

Ref: SPFSL/BSE/SEC/2025-26/02

07-04-2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400001

Dear Sir/Madam,

Scrip Code – 540168

Sub: Outcome of Board Meeting held on Monday 7th April 2025

Ref: Supra Pacific Financial Services Ltd- Scrip 540168

The outcome of the meeting of the Board of Directors held on Monday 7th April 2025, at 03:00 p.m. The meeting commenced at 03:00 p.m. The meeting concluded at 05:00 p.m.

1. The Board of Directors took note of the minutes of the Board Meeting dated 24th March 2025.
2. To consider and approve the allotment of secured, unrated, unlisted, Non-convertible Debentures (NCDs) of face value ₹1,000 (Indian Rupees One thousand only) upto an amount of ₹10,00,00,000 on Private Placement Basis under category of issuances with a minimum subscription of ₹1 crore and above.
3. To consider and approve the Issuance of 33,33,333 Equity Shares of face value of Rs. 10 each fully paid up, on private placement basis, to the below mentioned 'Proposed Allottees' at a price of ₹30.00 per Equity Share (including premium of ₹20.00 per share), aggregating to ₹ 10 Crores which offer / issue price is in accordance with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") (including any statutory modification(s) or re-enactment thereof for the time being in force).

The details / disclosures required under Regulation 30 of the SEBI Listing Regulations, read with Schedule III thereto and the SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, are placed as follows.

Sr. No	Particulars	Details
1	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Equity shares by way of preferential allotment for consideration other than cash.
3.	Total number of securities	33,33,333 Equity Shares of the Company will be issued aggregating to Rs. 10,00,00,000.00.

	proposed to be issued or the total amount for which the securities will be issued (approximately) ;														
4.	Additional details:														
	(i) name(s) of the investor(s)	<table><tr><td>1. SALEENAMMA THOMAS</td></tr><tr><td>2. SUSAMMA KURIAN</td></tr><tr><td>3. KURIAN MAMMEN MATHURMCHERIL</td></tr><tr><td>4. SALIMON KIDANGAYIL RAJAPPAN</td></tr><tr><td>5. MEERA SASI</td></tr><tr><td>6. ELAVATHUR SOMAN</td></tr><tr><td>7. THEERTHA SIJOY</td></tr><tr><td>8. ASHWIN SIVARAM</td></tr><tr><td>9. SAMUEL JIJO</td></tr><tr><td>10. THOMAS PHILIP</td></tr><tr><td>11. ABIDH ABUBAKKAR</td></tr><tr><td>12. THONNANGAMATH BABU SANDEEP</td></tr><tr><td>13. JOBY GEORGE</td></tr></table>	1. SALEENAMMA THOMAS	2. SUSAMMA KURIAN	3. KURIAN MAMMEN MATHURMCHERIL	4. SALIMON KIDANGAYIL RAJAPPAN	5. MEERA SASI	6. ELAVATHUR SOMAN	7. THEERTHA SIJOY	8. ASHWIN SIVARAM	9. SAMUEL JIJO	10. THOMAS PHILIP	11. ABIDH ABUBAKKAR	12. THONNANGAMATH BABU SANDEEP	13. JOBY GEORGE
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	(ii) issue price and number of investors / proposed allottees	Issue price: ₹ 30.00 per share. Number of investors / proposed allottees: 13													
	(iii) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable.													
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable.													

Further, the said private placement shall be subject to approval of the Members of the

Company which is proposed to be sought through Postal Ballot by way of 'Remote e-Voting' in terms of the applicable Circulars issued by Ministry of Corporate Affairs.

4. The Board of Directors accorded its consent to conduct the Postal Ballot process in accordance with the applicable provisions of the Companies Act, 2013 read with relevant rules made thereunder and in accordance with Chapter V of SEBI ICDR Regulations, SEBI Listing Regulations & other applicable SEBI Regulations and in terms of the General Circulars for seeking approval of the Members of the Company through Special Resolutions for the following matters.
5. The Board of Directors appointed CS Vivekkumar of DV and Associates, Practising Company Secretary (FCS No.: 9353 CP No.: 11036), as Scrutinizer for conducting the Postal Ballot process in a fair and transparent manner.
6. The Board of Directors considered and reviewed the Business Operations & Prospects of the Company.
7. Any other business with the permission of the chair arising out of above business and incidental and ancillary to the business.

Thanking You
Yours Faithfully,

For Supra Pacific Financial Services Ltd

Leena Yezhuvath
Company Secretary