

8 January, 2026

The Secretary

National Stock Exchange of India Limited
Capital Market – Listing, Exchange Plaza
5th Floor, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

NSE SCRIP CODE: CHOLAFIN EQ

The Secretary

BSE Ltd.
25th Floor, Pheroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

BSE SCRIP CODE: 511243

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 76,31,691 Equity Shares pursuant to the conversion of 1,06,300 Compulsorily Convertible Debentures (CCDs)

The Company vide intimation dated 5 October 2023 had informed stock exchanges regarding the allotment of 2,00,000, 7.5% CCDs of face value Rs. 1,00,000/- each to eligible qualified institutional buyers at an Issue Price of Rs. 1,00,000/- per CCD. Further, pursuant to the placement document, the CCDs have an early conversion option on or after 30 September 2025. The Company has received applications from six CCD holders during the conversion window of 1 January, 2026 to 7 January, 2026, for optional conversion of CCDs into equity shares.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (the “**SEBI LODR Regulations**”) we hereby inform you that the QIP Committee of the Board of Directors of the Company has approved the conversion of 1,06,300 (One Lakh Six Thousand and Three Hundred) compulsorily convertible debentures (“CCDs”) of face value of Rs. 1,00,000/- each into 76,31,691 (Seventy Six Lakh Thirty One Thousand Six Hundred and Ninety One) equity shares of face value of Rs. 2/- (Rupees Two) each (“**Equity Shares**”) of the Company at a conversion price of Rs. 1392.88/- (Rupees One Thousand Three Hundred and Ninety Two and Eighty Eight Paisa) per equity share. The conversion price is computed at 16.50% discount to the seven trading days volume weighted average price of equity shares of the Company traded on NSE preceding 1 January, 2026 as per the terms of the issue of CCDs.

1. The Equity Shares so allotted rank *pari-passu* with the existing equity shares of the Company in all respects, including as to dividends and voting rights and will be listed on BSE Limited and National Stock Exchange of India Limited.
2. The issued and paid-up capital of the Company prior to and post allotment of the Equity Shares is as indicated below:

Cholamandalam Investment and Finance Company Limited

“Chola Crest”, C54-55 & Super B-4, Thiru-Vi-Ka Industrial Estate,
Guindy, Chennai - 600032. Tel.: 044 4090 7172
Toll-Free No.: 1800 102 4565 | Email: customercare@chola.murugappa.com
Website: www.cholamandalam.com | CIN: L65993TN1978PLC007576

Particulars	Before Allotment		After Allotment	
	No. of Shares	Value (face value of Rs. 2/- each) in Rs.	No. of Shares	Value (face value of Rs. 2/- each) in Rs.
Issued Capital	84,47,00,931	1,68,94,01,862	85,23,32,622	1,70,46,65,244
Paid-up Capital	84,40,17,161	1,68,80,34,322	85,16,48,852	1,70,32,97,704

We request you to take the above on record and treat the same as compliance under Regulation 30 of the SEBI LODR Regulations.

Thanking you,

Yours faithfully,
For Cholamandalam Investment and Finance Company Limited

P. Sujatha
Company Secretary

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