



United Steel Allied Industries Pvt. Ltd.

November 04, 2025

To
BSE Limited,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Mumbai – 400001,
Maharashtra, India.

To
Oil Country Tubular Limited,
KAMINENI, 3rd Floor, King Koti
Hyderabad – 500001,
Telangana, India.

BSE Code: 500313

Dear Sir/Madam,

Sub: Submission of Revised Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Target Company: Oil Country Tubular Limited

With reference to the communication received from BSE regarding “Discrepancy in Disclosure under Regulation 31(1) and 31(2) of SEBI (SAST) Regulations, 2011” in respect of United Steel Allied Industries Private Limited, Promoter Group of the Company, we wish to submit that the discrepancies pointed out have been reviewed and suitably rectified.

Accordingly, we are submitting herewith the revised disclosure under Regulation 31(1) and 31(2) of SEBI (SAST) Regulations, 2011, in the prescribed format as per SEBI Circular dated August 05, 2015, with the **The reason for encumbrance (release of pledge) has been clearly mentioned.**

- 1. The format of disclosure has been updated in line with SEBI’s revised format effective August 05, 2015.**

'KAMINENI', 4th Floor, King Koti, Hyderabad- 500 001, T.S., India, Telefax# +91.40.2478 5599

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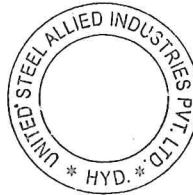


United Steel Allied Industries Pvt. Ltd.

We request you to kindly take the enclosed revised disclosure along with this covering letter on record.

Thanking you,

For **United Steel Allied Industries Private Limited**



Name: **Kamineni Shashidhar**

Designation: Director

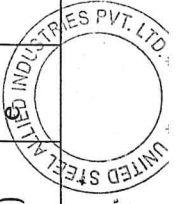
DIN: 00332223

Place: Hyderabad

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

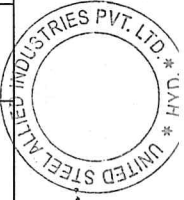
Name of the Target Company (TC)		Oil Country Tubular Limited						
Names of the Stock Exchanges where the shares of the target company are listed		BSE (Bombay Stock Exchange) and NSE (National Stock Exchange)						
Date of reporting		28.10.2025						
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked		United Steel Allied Industries Private Limited						
Details of the creation / invocation / release of encumbrance: Discharge of Loan and Release of Pledged Shares								
Name of the promoter (s) or PACs with him (**))	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	% of total share capital

No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non-disposal / undertaking / others)	Reason for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital



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Promoter Group	2,94,94,431	56.73	56.73	56.73	1,44,89,000	49.12	Release	23.10.2025	Release of Pledge	For Business use of USAI PL	1,44,89,000	49.12	Poulomis Hospital Private Limited	Nil	Nil
United Steel Allied Industries Private Limited															
Kamineni Health Services Pvt Ltd	100,000	0.19	0.19	0.19	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
K Gayatri Devi	6,71,000	1.29	1.29	1.29	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
K Barghavi	6,71,000	1.29	1.29	1.29	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Satya Sree Kamineni	6,24,000	1.20	1.20	1.20	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
K.Seemanthini	6,24,000	1.20	1.20	1.20	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
B.Ushasree	6,24,000	1.20	1.20	1.20	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
K Sai Surya Kiran	4,99,000	0.96	0.96	0.96	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
K Siva Surya Teja	4,99,000	0.96	0.96	0.96	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA



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[illegible]

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

It is to be noted that the name of Poulomi Hospitals Private Limited is mentioned considering that after the release of the shares, there are no shares which are pledged.

Thanking you,

For **United Steel Allied Industries Private Limited**



Name: Kamineni Shashidhar

Designation: Director

DIN: 00332223

Place: Hyderabad
