

To

BSE Limited
The Corporate Relationship Department
1st Floor, New Trading Ring, G Block, Rotunda Building,
J. Towers, Dalal Street, Mumbai – 400 051

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
Bandra-Kurla Complex, Bandra East,
Mumbai – 400 051

Scrip Code: SPTL

Scrip Code: 540653

Sub: Update on the acquisition of Sintex Plastic Technology Limited (“Company”) pursuant to the liquidation process under The Insolvency and Bankruptcy Code, 2016 and intimation of record date pursuant to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”)

Dear Sir / Madam

This is in furtherance to our intimation letter dated April 22, 2025, in connection with the acquisition of the Company by the Acquirers pursuant to liquidation process under The Insolvency and Bankruptcy Code, 2016. The Company vide the said letter has already intimated that the Acquirers are in the process of implementing the orders dated April 17, 2025, and November 8, 2025, passed by the Hon’ble National Company Law Tribunal, Ahmedabad Bench (“NCLT”) (“NCLT Orders”).

In view of the above, the Board of Directors of the Company at its meeting held today, have fixed May 14, 2025, as the record date (“Record Date”) for the purposes of:

- a) Extinguishment and cancellation of the entire existing equity shares of the Company, and rights and liabilities attached thereto, whether held in dematerialised form or physical form, without any payment of consideration, in accordance with the directions passed by the Hon’ble NCLT *vide* the NCLT Orders (“Capital Extinguishment”); and
- b) Issuance and allotment of 1,00,00,000 equity shares of the Company of INR 1 each to the Acquirers, simultaneous to the Capital Extinguishment, in accordance with the Acquisition plan approved by the Hon’ble NCLT *vide* the NCLT Orders.



SINTEX PLASTICS TECHNOLOGY LIMITED

Regd. Office : In the premises of Sintex-BAPL Ltd., Near Seven Garnala, Kalol (N.G.)-382 721
Phone : +91-2764-253500 E-mail : info@sintex-plastics.com

CIN: L74120GJ2015PLC084071

www.sintex-plastics.com

Please note that, as stated in our intimation letter dated April 22, 2025, the equity shares proposed to be issued and allotted will not be listed or admitted for trading on the platforms of BSE Limited and National Stock Exchange of India Limited (collectively referred to as "Stock Exchanges"). Further, in terms of the NCLT Orders, the Hon'ble NCLT has already directed that the existing equity shares of the Company are deemed to be automatically delisted from the Stock Exchanges.

The Company is in the process of completing the necessary formalities and compliances with regard to the directions issued by the Hon'ble NCLT vide the NCLT Orders.

The relevant details as required under Regulation 30 of the SEBI LODR and SEBI Circular dated July 13, 2023, bearing reference no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 are provided in Annexure A hereto.

Requesting you to kindly take the above on record.

Thanking you.

On behalf of Durgesh Infrastructure Private Limited and Others

For Sintex Plastics Technology Limited

Mr. Nand Lal Joshi
(Authorized Signatory)



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