

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai –400 051

Scrip Code: 520086

Symbol: SICALLOG

Series: BE

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 -Giving of corporate guarantee

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), as amended, read with Securities and Exchange Board of India master circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, this is to inform you that the board of directors of Sical Logistics Limited ("**Company**") at its meeting held today, i.e., January 07, 2026, (which commenced at 11:45 a.m. and concluded at 06:15 p.m.) has, *inter-alia*, approved the granting of unconditional and irrevocable corporate guarantee for the purpose of guaranteeing all secured obligations of its step down material subsidiary company i.e., Sical Multimodal and Rail Transport Limited ("**SMART**"), under or in connection with the credit facilities up to an amount of Rs. 20,00,00,000/- (Rupees twenty crore only) to be availed by SMART from CSB Bank Limited.

The corporate guarantee will be issued only upon obtaining the necessary approval from the Company's shareholders, which will be sought in due course.

The details as required under the Listing Regulations read with the aforementioned Securities and Exchange Board of India master circular are enclosed as **Annexure A**.

The information will also be hosted on the website of the Company at <https://sical.in/>

You are hereby requested to take the above information on record.

Thanking you,

Yours faithfully,

For Sical Logistics Limited

(Vaishali Jain)
Company Secretary and Compliance Officer
ICSI Membership No. A58607

Encl. as above

SICAL LOGISTICS LIMITED

CIN: L51909TN1955PLC002431

Registered Office: South India House 73 Armenian Street, Chennai - 600 001 India

Tel.: + 91 44 66157071, + 91 44 66157072 | Email : info@sical.in Web : www.sical.in

Annexure A

S. No.	Particulars	Description
1	Name of party for which such guarantees or indemnity or surety was given	Sical Multimodal and Rail Transport Limited (" SMART "), step down material subsidiary company of the Company
2	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The promoter/ promoter group/ group companies do not have any interest in this transaction
3	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	<p>SMART is availing credit facilities up to an amount of Rs. 20,00,00,000/- (Rupees twenty crore only) ("Facility") from CSB Bank Limited to meet its working capital and capital expenditure requirements. The Facility consists of:</p> <p>a) Cash credit facility up to an amount of Rs. 10,00,00,000/- (Rupees ten crore only) which is repayable on demand</p> <p>b) Term loan up to an amount of Rs. 10,00,00,000/- (Rupees ten crore only), with a door-to-door tenure of eight (8) years.</p> <p>In order to secure the Facility, the Company is providing an unconditional and irrevocable corporate guarantee of Rs. 20,00,00,000/- (Rupees twenty crore only), guaranteeing all secured obligations of SMART under or in connection with the Facility.</p>
4	Impact of such guarantees or indemnity or surety on listed entity	<p>The corporate guarantee will not materially affect the Company as SMART will be able to generate sufficient cash to serve any obligation arising out of the said credit facilities.</p> <p>The guarantee will be disclosed as contingent liability in the books of account of the Company.</p>