

ACE ALPHA TECH LIMITED

(formerly known as Ace Alpha Tech Private Limited & DM Prime Square Research & Analytics Private Limited)

Regd. Office: A-28, First Floor, Jhilmil Industrial Area Shahdara, East Delhi- 110095

CIN: L62099DL2012PLC243246 Tele. No.: +91-1149854818

E-Mail: compliance@acealphatech.in website: www.acealphatech.in



January 08, 2026

To,

BSE Limited

SCRIP CODE: 544431

Sub: Outcome of Board Meeting pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

In compliance with the provisions of Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we are pleased to inform you that the Board of Directors of the Company at its Meeting held today, i.e., on Thursday, January 08, 2026, has, inter alia approved the acquisition of shares of uTrade Solutions Private Limited (uTrade), an unlisted company.

Further, the detailed disclosure in terms of Regulation 30 of the Listing Regulations, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed herewith as Annexure - I.

The Board Meeting commenced at 04:00 p.m. and concluded at 04:35 p.m.

You are requested to take the above information on your records.

Thanking you,

Yours faithfully,

For Ace Alpha Tech Limited

Priyanka
Company Secretary and Compliance Officer
M. No.: A72473

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Annexure-I

Disclosures in terms of Regulation 30 of the Listing Regulations, read with SEBI circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Particulars	Details
Name of the target entity, details in brief, such as size, turnover, etc.	uTrade Solutions Private Limited (uTrade) Paid-up Share Capital: Rs. 34,75,670/- (Rupees Thirty-four lakh seventy-five thousand six hundred seventy only) consisting of 3,47,567 equity shares of Rs. 10/- (Rupees Ten) each. Net Worth as on March 31, 2025: Rs. 29,27,69,780/- (Rupees Twenty-nine crore twenty-seven lakh sixty-nine thousand seven hundred eighty only) Turnover (FY 2024-25): Rs. 15,16,91,591/- (Rupees Fifteen crore sixteen lakh ninety one thousand five hundred ninety one Only)
Whether the acquisition would fall within related party transaction(s), and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof, and whether the same is done at "arm's length"	No, the acquisition does not fall within the ambit of a related party transaction, and none of the promoters/ promoter group/ group companies have any interest in the above entity.
Industry to which the entity being acquired belongs	Information Technology
Objects and impact of acquisition (including but not limited to disclosure of reasons for acquisition of the target entity, if its business is outside the main line of business of the listed entity)	The proposed acquisition will enable the Company to expand its presence on digital platforms and technology-based services. The acquisition is expected to create operational and technological synergies between both the Companies. The Company will be benefitted from access to the target company's technical expertise and scalable platforms. The investment is expected to enhance overall shareholder value on a sustainable basis.
Brief details of any governmental or regulatory approvals required for the acquisition;	NIL

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Indicative time period for completion of the acquisition	30 Working days								
Consideration -whether cash consideration, share swap, or any other form, and details of the same;	Cash Consideration								
Cost of acquisition and/or the price at which the shares are acquired	Rs. 3,975.52/- per share for a total consideration of Rs. 2,53,51,891.04/- (Rupees Two Crore Fifty-Three Lakh Fifty-One Thousand Eight Hundred Ninety-One and Four Paisa Only)								
Percentage of shareholding/control acquired and/or number of shares acquired	The Company shall acquire up to 6,377 equity shares of uTrade. Post-acquisition, the Company shall hold upto 1.83% in the Equity Share Capital of uTrade.								
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence, and any other significant information (in brief);	<p>uTrade Solutions Private Limited (uTrade) was incorporated on May 02, 2011 under the Companies Act, 1956 and having its registered office at Chandigarh.</p> <p>Line of business: uTrade is a trading technology company providing enterprise software for financial trading, including a multi-asset trading platform, algorithms, risk management solutions, direct market access, exchange solutions and market data broadcast solutions to financial institutions and their end-clients.</p> <p>History of the last 3 years turnover of uTrade Solutions Private Limited is as follows:</p> <table border="1"><thead><tr><th>Financial Year</th><th>Turnover (Amount in Rs.)</th></tr></thead><tbody><tr><td>FY 2024-25</td><td>Rs. 15,16,91,591/-</td></tr><tr><td>FY 2023-24</td><td>Rs. 12,94,63,268/-</td></tr><tr><td>FY 2022-23</td><td>Rs. 14,14,12,096/-</td></tr></tbody></table> <p>uTrade has its presence in India.</p>	Financial Year	Turnover (Amount in Rs.)	FY 2024-25	Rs. 15,16,91,591/-	FY 2023-24	Rs. 12,94,63,268/-	FY 2022-23	Rs. 14,14,12,096/-
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