

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SHREE PACETRONIX LTD.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Dheeraj Kumar Lohia PAC: Dheeraj Kumar Lohia (HUF), Mrs. Sonal Lohia, Rajkumar Lohia (HUF) and Mr. Rajkumar Lohia		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	186662	4.78%	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	..	..
c) Voting rights (VR) otherwise than by equity shares	..	..
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	..	..
e) Total (a+b+c+d)	186662	4.78%	
Details of acquisition			
a) Shares carrying voting rights acquired	18400	0.47%	
b) VRs acquired otherwise than by equity shares	..	..
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	..	..
d) Shares encumbered / invoked / released by the acquirer	..	..
e) Total (a+b+c+/-d)	18400	0.47%	

