

# K.P.R. MILL LIMITED

Corporate Office : 1<sup>st</sup> Floor Srivari Shrimat, 1045, Avinashi Road, Coimbatore - 641018. India ☎ : 0422-2207777 Fax : 0422-2207778

07.11.2025

The Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	The Listing Department, National Stock Exchange of India Ltd Exchange Plaza, Plot: C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051
<b>SCRIP CODE: 532889</b>	<b>SYMBOL: KPRMILL</b>

Dear Sir / Madam,

**Sub:** Submission of Investor Presentation on Un-Audited Financial Results (Standalone & Consolidated) for the quarter / half year ended 30.09.2025.

we herewith submit the Investor Presentation for the Un-Audited Financial Results (Standalone & Consolidated) of the Company for the quarter / half year ended 30<sup>th</sup> September, 2025.

The same is being uploaded on the Company's website at [www.kprmilllimited.com](http://www.kprmilllimited.com).

Kindly take the above on your records.

Thanking you,

Yours faithfully

**For K.P.R. Mill Limited**



**P. Kandaswamy**  
**Company Secretary & Compliance Officer**  
**FCS: 2172**

**Encl: As above**





# KPR MILL LIMITED

RESULT UPDATE

Q2 FY26

# Safe Harbour

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## TEXTILE INDUSTRY HIGHLIGHTS

- Formidable presence in the Indian economy ranking next to Agriculture.
- Largest single industry in India providing employment to around 50 million people and sharing 20% of the total industrial production and 30% of total value of exports
- Largest producer of cotton with the largest area in the world.
- Production facilities are available across the textile value chain, from spinning to garments manufacturing.
- Quality producers and highly trained manpower at economized cost.
- Highly competitive in spinning sector
- Government introduced new schemes to provide a boost to the textile sector.
- FTAs with major economies an encouraging factor.
- Government has allowed 100% FDI in the sector under the automatic route

## About KPR...



K.P.R. Mill Limited is one of the leading vertically integrated apparel manufacturing Companies in India built on fabulous values with 12 hi-tech manufacturing facilities and over 30,000 employees. Exporting to leading international brands

### Textile & Apparel

6 State of the Art Spinning Mills with a capacity to produce 1,00,000 MT of yarn and 4,000 MT of Vortex Viscose yarn

4 State of the Art Garment facilities  
Capacity to produce 204 Million knitted Garments

2 State of the Art fabric processing facilities  
Capacity to process 25,000 MT of fabrics

State of the Art fabric printing facility  
Capacity to print 15,000 MT of fabrics

### Sugar & Ethanol

20,000 TCD sugar capacity in Karnataka

470 KLPD Ethanol Capacity in Karnataka

### Green Power

61.92 MW Wind power capacity to meet 40% of Textile power requirement

90 MW Co-gen power

38 MW Roof top Solar Power

## KPR - UNIQUENESS

**Vertical integration - from “fibre to fashion economizing cost and time**

**Best quality cotton ‘Shankar 6’ used for consistent quality**

**Green Power generation – Wind, Solar & Co-gen – economize Power cost**

**Around 30,000 dedicated employees (90% women) – Invaluable asset**

**Acclaimed HR Practices with higher education and Placement services.**

**Over 1,300 regular domestic clients for yarn and fabric**

**One of the largest Apparel Manufacturers in India. Exporting to leading brands - over 60 countries**

**Several International Accreditations**

**An exemplary ETP in Processing Unit**

**Eco-friendly cold Processing and sophisticated high resolution printing facility**

**‘FASO Men, Women & Junior innerwear Sportswear and Athleisure**

**Integrated Sugar, Co-gen and Ethanol production capacity**

**Proximity to 'Tirupur'- Asia's largest Knitwear premium Cluster**

**Dynamic and Strategic Management with transparency**

**Indulged in various CSR activities and good corporate governance practices**

**Consistent Growth adding value to all stakeholders**



# Quarterly Highlights

## Summary of Consolidated Profit & Loss Statement

in Crores

Revenue  
₹ 1,655.96 Cr

EBITDA  
₹ 338.16 Cr

PAT  
₹ 218.03 Cr

KEY FINANCIALS	Q2FY26	Q1FY26	Q2FY25
Revenue from operations	1632.03	1766.27	1480.02
Other Income	23.93	35.98	39.44
Total Income	1655.96	1802.25	1519.46
EBITDA	338.16	346.23	335.85
EBITDA %	20.4%	19.2%	22.1%
Finance Cost	12.24	13.90	13.01
Depreciation and amortisation	53.82	53.23	51.78
Profit after Tax	218.03	212.70	205.00

# Half Yearly Highlights

Revenue  
₹ 3,458.21 Cr

EBITDA  
₹ 684.39 Cr

PAT  
₹ 430.73 Cr

## Summary of Consolidated Profit & Loss Statement

₹ in Crores

KEY FINANCIALS	H1FY26	H1FY25
Revenue from operations	3398.30	3089.68
Other Income	59.91	47.19
Total Income	3458.21	3136.87
EBITDA	684.39	658.34
EBITDA %	19.8%	21.0%
Finance Cost	26.14	29.39
Depreciation and amortisation	107.05	102.79
Profit after Tax	430.73	408.31



# Half Yearly Highlights

## Analysis of Financial Position

in Crores

	H1FY26	FY2025	Y-o-Y
<b>Non Current Assets</b>			
Investment in Fixed assets	2403.1	2500.7	(97.6)
Other Non Current Assets	112.1	134.4	(22.3)
<b>Total Non Current Asset</b>	<b>2515.2</b>	<b>2635.1</b>	<b>(119.9)</b>
<b>Current Assets</b>			
Inventories	1023.1	1868.5	(845.4)
Trade receivables	575.7	586.2	(10.5)
Other Current Assets	363.3	290.9	72.4
<b>Total Current Assets</b>	<b>1962.1</b>	<b>2745.6</b>	<b>(783.5)</b>
<b>Less : Current Liabilities</b>			
Trade payables	123.3	218.1	-94.7
Other Current Liabilities	137.7	145.0	-7.3
<b>Total Current Liabilities</b>	<b>261.1</b>	<b>363.1</b>	<b>-102.0</b>
<b>Net Current Asset</b>	<b>1701.0</b>	<b>2382.5</b>	<b>(681.5)</b>
<b>Capital employed</b>	<b>4216.2</b>	<b>5017.7</b>	<b>(801.4)</b>
<b>Source of Funds</b>			
Equity	<b>5347.3</b>	<b>5002.0</b>	<b>345.3</b>
Long term Borrowings	36.8	53.8	(17.0)
Short Term borrowings	308.6	412.1	(103.5)
<b>Total Borrowings</b>	<b>345.5</b>	<b>466.0</b>	<b>(120.5)</b>
<b>Less : Fixed with Banks / NBFCs</b>	<b>1168.1</b>	<b>201.9</b>	<b>966.2</b>
Cash and Cash equivalents & Investment in MFs	435.4	378.9	56.6
<b>Net Borrowings / Net Debt</b>	<b>-1258.1</b>	<b>-114.8</b>	<b>(177.1)</b>
Other Non Current Liabilities	127.0	130.5	-3.5
<b>Total Source of funds</b>	<b>4216.2</b>	<b>5017.7</b>	<b>164.7</b>

# Half Yearly Highlights

Cash flow from operating activities  
(before working capital changes)  
₹ 646.62 Crores

## Cash Flow Analysis

	FY2025	H1FY26
Cash flow from operating activities		
Profit before Tax	1062.78	551.20
Adjustments to reconcile Profit before tax to net cash flows		
Depreciation and amortisation expenses	207.87	107.05
Provision for doubtful debts	0.42	0.07
Other non-cash adjustments	5.20	-11.70
Operating Profit / (Loss) before working capital changes	1276.27	646.62
Changes in Operating assets and Liabilities	125.05	575.25
Net cash flows from / (used in) operating activities (A)	1401.32	1221.87
Cash flow from investing activities		
Purchase of property plant and equipment	-168.69	-53.94
Proceeds from sale of property plant and equipment	7.75	50.91
Investments / Redemption of MFs	-208.75	-118.18
Others	-80.34	-942.61
Net Cash flow from / (used in) investing activities (B)	-450.03	-1063.82
Net Cash flow from / (used in) financing activities (C)	-911.88	-230.63
Net increase / (Decrease) in cash and cash equivalents (A+B+C)	39.41	-72.58
Cash and cash equivalents at the beginning of the year	75.13	114.54
Cash and cash equivalents at the end of the year	114.54	41.96
Reconciliation of cash and cash equivalents as per the cash flow statement		
Closing cash and cash equivalents comprises		
Cash on hand	0.44	0.42
Balances with banks	114.10	41.54
	114.54	41.96

Yarn & Fabric Sales Value - ₹ Crores



Yarn & Fabric Sales Volume - MT





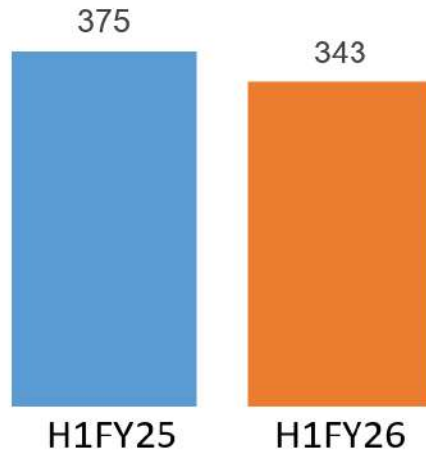
Garment Sales Value – ₹ Crores



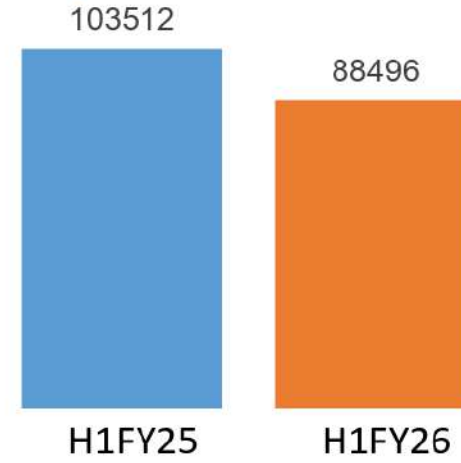
Garment Sales Volume – Million  
Garment



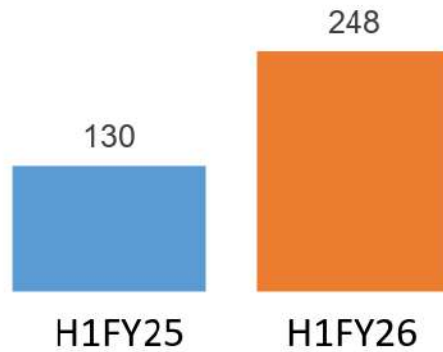
Sugar Sales Value – ₹ Crores



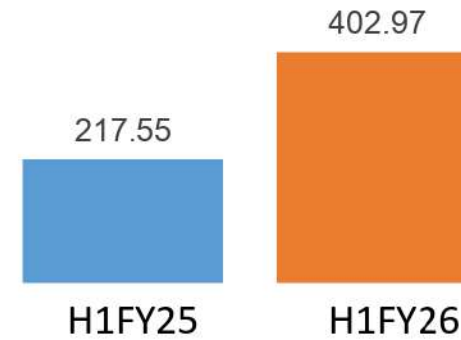
Sugar Sales Volume – MT



Ethanol Sales Value – ₹ Crores

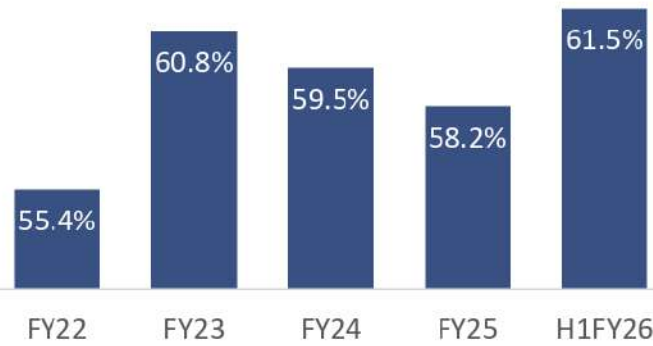


Ethanol Sales Volume – Lakh Litres

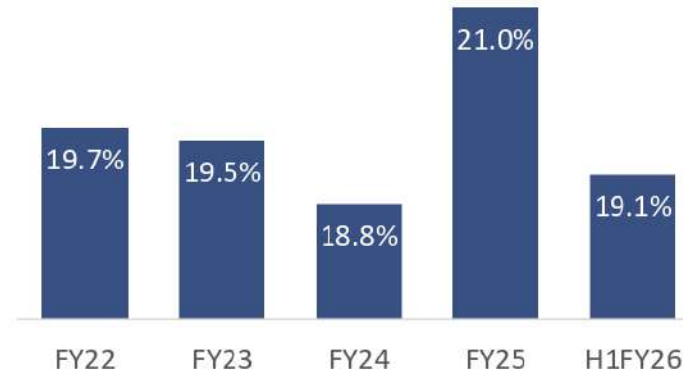


## Geographic Spread of Export

### Europe



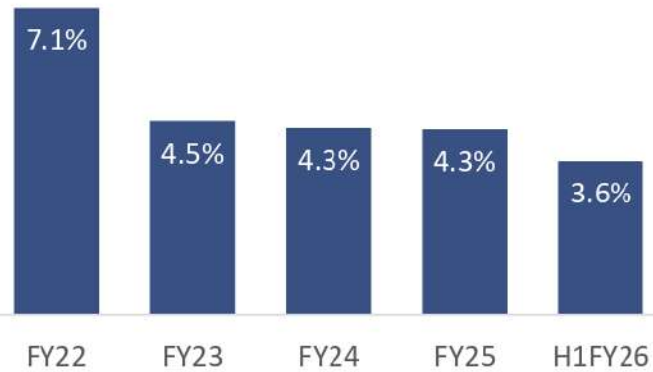
### North America



### Australia



### Asia



### Others





# Financial Highlights

## Summary of Consolidated Profit & loss Statement

in Crores

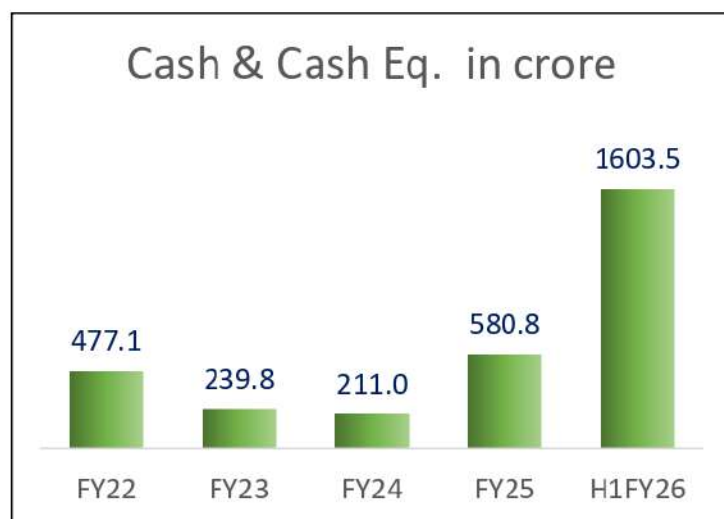
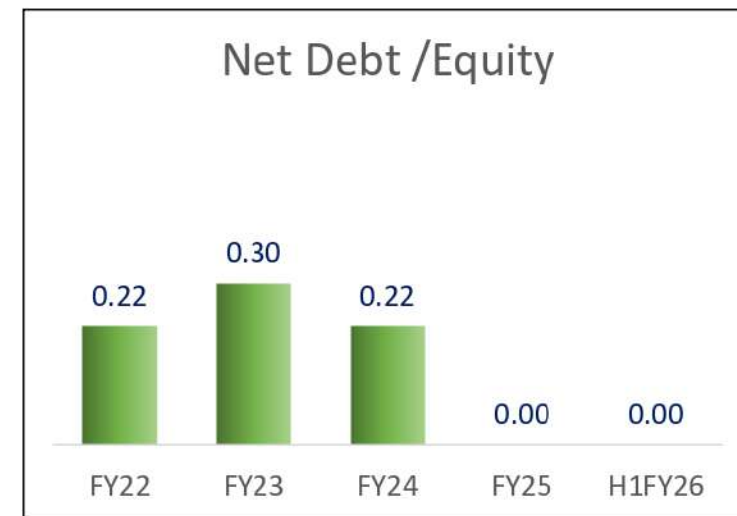
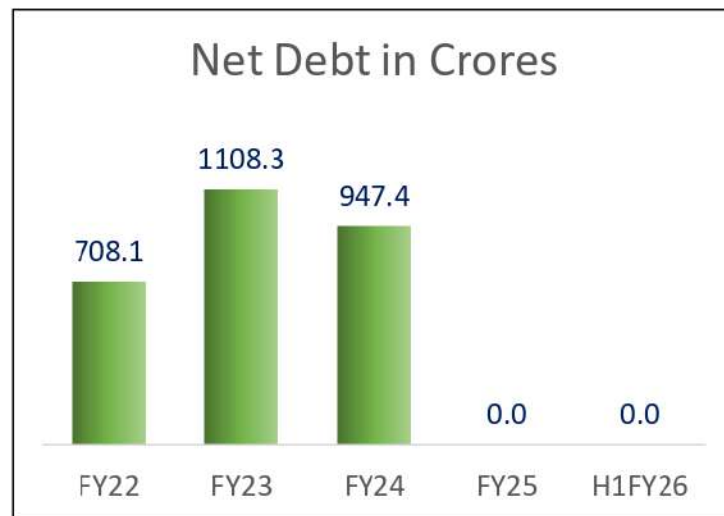
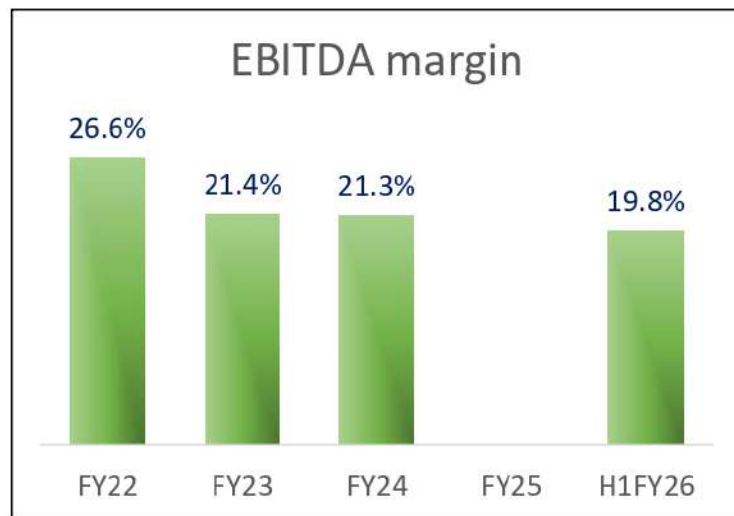
KEY FINANCIALS	FY2021	FY2022	FY2023	FY2024	FY2025
Revenue from operations	3527.4	4822.5	6185.9	6059.7	6387.9
Other Income	38.8	87.2	62.3	67.2	74.4
Total Income	3566.2	4909.7	6248.2	6126.9	6462.3
EBITDA	868.4	1305.9	1336.7	1303.9	1320.4
EBITDA %	24.4%	26.6%	21.4%	21.3%	20.4%
Finance Cost	32.8	23.3	78.9	74.4	49.77
Depreciation and amortisation	146.7	141.1	173.7	189.2	207.9
Profit after Tax	515.3	841.8	814.1	805.4	815.1
Profit after Tax %	14.4%	17.1%	13.0%	13.1%	12.6%
Basic & Diluted EPS	14.98	24.47	23.81	23.56	23.85

# Financial Highlights

## Analysis of financial position

in Crores

	FY 2021	FY2022	FY2023	FY2024	FY2025
Non Current Assets					
Investment in Fixed assets	1283.5	2055.0	2392.4	2546.1	2500.7
Other Non Current Assets	227.2	339.2	227.1	178.0	134.4
<b>Total Non Current Asset</b>	<b>1510.6</b>	<b>2394.1</b>	<b>2619.5</b>	<b>2724.1</b>	<b>2635.1</b>
Current Assets					
Inventories	913.3	1288.8	1898.5	1905.3	1868.5
Trade receivables	321.0	480.2	625.4	669.3	586.2
Other Current Assets	169.5	227.8	214.4	354.4	290.9
<b>Total Current Assets</b>	<b>1403.7</b>	<b>1996.8</b>	<b>2738.3</b>	<b>2928.9</b>	<b>2745.6</b>
Less : Current Liabilities					
Trade payables	108.7	282.1	336.1	115.0	218.1
Other Current Liabilities	101.1	138.2	89.5	107.6	145.0
<b>Total Current Liabilities</b>	<b>209.8</b>	<b>420.3</b>	<b>425.5</b>	<b>222.6</b>	<b>363.1</b>
Net Current Asset	1193.9	1576.5	2312.8	2706.3	2382.5
<b>Capital employed</b>	<b>2704.6</b>	<b>3970.6</b>	<b>4932.3</b>	<b>5430.4</b>	<b>5017.7</b>
Source of Funds					
<b>Equity</b>	<b>2350.2</b>	<b>3186.9</b>	<b>3706.7</b>	<b>4358.2</b>	<b>5002.0</b>
Long term Borrowings	179.1	626.1	448.5	295.2	53.8
Short Term borrowings	478.3	559.1	899.6	863.2	412.1
<b>Total Borrowings</b>	<b>657.4</b>	<b>1185.2</b>	<b>1348.1</b>	<b>1158.4</b>	<b>466.0</b>
Less : Fixed Deposit with Banks / NBFCs	40.0	40.0			201.9
Cash and Cash equivalents in Investment in MFs	310.7	437.1	239.8	211.0	378.9
<b>Net Borrowings / Net Debt</b>	<b>306.7</b>	<b>708.1</b>	<b>1108.3</b>	<b>947.4</b>	<b>-114.8</b>
Other Non Current Liabilities	47.7	75.7	117.3	124.8	130.5
<b>Total Source of funds</b>	<b>2704.6</b>	<b>3970.6</b>	<b>4932.3</b>	<b>5430.4</b>	<b>5017.7</b>





## Profit Distributed to Share Holders

Particulars	FY21	FY22	FY23	FY25	H1FY26
Profit After Tax - ₹ Crores	841.84	814.10	805.35	815.11	430.73
- Buyback - ₹ Crores	220.76	--	--	--	--
- Dividend - ₹ Crores	5.16	136.72	170.90	170.90	--

Total dividend for FY 2024-25 - ₹ 5 per share (500%)

## CONTACT US

KPR Mill Limited

CIN - L17111TZ2003PLC010518

Mr. PL Murugappan, CFO

[murugappan@kprmill.com](mailto:murugappan@kprmill.com)

[www.kprmilllimited.com](http://www.kprmilllimited.com)