



The Tinsplate Company of India Limited

January 8, 2024

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001.
Maharashtra, India.
Scrip Code: 504966

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai 400051, Maharashtra, India.
Scrip Code: TINPLATE

Dear Madam, Sirs,

Subject: Disclosure under Regulation 42 read with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations')

Re: Record Date in the matter of the Scheme of Amalgamation amongst The Tinsplate Company of India Limited and Tata Steel Limited and their respective shareholders

This has reference to our earlier disclosure dated January 1, 2024 and January 4, 2024, in connection with sanctioning of the Scheme of Amalgamation amongst The Tinsplate Company of India Limited ('**Company**/'**TCIL**') and Tata Steel Limited and their respective shareholders ('**Scheme of Amalgamation**'), by the Hon'ble National Company Law Tribunal, Kolkata Bench ('**Hon'ble NCLT**') vide its Order dated January 1, 2024, under the provisions of Sections 230 to 232 and other applicable provisions, *if any*, of the Companies Act, 2013 read with the Rules framed thereunder.

The Board of Directors of the Company ('**Board**') has taken on record the Order dated January 1, 2024 of the Hon'ble NCLT sanctioning the Scheme of Amalgamation and has in terms of the Scheme of Amalgamation, approved **Friday, January 19, 2024** as the Record Date for the purpose of determining the shareholders of TCIL who shall be entitled to receive fully paid-up equity shares of Tata Steel Limited in the share exchange ratio.

In terms of the Scheme of Amalgamation Tata Steel Limited will issue and allot fully paid-up ordinary equity shares to all those shareholders of the Company whose names would appear in the Register of Members on the Record Date i.e., **Friday, January 19, 2024**, in the ratio of 33 (thirty-three) fully paid-up equity shares of ₹1/- (Rupee one) each for every 10 (ten) fully paid-up equity shares of ₹10/- (Rupees Ten) each held by such member in the Company.

This disclosure is being made in terms of Regulation 42 read with Regulation 30 of the Listing Regulations.

This is for your kind information and record, please.

Yours faithfully,

THE TINPLATE COMPANY OF INDIA LIMITED

(KAUSHIK SEAL)
COMPANY SECRETARY