

To
The General Manager Listing,
The Corporate Relations Department,
BSE LIMITED
PJ Towers, 25th floor, Dalal Street,
Mumbai -400 001

Date: November 06, 2025

Dear Sir/ Madam,

Sub: Prior intimation of forthcoming meeting of the Board of Directors under regulation 29 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

REF: S.M. GOLD LIMITED (Scrip Code: 542034)

Pursuant to the Regulation 29 and other applicable Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that a Meeting of the Board of Directors of the Company is scheduled to be held on Thursday, 13th day of November, 2025 at Registered Office of the Company situated at Office -Shop No. 1 to 3, 2nd Floor, 24 Caret Building, Opp. Rok Regency Hotel, Law Garden ,C G, Road, Ahmedabad, Gujarat, India, 380009 inter alia to consider and approve the following:

1. The Unaudited Standalone Financial Results of the Company for the quarter and Half Year ended 30th September, 2025 along with the Limited Review Report for the Unaudited Standalone Financial Results of the Company for the Quarter and Half year ended 30th September, 2025.
2. The proposal for raising of funds, by issue of equity shares and/or any other instruments or eligible securities representing either equity shares and/or convertible securities linked to equity shares or through any other permissible mode or a combination thereof, by way of further public issue, right issues, ADRs/ GDRs/ FCCBs, debt issue, preferential allotment, private placement, qualified institutions placement ("QIP"), or any other method as may be permitted under the applicable laws, subject to requisite approvals
3. To transact any other business with prior approval of Chairman

For, S. M. GOLD LIMITED

Pulkitkumar Sureshbhai Shah
Managing Director
(DIN: 07878190)