



SUDITI INDUSTRIES LTD.

Admin office: C-3/B, M.I.D.C., T.T.C. Industrial Area, Pawne Village, Turbhe, Navi Mumbai – 400 705
Tel. No: 67368600/10, web site: www.suditi.in E-mail: cs@suditi.in CIN: L19101MH1991PLC063245
Regd. Office: C-253/254, MIDC, TTC INDL.AREA, PAWNE VILLAGE, TURBHE, NAVI MUMBAI – 400 705.

Date: January 06, 2026

To,
The Secretary,
Listing Department
Bombay Stock Exchange Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Scrip Code 521113

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011

Dear Sir/Madam,

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in respect of allotment of equity shares pursuant to conversion of warrants from the following Promoter group category person of the Company.

1. Tanuj Pawan Agarwal and Harsh Pawan Agarwal

We request you to take the same on record and disseminate further.

For SUDITI INDUSTRIES LIMITED

PAWAN *PAWAN AGARWAL* Digitally signed by
AGARWAL Date: 2026.01.06
17:08:20 +05'30'

Pawan Agarwal
Director
DIN- 00808731

Encl: AS above.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Reporting of change in Shareholding of Promoter/Promoter Group and PACs pursuant to acquisition by way of Preferential allotment of Equity Shares upon conversion of share warrants of Rs. 10/- each

Name of the Target Company (TC)	SUDITI INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Tanuj Pawan Agarwal and Harsh Pawan Agarwal		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE (BSE)		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)

Before the acquisition under consideration, holding of acquirer along with PACs of:

a) Shares carrying voting rights acquired 1. Tanuj Pawan Agarwal 35000 2. Harsh Pawan Agarwal 35000	70,000	0.18	0.13
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) 1. Tanuj Pawan Agarwal 3000000 2. Harsh Pawan Agarwal 3000000	60,00,000	0	11.56
e) Total (a+b+c+d)	60,70,000	=	11.69

Details of acquisition/sale

a) Shares carrying voting rights acquired/sold 1. Tanuj Pawan Agarwal 3000000 2. Harsh Pawan Agarwal 600000	36,00,000	8.33	6.93
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	0.00	0.00
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	36,00,000	0.00	6.93

After the acquisition/sale, holding of acquirer along with PACs of:

a) Shares carrying voting rights 1. Tanuj Pawan Agarwal 3035000 2. Harsh Pawan Agarwal 635000	36,70,000	8.49	7.07
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition 1. Tanuj Pawan Agarwal 0 2. Harsh Pawan Agarwal 2400000	24,00,000	0	4.62
e) Total (a+b+c+d)	60,70,000	8.49	11.69

Mode of acquisition/sale (e.g. open market /off market/ public issue / rights issue/ preferentia allotment / inter-se transfer/encumbrance, etc.)	PREFERENTIAL ISSUE-CONVERSION OF WARRANTS INTO EQUITY
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	CONVERTIBLE SHARE WARRANTS CONVERTIBLE INTO ONE FULLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH WITHIN 18 MONTHS OF ALLOTMENT
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable <i>/VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</i>	02-जनवरी-26
Equity share capital / total voting capital of the TC before the said acquisition/sale (Rs.)	Rs. 39,61,62,910 divided into 3,96,16,291 Equity shares of Rs.10/- each
Equity share capital/ total voting capital of the TC after the said acquisition/sale (Rs.)	Rs. 43,21,62,910 divided into 4,32,16,291 Equity shares of Rs.10/- each
Total diluted share/voting capital of the TC after the said acquisition (Rs.)	Rs. 51,91,62,910 divided into 5,19,16,291 Equity shares of Rs.10/- each
<p>Note:</p> <p>(*) <i>Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI(LODR) Regiulations, 2015.</i></p> <p>(**) <i>Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.</i></p>	

Yours faithfully

Sd/-
 PAWAN AGARWAL (ON BEHALF OF PAC)
Promoter

Place: Mumbai
 Date: 06-01-2026