



**PANKAJ
POLYMERS LIMITED**

CIN : L24134TG1992PLC014419

Regd. Office : Vth Floor, Surya Towers, S.P. Road,
Secunderabad - 500 003. Telangana, INDIA

Phone : +91-40-27897743, 27897744, 27815895

E-mail : info@pankajpolymers.com

Dated 7th November 2025

Department of Corporate Services
Bombay Stock Exchange Limited
1st Floor, Rotunda Building,
B.S.Marg, Fort,
Mumbai - 400 001

Kind Attn: The General Manager

Dear Sir,

Sub: Intimation of outcome of Board Meeting - Reg.

Ref: Regulation 33 of SEBI (LODR) Regulations, 2015

Scrip Code :531280

With reference to the above cited subject, we wish to inform you that the Board of Directors at their Board Meeting held on even date inter-alia, have approved the Unaudited Financial Results of the Company for the quarter and half year ended 30th September 2025 as reviewed by the Audit Committee. Please find enclosed the following documents:

- a) Unaudited Financial Results;
- b) Statement of Assets & Liabilities;
- c) Cash Flow Statement; and
- d) Limited Review Report.

The meeting of the Board of Directors of the Company commenced at 11.30 a.m. and concluded at 12.10 pm. Request you to take the above information on record.

Thanking you,

For Pankaj Polymers Limited

Pankaj Goel
Managing Director
DIN 00010059

PANKAJ POLYMERS LIMITED

(CIN:- L24134TG1992PLC014419)

Regd. Office: 'E' Block, V Floor, 105, Surya Towers, S.P. Road, Secunderabad

Telangana - 500 003. Tel:040-27897743, 27897744,

Email: info@pankajpolymers.com, website: www.pankajpolymers.com

STATEMENT OF UN AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER 2025

(Rs. in Lakhs)

| Sl.No. | Particulars | Quarter Ended | | | Half Year Ended | | Year Ended |
|--------|---|---------------|----------------|---------------|-----------------|----------------|----------------|
| | | 30.09.2025 | 30.06.2025 | 30.09.2024 | 30.09.2025 | 30.09.2024 | 31.03.2025 |
| | | (Un audited) | (Un audited) | (Un audited) | (Un audited) | (Un audited) | Audited |
| 1 | Revenue: | | | | | | |
| | (a) Revenue from operations | 26.76 | 45.97 | - | 72.73 | 30.75 | 149.92 |
| | (b) Other Income | 230.53 | 19.01 | 19.30 | 249.54 | 38.62 | 77.44 |
| | Total Income | 257.29 | 64.98 | 19.30 | 322.27 | 69.37 | 227.36 |
| 2 | Expenses | | | | | | |
| | (a) Cost of raw material and components consumed | 26.61 | 45.55 | - | 72.16 | 30.60 | 148.62 |
| | (b) Changes in inventories of stock in trade | - | - | - | - | - | - |
| | (c) Employee benefits expense | 3.37 | 3.38 | 5.92 | 6.75 | 10.80 | 21.50 |
| | (d) Finance Cost | 4.08 | 4.46 | 5.54 | 8.54 | 11.45 | 21.16 |
| | (e) Depreciation and amortisation expense | 0.13 | 0.33 | 2.81 | 0.46 | 5.63 | 9.11 |
| | (f) Other expenses | 11.05 | 22.63 | 11.35 | 33.68 | 23.05 | 40.51 |
| | Total Expenses | 45.24 | 76.35 | 25.62 | 121.59 | 81.52 | 240.90 |
| 3 | Profit before tax and exceptional items (1-2) | 212.05 | (11.37) | (6.32) | 200.68 | (12.15) | (13.54) |
| 4 | Exceptional Items | - | - | - | - | - | - |
| 5 | Profit before tax (3+4) | 212.05 | (11.37) | (6.32) | 200.68 | (12.15) | (13.54) |
| 6 | Tax Expenses | | | | | | |
| | (a) Current tax | - | - | - | - | - | - |
| | (b) Deferred tax | (13.02) | 5.94 | (0.24) | (7.08) | (0.45) | (0.33) |
| | (c) Income tax pertaining to earlier years | - | - | - | - | - | (0.27) |
| 7 | Profit / (Loss) for the period (5-6) | 225.07 | (17.31) | (6.08) | 207.76 | (11.70) | (12.94) |
| 8 | Other Comprehensive Income net of tax : | | | | | | |
| | Items that will not be reclassified in profit or loss | - | - | - | - | - | - |
| | - Income tax relating to items that will not be reclassified to profit or loss | - | - | - | - | - | - |
| | Other Comprehensive income for the period, net of tax | - | - | - | - | - | - |
| | Total Comprehensive Income for the period (Comprising profit/loss for the period after tax and other comprehensive income after tax) | 225.07 | (17.31) | (6.08) | 207.76 | (11.70) | (12.94) |
| 9 | Paid up Equity Share Capital (Face Value of the Share Rs.10/- each) | 554.39 | 554.39 | 554.39 | 554.39 | 554.39 | 554.39 |
| 10 | Other Equity | | | | | | 537.77 |
| 11 | Earnings Per Share(EPS) (Not annualised) | | | | | | |
| | - Basic | 4.06 | (0.31) | (0.11) | 3.75 | (0.21) | (0.23) |
| | - Diluted | 4.06 | (0.31) | (0.11) | 3.75 | (0.21) | (0.23) |

1 The financial results for quarter and half year ended 30th September, 2025 were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 07th November, 2025. The above results have been reviewed by the Statutory Auditors of the Company in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2 The above financial results have been prepared in accordance with Indian Accounting Standards as prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder.

3 The above results are available on our Company's website www. pankajpolymers.com

Place: Secunderabad

Date: 07.11.2025

for PANKAJ POLYMERS LIMITED

PANKAJ GOEL
MANAGING DIRECTOR
DIN : 00010059



PANKAJ POLYMERS LIMITED
CIN: L24134TG1992PLC014419
Statement of Assets And Liabilities

(Rs. in Lakhs)

| PARTICULARS | As at 30th September 2025 | As at 31st March 2025 |
|--|------------------------------|--------------------------|
| ASSETS | | |
| Non-current assets | | |
| (i) Property, plant and equipment | 2.15 | 74.22 |
| (ii) Investment Property | 75.33 | 75.33 |
| (iii) Financial Assets | | |
| - Investments | 216.37 | 231.96 |
| - Loans | 966.25 | 843.75 |
| - Other non current financial assets | 0.71 | 0.71 |
| | 1,260.81 | 1,225.97 |
| Current assets | | |
| (i) Financial assets | | |
| - Investments | 0.03 | 0.03 |
| - Loans | 18.00 | 8.34 |
| - Trade receivables | 38.22 | - |
| - Cash and cash equivalents | 18.27 | 10.63 |
| - Other current financial assets | 83.32 | 78.42 |
| (ii) Current Tax Assets (net) | 81.69 | 77.33 |
| (iii) Other current assets | 7.38 | 7.38 |
| | 246.91 | 182.13 |
| TOTAL ASSETS | 1,507.72 | 1,408.10 |
| EQUITY AND LIABILITIES | | |
| Equity | | |
| (i) Equity share capital | 554.39 | 554.39 |
| (ii) Other Equity | 745.53 | 537.77 |
| TOTAL EQUITY | 1,299.92 | 1,092.16 |
| LIABILITIES | | |
| Non-current liabilities | | |
| Financial Liabilities | | |
| - Borrowings | 100.03 | 123.11 |
| | 100.03 | 123.11 |
| Current liabilities | | |
| (A) Financial liabilities | | |
| (i) Current Borrowings | 64.10 | 64.09 |
| (ii) Trade Payables | | |
| Total outstanding dues of micro enterprises and small enterprises | - | - |
| Total outstanding dues of creditors other than micro enterprises and small enterprises | 31.40 | 24.93 |
| (B) Other current liabilities | 5.00 | 89.88 |
| (C) Provisions | 7.23 | 6.79 |
| (D) Deferred Tax Liabilities | 0.04 | 7.13 |
| | 107.78 | 192.82 |
| TOTAL LIABILITIES | 207.81 | 315.93 |
| TOTAL EQUITY AND LIABILITIES | 1,507.72 | 1,408.10 |

[Signature]



PANKAJ POLYMERS LIMITED
CIN: L24134TG1992PLC014419
CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30th SEPTEMBER 2025

(Rs. in Lakhs)

| PARTICULARS | for the Half Year Ended 30th September 2025 | for the Half Year Ended 30th September 2024 |
|--|--|--|
| A. CASH FLOW FROM OPERATING ACTIVITIES | | |
| Net Profit (Loss) before Tax | 200.68 | (12.15) |
| Adjustments for Non-Operating Activities: | | |
| Depreciation | 0.46 | 5.63 |
| Loss/ (Profit) on Sale of Assets | (222.03) | - |
| Loss/ (Profit) on Sale of Investment | 0.12 | - |
| Finance Cost | 8.54 | 11.45 |
| Interest Received | (27.39) | (38.62) |
| Sundry balances written back | (0.12) | |
| | (240.43) | (21.54) |
| Operating Profit before Working Capital Changes | (39.75) | (33.69) |
| Adjustments for Working Capital Changes: | | |
| Trade Receivables | (38.11) | - |
| Other Current Assets | (0.92) | 1.25 |
| Other Current Tax assets | (4.90) | (15.46) |
| Other financial liabilities | 0.44 | 0.73 |
| Other current Liabilities | (84.88) | 36.67 |
| Trade payable | 6.47 | - |
| Cash Generation From Operations | (161.64) | 23.18 |
| Direct Taxes Paid (Net) | (3.44) | (0.11) |
| Net Cash from Operating Activities | (165.08) | (10.62) |
| B. CASH FLOW FROM INVESTING ACTIVITIES | | |
| Proceeds from Sale of Fixed Assets | 293.64 | - |
| Interest Received | 27.39 | 38.62 |
| Purchase of Investment | - | - |
| Proceeds from Sale of Investments | 15.46 | - |
| Net Cash from Investing Activities | 336.50 | 38.62 |
| C. CASH FLOW FROM FINANCING ACTIVITIES | | |
| Interest Paid | (8.54) | (11.45) |
| Repayment of Borrowings | (23.07) | (35.26) |
| Repayment of Advances | (132.16) | 26.48 |
| Net Cash from Financing Activities | (163.77) | (20.23) |
| Net Increase (Decrease) in Cash and Cash Equivalent | 7.64 | 7.77 |
| Cash and Cash Equivalent (Opening) | 10.63 | 5.62 |
| Cash and Cash Equivalent (Closing) | 18.27 | 13.39 |
| Components of cash and cash equivalents | | |
| Balances with Banks: | | |
| In Current Accounts | 0.47 | 8.31 |
| Cash on Hand | 17.80 | 5.08 |

Note: The Cash Flow Statement has been prepared as set out in Indian Accounting Standard (INDAS) 7: statement of cash flows as amended by Companies Act (Indian Accounting Standards) (Amendment) Rules - 2016. This is the Cash Flow Statement referred to in our report of even date attached.

Am





Luharuka & Associates

Chartered Accountants

5-4-187/3&A, 2nd Floor, Soham Mansion, M. G. Road, Ranigunj, Secunderabad - 500 003.

E-mail : luharukaca@gmail.com

Limited Review Report on Unaudited Quarterly And Half Yearly Financial Results of PANKAJ POLYMERS LIMITED pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**To
Board of Directors of
PANKAJ POLYMER LIMITED**

1. We have reviewed the accompanying statement of Unaudited Financial Results of **PANKAJ POLYMERS LIMITED** ('the Company'), for the Quarter And Half Year ended September 30, 2025 ('the Statement'), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (as amended). The preparation of the statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' ("IND AS 34") prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting Principles generally accepted in India. This statement is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of Interim Financial Information consists of making enquiries, primarily of company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less than an audit conducted in accordance with the standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or it contains any material misstatement.

**For Luharuka & Associates
Chartered Accountants
FRN 018825**



**CA Rameshchand Jain
Partner (M No 023019)**

UDIN: 25023019 BMOFZP1024

**Place: Secunderabad
Date : 07th November 2025**