



MCSL/SEC/25-26/142
July 08, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001, Maharashtra
Scrip Code - 511766
Scrip Code (Debenture & CP) - 974550, 975282,
975513, 975662, 975739, 975982, 976006,
976146, 976157, 976183, 976213, 976233,
976363, 976458, 976806, 976282, 729010,
729104, 729105, 729231, 729236, 729711, 729732
and 729733

National Stock Exchange of India
Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051, Maharashtra
Trading Symbol - MUTHOOTCAP

Dear Sir / Ma'am,

Sub: Allotment of Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that the Debenture Issue and Allotment Committee has today, i.e., on July 08, 2025, approved the allotment of 10,000 (Ten Thousand) Rated, Listed, Unsubordinated, Secured, Transferable, Redeemable, Non-convertible Debentures ("NCDs" or "Debentures") each having a face value of ₹ 1,00,000/- (Rupees One Lakh only) aggregating to up to ₹ 100 crores (Rupees One Hundred Crores only), on private placement basis, in accordance with the terms and conditions as mentioned in the transaction documents executed in connection with the issuance. The NCDs have a coupon rate of 10.35 % p.a., payable monthly, and are proposed to be listed on BSE Limited.

This is for your kind information and records.

Thanking you,

Yours faithfully,
For **Muthoot Capital Services Limited**

Deepa G
Company Secretary & Compliance Officer
Membership No.: A68790

Annexure A

Particulars	Details
Type of Securities proposed to be issued	Rated, Listed, Unsubordinated, Secured, Transferable, Redeemable, Non-Convertible Debentures (“NCDs” or “Debentures”)
Type of Issuance	Private Placement
Total Number of Securities proposed to be issued or the total amount for which the Securities will be issued (approximately)	10,000 NCDs of Face Value ₹ 1,00,000 each, aggregating up to ₹ 100 crores (Rupees One Hundred Crores only)
Size of Issue	Up to ₹ 100 crores (Rupees One Hundred Crores only)
Whether proposed to be listed? If yes, name of the stock exchange	Yes, on BSE Limited
Tenure of the Instrument	20 Months and 26 Days
Deemed Date of Allotment	July 08, 2025
Deemed Date of Maturity	April 03, 2027
Coupon / interest offered and Schedule of payment of coupon / interest and principal	Coupon Rate: 10.35% per annum Coupon Frequency: Monthly Principal Payment Frequency: Quarterly
Charge / security, if any, created over the assets	The Debentures shall be secured by way of a first ranking, pari-passu and continuing charge on entire receivables including the entire loan book and current assets (“Hypothecated Receivables”) created pursuant to the agreement of hypothecation to be executed between the issuer and the debenture trustee as described herein. Without prejudice to the terms as contained in the term sheet, the Hypothecated Receivables shall at all times shall be at least 1.2 times of the outstanding amount of the Debentures.
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable



Particulars	Details
Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable