

06th November 2025

Bombay Stock Exchange Ltd.,
1st Floor New Trading Ring
Rotimda Building
P.J.Towers, Dalal Street, Fort,
MUMBAI - 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra Kurla Complex, Bandra (E)
MUMBAI - 400 051

Scrip Code: 532899

Scrip Code: KSCL

Dear Sir/ Madam,

*Sub: Presentation: Kaveri Seed Q2 & FY 2025-26 Results Announced
on 06th November, 2025 - Reg*

Please find attached herewith Presentation of Kaveri Seed Company Limited Q2 & FY 2025-26 Results announced on 06th November, 2025. The same was displayed at our Company's website at www.kaveriseeds.in

This is for your kind information and record.

Thanking you,

Yours faithfully,

For KAVERI SEED COMPANY LIMITED


C. MITHUNCHAND
WHOLE TIME DIRECTOR



Encls: a/a.



Q2&HI FY26 Investor Update

Kaveri Seed Company Ltd.

NSE: KSCL BSE: 532899

H1FY25 operational highlights

- Board has recommended 250% dividend i.e. Rs. 5 per equity share on a face value of Rs. 2 per equity share
- The double-digit growth in revenues and EBIDA are very impressive
- High cost of production of cotton seed has impacted overall growth in profits
- In spite of increase in depreciation during the first half of the year as compared to last year, high usage of illegal cotton seed and loss of hybrid rice sales in Punjab, the company has delivered good growth rates
- Substantial increase in maize volumes resulted in much higher growth in terms of its revenues, which shows its potential in overall non cotton portfolio and also shows the strength of the company in the segment



H1FY25 Key Highlights

- Maize volumes increased by 29.7% so as revenues increased by 56.76%
- The contribution of new products to volumes of Cotton is up from 11% to 36%
- Cotton sales impacted by increased illegal cotton seed usage
- Increase in cost of production of cotton seed impacted the profitability
- Hybrid rice volumes increased by 0.9% and revenues increased by 21.48%
- Hybrid rice restriction in Punjab affected the sales in the State



H1FY25 Key Highlights

- Selection rice volumes increased by 2.60% and revenues increased by 11.07 %
- Vegetable seed revenues increased by 31.06%
- In spite of moderate volume growth in selection & hybrid rice, the realisations were higher



Core Crop Portfolio

Diversified seed production agricultural platform



Rice



Maize



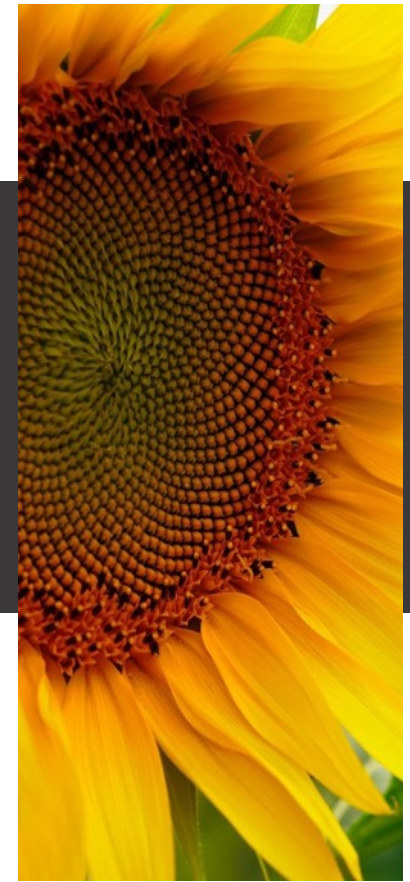
Cotton



Bajra



Vegetables



Sun flower

Crop Market Sizes (FY25-26 H1)



94.95 lakh hectares

► Maize

- Acreages increased by 12.63% as compared to H1 of last financial year
- Increase seen in all States like Madhya Pradesh, Karnataka, Maharashtra.



14.07 lakh hectares

► Jowar

- Acreages remained flat



441.58 lakh hectares

► Rice

- Sowing area across the States increased by 1.36%
- Sowing area in Chhattisgarh, UP, West Bengal and Haryana was much higher and other States have also contributed for the growth



0.71 lakh hectares

► Sun flower

- Sowing area across the States decreased by 3.16%
- Sunflower acreages remained flat in Karnataka and other Southern States



68.44 lakh hectares

► Bajra

- Sowing area across the states was flat



110.03 lakh hectares

► Cotton

- Acreages are down by 2.60%, the sowing was low in Northern part of the country
- Cotton Acreages are in down fall trend in Gujrath, Maharastra which are key markets of cotton



Q2&HI FY26 Results update

Q2&H1 FY26 Standalone Financial highlights

(Rs in Crore)

Particulars	Q2FY26	Q2FY25	Growth (%)	H1FY26	H1FY25	Growth (%)
Revenue from Operations	96.61	81.76	18.15%	1041.91	889.85	17.09%
EBITDA	0.16	6.89	-	333.00	299.68	11.12%
PAT	(15.05)	(3.49)	-	301.45	279.41	7.90%
Cash on books	363	559				

Q2&H1 FY26 Consolidated Financial highlights

(Rs in Crore)

Particulars	Q2FY26	Q2FY25	Growth (%)	H1FY26	H1FY25	Growth (%)
Revenue from Operations	218.90	137.44	18.16%	1077.43	940.67	14.54
EBITDA	(0.40)	11.26	-	347.63	315.63	10.14
PAT	(16.20)	(0.90)	-	310.96	290.28	7.12
Cash on books	363	559				

Revenues growth for H1FY26

Particulars	Revenues		Growth
	FY25-26	FY24-25	
Non-cotton	817.01	631.78	29.3%
Cotton	224.90	258.07	(12.9%)
Total	1,041.91	889.85	17.1%
Particulars	Revenues		Growth
	FY25-26	FY24-25	
Hybrid Rice	282.56	232.59	21.5%
Selection Rice	166.07	149.52	11.1%
Maize	295.95	188.72	56.8%
Vegetables	31.70	24.19	31.1%
Others	40.85	36.76	11.1%
Total	817.01	631.78	29.3%
TOTAL	1,041.91	889.85	17.1%

Revenues and Volumes growth for Q2 FY 25-26

Particulars	Revenues		Growth
	FY25-26	FY24-25	
Non-cotton	90.53	78.50	15.3%
Cotton	6.08	3.27	85.9%
Total	96.61	81.76	18.2%
Particulars	Revenues		Growth
	FY25-26	FY24-25	
Hybrid Rice	2.37	20.79	(88.6%)
Selection Rice	8.49	8.30	2.3%
Maize	54.84	32.35	69.5%
Vegetables	13.25	11.15	18.9%
Others	11.58	5.91	95.8%
Total	90.53	78.50	15.3%
TOTAL	96.61	81.76	18.26%

Forward-Looking Statements

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward looking statements. Kaveri Seed Company Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For further information

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Thank you