000	2,20,00,000
11	Chirag Jitendra Shah	Non-Promoter	10,00,000	2,00,00,000
12	Hitesh N Kawa Huf	Non-Promoter	10,00,000	2,00,00,000
13	Jyoti Praful Desai	Non-Promoter	10,00,000	2,00,00,000
14	Sadashiv Kanyana Shetty	Non-Promoter	8,00,000	1,60,00,000
15	Nikita Sanjay Jain	Non-Promoter	7,00,000	1,40,00,000
16	Crishi Sanjay Jain	Non-Promoter	7,00,000	1,40,00,000
17	Vanaja Veeranreddy	Non-Promoter	5,09,639	1,01,92,780
18	Jaikaran Jaspalsingh Chandock	Non-Promoter	5,00,000	1,00,00,000
19	Trimaan Jaspal Singh Chandock	Non-Promoter	5,00,000	1,00,00,000
20	Modi Jaymin Piyushbhai	Non-Promoter	5,00,000	1,00,00,000
21	Brijesh Jitendra Parekh	Non-Promoter	5,00,000	1,00,00,000
22	Pramesh Wealth Pvt. Ltd.	Non-Promoter	5,00,000	1,00,00,000
23	Sharda Subhashchandra Bhat	Non-Promoter	5,00,000	1,00,00,000
24	Divya Deven Pathak	Non-Promoter	5,00,000	1,00,00,000
25	Hasti Meet Mehta	Non-Promoter	5,00,000	1,00,00,000
26	Dhanesha Advisory Llp	Non-Promoter	3,35,000	67,00,000
27	Anamika Pandey	Non-Promoter	3,00,000	60,00,000
28	Jhansi Sanivarapu	Non-Promoter	2,98,211	59,64,220
29	Sameer Nanalal Vara	Non-Promoter	2,50,000	50,00,000

30	Devang Chandrakantbhai Shah	Non-Promoter	2,50,000	50,00,000
31	Ankit Padamsee Gala	Non-Promoter	2,50,000	50,00,000
32	Kunal Haresh Mehta	Non-Promoter	2,50,000	50,00,000
33	Sanjay Jayantilal Jain Huf	Non-Promoter	2,50,000	50,00,000
34	Kvs Pawan	Non-Promoter	2,50,000	50,00,000
35	Jaya Prem Rajdev	Non-Promoter	2,50,000	50,00,000
36	Adwik Pratap Singh	Non-Promoter	2,00,000	40,00,000
37	Ketan Rashiklal Doshi	Non-Promoter	2,00,000	40,00,000
38	Monika Jain	Non-Promoter	1,87,500	37,50,000
39	Kaushal Mohanlal Gohil	Non-Promoter	1,25,000	25,00,000
40	Minakshi Jayantilal Dodia	Non-Promoter	1,25,000	25,00,000
41	Mukesh Agarwal	Non-Promoter	1,25,000	25,00,000
42	Mukesh Saraswat	Non-Promoter	1,25,000	25,00,000
43	Haresh Arjandas Dodeja	Non-Promoter	1,25,000	25,00,000
44	Sripal H Chajer	Non-Promoter	1,25,000	25,00,000
45	Dipen Prakash Mehta	Non-Promoter	1,25,000	25,00,000
46	Rahul Hemchand Visaria	Non-Promoter	1,25,000	25,00,000
47	Kavitha Kisan Kumar	Non-Promoter	1,25,000	25,00,000
48	Stellarfincap Private Limited	Non-Promoter	1,00,000	20,00,000
49	Shweta Dixit	Non-Promoter	1,00,000	20,00,000
50	Amit Babulal Agarwal	Non-Promoter	1,00,000	20,00,000
51	Malti Manojkumar Soni	Non-Promoter	1,00,000	20,00,000
52	Rushabh Sevantilal Sanghavi	Non-Promoter	1,00,000	20,00,000
53	Sheth Hetalben Harshadbhai	Non-Promoter	1,00,000	20,00,000
54	Kunal Shah Huf	Non-Promoter	1,00,000	20,00,000
55	Gaurav Gurcharan Singh Garcha	Non-Promoter	1,00,000	20,00,000
56	Foram Rajiv Vaghani	Non-Promoter	1,00,000	20,00,000
57	Param Investopedia Private Limited	Non-Promoter	1,00,000	20,00,000
58	Archana H Singh	Non-Promoter	1,00,000	20,00,000
59	Ketki Tushar Shah	Non-Promoter	1,00,000	20,00,000
60	Kainam Vinod Jain	Non-Promoter	1,00,000	20,00,000
61	Rahul Ratanlal Jain	Non-Promoter	1,00,000	20,00,000
62	Hemlata Shambhu Bhutia	Non-Promoter	1,00,000	20,00,000
63	Amit Kumar Nareshchandra Jain	Non-Promoter	1,00,000	20,00,000
64	Ashish Agarwal	Non-Promoter	1,00,000	20,00,000
65	Mahesh Agarwal & Sons Huf	Non-Promoter	1,00,000	20,00,000
66	Hariom Sarda	Non-Promoter	62,500	12,50,000
67	Amar Rajmal Kakaria	Non-Promoter	60,000	12,00,000
68	Jagdish Chander Agal	Non-Promoter	50,000	10,00,000
69	Nivedita	Non-Promoter	50,000	10,00,000
70	K Ramakrishna	Non-Promoter	50,000	10,00,000
71	Sumit Bhupendra Doshi	Non-Promoter	50,000	10,00,000
72	Fatehraj P Purohit	Non-Promoter	40,000	8,00,000
73	Varsha Jagwani	Non-Promoter	25,000	5,00,000
74	Laxmi Sarada Varanasi	Non-Promoter	25,000	5,00,000
75	Shailesh Keshav Pandey	Non-Promoter	25,000	5,00,000
76	Gayatri Prem Rajdev	Non-Promoter	25,000	5,00,000
77	Vivek Surana	Non-Promoter	20,000	4,00,000

78	Neha Kankariya	Non-Promoter	20,000	4,00,000
79	Dilip Suryakant Jha	Non-Promoter	10,000	2,00,000
Total			4,86,67,850	97,33,57,000

Annexure V

Sr. #	Name of the Allottees	Category*	No. of Fully Convertible Warrants Allotted	Consideration Received (25% of the Total Consideration) (Amount in Rs.)
1	Anancha Perumal Selvi Keshav	Non-Promoter	89,09,695	2,22,74,237.50
2	Shankar Varadharajan	Non-Promoter	89,09,695	2,22,74,237.50
3	Subramanyam Venkatesh	Non-Promoter	74,00,000	1,85,00,000.00
4	Rohan Ramaswamy	Non-Promoter	74,00,000	1,85,00,000.00
5	Seethapathi Vignesh	Non-Promoter	19,75,000	49,37,500.00
Total			3,45,94,390	8,64,85,975.00

Annexure VI

Sr. #	Name of the Allottees	Category	No. of Fully Convertible Warrants Allotted	Consideration Received (25% of the Total Consideration) (Amount in Rs.)
1	Vikasa India Eif I Fund	Non-Promoter	1,40,00,000	7,00,00,000.00

**The allottees, Mr. Shankar Varadharajan (“Acquirer-1”) and Mr. Anancha Perumal Selvi Keshav (“Acquirer-2”) (collectively, the “Acquirers”), together with Mr. Rohan Ramaswamy (“PAC-1”), Mr. Subramanyam Venkatesh (“PAC-2”), and Mr. Seethapathi Vignesh (“PAC-3”) (collectively, the “Persons Acting in Concert” or “PACs”), triggered an open offer on 07th August 2025 pursuant to Regulations 3(1) and 4 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”) and, in compliance with Regulation 13(1), made the corresponding Public Announcement (“PA”); upon successful completion of the open offer, the Acquirers together with the PACs shall be classified as the Promoters of the Company, while the existing promoter and members of the promoter group shall be reclassified as public shareholders.*