

BENGAL & ASSAM COMPANY LIMITED

Secretarial Deptt. : 'Gulab Bhawan', 3rd Floor, 6A, Bahadur Shah Zafar Marg, New Delhi - 110 002
Telephone: 011 - 68201888, 68201899, Fax: 011-23739475

BACL:SECTL:SE:25
8th July, 2025

Through BSE Listing Centre

BSE Limited

Department of Corporate Services
25th Floor, P.J. Towers
Dalal Street
Mumbai – 400 001

Security Code: 533095

Dear Sir/Madam,

Ref: Scheme of Arrangement between Umang Dairies Limited ('UDL'), Panchmahal Properties Limited ('PPL') and Bengal and Assam Company Limited ('BACL') and their respective Shareholders and Creditors ("Scheme of Arrangement") – **Allotment of Equity Shares to the Shareholders of UDL.**

Sub.: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

1. Kindly refer to our letter dated 17th June, 2025, informing the filing of Certified copy of the orders of Hon'ble NCLT, Allahabad and Kolkata Benches, with the respective Registrar of Companies, Kanpur and Kolkata sanctioning the captioned Scheme of Arrangement and the Scheme becoming effective on 17th June, 2025 and fixation of Record Date i.e. 27th June, 2025 for the purpose of determining the shareholders of Umang Dairies Limited (UDL) for allotment of equity shares by Bengal & Assam Company Limited (the Company).
2. We have to now inform that the Directors of the Company at its Meeting held on 7th July, 2025 have allotted 1,07,571 Equity Shares of Rs. 10/- each of the Company to the eligible equity shareholders of UDL on the basis of the fully paid up equity shares held by such shareholders in UDL as on the Record date, i.e. 27th June, 2025 as per the share exchange ratio in terms of Clause 13.2 and 24.2 of the Scheme of Arrangement, as detailed hereunder:-

2.1 For De-merger of Dairy Business:-

1 equity share of BACL having face value of INR 10/- each fully paid up shall be issued for every 92 equity shares held in UDL having face value of INR 5/- each fully paid up. and

2.2 For Amalgamation of Residual Business:-

1 equity share of BACL having face value of INR 10/- each fully paid up shall be issued for every 14,652 equity shares held in UDL having face value of INR 5/- each fully paid up.



CIN : L67120WB1947PLC221402, Website : www.bengalassam.com, E-mail : dswain@jkmil.com

Regd. Office : 7, Council House Street, Kolkata, West Bengal - 700 001

Telephone : 033 - 22486181 / 22487084, Fax : 033 - 22481641

BENGAL & ASSAM COMPANY LIMITED

Secretarial Deptt. : 'Gulab Bhawan', 3rd Floor, 6A, Bahadur Shah Zafar Marg, New Delhi - 110 002

Telephone: 011 - 68201888, 68201899, Fax: 011-23739475

3. Necessary steps are being taken by the Company for listing of aforesaid 1,07,571 Equity Shares of Rs. 10/- each on BSE Limited.
4. You are requested to take these on record and send us the formalities for listing of equity shares on your esteemed Exchange.

Thanking you,

Yours faithfully,
For Bengal & Assam Company Limited

(Dillip Kumar Swain)
Company Secretary



CIN : L67120WB1947PLC221402, Website : www.bengalassam.com, E-mail : dswain@jkm.com

Regd. Office : 7, Council House Street, Kolkata, West Bengal - 700 001

Telephone : 033 - 22486181 / 22487084, Fax : 033 - 22481641