

January 08, 2026

<b>The Listing Department</b> <b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, 25th Floor Mumbai – 400001  <b>Name of Company:</b> Elitecon International Limited <b>Scrip Code:</b> 539533	<b>The Calcutta Stock Exchange Limited.</b> 7, Lyons Range, Dalhousie, Kolkata-700001, West Bengal
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**Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Appointment of Strategic Advisor and Scheme of Merger of Group Companies**

Dear Sir,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”), we wish to inform that **Elitecon International Limited** (“the Company”) has taken a significant strategic step towards strengthening its long-term growth trajectory, operational scale and shareholder value creation.

The Company has appointed Deloitte Touche Tohmatsu India LLP, a globally reputed professional services firm, as its strategic tax and regulatory advisor and transaction program manager, to assist the Company in evaluating, structuring and implementing a scheme of merger and related regulatory compliances. This mandate underscores the Company’s commitment to adopting best-in-class governance standards, robust compliance frameworks and transparent execution of strategic initiatives.

Further, based on strong business synergies, operational complementarities and a unified growth vision, the Board of Directors is in the process of evaluating a scheme of merger of the following companies with Elitecon International Limited, subject to requisite statutory, regulatory and Hon’ble NCLT approvals:-

1. **Sunbridge Agro Private Limited**
2. **Landsmill Agro Private Limited**
3. **Golden Cryo Private Limited**

The scheme of merger is envisaged to be a transformational milestone for the Company, enabling: -

- i. Consolidation of diversified yet synergistic business verticals
- ii. Enhanced scale, operational efficiencies and optimized resource utilization
- iii. Strengthening of balance sheet and long-term earnings visibility
- iv. Improved competitiveness and market positioning
- v. Creation of sustainable value for shareholders and stakeholders

The Company believes that the proposed transaction, once implemented, will place Elitecon International Limited on a stronger strategic platform, aligned with its long-term vision of expansion, diversification and responsible growth.

This intimation is for information purposes only and does not constitute a binding commitment. Further disclosures, as required under applicable laws and regulations, shall be made from time to time upon occurrence of material developments.

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,

For **ELITECON INTERNATIONAL LIMITED**

**(VIPIN SHARMA)**  
**Managing Director**  
**DIN: 01739519**