

**MEYER APPAREL LIMITED**

Registered office: Mustil No.17, Killa No.8, Village
Narsingh Pur, Gurugram- 122004, (Haryana) India
CIN: L18101HR1993PLC032010

E-mail: cs.compliance@meverapparel.com

Website: www.meyerapparel.com

MEYER/BSE/2025-26

6th November, 2025

To,

BSE LIMITED

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001

Scrip Code: 531613

Subject: Outcome of meeting of the Board of Directors held on 6th November, 2025 under Regulation 30 of SEBI (LODR) Regulations, 2015

Ref: Submission of Un-audited Financial Results of the Company for the Quarter and half year ended on 30th September, 2025 pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure requirements) Regulation, 2015

Dear Sir,

With reference to the subject cited, it is hereby informed to you that the meeting of the Board of Directors of the Company has been held today i.e. on Thursday, 6th November, 2025 commenced at 3:00 P.M. and concluded at 3:35 P.M.

In this connection, we enclose herewith the following:

1. Considered and approved the Unaudited Financial Results for the Quarter and half-year ended 30th September, 2025 along with the Limited Review Report ("LRR") of the statutory auditors thereon. A copy of the aforesaid financial results along with the Limited Review Report are attached herewith.

The extracts of Un-audited Financial Results will be published in the Newspapers in terms of Regulation 47 (1) of the Listing Regulations, as amended from time to time.

We request you to kindly take note of the same and acknowledge receipt of the same.

Thanking you.

Yours Faithfully,

For MEYER APPAREL LIMITED

Gajender Kumar Sharma
Whole-time Director & CFO

Encl: As above

MEYER APPAREL LIMITED

CIN: L18101HR1993PLC032010

Regd. Office : Mustil No. 17, Killa No. 08, Narsinghpur, Gurgaon, Haryana, India, 122004

TEL: 91-9953696941, EMAIL: cs.compliance@meyerapparel.com, WEBSITE: www.meyerapparel.com

Statement of Un-Audited Financial Results for the quarter & half year ended September 30, 2025

(Amount in Lakhs)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	September 30, 2025	September 30, 2024	June 30, 2025	September 30, 2025	September 30, 2024	March 31, 2025
	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
I. Revenue from operations	0.05	38.22	8.02	8.07	68.84	120.25
II. Other Income	0.03	1.64	0.03	0.06	2.41	8.02
III. Total Income	0.08	39.86	8.05	8.13	71.25	128.27
IV. Expenses						
(a) Cost of Material Consumed	-	-	-	-	-	-
(b) Purchases of stock-in-trade	10.78	3.86	1.26	12.04	3.86	0.54
(c) Change in inventories of finished goods, work-in progress and stock-in trade-goods	(10.43)	28.92	6.13	(4.30)	56.73	106.56
(d) Manufacturing & Operating Costs	-	-	-	-	-	-
(e) Employee Benefits Expenses	9.18	10.99	9.42	18.60	22.31	41.94
(f) Finance Costs	0.84	0.34	0.26	1.10	0.65	1.42
(g) Depreciation, amortization and impairment expenses	0.23	0.45	0.24	0.47	0.94	1.77
(h) Other Expenses	8.53	25.21	9.59	18.12	44.00	82.92
Total Expenses	19.13	69.77	26.90	46.03	128.49	235.15
V. Profit / (Loss) from before exceptional items and tax (III-IV)	(19.05)	(29.91)	(18.85)	(37.90)	(57.24)	(106.88)
VI. Exceptional Items [(Gain)/Loss]	-	-	-	-	-	-
VII. Profit / (Loss) from before tax (V-VI)	(19.05)	(29.91)	(18.85)	(37.90)	(57.24)	(106.88)
VIII. Tax Expense						
(1) Current Tax	-	-	-	-	-	-
(2) Deferred Tax	-	-	-	-	-	-
IX. Profit / (Loss) for the period	(19.05)	(29.91)	(18.85)	(37.90)	(57.24)	(106.88)
X. Other Comprehensive Income/(Loss) net of taxes						
1) Items that will not be reclassified to profit or loss	0.84	0.08	0.13	0.97	0.21	0.10
2) Items that will be reclassified to profit or loss	-	-	-	-	-	-
XI. Total Comprehensive Income/(Loss) for the period	(18.21)	(29.83)	(18.72)	(36.93)	(57.03)	(106.78)
XII. Paid up Equity share capital (Face Value of Rs. 3/- each)	2,426.67	2,426.67	2,426.67	2,426.67	2,426.67	2,426.67
XIII. Other Equity						(5,705.07)
XIV. Earnings per equity share (Face Value of Rs. 3/- each):						
(1) Basic (in Rs.)	(0.02)	(0.04)	(0.02)	(0.05)	(0.07)	(0.13)
(2) Diluted (in Rs.)	(0.02)	(0.04)	(0.02)	(0.05)	(0.07)	(0.13)

Earning per share is not annualised for the quarter nad half year ended September 30, 2025, September 30, 2024 and quarter ended June 30, 2025

Notes:

1. These un-audited financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. The above financial results of the Company for the quarter & half year ended September 30, 2025 has been reviewed by the Audit committee and approved by the Board of Directors at their meeting held on 6th November, 2025.

2. The Company has incurred a loss of Rs. 18.21 lakhs (previous year Rs. 29.83 lakh) for the quarter and has accumulated losses of Rs.6,255.00 Lakh (Previous year Rs.6,218.07 Lakh) as at September 30, 2025, resulting in negative net worth of Rs. 3,315.33 Lakh (Previous year Rs. 3,278.40 Lakhs). The ability of the Company to continue as a going concern is substantially dependent on its ability to generate the funds form its continuing business and the management in view of its business operation and explore other avenues, is confident of generating cash flows to fund the operating and capital requirements of the Company. Accordingly, these statements have been prepared on a going concern basis.

3.The Company is primarily engaged in the business of wholesaling and retailing of various types of men's suits and trousers. Based on the information reviewed by the Chief Operating Decision Maker (CODM) for the purposes of resource allocation and performance assessment, the Company operates in a single business segment. Further, the Company operates predominantly within the geographical territory of India, and hence, there are no separate geographical segments to be reported. Accordingly, the disclosure requirements of Ind AS 108 - Operating Segments are not applicable, as there is no other reportable segment.

4. The figures for the corresponding period of the previous year have been regrouped/rearranged, and/or recast, wherever required.

Rohit Kumar Poojar

Place: Gurugram
Dated: 6th November 2025



for and on behalf of the Board

Gajender Kumar Sharma
Gajender Kumar Sharma
CFO & Whole Time Director
Din: 08073521



MEYER APPAREL LIMITED

CIN: L18101HR1993PLC032010

Regd. Office : Mustil No. 17, Killa No. 08, Narsinghpur, Gurgaon, Haryana, India, 122004
TEL: 91-9953696941, EMAIL: info@meyerapparel.com, WEBSITE: www.meyerapparel.com

Statement of Assets and Liabilities as at September 30, 2025

(Amount In Lakhs)

Sr. No	Particulars	As At September 30, 2025	As At March 31, 2025
		Un-Audited	Audited
A	ASSETS		
1	Non-current Assets		
	(a) Property, Plant and Equipment	3.23	5.83
	(b) Other Intangible assets	0.34	0.34
	Sub-total Non Current Assets(A)	3.57	6.17
2	Current Assets		
	(a) Inventories	11.52	7.23
	(b) Financial Assets		
	(i) Trade receivables	0.22	1.45
	(ii) Cash and cash equivalents	1.86	2.00
	(iii) Bank balances other than (ii) above	1.90	1.77
	(iv) Loans	1.40	2.00
	(v) Others	0.57	0.68
	(c) Current Tax Assets (Net)	0.83	0.06
	(d) Other current assets	49.16	44.42
	Sub-total Current Assets(B)	67.46	59.61
	Total Assets(A+B)	71.03	65.78
B	EQUITY AND LIABILITIES		
1	EQUITY		
	(a) Share capital	2,426.67	2,426.67
	(b) Other Equity	(5,742.00)	(5,705.07)
	Total Equity(A)	(3,315.33)	(3,278.40)
	LIABILITIES		
2	Non-current Liabilities		
	(a) Provisions	5.46	5.77
	Sub-total Non-Current Liabilities(B)	5.46	5.77
3	Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	22.62	-
	(ii) Trade payables		
	- total outstanding dues of micro enterprises and small enterprises; and	2.52	-
	- total outstanding dues of creditors other than micro enterprises and small enterprises.	20.53	0.46
	(ii) Others Financial Liabilities	368.36	371.20
	(b) Provisions	2,966.87	2,966.76
	Sub-total Current Liabilities(C)	3,380.90	3,338.42
	Total Equity and Liabilities(A+B+C)	71.03	65.78



Meyer Apparel Limited
CIN: L18101HR1993PLC032010
Regd. Office : Mustil No. 17, Killa No. 08, Narsinghpur, Gurgaon, Haryana, India, 122004
TEL: 91-9953696941, EMAIL: info@meyerapparel.com, WEBSITE: www.meyerapparel.com
Statement of Cash Flow for the half year ended September 30, 2025

Particulars	(Amount In Lakhs)	
	For the half year ended September 30, 2025	For the half year ended September 30, 2024
	Un-Audited	Un-Audited
I. Cash flow from Operating Activities :		
Profit/(Loss) Before Tax	(37.90)	(57.24)
Adjustments for :		
Depreciation, amortization and impairment expenses	0.47	0.94
Loss on disposal of property, plant and equipment	0.94	0.69
Dividend and interest income classified as investing cash flows	(0.06)	(0.06)
Finance costs	0.92	0.46
	2.27	2.03
Operating cash flow before changes in working capital	(35.64)	(55.21)
Change in operating assets and liabilities		
(Increase)/decrease in Trade and other receivables	1.24	(0.39)
(Increase)/decrease in Inventories	(4.30)	56.73
Increase/(decrease) in Trade payables	22.59	2.25
(Increase)/decrease in Loan & other financial assets	0.64	0.02
(Increase)/decrease in other current assets	(4.73)	(1.93)
Increase/(decrease) in provisions	0.77	0.92
Increase/(decrease) in other current liabilities	(2.84)	(3.74)
	13.37	53.86
Cash generated from operations	(22.26)	(1.34)
Income taxes paid (Net of Refund)	(0.77)	(0.04)
Net cash inflow from operating activities(A)	(23.03)	(1.38)
II Cash flow from Investing activities		
Payments for property, plant and equipment	-	(0.15)
Proceeds from sale of investments	-	-
Proceeds from sale of property, plant and equipment	1.19	1.69
Interest received	0.13	0.11
Decrease/(Increase) in Term Deposits with Banks	(0.13)	(0.11)
Net Cash flow from / (used) in investing activities(B)	1.18	1.54
III Cash flow from Financing Activities		
Addition of borrowings	22.62	-
Repayment of borrowings	-	-
Interest paid (net)	(0.92)	(0.46)
Payment of lease liabilities	-	-
Net Cash flow from/ (used in) financing activities(C)	21.70	(0.46)
IV Net increase/(decrease) in cash & cash equivalents(A+B+C)	(0.15)	(0.32)
V Cash and cash equivalents at the beginning of the financial year	2.00	2.17
VI Cash and cash equivalents at end of the year(IV+V)	1.86	1.85

Notes:

- The Statement of Cash flow has been prepared under the indirect method as set-out in the Ind AS - 7 "Statement of Cash Flow" issued by the Institute of Chartered Accountants of India.
- Figures in bracket indicate cash outflow.
- Cash and cash equivalents

Particulars	As at September 30, 2025	As at September 30, 2024
Cash on hand	0.01	0.01
Balances with Scheduled banks in Current accounts	1.85	1.84
Balances per statement of cash flows	1.86	1.85



KHANDELWAL JAIN & CO.

CHARTERED ACCOUNTANTS

BRANCH OFFICE :
GF- 8 & 9, HANS BHAWAN
1, BAHADUR SHAH ZAFAR MARG,
NEW DELHI-110 002

Tel : 011-41534212,
23370091

Web. : www.kjco.net

E-mail: delhi@kjco.net

Independent Auditor's Review Report on the Quarterly and Six month ended Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
Meyer Apparel Limited
Gurgaon, Haryana

1. We have reviewed the accompanying statement of Unaudited Financial Results of **Meyer Apparel Limited** ('the Company') for the quarter and six month ended September 30th, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations"). This statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a conclusion on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

3. Material Uncertainty Related to Going Concern

We draw attention to note no. 2 of the statement, wherein the Company has incurred a net loss of Rs. 18.21 lakhs and of Rs. 36.93 lakhs during the quarter and six months ended September 30, 2025 and the accumulated losses of Rs. 6,255.00 Lakhs as at September 30, 2025, resulting in to, the fully erosion of its net worth and also the current liabilities exceed its current assets by Rs. 3,313.44 Lakhs as at September 30, 2025. These factors raise doubts that the Company will not be able to continue as a going concern. The management is confident of generating cash flows from business operations to fund its operating and capital fund requirements. In view of the above, the financial statements have been prepared on a going concern basis. Our report is not modified in respect of this matter.



4. Based on our review conducted and procedures performed as above, nothing has come to our attention except para 3 above that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the applicable Indian accounting standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For KHANDELWAL JAIN & CO.
Chartered Accountants
Firm Registration No. 105049W

Rohit Kumar Poddar

Rohit Kumar Poddar
Partner



M. No. 472510
UDIN: 25472510BMLNQH1429

Place: Bhiwadi
Dated: November 06, 2025