**VIPPY SPINPRO LTD.**

14-A, Industrial Area, A.B. Road, Dewas 455 001 (M.P.) India. Phone: +91-7272-258251-52, Fax: +91-7272-400121
Email: admin@vippyspinpro.com, Web : www.vippyspinpro.com

VSL/2025-26/1301

08th January, 2026

To,
Department of Corporate Services,
BSE Limited
25th Floor, P.J. Towers,
Dalal Street, Mumbai-400001 IN

**SUB: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015,- Availing Credit Facilities**

**Scrip Code: 514302**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para B of Schedule III to the said Regulations, we would like to inform you that the company has executed Term Loan Facility Agreement with HDFC Bank Ltd executed on 07th January, 2026 towards setting new machinery for capacity expansion.

The Details required under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No.'s SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 and CIR/CFD/CMD/4/2015 dated
September 9, 2015, are enclosed herewith as Annexure-1.

The aforesaid information is also being placed on the website of the Company at www.vippyspinpro.com.

Please take the above information on your record.

Thanking You.

Yours Faithfully

For **Vippy Spinpro Limited**

PULKIT MAHESHWARI
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Date: 2026.01.08 16:40:31 +05'30'

Pulkit Maheshwari
CS, Compliance Officer & CFO
M.No. ACS 68690

**Encl: a/a**

ISO 9001 BUREAU VERITAS Certification
Excluding Design

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**ANNEXURE I**

**Details required under the Listing Regulations read with SEBI Circular No.'s SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 and CIR/CFD/CMD/4/2015 dated September 9, 2015**

| | | |
|---|---|---|
| **1.** | Name(s) of parties with whom the agreement is entered | HDFC BANK LIMITED |
| **2.** | Purpose of entering into the agreement | To avail credit facilities in the form of Term Loan (TL) for Rs. 208,350,000/- (Rupees Two Hundred & Eight Million, Three Hundred & Fifty Thousand Only), towards setting new machinery for capacity expansion |
| **3.** | Size of agreement | INR 208,350,000/- (Rupees Two Hundred & Eight Million, Three hundred & Fifty Thousand Only) |
| **4.** | Shareholding, if any, in the entity with whom the agreement is executed | Nil |
| **5.** | Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc. | Please refer to S. No. (i) Below for the material terms of the transaction/agreement. |
| **6.** | Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship | No |
| **7.** | Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length" | No |

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| **8.** | In case of issuance of shares to the parties, details of issue price, class of shares issued | Not applicable |
| **9.** | in case of loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders for such loan; | **1.** Lender: HDFC BANK LIMITED.<br>**2.** Nature of the Loan: Term Loan<br>**3.** Total Loan Amount: INR 208,350,000/- (Rupees Two Hundred & Eight Million, Three hundred & Fifty Thousand Only)<br>**4.** Total Amount Outstanding:<br>The loan is yet to be availed.<br>**5.** Date of Offer Letter: 26-11-2025 executed on 07/01/2026.<br>**6.** Security: Term Loan-<br>• Charge on Plant & Machinery<br>• Personal Guarantee of Mr Piyush Mutha and Mr Praneet Mutha.<br>• Immovable Fixed Assets-Exclusive charge on admeasuring 20093 Sq Meter situated at Industrial Area AB, Road no.1 Dewas.<br>• Current Assets Hypothecation of Raw Material , Stock in Process, Finished Goods, Book Debts, Consumable, Stores & Spares &Other Current Assets of Company<br>Capex LC-<br>• Fixed Deposit – 10% as a Cash Margin & FD of 10 Mn DSRA FD |

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| | 7.Interest: 7.65%<br>8. Tenure: 72 months including 12 months of Moratorium for Term Loan<br>9. Repayment: The term loan facility to be repaid in 20 Quarterly instalments after moratorium Period. |
| 1. Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc | Not applicable |
| 2. In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):<br>a. Name of parties to the agreement;<br>b. Nature of the agreement;<br>c. Date of execution of the agreement;<br>d. Details of amendment and impact thereof or reasons of termination and impact thereof. | Not applicable |

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