

JKP/SH/2018

8<sup>th</sup> May 2018

Electronic Filing

Department of Corporate Services/Listing  
BSE Limited

Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai – 400 001

National Stock Exchange of India  
Ltd.

“Exchange Plaza” Bandra Kurla  
Complex, Bandra (E),  
Mumbai – 400 051

Scrip Code : 532162

Symbol : JKPAPER  
Series : EQ

Dear Sirs,

Re: Allotment of Equity Shares upon conversion of FCCBs (Series 5)

Pursuant to Regulation 30 and other applicable provisions, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to intimate your Exchange that consequent upon the conversion of Foreign Currency Convertible Bonds {FCCBs} (Series 5) held by one of the holders of such FCCBs (the FCCBs holder), in terms of the Subscription Agreement dated 14th April 2011 (as amended) between our Company and the FCCBs holder and pursuant to the receipt of notice for conversion of such FCCBs (Series 5) from the FCCBs holder, the Committee of Directors of the Company at its Meeting held today i.e., on 8<sup>th</sup> May 2018, allotted Equity Shares of the Company to the FCCB holder consequent upon conversion of their FCCBs (Series 5) of Euro 2.4 million.

Submitted for your kind information and necessary records.

Yours faithfully,  
For JK Paper Limited

(Suresh Chander Gupta)  
Vice President & Company Secretary