



## UNISON METALS LTD.

Regd. Office Works : Plot No. 5015, Ph. IV, Ramol Char Rasta, G.I.D.C. Vatva, Ahmedabad-382 445.

☎ : (079) 2584 05 42, 2584 15 12 Fax : 079 - 2584 17 43

E-mail : unisonmetals@gmail.com Website : www.unisongroup.net, CIN No. L52100GJ1990PLC013964

Date: 08-04-2025

To  
The Manager  
BSE Limited (BSE)  
P.J. Towers, Dalal Street,  
Mumbai-400 001,  
Maharashtra, India,

Trading Symbol: UNISON Scrip Code: 538610

Dear Sir/Madam,

**Sub: Outcome of Board Meeting held today i.e., 8<sup>th</sup> April, 2025 as per the Regulation 30 of SEBI (LODR) Regulation, 2015**

Pursuant to second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held today i.e. Tuesday, 8<sup>th</sup> April, 2025 at the Registered Office of the Company situated at Plot No. 5015, Phase Iv, Ramol Char Rasta, GIDC Vatva, Ahmedabad, Gujarat 382445 which commenced at 12:00 P.M. and concluded at 2:15 P.M. inter-alia has considered and approved the following terms of the Rights Issue:

S.no	Particulars	Details
1	Type of securities proposed to be issued	Fully paid-up Equity Shares (“Rights Equity Shares”)
2	Type of Issuance	Rights Issue of Fully paid-up Equity Shares
3	Total number of securities proposed to be issued	1,37,32,286 Equity Shares of face value of Rs. 10.00/- each at a premium of Rs. 15.00/- each for an amount aggregating of Rs. 34,33,07,150.
4	Issue Price	Rs. 25.00/- per Equity Shares (including the Premium of Rs. 15.00/- per Equity Shares )



# UNISON METALS LTD.

Regd. Office Works : Plot No. 5015, Ph. IV, Ramol Char Rasta, G.I.D.C. Vatva, Ahmedabad-382 445.

☎ : (079) 2584 05 42, 2584 15 12 Fax : 079 - 2584 17 43

E-mail : unisonmetals@gmail.com Website : www.unisongroup.net, CIN No. L52100GJ1990PLC013964

5	Record Date	Friday, May 16, 2025 for the purpose of determining the shareholders entitled for Rights Issue (“Eligible Equity Shareholders”)			
6	Right Issue Period				
		Right Issue Opening Date		Thursday, 5 June, 2025	
		*Last Date for on Market Renunciation of Rights Entitlement		Tuesday, 10 June, 2025	
		**Right Issue Closing Date		Monday, 16 June, 2025	
7	Right entitlement Ratio	6 (Six ) Equity Shares for every 7 (Seven) Equity Shares held by the Eligible Equity Shareholders of the Company as on the record date with the right to renounce.			
8	Outstanding Equity Shares prior to the Rights Issue	1,60,21,000 Equity shares of Rs. 10.00/- each			
9	Outstanding Equity Shares post Right Issue (assuming full subscription)	2,97,53,286 Equity shares of Rs. 10.00/- each			
10	Terms of Payment				
		Amount Payable Per Rights Equity Share	Face Value	Premium	Total
		On Application	Rs.10.00/-	Rs. 15.00/-	Rs.25.00/-



## UNISON METALS LTD.

Regd. Office Works : Plot No. 5015, Ph. IV, Ramol Char Rasta, G.I.D.C. Vatva, Ahmedabad-382 445.

☎ : (079) 2584 05 42, 2584 15 12 Fax : 079 - 2584 17 43

E-mail : unisonmetals@gmail.com Website : www.unisongroup.net, CIN No. L52100GJ1990PLC013964

		One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	-	-	-
		<b>Total</b>	<b>Rs.10.00/-</b>	<b>Rs.15.00/-</b>	<b>Rs.25.00/-</b>
11	Other Terms of the Issue	To be included in the letter of offer to be filed by the Company.			

The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with BSE Limited ("BSE"), and with Securities and Exchange Board of India ("SEBI") for record purpose only.

Please take note of the same and oblige.

Thanking You.

Yours Faithfully

**For UNISON METALS LIMITED**

---

**Mitaliben R. Patel**

**Company Secretary and Compliance Officer**