

November 6, 2025

To,
Listing Department
BSE Limited
20th Floor, P. J. Towers,
Dalal Street, Mumbai - 400 001
Scrip Code: 543899 ISIN: INE0NR623014
Scrip Code: 974936 ISIN: INE0NR607017
Scrip Code: 975770 ISIN: INE0NR607025
Scrip Code: 976397 ISIN: INE0NR607033
Scrip Code: 976434 ISIN: INE0NR607041
Scrip Code: 976636 ISIN: INE0NR607058
Scrip Code: 976637 ISIN: INE0NR607066
Scrip Code: 977036 ISIN: INE0NR607074
Scrip Code: 977037 ISIN: INE0NR607082

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Symbol: CUBEINVIT

Sub: Outcome of the meeting of the Board of Directors of Cube Highways Fund Advisors Private Limited (acting in its capacity as 'Investment Manager' to Cube Highways Trust) held on November 06, 2025 - Intimation regarding evaluation of various opportunities for Cube Highways Trust (the "**Trust**")

Dear Sir/Madam

Pursuant to Regulation 23 and other applicable regulations of SEBI (Infrastructure Investment Trusts) Regulations, 2014, ("SEBI InvIT Regulations"), read with Regulation 51 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulation"), as amended from time to time, this is to inform you that the board of directors ("**Board**") of Cube Highways Fund Advisors Private Limited being the investment manager of the Trust, in its meeting held on Thursday, November 06, 2025, hereby approved to evaluate various opportunities for the Trust, including the conversion of the Trust from a privately placed InvIT to a publicly placed InvIT with an offer for sale of its existing units along with further acquisition of assets, fund raising, engaging with investors and advisors for various opportunities, etc. and to take all the necessary actions in accordance with the applicable laws for the said evaluation process.

The Trust is evaluating all aspects of the proposed transaction and wishes to emphasise that this intimation reflects an evaluation process, and any decision in this regard shall be subject to further approval of the Board and the unitholders, as may be applicable.

Accordingly, the Trust will be approaching its unitholders, to evaluate the unitholders' interest in participating in the offer for sale, if it were to be undertaken and will update the Exchanges accordingly.

The said correspondence is available at <https://www.cubehighwaystrust.com/investor-center/other-regulatory-filings>.

Request to take the same on record.

Thanking you

For Cube Highways Fund Advisors Private Limited
(acting in its capacity as Investment Manager to Cube Highways Trust)

Richa Gupta Rohatgi
Compliance Officer & Company Secretary

CC:
Trustee to the InvIT
Axis Trustee Services Limited
Axis House, P B Marg, Worli,
Mumbai, Maharashtra, India, 400025

Debt Security Trustee
Catalyst Trusteeship Limited
901, 9th Floor, Tower-B Peninsula
Business Park, Senapati Bapat Marg
Lower Parel(W), Mumbai, Maharashtra- 400013

CUBE HIGHWAYS FUND ADVISORS PRIVATE LIMITED

CIN: U74999DL2021FTC379941

Regd. Office: B-376, UGF, Nirman Vihar, New Delhi - 110092

Corporate Office: Unit No. 1901, 19th Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida, U.P-201301

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