

8th May 2023.

National Stock Exchange of India Limited,
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051.

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: Receipt of call money pursuant to First Reminder-cum-Forfeiture Notice sent in respect of unpaid First and Final Call on the outstanding partly paid-up Rights Equity Shares of the Company.

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended.

This is further to our intimation dated 13th April 2023 informing about sending of First Reminder-cum-Forfeiture Notice in respect of unpaid first and final call of Rs.2.50 (Rupees Two and Paise Fifty Only) per Rights Equity Share (“First and Final Call”) on the outstanding partly paid-up equity shares of the Company having a face value of Rs.2.00 each with Re.1.00 paid-up (“Rights Equity Shares”), which were allotted on 31st October 2022 on a rights basis pursuant to the Letter of Offer dated 28th September 2022 read with addendum dated 10th October 2022.

In relation to the said First Reminder-cum-Forfeiture Notice in respect of unpaid First and Final Call, this is to inform that the Company has received call money on First and Final Call aggregating to Rs.27,60,52,200 (Rupees Twenty Seven Crores Sixty Lacs Fifty Two Thousand Two Hundred Only) comprising of 11,04,20,880 (Eleven Crores Four Lacs Twenty Thousand Eight Hundred Eighty) equity shares and accordingly, the Securities Issue Committee of the Board of Directors of the Company at its meeting held on 8th May 2023 (which commenced at 5.00 p.m. and concluded at 5.20 p.m.), approved conversion of 11,04,20,880 (Eleven Crores Four Lacs Twenty Thousand Eight Hundred Eighty) partly paid-up equity shares having a face value of Rs.2.00 each with Re.1.00 paid-up and bearing ISIN IN9040H01011 in to full paid-up equity shares having a face value of Rs.2.00 each with Rs.2.00 paid-up bearing ISIN INE040H01021 (hereinafter referred to as the “Converted Rights Equity Shares”).

The Company is in process of completing necessary formalities for corporate actions / obtaining listing and trading approvals in respect of the Converted Rights Equity Shares.

As on date, the paid-up capital of the Company is Rs.2465,44,16,989/- (Rupees Two Thousand Four Hundred Sixty Five Crores Forty Four Lacs Sixteen Thousand Nine Hundred Eighty Nine Only) divided into 1218,13,29,906 (One Thousand Two Hundred Eighteen Crores Thirteen Lacs Twenty Nine Thousand Nine Hundred Six) fully paid-up equity shares having a face value of Rs.2.00 (Rupees Two Only) each bearing ISIN INE040H01021 and 29,17,57,177 (Twenty Nine Crores Seventeen Lacs Fifty Seven Thousand One Hundred Seventy Seven) partly paid-up equity shares having a face value of Rs.2.00 (Rupees Two Only) each with Re.1.00 (Rupee One Only) each paid-up bearing ISIN IN9040H01011.

Further, in relation to the balance 29,17,57,177 partly paid-up Rights Equity Shares on which the First and Final Call money aggregating to Rs.72,93,92,942.50 remains unpaid, the Securities Issue Committee approved sending of reminder(s) for payment of unpaid First and Final Call money with interest.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,

For Suzlon Energy Limited

Geetanjali S.Vaidya,
Company Secretary.