



jmj
Fintech Ltd.

(Formerly known as Meenakshi Enterprises Limited)
A NBFC listed at Bombay Stock Exchange

CIN: L51102TZ1982PLC029253

Regd Office: Shop No 3, 1st Floor, Adhi Vinayaga Complex,
No 3 Bus stand, Gopalsamy Temple Street, Ganapathy,
Coimbatore, Tamil Nadu, India-641006
Email: investor@jmjfintechltd.com
Mob:7395922291/92

January 08, 2026

To,
The Manager
BSE Limited (BSE)
P.J. Towers, Dalal Street,
Mumbai-400001,
Maharashtra, India,

BSE Scrip Code: 538834 and 890222

Dear Sir / Madam,

Sub: Newspaper advertisement for Corrigendum to First and Call Money Notice of ₹7.35/- (ISIN: IN9242Q01014) for the purpose of Rights issue of JMJ Fintech Limited (“the Company”) in accordance with Regulation 30 and Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref.: Issue of up to 2,56,00,000 partly paid-up Equity Shares of face value of ₹10 each of JMJ Fintech Limited (“Company”) (“Rights Equity Shares”) for cash at a price of ₹10.50/- Each (including a premium of ₹0.50/- per rights equity share), aggregating up to ₹ 2688.00 Lakhs on a rights basis to the eligible equity shareholders of the Company.

Pursuant to the provisions of the Regulation 30 read with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of newspaper advertisement with respect to Corrigendum to First and Final Call Money Notice for the purpose of payment of First and Final Call to the holders of partly paid up equity shares held as on the Record Date i.e., Friday, December 19, 2025 payable from Tuesday, January 13, 2026 to Tuesday, January 27, 2026, as published in the following newspapers on January 08, 2026:

1. **Financial Express – (English) National daily – All Editions**
2. **Jansatta – (Hindi) National Daily – All Editions**
3. **Makkal Kural – (Tamil) – Coimbatore Edition**

The same are also being made available on the website of the Company i.e., www.jmfintechltd.com.

Kindly take note of the same in your records.

Thanking You

Yours Faithfully,
For, JMJ Fintech Limited

Joju Madathumpady Johny
Managing Director
DIN:02712125

Encl. As Above.



Rupee rises 29 paise to 89.89 on RBI intervention

DHARAMRAJ DHUTIA
Mumbai, January 7

THE RUPEE ENDED higher for second consecutive session on Wednesday on likely dollar sales from state-run banks, which traders said could be on behalf of the central bank, helping reverse the pressure from slightly softer Asian cues.

The rupee gained 29 paise, or 0.3%, to close at 89.89, its highest level in a week, after closing at 90.1650 in the previous session. It hit an intraday high of 89.86.

The Reserve Bank of India (RBI) resorted to heavy intervention to support the rupee once again, nine traders said, and that pushed the currency to below the 90-per-dollar mark.

Wednesday's intervention followed a familiar playbook that the RBI used repeatedly last year, when it stepped in aggressively to push the rupee higher, aiming to disrupt one-way moves.

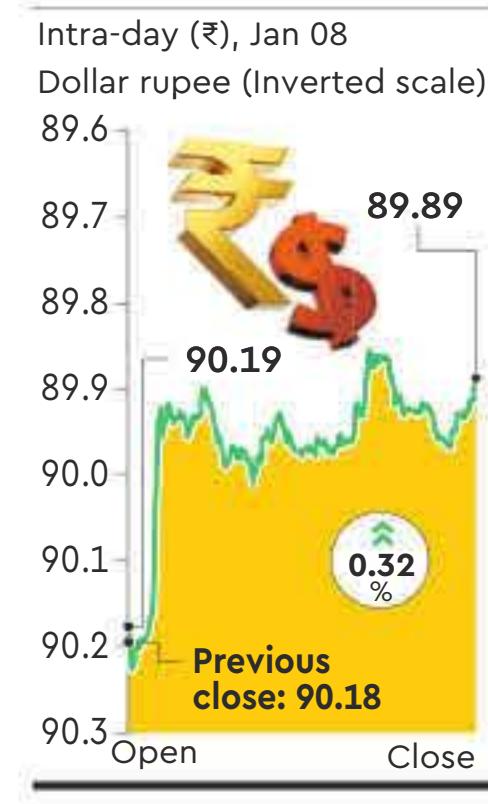
Previous interventions came amid a build-up of speculative long dollar positions and expectations of consistent rupee depreciation, according to bankers.

Before the central bank intervention on Wednesday, the rupee had fallen about 1% over the past two weeks.

The currency rupee continues to face headwinds from persistent foreign selling of equities, a trend that has extended from 2025 into the New Year, alongside lingering uncertainty over a US-India trade deal.

"Going forward, resilient macro fundamentals and an improvement in capital flows

BOOSTER DOSE



as US-related trade uncertainty eases should reduce pressure on the rupee. However, we expect the currency to remain range bound, as the RBI rebuilds forex reserves if portfolio inflows recover," Goldman Sachs said in a note.

UBS sees rupee at 92 by March

UBS Investment Bank expects the rupee to weaken to 92 per US dollar by March, making the case that any relief from a potential US-India trade deal announcement would likely be undermined by the central bank replenishing foreign exchange reserves.

From near 90-per-dollar levels currently, UBS's forecast implies a roughly 2% depreciation over three months, well beyond the March forward rate that's near 90.55 and a marked change from its November 2024 call of 87. —REUTERS

Aditya Birla AMC sees 12% return from equities

LARGE-CAPS BETTER POSITIONED



ANANYA GROVER
Mumbai, January 7

ADITYA BIRLA SUN Life AMC expects equity returns in 2026 to be broadly in line with the previous calendar year, at around 10-12%, and believes large-cap stocks are better positioned at this stage of the cycle, as the phase of indiscriminate outperformance in small and mid-caps is behind.

The AMC said that while the rupee could pose a short-term challenge, it represents a long-term opportunity. A trade deal, if added, would help arrest excessive currency depreciation and could act as a trigger for renewed foreign institutional investor (FII) inflows. It mentioned that investors could have a better experience this year, supported by a turnaround in sentiment, improving earnings breadth and momentum, continued strong domestic liquidity, prospects of a return of foreign portfolio investor (FPI) flows, and valuations that are more compressed than last year.

The AMC said its focus has shifted towards compounder sectors, with IT, FMCG and materials expected to be potential dark horses. Speaking at the company's annual market outlook, Harish Krishnan, co-chief investment officer and head of equity investments, said: "The current market cap-

Indian Gas Exchange to launch IPO by Dec

INDIAN GAS EXCHANGE, the country's first online delivery-based trading platform for natural gas, is likely to launch an initial public offering (IPO) by Wednesday. Indian Energy Exchange (IEX) holds a 47% stake in IGX, and as per regulations, it has to bring it down to 25%. "As much as 22% equity shares are likely to be offered in the share sale," he said. PTI

DSM FRESH FOODS LIMITED

CIN: L52203DL2015PLC280514
Registered Office: 115-116, First Floor, Vishal Tower, District Centre, Janakpuri B-1, West Delhi, India, 110058
Website: www.zappfresh.com, Email: finance@Zappfresh.com

Notice is hereby given that pursuant to the provisions of Section 110,118 and other applicable provisions, if any, of the Companies Act,2013 (Act)(including any statutory modifications or re-enactment thereof for the time being in force), read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 ("Rules"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("SEBI Listing Regulations"), Secretarial Standard on General meetings issued by the Institute of Company Secretaries of India ("SSSI"), each as amended, and in accordance with the guidelines prescribed by the Ministry of Corporate Affairs ("MCA") for holding General Meetings / conducting postal ballot process through e-voting vide General circular Nos 14/2020 dated April 8,2020, 17/2020 dated April 13,2020, 22/2020 dated May 5, 2020 and subsequent circulars issued in this regard, the latest being 09/2024 dated September 19,2024 (Collectively referred as "MCA Circulars"), to transact the special business as set out hereunder by passing a special Resolution by way of postal ballot only by voting through electronic means (remote e-voting).

S. No.	Brief Description of Resolution	Type of resolution
1	Variation In the Objects / Terms of Utilisation of The Initial Public Offering ("IPO") Proceeds	Special Resolution
2	Alteration in the object clause of the company	Special Resolution

Members are hereby informed that pursuant to the MCA Circulars, the Company on Wednesday , January 07, 2026 has completed the dispatch of the postal ballot Notice dated December 31, 2025 electronically to all the members of the Company, whose name appears on the Register of Members/ List of Beneficial Owners maintained by the Depositories as on Cut-off date i.e., January 02, 2026 and who have registered their e-mail addresses in respect of electronic holdings with the Depositories through their respective Depository Participants and with the Company's Registrar and Share Transfer Agents i.e., Maashila Securities Private Limited (RTA). A person who is not a Member on the cut-off date should accordingly treat the Postal Ballot Notice as information purpose only.

The Postal Ballot Notice along with Explanatory Statement has been uploaded on the website of the Company https://www.zappfresh.com, and can be accessed from the website of BSE Limited at www.bseindia.com and is also available on the website of CDSL www.evotingindia.com.

In compliance with Regulation 44 of SEBI Listing Regulations and Section 108 and 110 of the Companies Act, 2013, read with rule 20 & 22 of the Companies (Management and Administration) Rules, 2014 as amended and the relevant Circulars, the Company is providing facility for voting through e-voting to enable its members to cast their votes electronically in respect of the resolutions as set out in this postal Ballot Notice. For this purpose, the Company has engaged the services of Central Depository Services (India) Limited (CDSL) and has also made necessary arrangements with its RTA to facilitate e-voting. In terms of MCA Circulars, Voting can be done only through remote e-voting. E-voting will commence at 09:00 a.m. (IST) on Thursday, January 08, 2026 and end at 05:00 p.m. (IST) on Friday, February 06, 2026.

The resolution under the postal ballot notice, if passes by the members, shall be deemed to have passed on the last date specified by the Company for E-voting i.e. Friday, February 06, 2026. Members are requested to update their email id & mobile no. with your respective Depository Participant (DP) which is mandatory for E-voting through Depository.

The Board of Directors of the Company on December 31, 2025 appointed Rawal & Co, Company Secretaries (Membership No. 43231 & CP No. 22687) as the Scrutinizer for conducting the postal ballot and e-voting process in accordance with law and in a fair and transparent manner. The results of the Postal Ballot together with the Scrutinizers Report will be posted on the Company's website https://www.zappfresh.com and will also be communicated to the BSE Limited on or before Tuesday February 10, 2026.

If you have any queries or issues regarding Postal ballot & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cDSLindia.com or contact at toll free no. 1800 21 09911 All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Matatali Mill Compounds, N.M.Joshi Marg, Lower Parel (East), Mumbai - 400073 or send an email to helpdesk.evoting@cDSLindia.com or call toll free no. 1800 21 09911.

Helpdesk for Individual Members holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL:

Login type	Helpdesk details
Individual Members holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cDSLindia.com or contact at toll free no. 1800 21 09911
Individual Members holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 4886 7000

By order of Board of Directors
Sd/-
Deepanshu Manchanda
Managing Director
DIN: 07108044

Place: New Delhi
Date: 08.01.2026



JMJ FINTECH LIMITED

Corporate Identification Number : L51102TZ1982PLC029253

Registered Office : Shop No. 3, 1st Floor, Aditi Vinayaga Complex, No. 3, Bus Stand,Gopalsamy Temple Street Ganapathy, Coimbatore, Ganapathy,Coimbatore, Coimbatore North, Tamil Nadu, India, 641006

Telephone : 739522291; E-mail : investor@jmjfintechltd.com; Website : www.jmjfintechltd.com

Contact Person : Mrs. Vidya Damodaran, Company Secretary and Compliance Officer

This advertisement is for intimation purpose only and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the same meaning assigned to them in the letter of offer dated July 12, 2025 filed with BSE Limited ("BSE") hereinafter referred to as "Stock Exchange" and the Securities and Exchange Board of India ("SEBI").

FOR THE ATTENTION OF SHAREHOLDERS OF PARTLY PAID-UP EQUITY SHARES

CORRIGENDUM TO THE FIRST AND FINAL CALL NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES (ISIN-IN9242Q01014) OF JMJ FINTECH LIMITED ("COMPANY") HELD AS ON THE RECORD DATE i.e., FRIDAY, DECEMBER 19, 2025

1. The Company has completed the dispatch of First and Final Call Notice to the shareholders of partly paid-up equity shares, whose names appeared on the Register of Members as on the record date i.e., Friday, December 19, 2025 ("First and Final Call Record Date") for making the payment of First and Final Call money of ₹ 7.35 per share (comprising ₹ 7.00 towards paid-up per share and ₹ 0.35 towards premium) per partly paid-up Equity Shares ("First and Final Call").
2. Pursuant to this Corrigendum to the First and Final Call Notice ("Corrigendum"), the period for payment of money for the First and Final Call shall now commence from Tuesday, January 13, 2026 [instead of Wednesday, January 07, 2026] and shall continue until Tuesday, January 27, 2026. You are accordingly requested to make the payment of money for the First and Final Call between Tuesday, January 13, 2026 and Tuesday, January 27, 2026 (both days inclusive).
3. The First and Final Call Notice and this Corrigendum, along with detailed instructions, ASBA application form and payment slip can be downloaded from the Company's website at www.jmjfintechltd.com and on the website of Purva Share Registry (India) Private Limited ("RTA") at www.purvashare.com or from the website of the Stock Exchanges.
4. The payment of First and Final Call money can be made by choosing any one of the following modes:

Details of First and Final Call

Amount Due	₹7.35/- per partly paid-up equity share held by shareholders as on the Record Date.
Call Payment Period	From Tuesday, January 13, 2026 To Tuesday, January 27, 2026 Duration 15 days
Modes of Payment	Online ASBA - Through an online Portal of the SCBSs. Physical ASBA - By submitting physical application to the Designated Branch of SCBSs 3-i-1 online trading demat bank account

Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34> to refer to the list of existing SCBSs (Self-Certified Syndicate Banks)

In accordance with the SEBI circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11,2024 shareholders can also make the First and Final Call Money payment by using the facility of linked online trading-demat bank account [3-in-1 type accounts], provided by some of the brokers. Shareholders must log into their demat account and under the relevant section proceed with the payment for First and Final Call Money of JMJ Fintech Limited. Shareholders are requested to check with their respective brokers for exact process to be followed. Shareholder may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company or the Registrar will not be responsible for non-availability of this payment method to the shareholders.

1. Please note that the trading of ₹ 0.35 partly paid-up equity shares of the Company (ISIN: IN9242Q01014) has been suspended on the Stock Exchange with effect from Friday, December 19, 2025 on account of the First and Final Call. Eligible Shareholders who pay the First and Final Call on their Rights Equity Shares can expect credit of the fully paid-up equity shares of the Company and the commencement of trading on such fully paid-up equity shares within a period of 7-8 weeks from the last date for making the payment of First and Final Call i.e., within 7-8 weeks from Tuesday, January 27, 2026.

2. Please also note the consequences of failure to pay First and Final Call Money is given below:

- (a) Interest @ 10.00% (Ten per cent only) p.a. will be payable for delay in payment of First and Final Call beyond Tuesday, January 27, 2026 till the actual date of payment;
- (b) The Company shall be entitled to deduct from any future dividend payable to you, all sums of money outstanding on account of calls and interest, due thereon in relation to the partly paid-up equity shares of the Company; and
- (c) The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon may be liable to be forfeited on failure to pay the first call, in accordance with the Articles of Association of the Company and the Letter of Offer.

3. Eligible Shareholders may also note that:

- (a) FAQ's on First and Final Call are available on the website of the Company www.jmjfintechltd.com and on the website of Purva Share Registry (India) Private Limited ("RTA") at www.purvashare.com
- (b) You may also seek clarifications on any query related to the payment of First and Final Call on the Mobile Number +91739522291/92 (Operational from Monday to Saturday from 9 AM to 5 PM);
- (b) All correspondence in this regard may be sent to RTA at below mentioned address/ email address:

For JMJ Fintech Limited
Sd/-
Joju Madathumpady Johnny
Managing Director
DIN : 02712125

Place : Coimbatore
Date : January 06, 2026

SHENTRACON CHEMICALS LIMITED

Corporate Identification Number: L24299WB1993PLC059449

Registered Office: 6A, 3rd Floor, Kiran Shankar Roy Road, Near High Court Kolkata, Kolkata, West Bengal, 700001

Tel No.: 033-22489731 / 9538; Website: www.shentracocon.co; Email: investor@shentracocon.com

Recommendations of the Committee of Independent Directors ("IDC") of SHENTRACON CHEMICALS LIMITED ("SCL" or "Target Company") on the Open Offer made by Mr. Amit Lalit Jain ('Acquirer 1') and Mr. Hanish Kanakraj Jain ('Acquirer 2') (hereinafter referred to as "Acquirers") to the Shareholders of the Target Company under Regulation 26(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 including subsequent amendments thereto ("SEBI (SAST) Regulations").

1. Date	Thursday, January 08,
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डेटा सुरक्षा
उल्लंघन मामले पर
आरबीआइ, केंद्र से
मांग जवाब
नई दिल्ली, 7 जनवरी (भाषा)।

दिल्ली उच्च न्यायालय ने निजता एवं डेटा संरक्षण के अधिकार के उल्लंघन से जुड़ी जरियत याचिका पर केंद्र सरकार और भारतीय रिजर्व बैंक से बुधवार को जवाब तलब किया। याचिका में आपेक्षण गतिविधि वैकंपनियों (एपीकॉर्पोरेशन) द्वारा डिजिटल ऋण एप के माध्यम से उधारकर्ताओं के निजता और डेटा संरक्षण के अधिकार का उल्लंघन किया गया है।

मुख्य न्यायाधीश डीके उपाय्याय और उच्च न्यायाधीश नेतृत्व करिया की पांच ने पाया कि दिमाकी भारी द्वारा दायर जनहित याचिका में 'पंगीर चिटाएं' उठाइ गई है और इस मामले में केंद्र तथा आरबीआइ को निर्दिष्ट जारी किया। पांच ने कहा कि हम आपके द्वारा की जा रही कार्रवाई को लेकर चिंतित हैं। अदालत ने कहा कि हम आरबीआइ से याचिका में लगाए गए आपांके 2025 (डिजिटल ऋण) विशिष्टिदंशों के प्रवर्तन के लिए की गई कार्रवाई को संबंध में एक हलफनामा दाखिल करने का नियंत्रण देते हैं। आरबीआइ द्वारा दाखिल किए गए हलफनामे में इन नियंत्रणों के उल्लंघन के मामले में संबंधित अधिकारियों द्वारा की गई कार्रवाई का विवरण होना चाहिए।

'वर्ष 2026 के अंत तक सूचकांक के 93,918 अंक पर पहुंचने का अनुमान'

नई दिल्ली, 7 जनवरी (भाषा)।

वैश्विक अनिवार्यताओं और शेयर बाजार में ऊंचे मूल्यांकन के बीच बीएसई का प्रमुख मानक सूचकांक वर्ष 2026 के अंत तक 93,918 अंक तक पहुंच सकता है।

संपत्ति प्रबंध कंपनी कराराई एसोसिएट्स (सीएसई) ने बुधवार को एक रप्ट में यह अनुमान जताया। इसके मुताबिक, सूचकांक दिसंबर, 2026 तक अपने मौजूदा स्तर 84,805 के मुकाबले करार 11 फीसद की बढ़त के साथ 93,918 अंक तक पहुंच सकता है। रप्ट में कहा कि बहुत अधिक उत्तर-दक्षाव वाले मौजूदा बाजार परिवर्तन में सोना और चार्डी निवेश पोर्टफोलियो के लिए अहम संतुलनकारी संपत्ति बनकर उभरे हैं। क्राइप्टो, भू-प्राप्तिक तानाव और मौद्रिक नीतियों में बदलाव के कारण सोने की मांग में उल्लंघनीय बढ़ोतारी हुई। खासक, केंद्रीय बैंकों की खरीद से सुरक्षित निवेश के रूप में सोने की भविष्यत और मजबूत हुई।

वहाँ, वैश्विक आपूर्ति संबंधी चिंताओं और अमेरिका-चीन तनाव

भारत को चांदी प्रसंस्करण को बढ़ावा देना चाहिए : जीटीआरआइ

नई दिल्ली, 7 जनवरी (भाषा)।

भारत को आयातित चैयर चांदी पर नियंत्रण करने तथा आयात तंत्रों में विविधता पर ध्यान केंद्रित करना चाहिए। अधिक शोध संस्थान जीटीआरआइ ने एक रिपोर्ट में यह बात कही। रप्ट में कहा गया कि विश्व में चांदी का सबसे अधिक प्रसंस्करण चीन में किया जाता है।

चीन वैश्विक स्तर पर 6.3 अरब अमेरिकी डालर के चांदी अपराक एवं स्ट्रोकिंग के आयात में से करीब 5.6 अरब अमेरिकी डालर का आयात करता है। यह धातु को घोलूँ स्तर पर परिच्छन्न करता है और इलेक्ट्रॉनिक, विकल्पीकीय उपकरणों और सौर पैनल में प्रयुक्त उच्च मूल्य वाली चांदी का नियंत्रण करता है। ग्लोबल ट्रेड रिसर्च इन्विशन्टिव (जीटीआरआइ) के संस्थापक अजय श्रीवास्तव ने कहा, "घोलूँ मूल्यवर्धन के लिए भारत को अपराक अपराक से ही चांदी को संसाधित करना सीखना होगा।"

सलाहकार कंपनी गोल्डमैन सैश की रप्ट

भारत की वृद्धि दर अगले वित्त वर्ष में 6.8% रहने का अनुमान

मुंबई, 7 जनवरी (भाषा)।

विशेष ब्रोकरेज कंपनी गोल्डमैन सैश ने वित्त वर्ष 2026-27 में भारत की सकल घरेलू उत्पाद (जीडीपी) वृद्धि दर के 6.8% पीढ़ीदर होने का अनुमान जताया है, जो चालू वित्त वर्ष के लिए अनुमानित 7.3% पीढ़ीदर दर से कम होगा। सकल को तक फैसले जारी राष्ट्रीय लेवल आंकड़ों के मुताबिक, वित्त वर्ष 2025-26 में भारतीय अर्थव्यवस्था की वृद्धि दर 7.4% पीढ़ीदर रहने का अनुमान है। गोल्डमैन शेयर्स की ताजा रप्ट में कहा गया है कि महंगाई बढ़ने की आशंका को देखते हुए आरबीआइ के पास आगे व्याज दरों में कटौती की सीमित गुंजाइश बचेगी।

'तीसरी बड़ी अर्थव्यवस्था बनने के लिए निर्यात बढ़ाना होगा'

नई दिल्ली, 7 जनवरी (भाषा)।

केंद्रीय सङ्करण वित्त वर्ष 2026-27 में भारत की सकल घरेलू उत्पाद (जीडीपी) वृद्धि दर के 6.8% पीढ़ीदर होने का अनुमान जताया है, जो चालू वित्त वर्ष के लिए अनुमानित 7.3% पीढ़ीदर दर से कम होगा। सकल को तक फैसले जारी राष्ट्रीय लेवल आंकड़ों के मुताबिक, वित्त वर्ष 2025-26 में भारतीय अर्थव्यवस्था की वृद्धि दर 7.4% पीढ़ीदर रहने का अनुमान है। गोल्डमैन शेयर्स की ताजा रप्ट में कहा गया है कि महंगाई बढ़ने की आशंका को देखते हुए आरबीआइ के पास आगे व्याज दरों में कटौती की सीमित गुंजाइश बचेगी।

को उत्तरोमी संसाधन में बदला जा सकता है, जिससे ने केवल किसानों को फायदा होगा बल्कि कच्चे तेल के आयात पर देश की नियंत्रण भी कम की जा सकेगी। गडकरी ने कहा कि सङ्करण नियम में ऐट्रोलियम-रैहित घटक व्याया-उपयोग से पराली जलाने से होने वाला प्रदूषण घटेगा।

विटुमेन का इस्तेमाल 'विकरित भारत 2047' के लक्ष्य की दिशा में एक रूपांतरकारी कदम है। गडकरी ने कहा कि एग्रो-वेस्ट के उपयोग से पराली जलाने से होने वाला प्रदूषण घटेगा।

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Initial Public Offer of equity shares on the SME platform of National Stock Exchange of India Limited ("NSE MERGE", "Stock Exchange") in compliance with Chapter II A of the Securities and Exchange Board of India. (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR REGULATIONS").



(Please scan this QR code to view the RHP)



AVANA ELECTROSYSTEMS LIMITED

Our Company was originally incorporated as a private limited company under Companies Act 1956, in the name and style of 'Avana Electrosystems Private Limited' under the Companies Act, 1956, pursuant to a Certificate of Incorporation dated July 16, 2010 issued by the Registrar of Companies, Bengaluru, Karnataka (RoC). Pursuant to a special resolution passed by our shareholders in the Extra Ordinary General Meeting held on December 09, 2024, our Company has been converted into a public limited company and the name of our Company was changed to 'Avana Electrosystems Limited' and a fresh Certificate of Incorporation dated December 17, 2024 has been issued by our Company by the Central Processing Centre. For further details on the change in name and registered office of our Company, see "History and Certain other Corporate Matters" on page 191 of this Red Herring Prospectus.

Corporate Identity Number: U31400KA2010PLC054508

Registered Office: No. 8, KIADB, Plot No. 35, 1st Main Road, 2nd Phase, Peenya Industrial Area, Nelagadarahalli Village,

Peenya Small Industries, Bengaluru - 560058, Karnataka, India

Contact Person: Amrutha Naveen, Company Secretary and Compliance Officer; E-mail: cs@avanaelectrosystems.com; Tel: +91 80 4123 3386;

Website: avanaelectrosystems.com

OUR PROMOTERS: ANANTHARAMAIAH PANISH, GURURAJ DAMBAL, S VINOD KUMAR, K N SREENATH

INITIAL PUBLIC OFFER OF UPTO 59,70,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF AVANA ELECTROSYSTEMS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[] PER EQUITY SHARE (THE "OFFER PRICE") AGGRGATING TO ₹[] LAKHS ("THE OFFER") COMPRISING OF A FRESH ISSUE OF UPTO 51,66,000 EQUITY SHARES AGGRGATING TO ₹[] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 7,94,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGRGATING TO ₹[] LAKHS OF WHICH UPTO 3,00,000 EQUITY SHARES AGGRGATING TO ₹[] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF UPTO 56,70,000 EQUITY SHARES AGGRGATING TO ₹[] LAKHS (THE "NET OFFER"). THE FRESH OFFER AND THE NET OFFER WILL CONSTITUTE 26.36 % AND 25.04% RESPECTIVELY OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

CORRIGENDUM NOTICE TO INVESTORS: Corrigendum to the Red Herring Prospectus dated December 31, 2025 ("RHP")

This is with reference to the Red Herring Prospectus ("RHP") filed with the registrar of Companies, Bengaluru at Karnataka on December 31, 2025 and the statutory price band advertisement each dated January 05, 2026 published in all editions of Financial Express (a widely circulated English national daily newspaper) and all editions of Jansatta (a widely circulated Hindi national daily newspaper) and all edition of Uday Kala Regional Newspaper (Kannada being the regional language of Karnataka where our Registered Office is located).

The attention of investors is drawn to the following:

In the chapter titled Material Contracts and Documents for Inspection beginning on page number 383 of the RHP.

Under Material Contracts for the Offer:

- Serial number 1 shall be read as Offer Agreement dated September 19, 2025 executed between our Company, the Promoter Selling shareholders (namely Anantharamaiah Panish, Gururaj Dambal, S Vinod Kumar and K N Sreenath) and the Book Running Lead Manager of the Offer.
- Serial number 2 shall be read as Supplementary Offer Agreement dated December 23, 2025 executed between our Company, the Promoter Selling shareholders (namely Anantharamaiah Panish, Gururaj Dambal, S Vinod Kumar and K N Sreenath) and the Book Running Lead Manager to the Offer.
- Serial number 3 shall be read as Registrar and Share Transfer Agent Agreement dated September 11, 2025 executed between our Company, the Promoter Selling shareholders (namely Anantharamaiah Panish, Gururaj Dambal, S Vinod Kumar and K N Sreenath) and the Registrar to the Offer.
- Serial number 4 shall be read as Supplementary Registrar and Share Transfer Agent Agreement dated December 23, 2025 executed between our Company, the Promoter Selling shareholders (namely Anantharamaiah Panish, Gururaj Dambal, S Vinod Kumar and K N Sreenath) and the Registrar to the Offer.
- Serial number 5 shall be read as Banker(s) to the Offer Agreement dated December 29, 2025 executed between our Company, the Promoter Selling shareholders (namely Anantharamaiah Panish, Gururaj Dambal, S Vinod Kumar and K N Sreenath), the Book Running Lead Manager, Banker(s) to the Offer and the Registrar to the Offer.
- Serial number 8 shall be read as Underwriting Agreement dated December 23, 2025 between our Company, the Promoter Selling shareholders (namely Anantharamaiah Panish, Gururaj Dambal, S Vinod Kumar and K N Sreenath) the Book Running Lead Manager and the Underwriters to the Offer.

Under Material Documents for the Offer:

- Serial number 5 shall be read as Resolution of the Board of Directors of our Company dated September 24, 2025 approving the Draft Red Herring Prospectus and amendments thereto and resolution of the Board of Directors of our Company dated December 31, 2025 approving the Red Herring Prospectus and amendments thereto.
- Serial number 10 shall be read as Certificate on working capital requirements dated September 20, 2025 and December 23, 2025 issued by Vasant & Co., Statutory Auditor of our Company as disclosed in this Red Herring Prospectus.
- Serial number 12 shall be read as Written Consent dated September 20, 2025 from M/s Vasant & Co, Chartered Accountants holding a valid peer review certificate No 015792 from ICAI, to include their name as required under Section 26(5) of the Companies Act, 2013 read with the SEBI ICDR Regulations, in this Red Herring Prospectus, and as an "expert" as defined under section 2(38) of the Companies Act, 2013 to the extent and in their capacity as our Statutory Auditors, and in respect of their (i) examination report dated September 19, 2025 issued by them, included in this Red Herring Prospectus and such consent has not been withdrawn as on the date of this Red Herring Prospectus. However, the term "expert" shall not be construed to mean an "expert" as defined under the U.S. Securities Act.
- Serial number 15 shall be read as Written Consent dated September 13, 2025 from M/s Souparnika Associates , Independent Chartered Engineer, to include their name as required under Section 2(38) of the Companies Act read with SEBI ICDR Regulations, in this Red Herring Prospectus and as an "expert", as defined under Section 2(38) of the Companies Act, 2013 to the extent and in their capacity as an Independent Chartered Engineer, in relation to the certificate on independent verification of installed Plant and Machinery and assess the Manufacturing Capacity of units located at Plot No N-1, 4th Cross 1st Stage, Peenya Industrial Estate, Bengaluru - 560058 (Unit) and Plot No N-1, 4th Cross 1st Stage, Peenya Industrial Estate, Bengaluru - 560058 (Unit).
- Serial number 18 shall be read as Architect Report dated September 21, 2025 from M/s Sumathi Bhat M.
- Serial number 19 shall be read as PCS Report dated August 18, 2025 from CS Malai Ananthram Adarsha.
- A new serial number 20 will be added which will read as - Agreements for the appointing / fixing the remuneration of Managing Director and Whole-time Directors dated August 14, 2025.

Further, the last para appearing on page 385 of the RHP shall be read as Any of the contracts or documents mentioned in the Red Herring Prospectus may be amended at any time if so required in the interest of our Company or if required by the other parties, subject to compliance of the provisions contained in the Companies Act and

