

January 08, 2026

To,
BSE Limited
 Phiroze Jeejeebhoy Towers, 1st Floor,
 Dalal Street, Mumbai – 400 001
BSE Scrip Code: 512463

To,
National Stock Exchange of India Limited
 Exchange Plaza, Bandra Kurla Complex,
 Bandra (East), Mumbai - 400 051
NSE Symbol: LLOYDSENT

Sub: Intimation pursuant to Regulations 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”) and Outcome of the meeting of the Rights Issue Committee of Lloyds Enterprises Limited (the “Company”) held on January 08, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 and 42 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Rights Issue Committee of the Company, at its meeting held on **Thursday, January 08, 2026** has approved the making of the First and Final Call on partly paid up equity shares of 50% of issue price of ₹ 39 per share i.e. ₹ 19.50 per Equity Share (comprising ₹ 0.50 towards paid-up value and ₹ 19.00 towards premium).

The details are as under: -

Record Date	Friday, January 16, 2026 has been fixed as the Record Date for the purpose of determining the holders of partly paid-up equity shares to whom the call notice will be sent for payment of the call.
Call money payment period	The call money payment period opens on Monday, February 2, 2026 and closes on Monday, February 16, 2026 (both days inclusive).
First and Final call amount	₹ 19.50 per Equity Share (including a premium of ₹ 19/- per Equity Share) on 25,44,25,324 partly paid-up equity shares of face value Re. 1/- each issued pursuant to the Rights Issue.
Trading Suspension of Partly Paid-up Shares	There will be no trading on ₹ 0.50 partly paid-up equity shares of the Company bearing ISIN: IN9080I01015 on the Stock Exchanges w.e.f. Friday, January 16, 2026 on account of the First and Final Call.

LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013
 Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in
 (CIN) L27100MH1986PLC041252



Please note that the further details in relation to the call will be included in the First and Final Call notice that will be sent to the eligible Equity Shareholders of partly paid-up Equity Shares.

The Meeting of the Rights Issue Committee commenced at 04.00 P.M. (IST) and concluded at 04:25 P.M (IST).

The above information is also available on the website of the Company www.lloydsenterprises.in

We request you to please take the above information on your records and to disseminate it.

**Thanking You,
For Lloyds Enterprises Limited**

**Pranjal Mahapure
Company Secretary and Compliance Officer
ACS69408**

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