

Amber Enterprises India Limited
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Date: 07 September 2025

To
Secretary
Listing Department

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Listing Department

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers Dalal Street,
Mumbai – 400 001
Scrip Code: 540902
ISIN: INE371P01015

National Stock Exchange of India Ltd.

Exchange Plaza, C-1, Block G, Bandra Kurla
Complex,
Bandra (E) Mumbai – 400 051
Symbol: AMBER
ISIN: INE371P01015

Dear Sir/Ma'am,

SUBJECT: PRESS RELEASE DATED 07 SEPTEMBER 2025, TITLED “ILJIN ELECTRONICS (INDIA) PVT LTD SECURES ₹ 1,200 CRORE FROM CHRYSCAPITAL AND INCRED GROWTH PARTNERS FUND I TO DRIVE ORGANIC AND INORGANIC GROWTH IN ELECTRONICS MANUFACTURING”

REF: DISCLOSURE PURSUANT TO REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 as amended, please find enclosed press release dated 07 September 2025 titled “ILJIN Electronics (India) Pvt Ltd secures ₹1,200 Crore from ChrysCapital and InCred Growth Partners Fund I to Drive Organic and Inorganic Growth in Electronics Manufacturing”.

The above intimation is also available on the website of the Company at www.ambergrouppindia.com.

We request you to kindly take this on your record, disseminate the same on your website and oblige.

Thanking You,
Yours faithfully
For **Amber Enterprises India Limited**

(Konica Yaadav)
Company Secretary and Compliance Officer
Membership No. : A30322

Investor Release: 7th September 2025, Gurugram

ILJIN Electronics (India) Pvt Ltd secures ₹1,200 Crore from ChrysCapital and InCred Growth Partners Fund I to Drive Organic and Inorganic Growth in Electronics Manufacturing

ILJIN Electronics India Pvt Ltd (“ILJIN”), a material subsidiary and Electronics division of Amber Group, announced that it has ₹1,200 Crore in strategic funding, through separate definitive agreements with prominent investors, ChrysCapital and InCred Growth Partners Fund I (InCred PE), along with their respective affiliates.

ChrysCapital, one of the leading private equity funds investing in India, is leading this investment round, whereby they will invest ₹1,100 crores and InCred PE will invest 100crs. in the form of equity shares and compulsory convertible preference shares. The transaction is subject to regulatory approval.

This fund raise in ILJIN is the first external institutional capital raise, which will enable ILJIN to increase scale of its operations and enhance manufacturing capabilities while exploring strategic and targeted acquisitions to strengthen its market position. This investment directly supports ILJIN’s strategic approach for deploying capital in advanced facilities, cutting-edge technology, and talent acquisition, aligning with India’s ‘Aatmanirbhar’ vision for self-reliance in electronics under initiatives like the Production Linked Incentive (PLI) scheme and Electronics Components Manufacturing Scheme (ECMS).

ILJIN Electronics, the Electronic Division of Amber Enterprise specializes in manufacturing bare printed circuit boards (PCB) and PCB assembly for industries such as consumer durables, automotive, telecom, healthcare, renewable energy, aerospace, defense among others. Further, it also provides box build solutions for smart watches, router etc. including Battery energy storage systems, solar inverters, EV charging solutions and UPS systems. ILJIN in FY25 reported revenues of ₹2,194 crores with ₹151 crores operating EBITDA, with revenues having grown at a CAGR of 52% from FY22-25.

Amber Group recently made applications under the Electronic Component Manufacturing Scheme (“ECMS”) of ₹990 crores for multilayer PCBs in Ascent Circuits & ₹3,200 crore for HDI/flex PCBs in Ascent-K Circuit (JV with Korea Circuits). Amber Group via its subsidiary ILJIN recently announced acquisition of controlling stakes in Power-One Micro Systems, to enter into the rapidly growing sector for Battery Energy Storage Systems (BESS), EV chargers, UPS and Solar inverter (on grid, off grid and hybrid) market. The Group has also signed definitive documents to acquire controlling stake in Unitronics plc, a prominent global player based out of Israel, offering comprehensive solutions in Industrial Automation and Control Systems such as PLCs, HMIs, PLCs with integrated HMIs, VFDs and others.

Commenting on the investment, **Mr. Jasbir Singh, Executive Chairman and CEO and Whole Time Director of Amber Group, said,** *“The ₹1,200 crore fund raise is further validation of ILJIN Electronics’ strong EMS play. This will empower us to pursue both organic expansion and strategic inorganic opportunities, reinforcing our leadership in PCB and EMS solutions while contributing to Amber Enterprises’ broader vision of innovation, market leadership and self-reliance”*

Raghav Ramdev, Managing Director, ChrysCapital said, *“The EMS sector is poised for robust growth given multiple industry tailwinds including the recent ECMS scheme. ChrysCapital is very excited to partner with Amber Group, which has exhibited strong scale-up & execution complimented by accretive acquisitions in higher entry barrier segments. We look forward to working with the team and strengthen ILJIN’s position as one of the leading EMS players in India.”*

Vivek Singla, Managing Partner and CIO, InCred Growth Partners Fund I said, *“We are delighted to partner with ILJIN, a major player driving transformation in India’s EMS landscape. This partnership aligns with our commitment to backing market leading, high-growth businesses driving innovation and value creation.”*

About Amber Group:

Amber Group is highly backward-integrated and diversified B2B solutions across three business segments: Consumer Durables, Electronics (including EMS), and Railway Subsystems & Defence. With deep-rooted engineering capabilities and a pan-India manufacturing footprint of 31 plants, Amber is evolving as a diversified solution partner, driving transformation.

Amber Group has established itself as a B2B market leader and the most backward-integrated player in the RAC (Room Air Conditioners) and CAC (Commercial Air Conditioner) industry. The Consumer Durable Division provides comprehensive and integrated solutions to the HVAC sector, serving as a trusted manufacturing partner to various prominent multinational corporations and Indian durable goods companies.

The Electronics Division of Amber Group is a leading PCB (Printed Circuit Board) Assembly and Bare PCBs including single-sided, double-sided, multi-layer, RF, flexible and specialty PCBs, catering to multiple customers across various business applications such as consumer durables, automotive, telecom, industrials, smart electronics, aerospace & defence.

Through its Railway Subsystems and Defence division, Amber Group stands out as a market leader, providing integrated solutions for critical subsystems like HVAC, Pantry, Automated Doors, Gangways, Pantograph, Coupler, Driving Gear, and Brakes for rolling stock customers. The division also offers customized HVAC solutions for diverse uses across sectors such as data centres, buses, and defence.

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.