



# Eastern Sugar & Industries Limited

08 March, 2022

To,  
**The BSE Ltd.**  
Corporate Relationship Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

**The National Stock Exchange of India Limited,**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai – 400 051

Sub: **List of Creditors**

Ref: Regulation 30 of Para A of Part A of Schedule III of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of Para A of Part A of Schedule III of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we would like to submit the list of creditors under regulation 13(2)(c) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

We request you to kindly take the same on record.

Ajit A. —



Name of the Corporate Debtor: Eastern Sugar & Industries Limited

(Amount in ₹)

Sl. No.	Category of Creditor	Summary of claims received		Summary of claims admitted provisionally		Amount of Contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount of claims admitted					

Total		4	20,034,454,236	3	10,301,454,236	-	-	-	-	230,000,000
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Name of Corporate Debtor:	Eastern Sugar & Industries Limited
Date of Commencement of CIRP:	11-Feb-22
List of Creditors as on:	05-Mar-22

List of secured financial creditors (Other than financial creditors belonging to any class of creditors)

Annexure 1  
(Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim provisionally admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	Security interest
		Date of receipt	Amount claimed	Amount of claim provisionally admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC						
1	Industrial Finance Corporation of India Limited (IFCI Limited)	25-02-22	602,069,960.33	602,069,960.33	Secured	602,069,960.33	-	-	3.04	-	-	-	-	The amount of claim have been provisionally admitted after making preliminary verification of documents submitted by the Financial creditors. Queries have been raised for want of additional documents from the Financial Creditors	Note 1
2	Bank of India	25-02-22	251,342,688.40	251,342,688.40	Secured	251,342,688.40	-	-	1.27	-	-	-	-		Note 2
		Total										0.00	0	0	

## Note 1

1. Second charge on whole of moveable assets, plant and machineries and accessories, spares, tools, equipments, etc., situated at Hanuman Sugar Mills, Motihari-845401, Dist. ...

### **Note 3**

#### Facility wise security

#### Term Loan of Rs. 625 Lakh

- i) A first charge by way of hypothecation of all the borrower movable assets.
- ii) First charge on immovable properties for land admeasuring 13B-7K- 12 1/4D situated in village Bariarpur P.S. Motihari No. 196, East champaram, Bihar.
- iii) First charge on land admeasuring 13 bigha 6 Cottahs 13 Dhurs more or less situated in Mouza Barinur and Belbanwa Thana and Sub-Registration Office Motihari Dist

East Champaran, Thana No. 196 and 167 Tappa Madhbal paganas Majhowa in State of Bihar.

- iv) Lease hold land admeasuring 24 Bighas 15 Cottahs 2 Dhurs more more or less situated in Mouza Baripur and Belbanwa, Thana and Sub-Registration Office Motihari, Dist. East Champaran, Thana No. 196 and 167 Tappa Madhbal paganas Majhowa.
- v) First charge on immovable assets created bu Nopany Investment Private Limited (NIPL) on the propertiesof the company being plot No. 226, CS No. 1924, Block No.

W. P. No. 111, District Court, Patna, Bihar, India. M. P. No. 111, District Court, Patna, Bihar, India.

- ii) Chander Shekhar Nopany (S/o Late Bimal Kumar Nopany)  
17E, Alipore Road, Kolkata – 700027
- iii) Shruti Vora (D/o Late Bimal Kumar Nopany)  
Flat 6A, Darbhanga Mansion Cooperative Society, 12 Carmichael Road, Mumbai  
400026

Name of Corporate Debtor:		Eastern Sugar & Industries Limited											
Date of Commencement of CIRP:		11-Feb-22											
List of Creditors as on:		05-Mar-22											
List of Operational Creditors (Workmen)												Annexure 2	
												(Amount in ₹)	
Sl. No.	Name of Authorised Representative, if any	Name of Workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC					
1	Parmanand Thakur (General Secretary of the Motihari Sugar Mill Labour Union)	-	24-Feb-22	280,000,000	-	Unsecured	No	Nil	-	-	280,000,000	-	The verification of claim amount is pending for want of documents from the representative of workmen and the Coporate Debtor
Total				280,000,000.00	0			0	0	0	280,000,000.00	0	