

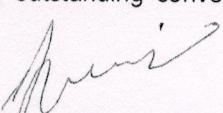
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | SHREE PACETRONIX LTD. | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer: Dheeraj Kumar Lohia PAC: Dheeraj Kumar Lohia (HUF), Mrs. Sonal Lohia, Rajkumar Lohia (HUF) and Mr. Rajkumar Lohia | | |
| Whether the acquirer belongs to Promoter / Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE | | |
| Details of the acquisition as follows | Number | % w.r.t.total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 186662 | 4.78% | |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | .. | .. | |
| c) Voting rights (VR) otherwise than by equity shares | .. | .. | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | .. | .. | |
| e) Total (a+b+c+d) | 186662 | 4.78% | |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 18400 | 0.47% | |
| b) VRs acquired otherwise than by equity shares | .. | .. | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired. | .. | .. | |
| d) Shares encumbered / invoked / released by the acquirer | .. | .. | |
| e) Total (a+b+c+/-d) | 18400 | 0.47% | |

| | | | |
|--|---------------|--------------|-----------------------|
| After the acquisition, holding of: | | | |
| a) Shares carrying voting rights acquired | 205062 | 5.25% | |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 205062 | 5.25% | |
| Mode of acquisition / sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc). | | | Open Market |
| Date of acquisition / VR or date of receipt of intimation of allotment of shares, whichever is applicable | | | 05.01.2026 |
| Equity share capital /total voting capital of the TC before the said acquisition / sale | | | 3900000 of Rs.10 each |
| Equity share capital/ total voting capital of the TC after the said acquisition /sale | | | 3900000 of Rs.10 each |
| Total diluted share/voting capital of the TC after the said acquisition | | | 3900000 of Rs.10 each |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


(Dheeraj Kumar Lohia)

Place: Ghaziabad

Date: 07.01.2026
