

Date: 5<sup>th</sup> December, 2025

**National Stock Exchange of India Ltd**

Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai - 400051

**Symbol: SUNTECK**

**BSE Limited**

Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai - 400001

**Scrip Code: 512179**

Dear Sir/ Madam,

**Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/ Madam,

Please find enclosed herewith the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records.

Yours sincerely,

**For Samagra Wealthmax Private  
Limited**

**For Glint Infraprojects Private  
Limited**

**For Bhuwalka Steel  
Industries Limited**

**Manisha Khetan  
Director (DIN: 00017473)  
Encl.: a/a**

**Manisha Khetan  
Director (DIN: 00017473)**

**Amit Pitale  
Director (DIN: 07852850)**

**CC:**

Sunteck Realty Limited  
5<sup>th</sup> Floor, Sunteck Centre,  
37-40, Subhash Road,  
Vile Parle (East),  
Mumbai - 400057

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>Sunteck Realty Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Samagra Wealthmax Private Limited Glint Infraprojects Private Limited Bhuwalka Steel Industries Limited  <b><u>Other Promoters/Promoter Group:</u></b> Kamal Khetan Manisha Kamal Khetan Akrur Kamal Khetan Anupma Kamal Khetan Shanti Shrigopal Khetan Matrabhav Trust through its trustees Kamal Khetan and Manisha Khetan Paripurna Trust through its trustees Kamal Khetan and Manisha Khetan Astha Trust through its trustees Kamal Khetan and Manisha Khetan Eskay Infrastructure Development Private Limited Starteck Infraprojects Private Limited SW Capital Private Limited Starteck Finance Limited Chitta Finlease Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition / <del>disposal</del> /holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a. Shares carrying voting rights	9,27,28,679	63.30%	58.48%
b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c. Voting rights (VR) otherwise than by equity shares	-	-	-
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	<b>9,27,28,679</b>	<b>63.30%</b>	<b>58.48%</b>

Details of acquisition/Sale			
a. Shares carrying voting rights acquired/sold	-	-	-
b. VRs acquired /sold otherwise than by shares	-	-	-
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
i) Samagra Wealthmax Private Limited	17,64,705	0.00%	1.11% <sup>#</sup>
ii) Glint Infraprojects Private Limited	11,76,470	0.00%	0.74% <sup>#</sup>
iii) Bhuwalka Steel Industries Limited	48,82,353	0.00%	3.08% <sup>#</sup>
d. Shares encumbered / invoked/released by the acquirer			
<b>Total (a+b+c+/-d)</b>	<b>78,23,528</b>	<b>0.00%</b>	<b>4.93%</b>
After the acquisition/sale, holding of:			
a. Shares carrying voting rights	9,27,28,679	63.30%	58.48%
b. Shares encumbered with the acquirer	-	-	-
c. VRs otherwise than by shares	-	-	-
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	78,23,528	-	4.93%
<b>Total (a+b+c+d)</b>	<b>10,05,52,207</b>	<b>63.30%</b>	<b>63.41%</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	5 <sup>th</sup> December, 2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Amount - Rs. 14,64,89,084/- No. of equity shares - 14,64,89,084 of Re. 1 each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Amount – Rs. 14,64,89,084/- No. of equity shares – 14,64,89,084 of Re. 1 each		
Total diluted share/voting capital of the TC after the said acquisition	Amount – Rs. 15,85,72,371/- No. of equity shares – 15,85,72,371 of Re. 1 each		

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants/outstanding ESOPs into equity shares of the TC.

3. (#) The percentage is calculated on the enhanced diluted voting capital of the Target Company which includes 78,23,528 convertible warrants having a conversion rate of one Equity Share per convertible warrant allotted to Samagra Wealthmax Private Limited, Glint Infraprojects Private Limited and Bhuwalka Steel Industries Limited on 5<sup>th</sup> December, 2025 on preferential basis and 3,18,582 Outstanding ESOPs.
4. The Target Company has allotted 78,23,528 convertible warrants to Promoter/ Promoter Group of the Company and 39,41,177 convertible warrants to Non Promoters aggregating to total allotment of 1,17,64,705 convertible warrants on 5<sup>th</sup> December, 2025.

**For Samagra Wealthmax  
Private Limited**

**For Glint Infraprojects Private  
Limited**

**For Bhuwalka Steel Industries  
Limited**

**Manisha Khetan  
Director (DIN: 00017473)**

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**Amit Pitale  
Director (DIN: 07852850)**

Place: Mumbai

Date: 5<sup>th</sup> December, 2025