



# SHARAT INDUSTRIES LIMITED

CIN - L05005AP1990PLC011276

Regd. Off. : Feed Plant, Hatchery & Farm

Venkanna Palem Village, T.P. Gudur Mandal, Nellore - 524 002, Nellore Dist, A.P.

Processing Plant : Mahalakshampuram Village, T.P. Gudur Mandal, Nellore - 524 002, Nellore Dist, A.P.

E-mail : accounts@sharatindustries.com, Website : www.sharatindustries.com

**Date: March 07, 2025**

To,  
**BSE Limited**  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

**Scrip Code: 519397/890207**

**Sub: Receipt of call money in respect of First and Final Call on the outstanding partly paid-up Rights Equity Shares of the Company.**

**Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended.**

This is in furtherance to our letters dated January 29, 2025 and February 03, 2025 in relation to the call of the first and final call money of ₹ 23.25/- per partly paid equity share of the Company, which were allotted on August 12, 2024, pursuant to the Company's Rights Offer as per the Letter of Offer dated July 04, 2024. Of the total issue size of ₹ 48,18,36,875/- (Rupees Forty-Eight Crores Eighteen Lakhs Thirty-Six Thousand Eight Hundred and Seventy-Five) at an Issue Price of ₹ 31/- per rights share, the Company had received ₹ 12,04,59,219/- (Rupees Twelve Crores Four Lakh Fifty-Nine Thousand Two Hundred and Nineteen only) corresponding to ₹ 7.75/- of application money per rights share.

In relation to the First and Final Call, this is to inform that the Company has received call money on First and Final Call aggregating to ₹ 31,77,31,896/- (Rupees Thirty One Crores Seventy Seven Lakhs Thirty One Thousand Eight Hundred and Ninety Six Only) comprising of 1,36,65,888 partly paid-up Rights Equity Shares and aggregate in total received is ₹ 43,81,91,115/- (Rupees Forty Three Crore Eighty One Lakh Ninety One Thousand One Hundred and Fifteen only) against the total issue size of ₹ 48,18,36,875/- (Rupees Forty Eight Crores Eighteen Lakh Thirty Six Thousand Eight Hundred and Seventy Five only) Thus, the Company has received 90.94% of the monies from the Rights Issue.



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Accordingly, the Rights Issue Committee of the Company ("**the Committee**") by way of Circular Resolution passed today, i.e. Friday, 07<sup>th</sup> March 2025 approved conversion of 1,36,65,888 partly-paid up Rights Equity Shares having a face value of ₹ 10/- each with ₹ 2.50/- paid-up and bearing ISIN [IN9220Z01011] into fully paid-up equity shares having a face value of ₹ 10/- each with ₹ 10/- paid-up bearing ISIN [INE220Z01013] ("**Converted Rights Equity Shares**").

The Company is in process of completing necessary formalities for corporate actions/ obtaining listing and trading approvals in respect of the Converted Rights Equity Shares.

Post aforesaid conversion, the paid-up capital of the Company stands increased to is ₹ 37,57,83,880/- (Rupees Thirty Seven Crores Fifty Seven Lakhs Eighty Three Thousand Eight Hundred and Eighty Only) divided into 3,75,78,388 (Three Crore Seventy Five Lakhs Seventy Eight Thousand Three Hundred and Eighty Eight) fully paid-up equity shares having a face value of ₹ 10/- each bearing ISIN INE220Z01013 and 18,77,237 (Eighteen Lakh Seventy Seven Thousand Two Hundred and Thirty Seven) partly paid-up Rights Equity Shares having a face value of ₹ 10/- each with ₹ 2.50/- each paid-up bearing ISIN IN9220Z01011.

This disclosure is being made in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

You are requested to kindly take the above information on record.

Thanking You,

Yours Faithfully,

For **SHARAT INDUSTRIES LIMITED**

**SHARAT REDDY SABELLA**  
**WHOLE-TIME DIRECTOR**  
**DIN:02929724**