



# VMS Industries Limited

Green Ship Recycling

CIN : L74140GJ1991PLC016714

808-C, Pinnacle Business Park, Corporate Road, Prahladnagar, Ahmedabad - 380015, Gujarat (INDIA)  
Tele/fax : 079 - 40320484 Tele : 48901470 • E-mail : info@vmsil.in, vmsind@gmail.com • Web.: www.vmsil.in

To,  
The Manager,  
Department of Corporate Services,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

Dt.06.12.2025

**Scrip Code: 533427**

**Scrip Name: VMS INDUSTRIES LIMITED**

**Subject: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Release of Encumbered Shares by Promoter**

Dear Sir/Madam,

With reference to the captioned subject, we hereby inform you that **Mr. Manoj Kumar Jain**, Managing Director (DIN: 02190018), Promoter of the Company, has released **5,00,000 (Five Lakh) Equity Shares** from encumbrance.

The details of the release of encumbrance are as follows:

## PART-A: DETAILS OF ENCUMBRANCE

S. No.	Particulars	Details
1.	Name of the Promoter	Mr. Manoj Kumar Jain
2.	Designation	Managing Director
3.	DIN	02190018
4.	Category	Promoter
5.	Type of Transaction	Release of Encumbrance/Pledge
6.	Number of Shares Released from Encumbrance	5,00,000 (Five Lakh) Equity Shares
7.	Face Value per Share	₹ 10 [Face Value]
8.	Date of Release	03-12-2025

## PART-B: DETAILS OF SHAREHOLDING

S. No.	Particulars	No. of Shares	% of Total Share Capital
1.	Total Shareholding of Promoter (Mr. Manoj Kumar Jain)	61,68,100	25.20%
2.	Shares Encumbered <b>BEFORE</b> Release	29,42,017	12.02%
3.	Shares Released from Encumbrance	5,00,000	

Ship Breaking Yard : Plot No. 160 M - Alang - Soshiya Ship Breaking Yard, ALANG-364081 (Dist. Bhavnagar)

Company ISO & Class Certified

An ISO 9001: 2015  
ISO 14001: 2015  
ISO 45001: 2018



RINA SERVICES  
HKC, EU:SRR COMPLIANCE





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S. No.	Particulars	No. of Shares	% of Total Share Capital
4.	Shares Encumbered <b>AFTER</b> Release	24,42,017	9.98 %

## PART-C: AGGREGATE PROMOTER GROUP DETAILS

S. No.	Particulars	No. of Shares	% of Total Share Capital
1.	Total Promoter & Promoter Group Shareholding	93,25,164	38.10 %
2.	Total Shares Encumbered by Promoter Group <b>BEFORE</b> Release	49,42,017	20.19%
3.	Total Shares Encumbered by Promoter Group <b>AFTER</b> Release	44,42,017	18.15%

## PART-D: OTHER DETAILS

S. No.	Particulars	Details
1.	Name of Entity with whom Shares were Encumbered	Bank of Baroda, SME Branch Ahmedabad
2.	Reason for Encumbrance	Various Credit facilities by Bank
3.	Reason for Release	Due to Release Under Bank of Baroda Sanction Letter
4.	Total Paid-up Share Capital of the Company	Rs. 24,47,33,910/-

This disclosure is being made in compliance with the provisions of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to kindly take the above information on record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

For VMS INDUSTRIES LIMITED

Hemal Patel

Digitally signed by

Hemal Patel

Date: 2025.12.06

10:07:53 +05'30'

Name: HEMAL PATEL

Designation: Company Secretary & Compliance Officer

Membership No.: ACS24693

Annexure: As per SEBI Format received from ManojKumar Jain

Ship Breaking Yard : Plot No. 160 M - Alang - Soshiya Ship Breaking Yard, ALANG-364081 (Dist. Bhavnagar)

Company ISO & Class Certified

An ISO 9001: 2015  
ISO 14001: 2015  
ISO 45001: 2018



RINA SERVICES  
HKC, EU:SRR COMPLIANCE



FROM: MANOJ KUMAR JAIN  
B-404, ASAVARI TOWER,  
B/H WIDE ANGLE,  
SATELLITE,  
AHMEDABAD-380015

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Date: 3-12-2025

Dt.06.12.2025

To,  
VMS INDUSTRIES LIMITED  
808 C PINNACLE BUSINESS PARK,  
CORPORATE ROAD,  
PRAHALDANGAR  
AHMEDABAD-380015

Sir,

**Sub: Submission of Disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 of Manoj Kumar Jain Managing Director  
DIN:02190018**

With reference to above subject, I would like to inform you that I am promoter of M/s. VMS Industries Ltd and Its BSE Script Code is 533427.

I am attaching herewith Disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I request your good office to kindly take the same on your record.

Your Faithfully

  
MANOJ KUMAR JAIN

CC : BSE LIMITED

## ANNEXURE – 1

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)	VMS INDUSTRIES LIMITED
Names of the stock exchanges where the shares of the target company are listed	BSE LTD
Date of reporting	03-12-2025
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	MANOJKUMAR JAIN

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
MANOJKUMAR JAIN	6168100	25.20%	29,42,017	12.02%	Release	03-12-2025	Pledge	Banking facilities	500000	2.04%	BANK OF BARODA	24,42,017	9.98%



Signature of the Authorized Signatory

Place : AHMEDABAD

Date : 06-12-2025

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

## Annexure - II

### Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	VMS INDUSTRIES LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	BSE LTD
Name of the promoter(s) / PACs whose shares have been encumbered	MANOJKUMAR JAIN
Total promoter shareholding in the listed company	No. of shares – 6168100 25.10 % of total share capital -
Encumbered shares as a % of promoter shareholding	18.15% AFTER RELEASE OF 5 LAKHS SHARES
Whether encumbered share is 50% or more of promoter shareholding	NO
Whether encumbered share is 20% or more of total share capital	NO

### Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance: _____)	Encumbrance 2 (Add columns for each event/ agreement)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Not applicable	Not Applicable
No. and % of shares encumbered		No. of shares: % of total share capital:	Not Applicable
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Not Applicable	Not Applicable
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO	Not Applicable
	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1. 2.  Other entities (if any) – 1. 2. ...	Not Applicable
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument	Not Applicable

		3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	<b>Not Applicable</b>	
	Amount involved (against which shares have been encumbered) (B)	<b>Not Applicable</b>	
	Ratio of A / B	<b>Not Applicable</b>	
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs  (b) For the benefit of listed company  Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.  (a) Any other reason (please specify)	<b>Not Applicable</b>	

  
Signature of Authorised Signatory:

Place: Ahmedabad

Date: 06.12.2025