HCC

HCC/SEC/AM/2025 August 7, 2025

BSE Limited	**National Stock Exchange of India Ltd.**
The Corporate Relationship Dept,	Exchange Plaza,
Phiroze Jeejeebhoy Towers,	Bandra-Kurla Complex,
Dalal Street,	Bandra (East),
Mumbai-400 001	Mumbai-400 051
Scrip Code : 500185	Symbol : HCC

Dear Sir / Madam,

Sub : <u>Analyst / Institutional Investor Meeting Presentation</u>

Further to our letter dated July 31, 2025, and pursuant to Regulation 30(6) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing a copy of the presentation to be made during the Analyst & Institutional Investor Meeting, scheduled on August 7, 2025.

We request you to kindly take the above on record.

Yours sincerely,
For Hindustan Construction Company Ltd.

NITESH KUMAR JHA

Digitally signed by NITESH KUMAR JHA
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Date: 2025.08.07 17:11:10 +05'30'

Nitesh Kumar Jha
Company Secretary

Encl.: As above

Hindustan Construction Co Ltd

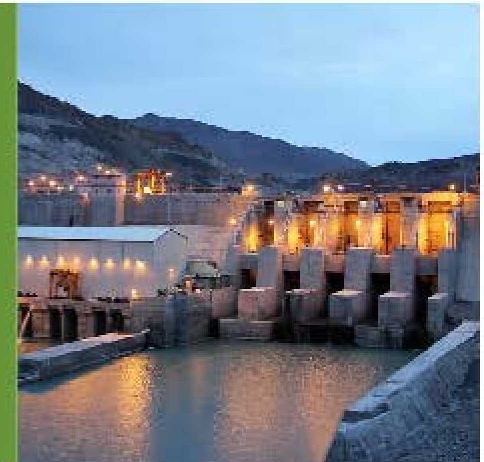
Investor/Analyst Presentation

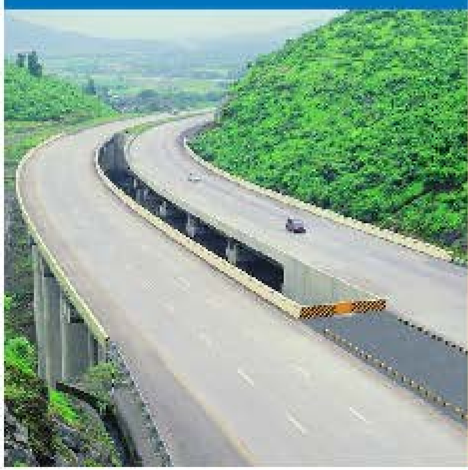
Q1 FY26

Nation building since 1926

4,036
lane km of highways

395
kms of tunneling



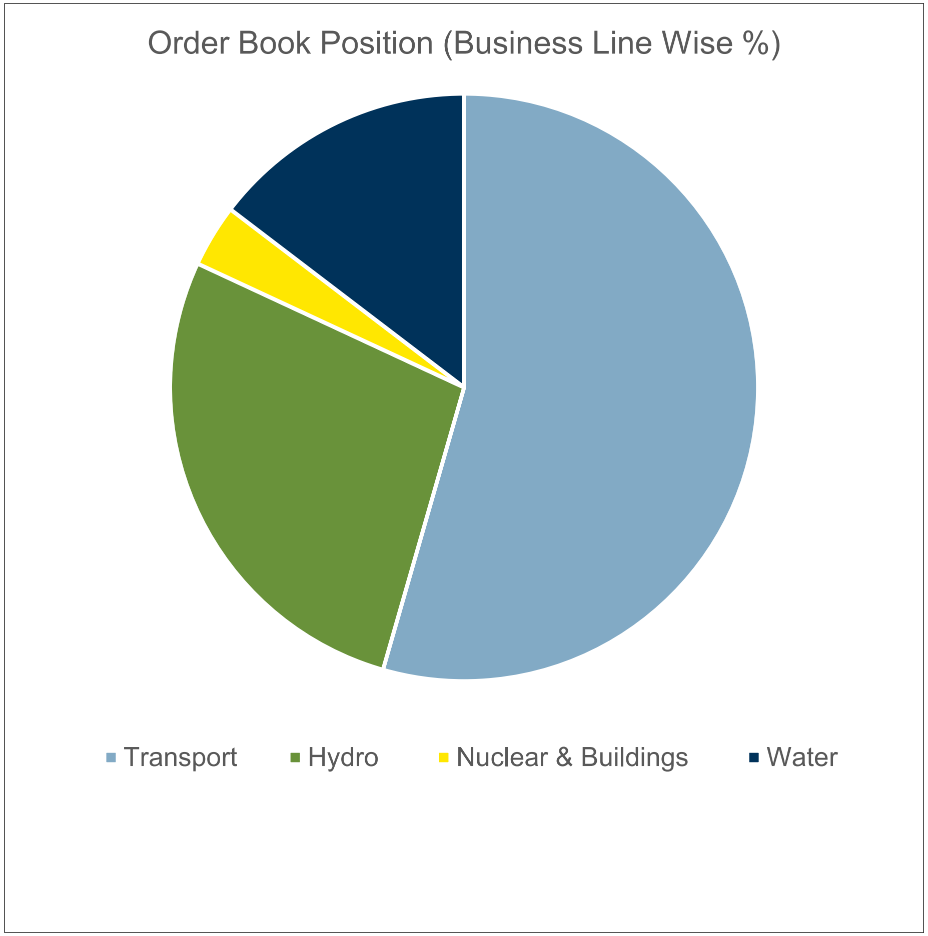


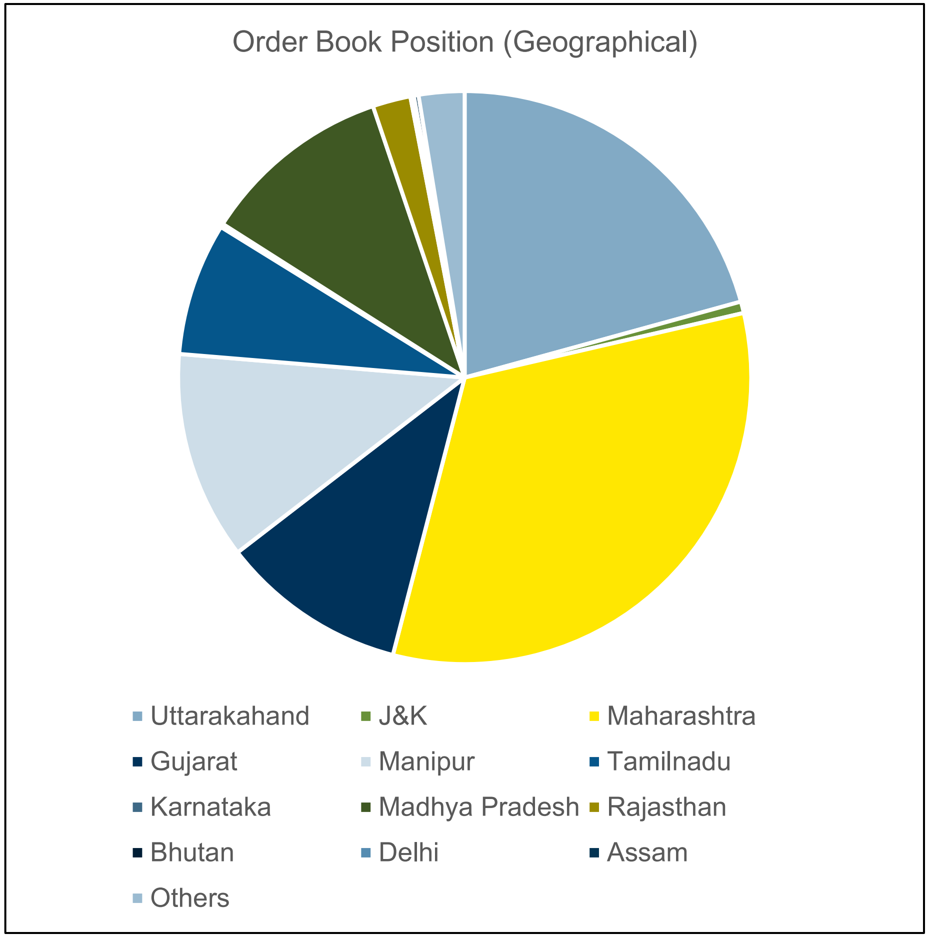
60%
of India's installed nuclear power capacity

26%
of India's installed hydro power capacity

Diversified & robust orderbook

Order Backlog: ₹11,188 Cr

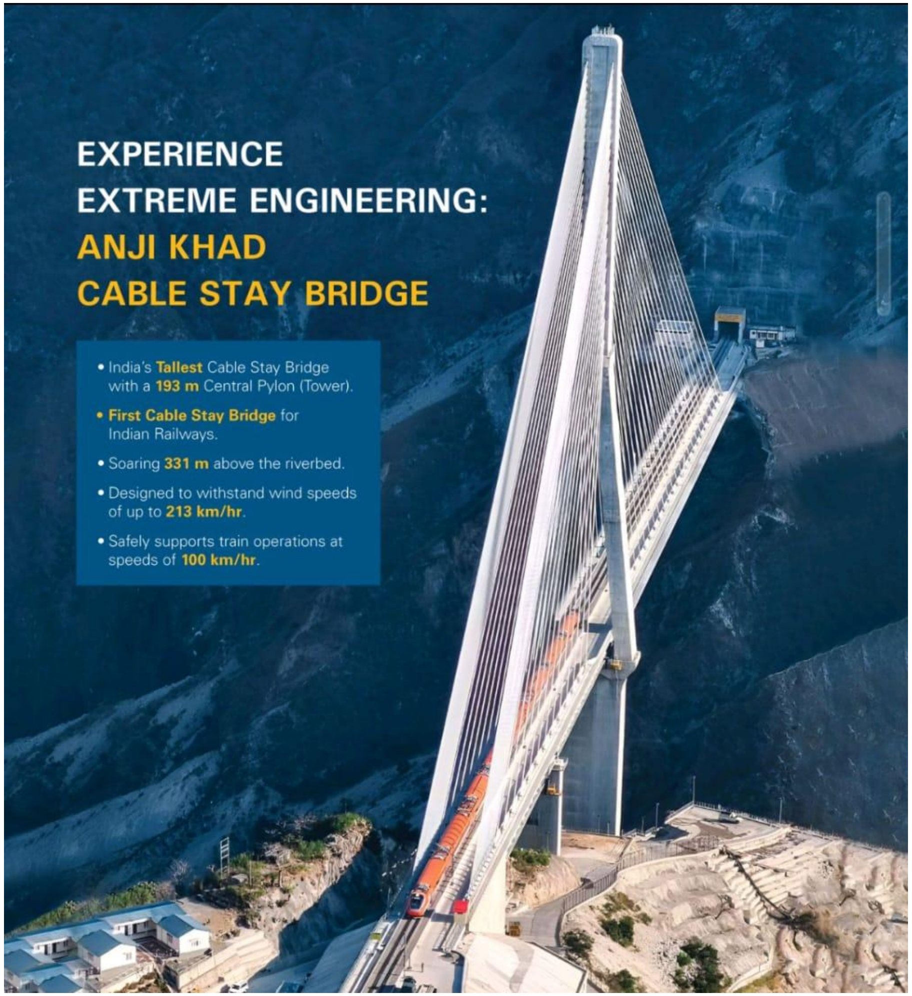




Key performance highlights: Q1FY26

- Standalone Turnover of ₹1069 Cr in Q1 FY26 versus ₹1,265.7 Cr in Q1 FY25
- Standalone Net Profit of ₹38.6 Cr in Q1 FY26 versus ₹22.8 Cr in Q1 FY25
- Standalone EBITDA margins at 14.9% in Q1 FY26 compared to 12.6% in Q1 FY25
- Received ₹250 Cr through settlement of an award under VSV2
- Lowest bidder in projects worth ~ ₹6,532 Cr (HCC's share : ₹6,079 Cr); with robust bid pipeline (~₹40,000 Cr) reflecting strong business momentum
- Operations update:
  - **Anjikhad Cable Stay Bridge** inaugurated by PM Shri Narendra Modi on June 6, 2025
  - **Tehri PSP:** Commercial Operation Date of Unit-5 and Unit-6 declared as June 7 and July 10
  - **Vishnugad Pipalkoti HEP:** 6.5 km of TBM mining completed out of the 12.1 km
  - **Sone Bridge:** DLP Completion certificate received
  - Mobilisation and execution of newly secured projects — Agardanda Cable-Stayed Bridge, Bhivpuri PSP, and Indore Metro is progressing well
- Achieved claims to award conversion amounting to ₹453 Cr

Anji Khad Cable Stay Bridge



- Tallest Cable Stay Bridge inaugurated by Honourable Prime Minister Shri Narendra Modi on June 6, 2025
- India's first cable stayed railway bridge
- 193-metre-high pylon is tallest in the country

Tehri PSP (4x250 MW)

Powerhouse Overview

Unit - 5 COD

Powerhouse false ceiling, Drainage Gallery Lining and finishing works are in Progress.

Vishnugad Pipalkoti HEP (4x111MW)

HRT by TBM: TBM mining 6.5 KM of Tunneling completed out of 12.1 KM by TBM.

Parwan Dam

Mumbai Metro Line 3

Mumbai Coastal Road

Standalone Financials: Q1 FY26

Results are in accordance with the Indian Accounting Standards (Ind AS) notified by the Ministry of Corporate Affairs

Particular	Q1 FY26 ₹ Cr	Q1 FY25 ₹ Cr	y-o-y %	Q4 FY25 ₹ Cr
Income from Operations	1,069.0	1,265.7	-15.5%	1,330.2
Other Income	20.7	20.7	-0.3%	28.1
Total Income	**1,089.7**	**1,286.5**	**-15.3%**	**1,358.3**
Construction Cost (incl. material) and Other expenses	826.3	1,023.1	-19.2%	843.8
Employees Cost	83.8	83.4	0.5%	73.6
EBITDA (excluding Other Income)	**159.0**	**159.3**	**-0.2%**	**412.8**
EBITDA margin (%) (excluding Other Income)	**14.9%**	**12.6%**	**2.3%**	**31.0%**
Finance Cost	114.6	125.3	-8.6%	108.5
Depreciation	10.4	16.2	-36.0%	15.5
Profit/(Loss) Before Tax	**54.7**	**38.5**	**42.2%**	**316.9**
Tax expense	16.2	15.8	2.6%	88.5
Profit/(Loss) After Tax	**38.6**	**22.8**	**69.6%**	**228.4**
Other Comprehensive Income/(Loss)	4.0	12.2	-67.6%	(8.7)
Total Comprehensive Income (after Tax)	**42.5**	**35.0**	**21.6%**	**219.6**

Consolidated Financials: Q1 FY26

Results are in accordance with the Indian Accounting Standards (Ind AS) notified by the Ministry of Corporate Affairs

Particular	Q1 FY26 ₹ Cr	Q1 FY25 ₹ Cr	y-o-y %	Q4 FY25 ₹ Cr
Income from Operations	1,091.3	1,816.0	-39.9%	1,373.7
Other Income	27.3	19.8	38.2%	18.5
Total Income	**1,118.7**	**1,835.7**	**-39.1%**	**1,392.2**
Construction Cost (including material) and Other Expenses	826.4	1,517.9	-45.6%	868.1
Employees Cost	85.5	145.6	-41.3%	76.1
EBITDA (excluding Other Income)	**179.5**	**152.4**	**17.7%**	**429.5**
EBITDA margin (%) (excluding Other Income)	**16.45%**	**8.39%**	**8.1%**	**31.27%**
Finance Cost	121.9	146.0	-16.5%	111.4
Depreciation	11.6	25.8	-55.1%	22.3
Share in profit and loss of associates and Joint venture	-	13.4	-100.0%	(141.0)
Profit/(Loss) Before Tax	**73.3**	**13.8**	**430.5%**	**173.3**
Tax expense	22.6	16.3	38.8%	83.2
Profit/(Loss) After Tax	**50.7**	**(2.5)**	**-2162.2%**	**90.1**
Other comprehensive income/(loss)	87.1	18.1	380.8%	23.0
Total Comprehensive Income/(loss) (after Tax)	**137.9**	**15.7**	**780.3%**	**113.1**

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Disclaimer

This presentation contains certain forward looking statements concerning future business prospects and profitability of HCC, which are subject to a number of risks and uncertainties and actual results could materially differ from those in such forward looking statements, important developments that could affect the company's operations include a downtrend in the infrastructure sector, significant changes in political and economic environment in India, tax laws, labour relations, litigation etc. The company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the company.