

The **sukhjit** STARCH & CHEMICALS LIMITED

ISO 9001 : 2008
Certificate No. Q-01160722
www.sukhjitgroup.com

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Ref: SSC/VPF/BSE/2019-20/3670

Dt: 06/12/2019

Bombay Stock Exchange
Department of Corporate Services,
Bombay Stock Exchange-Mumbai,
25th Floor, P.J. Towers,
Dalal Street, Fort,
MUMBAI- 400 001.

BSE SCRIP CODE: 524542
Reg: Revised PPT-2019 for Investors

Dear Sir,

Please find attached the revised PPT- 2019 for Investors.

You are requested to kindly take note of the same.

Thanking You,

Yours Faithfully,
For THE SUKHJIT STARCH & CHEMICALS LTD


(AMAN SETIA)
VICE PRESIDENT (FINANCE)
& COMPANY SECRETARY

Encl: as above

SUKHJIT STARCH & CHEMICALS LTD

Evolving with nature

Investor Presentation 2019

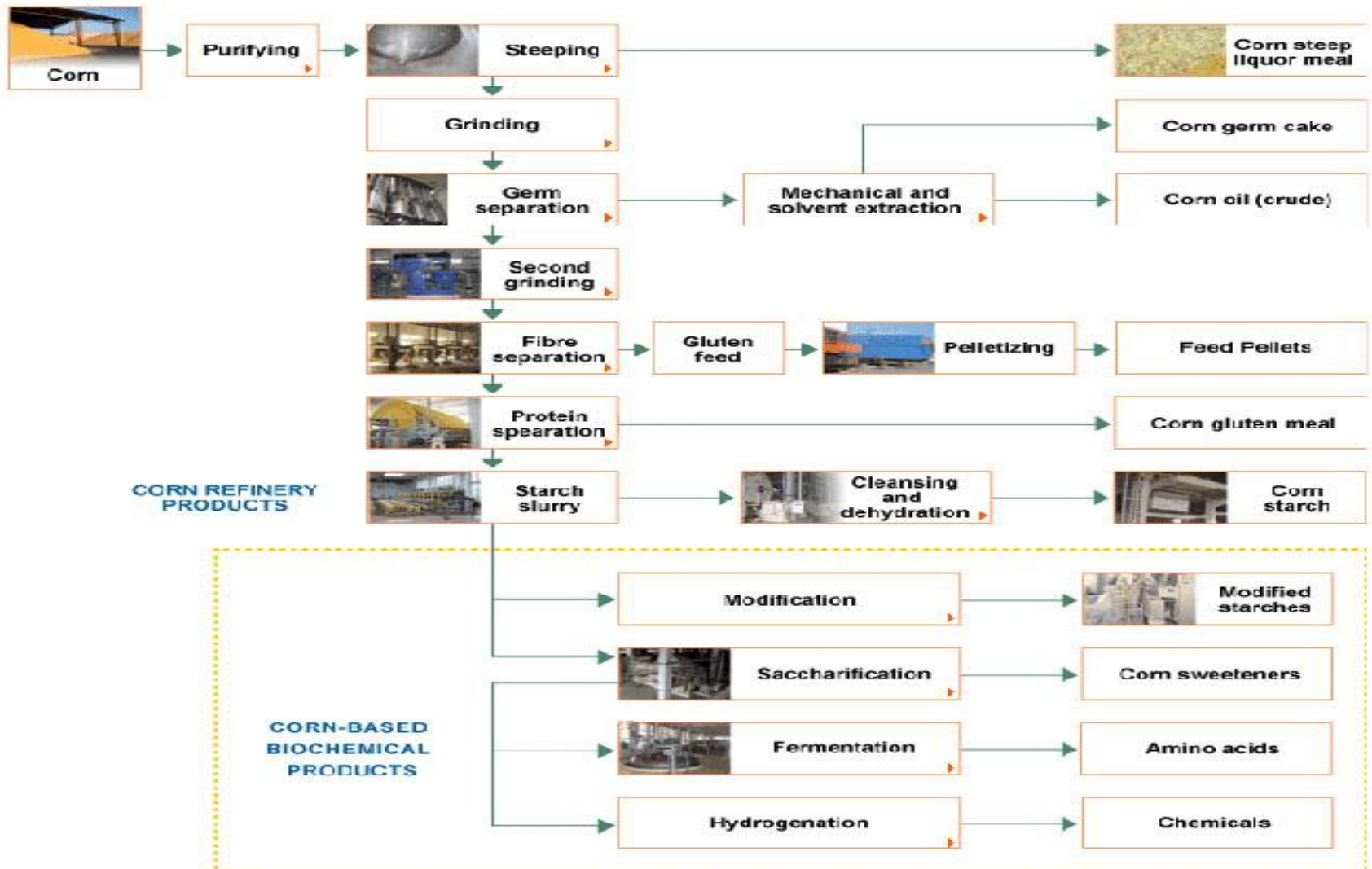


CONTENTS

BUSINESS OVERVIEW

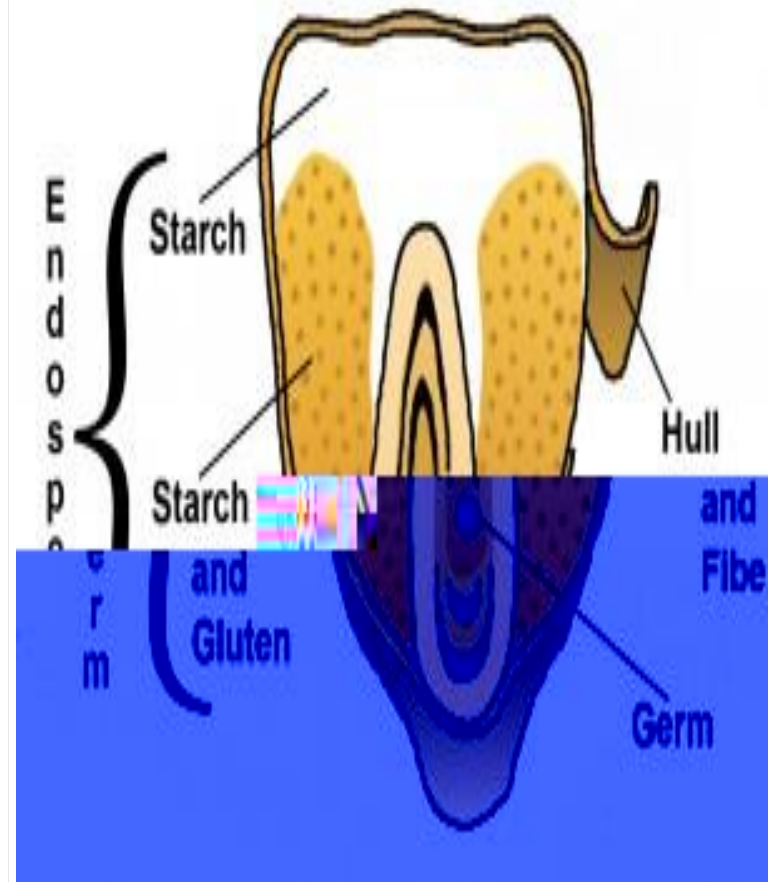
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 ➤ fk fk fft fft fk b b b tt
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 u Q
 ➤ u ttf j b b j
 ➤ fkj fk j j fft u b
 ➤ ttf ttf b b u b b b tt tt
 b b

MANUFACTURING PROCESS OF STARCH INDUSTRY



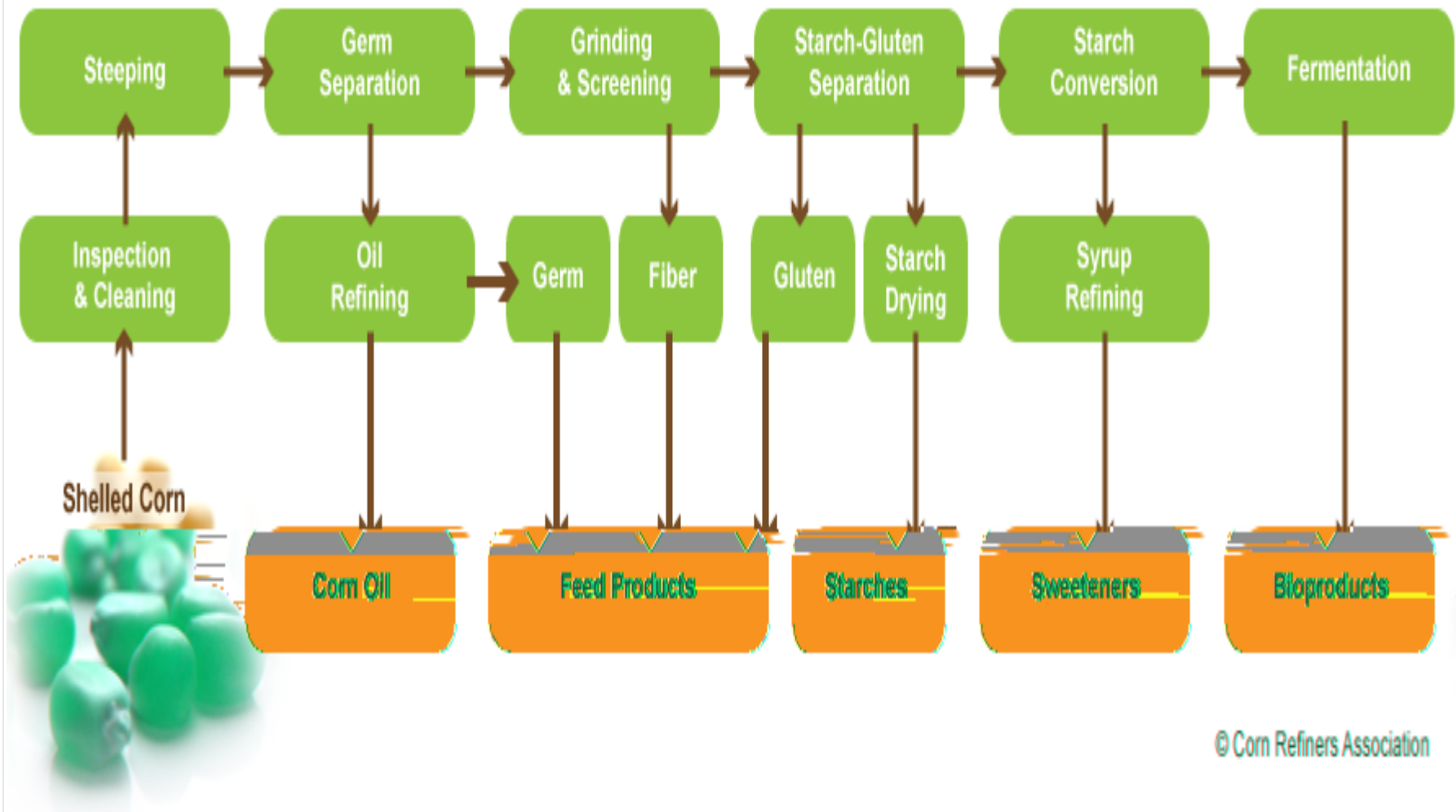
MANUFACTURING PROCESS OF STARCH INDUSTRY

- fft j fk b b
 b Qfft b ttfb
fft ttf fk fk fft fft b
 b
- Qfft fft u u
 fk b fft fk j j
 fft fft
• Qfft j fk ttf fk
 fft b fk ttfb b
 b fft j fft
 fft b
- Qfft fft b j fft
 j fk ttf fttb Qfft
 fft fft u b ttf
 j b u fft b ttf
 fft ttf B j j



MANUFACTURING PROCESS OF STARCH INDUSTRY

The Corn Refining Process



PRODUCT OVERVIEW

fft j b ttf b fft bttf b
 j fk b fk
 fft



PRODUCT DEMAND OVERVIEW

b fft fftfk ttf b
 ttf u j u ttf
 j fft ffb u u
 fft fk ttf fftu fft
 fft b ttf
Packaged ready-to-eat b fft b fft
 b bttf b Q u
 ttf j j b b b u ttf bb b fft
 bttf b u u fft fk b b
 bttf
 ttf b b b b fk b
 fk fk bttf b b fk
 ttf ttf fft b j b fft fft
 b j



PRODUCT DEMAND OVERVIEW

J
 ttfb fk
 bttf b
 J
 b

fk ttf
 fk u
 J

ttf
 fkttf
 ttf

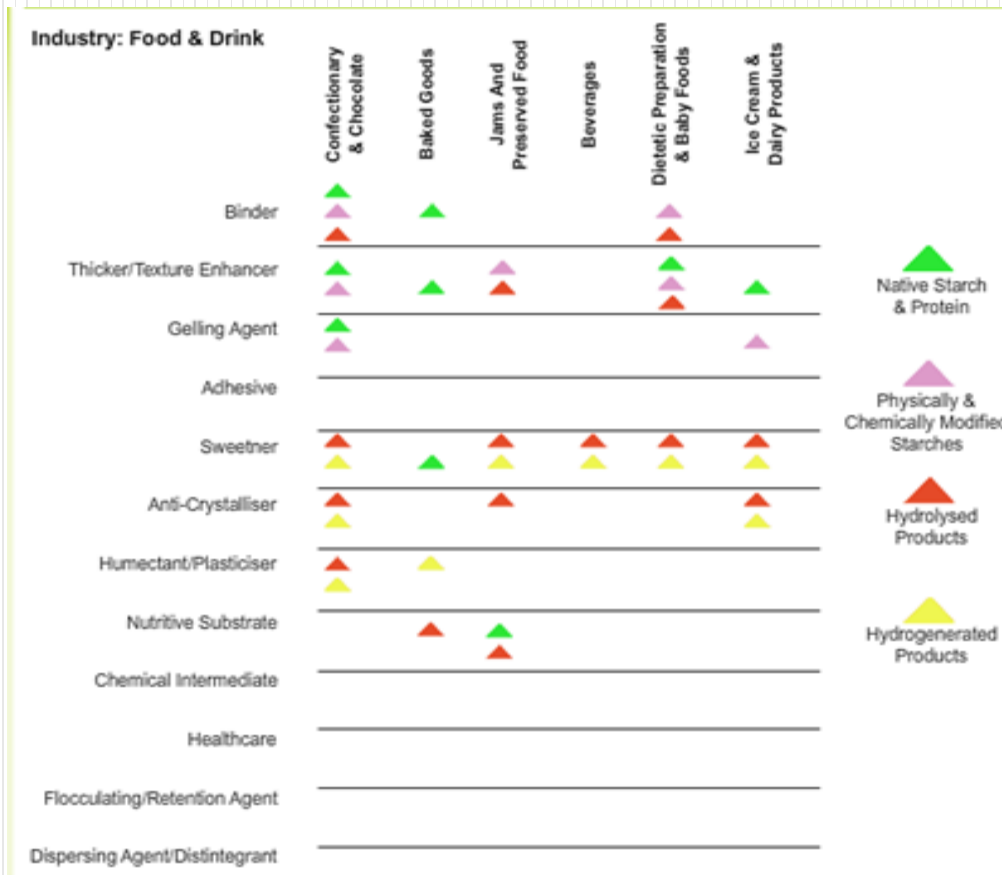
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 fft

b ttf ttf ttf b ttfk fft fktft ttf b

fft u fft

	t t f	t t f		b		t t f	t t f	t t f k	f f t	u
B	t t f	j b	j	t t f	t t f	b		b		u
	t t f k	f f t		b						

PRODUCTS: INDUSTRY WISE



PRODUCT USAGE

PRODUCT	USER INDUSTRY
,	
,	

PRODUCT USAGE



MANIPULATED CORN STARCH USAGE

+

+

+

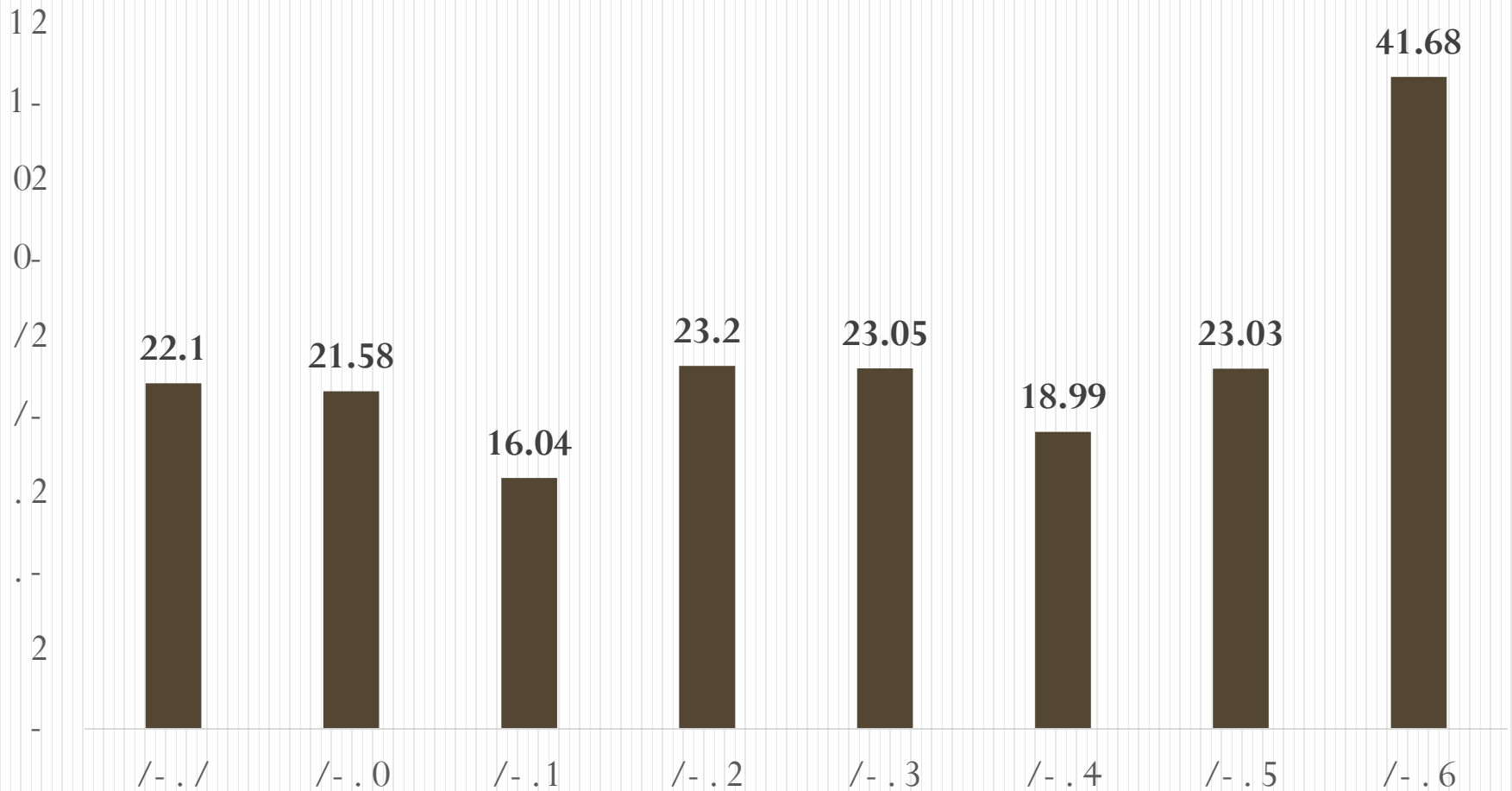
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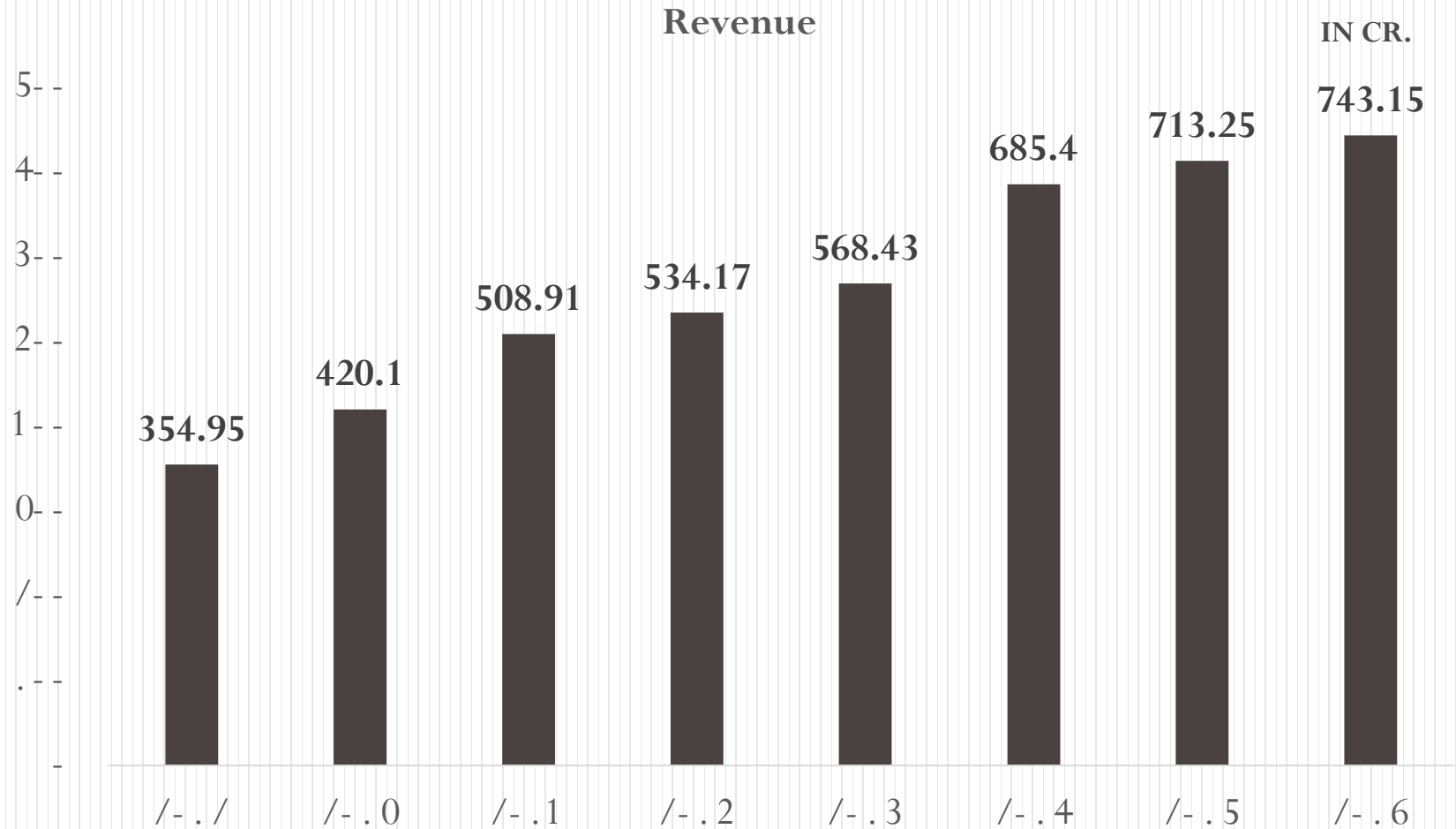
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FINANCIAL HIGHLIGHTS

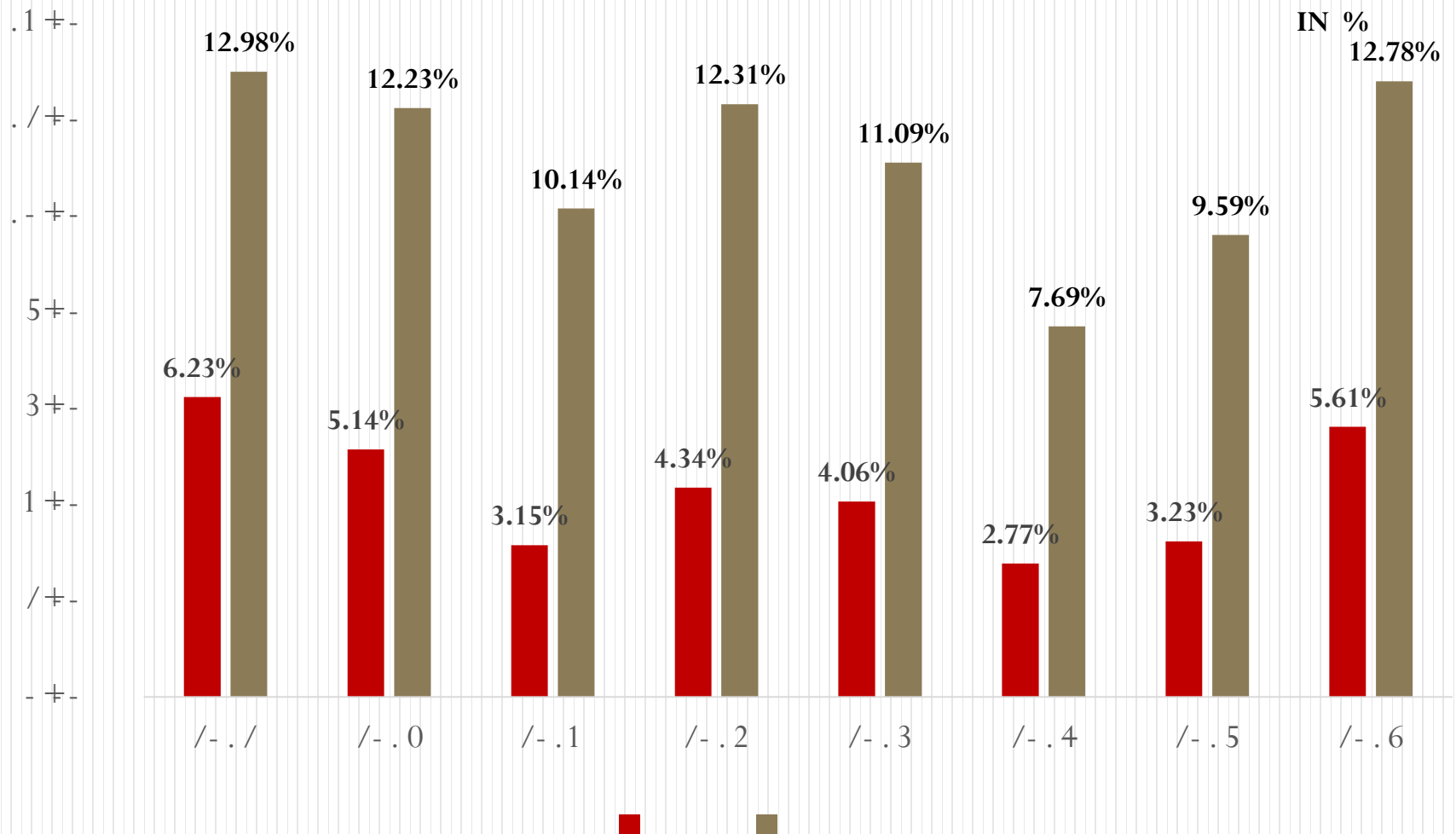
Net Profit (In Cr)



FINANCIAL HIGHLIGHTS



FINANCIAL HIGHLIGHTS



INDUSTRY OUTLOOK

- b ttf fft b fft u Q fft
b ttf ttf u fft ft ttf
- b ttf fk ttf u b fk u
fft ttf b f f f f f f
- fk J b b ttf J
b J ttf ttf fk u J
fft u ttf ttf bu fk b ttf b u
fft ttf ttf b b fk b fft
J b ttf ttf
- J ttf ttf ttf b ttf
- ttf fft ttf ttf ttf ttf
- fft ttf fk J b b

GROWTH DRIVERS

- J b ttf fk u fk fk b fft ttf b fk
 J fft
 • ttfb u J b J fk u ttf bb b
 bttf bttf b fffftfkfft b
 • b fft J ffft ttfk b fk fft
 u b u fk bttf b ttf J fkttf
 • fk fft fft ttf J fk ttf b fk fffkfft
 ttf ttf bttf ttf fk fft
 b u u
 • bttf b b fft ttf b u ttf
 ttf fk fffkfft b ttf b bttf
 B fk fft bttf E b fk
 fft b J J ttf ttf fk fft b fk fk bttf

STRATEGIC OUTLOOK

➤ u fft u fft fft
 J b ttf
 u ttf fkfk J
 ttf J

➤ J bttf fft ttf
 J J ttf fk fft
 u b J b fft
 J J fft J b
 Bttf ttf E u J
 b b fft J
 J bJ fft J

➤ ttf fft fk ttfk b bttf
 E u J J fku u fft
 bttf ttf ttf

➤ bttf fft J b b
 u fk Q fft bttf b fk
 b J b b u b ttf fft
 J b J J



STRATEGIC OUTLOOK

- ttf fk fft fk u fft
b fftu b b fft ttf u b fk fft b
ttf E b fft ttf b fk fk b
J ttf J
J
- b b fft b fk b fk ttf J
fft b fk b J b ttf J
fk J J b b
J
- J E Q ttf b b fk ttf fk fk
J u J J J J J J
ttf Qfft fk b J ttf fft fk u J

CHALLENGES



ttf
ttf

b ttf
b ttf

ttf
fftu

j
j

fk
fk

b ttf

fk



ttf

j

u

ttfb fft

ttf u

fftkfft

b

j

u

b

b

b

ttf

fft

u

fft fft

b

fk



b

j



fft u

b ttf

u



E

ttfb

u

fft

fk

b

ttf



fk

ttf

ttf

j

fft

j

u

fft ttfb

ttf

ttf

u

ttf ttf

b

fk

ttf

fft

ttf

WAY FORWARD

fftb b bttf fftu fft j u fft ttf
ttf ttf u j ttf b ttf fft j fk
j b b
b bttfb b b j j j
b b b b j ttf fku
fft u j fk j
ttf ttf b
fk j fft b fft fft ttf
bttf u b b fft ttf b j ttf b
j j fk fk j ttf fkfft b u
fk ttf

WAY FORWARD

➤ bttf u b b fft tttfft b j ttf b
 j j fk fk j ttf fkfft b u
 fk ttf
 ➤ E fft j j ttf fft b b j b fk fft ttfk
 b fk fft b j b fft fft Qfft ttf ttf
 fft fk ftttf b fft fft b fk fft ttfk
 ttf fk fk fft ttf fk fft j
 j ttf bttf fft fk fft b j b
 fft fft u fft u
 ➤ bttf j b b j b j
 fk
 ➤ j fft bttf fft bttf fft ttf ttf ttf j ttf ttf fft j
 j ttf ttf ttf j

MANAGEMENT VISION

- ttf fft u ttf b j j j b
 ttf j ttf ttf fk ttf fk ttf bttf fft
- ttf fft u u j bttf fft fk ttf
- j b b fk
- bb fk fk fft b fk
- b fk b ttf fk fft ttf fft u
- ttf fft b fk fk fft
- ftf ftf fk u ttf bb b bttf

MANAGEMENT ETHICS



b ttf



j j b fft ttf j b ttfb



u u j fft b fk fft fft ttf j fk fft



fft ttfft fk bttf u ttf

SAFE HARBOR

J fft J fft b ttf fft fft

 b fk J Qfft J b

ttf fft ttbf ttf u b J J

fft b fk J Qfft ttbf ttf

J b fft u J b J b ttf b ttf J ttf

 ttf ttf J b fft ttbf ttf ttf ttf J

b ttf fft b fk ttf b ttf ttf ttf b

ttfb ttf b fk ttf fk ttf b fft

 J b fft ttf fft fft J J b ttf

Qfft J b ttbf ttbf fft J ttf

 fft fk b u ttf

7

6. 625/...12-
6. 42-3. 0. ///
6. .. //11 11 //

