



Hilton Metal Forging Ltd.



GOVT. RECOGNIZED EXPORT HOUSE

CIN : L-28900 MN 2005 PLC 154986

CORPORATE OFFICE : 204, TANISHKA COMMERCIAL BUILDING, AKURDI ROAD, HADOL VALI EAST, MUMBAI - 400101	ISO 9001 2015 Certificate No. 01 100 1837576 PED 2014/68/EU AD-2000 MERKBEAT-IND Certificate No-01 267 IND/0-14-0625	REGISTERED OFFICE : B-510, WESTERN EDGE-II, MAGATHANE, HADOL VALI EAST, MUMBAI-400066
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Date: 8th May, 2023

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 532847

Ref: Our email dated 20th April, 2023

Sub: Statement of Deviation(s) or Variation(s) under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to above, we would like to inform you that:

1. There has been no deviation or variation in the utilization of proceeds raised through Preferential issue and Right issue as per the objects stated in the Explanatory statement annexed to the Postal Ballot Notice dated 24th December, 2021 and Offer document dated 19th October, 2022 respectively.
2. Further, the Company has fully utilized the funds raised through Preferential Issue and Right Issue as per below-mentioned details:

Mode of raising fund	Type of Instrument	Date of raising funds	Funds raised (In Rs.)	Funds utilized (In Rs.)	Date of fully utilising the funds
Preferential Issue	Warrants converted into Equity shares	12/08/2022	5,38,50,083	5,38,50,083	17/09/2022
Right Issue	Equity Shares	22/11/2022	33,00,00,000	33,00,00,000	16/12/2022

3. The filing of statement of deviation(s) or variation(s) under Regulation 32 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 will not be applicable to the Company from here onwards.

Request you to take the same on your record.

Yours faithfully,

For Hilton Metal Forging Limited

Yuvraj Hiralal Malhotra

Chairman & Managing Director

DIN: 00225156

WORKS : PLOT NO. 1,2,3,15,16,17,20,21,25,26,28,29 & 30, SHAH & MEHTA IND. ESTATE, VILLAGE GHONSAL, TAL. WADA., DIST. PALGHAR

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