



K.M. Sugar Mills Ltd.

Factory & Works: P.O Motinagar - 224201, Dist. Ayodhya (U.P.)

Phone: 7571000692, Email: director@kmsugar.com

CIN No.: L15421UP1971PLC003492, GSTIN No.: 09AAACK5545P1ZZ

Date: 07.01.2026

The Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400051
Scrip Code: 532673	Symbol: KMSUGAR

Ref: ISIN - INE157H01023

Subject: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 - Erroneous Transfer of Shares to Promoter's Demat Account by Stockholding Corporation of India Limited without Authorization

Dear Sir/Madam,

We refer to the communication dated 01.01.2026 received from our promoters.

We wish to inform you that **Stockholding Corporation of India Limited (SCI) erroneously transferred 5,00,000 (0.54%) equity shares of K M Sugar Mills Limited** to the incorrect demat account on 11.12.2025. This transfer was affected solely due to an inadvertent error attributable to SCI, without any prior intimation, authorization, or instruction (oral or written) from the promoters or promoter group. The error arose during the closure of the demat account number IN30112715560862 held by Jhunjhunwala Securities Private Limited (promoter group) with SCI, wherein the shares ought to have been credited to the correct demat account of the same entity with Anand Rathi Share and Stock Brokers Limited.

Details of Incorrect Demat Account (where shares were erroneously credited):

Details of incorrect demat account where shares got credited		
Demat Account number	Name of the Account Holder & PAN	Name of the Depository Participant
1201060003043740	Vatsal Jhunjhunwala [PAN – AGHPJ6163G]	Anand Rathi Share and Stock Brokers Limited



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Details of the correct demat account where shares should had been credited		
Demat Account number	Name of the Account Holder & PAN	Name of the Depository Participant
1201060006716320	Jhunjhunwala Securities Private Limited [PAN – AAACJ9775C]	Anand Rathi Share and Stock Brokers Limited

SCI is solely responsible for this error on its part and confirmed that the transfer was executed suo motu, without any instructions (oral or written) from the promoters or promoter group. The promoters/promoter group reserve the right to hold SCI accountable for the same.

We clarify that no trading or acquisition of the aforesaid equity shares has taken place. Accordingly, no disclosure is required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 or Regulation 7(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015.

This disclosure is made in the interest of full transparency to prevent any misinterpretation.

We shall update further as and when SCI rectifies the aforesaid error.

We request you to take the above on record and advise if any further action is required from our end.

Yours faithfully,

For & on behalf of

For K M Sugar Mills Limited

Ritika Tandon

Company Secretary and Compliance Officer

