



TGV SRAAC LIMITED

(Formerly Sree Rayalaseema Alkalies and Allied Chemicals Limited)
6-2-1012, 2nd Floor, TGV Mansion, Khairatabad, Hyderabad – 500 004,
Telangana, INDIA.

☎040-23313842, Fax : 040- 23313875 Email: sralkalies@tgvmail.net
CIN : L24110AP1981PLC003077



REF:TGVSL:SECL:249BM:BSE:2025-26:

August 08, 2025

BSE LIMITED,
PHIROZE JEEJEEBHOY TOWERS,
25th FLOOR, DALAL STREET,
M U M B A I – 400 001
Phone: 022-22721233 / 34

Kind Attn: DCS - CRD

Dear Sir,

Sub: Outcome of the Board Meeting – Board approval for Un-audited financial results for the First Quarter Ended 30th June, 2025 – Reg.

Ref: 1. Regulation 33 of SEBI (LODR) Regulations, 2015.
2. Scrip Code : 507753.

Please find enclosed herewith a copy of **Un-audited Financial Results for the First Quarter Ended 30th June, 2025** of TGV SRAAC LIMITED which has been taken on record by the Board of Directors which were reviewed by Audit Committee in their respective Meetings held on 8th August, 2025. Also enclosed herewith other decisions taken by the Board.

- (1) Un-audited Financial Results for the First Quarter Ended 30th June, 2025 as per the Stock Exchange Format in compliance of Schedule-III and in pursuance to Regulation 33 of SEBI (LODR) Regulations, 2015 (Ind-AS).
- (2) Copy of Statutory Auditors Limited Review Report for the First Quarter Ended 30.06.2025 pursuance to Regulation 33 of SEBI (LODR) Regulations, 2015.

The meeting commenced at 4.00 P.M. and concluded at 7.30 P.M.

Kindly take the same on record and acknowledge.

Thanking you,

Yours faithfully,
For TGV SRAAC Limited


(V. Radhakrishna Murthy)
CGM & Company Secretary

Encl : As above.

Regd. Off. & factory : Gondiparla, KURNOOL – 518 004. (A.P) INDIA. ☎ + 91 8518 280006, 7, 8 Fax : 08518-280098
Corporate Off : 40-304, 2nd Floor, K.J. Complex, Bhagya Nagar, KURNOOL – 518 004. (A.P) INDIA. ☎ 08518-221933, 221939 Fax: 08518-226973
Bellary Power Plant : P.D.Halli (Post), T Budehal Dist. Pin 583 138, ☎ (0839) 265239, 265085, Fax: 0839-265240
Chennai Off : New No. 100(old No.74) 1st Floor, Greenways Road, Extn. R.A.Puram, Chennai-600 028. ☎ 044-24611932, 11940 Fax : 044-24612553
Bangalore Off : 25, 1st Floor, Shankara Park Road, Shankarapuram, Bangalore – 560 004. ☎ 080 – 26520493, 5120493, Fax : 080 – 266523655
Mumbai Off : 302, Rishikesh Apt. 3rd Floor, Above Sapna Hotel, Opp: N.L. College, S.V. Road, Malad(west)Mumbai-400 064 Tele Fax : 022-28084481/82
Delhi Off : 72/75, 2nd Floor, Amnt Chamber, Scindia House, Janpat, Connaught Place, New Delhi-110 001 Tele Fax : +91-11-51513233

**TGV SRAAC LIMITED**

(formerly Sree Rayalaseema Alkalies and Allied Chemicals Ltd.)

Registered Office - Gondiparla, Kurnool - 518 004 (A.P)

CIN: L24110AP1981PLC003077, Web: www.tgvgroup.com

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2025

(₹ in lakhs)

Sl. No.	Particulars	Quarter ended			Year Ended
		30-06-2025	31-03-2025	30-06-2024	31-03-2025
		Un-Audited	Audited	Un-Audited	Audited
I	Revenue from operations	49,094	48,683	37,907	1,74,904
II	Other income	476	506	282	1,418
III	Total Income (I+II)	49,570	49,189	38,189	1,76,322
IV	EXPENSES				
	a) Cost of materials consumed	14,373	14,016	12,054	51,624
	b) Purchases of Stock-in-trade	-	-	-	-
	c) Changes in inventories of finished goods, work-in progress and stock in trade	(92)	267	132	419
	d) Employee benefits expense	1,992	1,886	1,919	7,334
	e) Finance Costs	690	866	551	2,554
	f) Depreciation and Amortisation expense	4,005	2,482	2,077	8,808
	g) Power and Fuel	12,305	17,159	13,596	62,777
	h) Other expenses	11,062	9,492	5,993	30,251
	Total expenses (a to h)	44,335	46,168	36,322	1,63,767
V	Profit before exceptional items and tax (III-IV)	5,235	3,021	1,867	12,555
VI	Exceptional items-(Income)/Expenses	-	-	-	-
VII	Profit before Tax (V-VI)	5,235	3,021	1,867	12,555
VIII	Tax expense				
	- Current Tax for the year	1,619	322	437	2,428
	- Deferred Tax	(263)	524	54	(19)
	- Earlier years Income Tax	-	-	-	-
IX	Profit for the period from Continuing operations (VII-VIII)	3,879	2,175	1,376	10,146
X	Profit(Loss) from Discontinued operations	(5)	(7)	(7)	(32)
XI	Tax expense of Discontinued operations	(1)	(2)	(2)	(8)
XII	Profit/(Loss) from Discontinued operations after Tax (X-XI)	(4)	(5)	(5)	(24)
XIII	Profit for the period (IX+XII)	3,875	2,170	1,371	10,122
XIV	a) Other Comprehensive Income	281	(432)	38	140
	b) Tax effect on Comprehensive Income	(71)	109	(10)	(35)
	c) Net Other Comprehensive Income	210	(323)	28	105
XV	Total Comprehensive Income for the period (XIII+XIV)	4,085	1,847	1,399	10,226
XVI	Paid-up Equity Share Capital (Face Value of Rs.10/- per share)	10,709	10,709	10,709	10,709
XVII	Other Equity				1,07,112
XVIII	Earnings per Equity share(for continuing operations)				
	(a) Basic (Rs.)	3.62	2.03	1.28	9.47
	(b) Diluted (Rs.)	3.62	2.03	1.28	9.47
XIX	Earnings per Equity share(for Discontinuing operations)				
	(a) Basic (Rs.)	(0.01)	(0.01)	(0.01)	(0.02)
	(b) Diluted (Rs.)	(0.01)	(0.01)	(0.01)	(0.02)
XX	Earnings per Equity share(for Continuing and Discontinuing operations)				
	(a) Basic (Rs.)	3.61	2.02	1.27	9.45
	(b) Diluted (Rs.)	3.61	2.02	1.27	9.45



Reporting of segment wise Revenue, Results and Capital Employed under Regulation 33 of SEBI (LODR), Regulations, 2015 for the Quarter ended 30.06.2025

(₹ in lakhs)

Sl. No.	Particulars	Quarter ended			Year Ended
		30-06-2025	31-03-2025	30-06-2024	31-03-2025
		Un-Audited	Audited	Un-Audited	Audited
1	Segment Revenue				
	a) Chemicals	48,768	48,793	36,793	171,376
	b) Oils & Fats	798	827	1,656	5,581
	TOTAL	49,566	49,620	38,449	1,76,957
	Less: Inter segment revenue	472	937	542	2,053
	Revenue from Operations	49,094	48,683	37,907	1,74,904
2	Segment Results				
	Profit/(Loss) before tax and interest:				
	a) Chemicals	5,928	4,027	2,268	14,862
	b) Oils & Fats	(188)	(366)	8	(455)
	TOTAL	5,740	3,661	2,276	14,407
	Less: I) a) Interest Expenses	690	866	551	2,554
	b) Interest Income	(185)	(226)	(142)	(702)
	II) Other un-allocable Expenditure net off Income	-	-	-	-
	Total Profit before Tax from Continuing operations	5,235	3,021	1,867	12,555
	Less: Loss from Power Plant (discontinuing operations)	(5)	(7)	(7)	(32)
	Total Profit before Tax including loss from Continuing & discontinuing operations	5,230	3,014	1,860	12,523
3	Segment Assets				
	a) Chemicals	1,83,550	1,83,099	1,72,857	1,83,099
	b) Oils & Fats	1,854	2,014	2,918	2,014
	c) Other-un allocable Assets	11,618	10,818	8,164	10,818
	d) Power Plant (Discontinuing operations)	830	830	828	830
	TOTAL	1,97,852	1,96,761	1,84,767	1,96,761
4	Segment Liabilities				
	a) Chemicals	70,415	73,774	68,457	73,744
	b) Oils & Fats	444	538	147	538
	c) Other –un allocable Liabilities	5,082	4,654	5,184	4,654
	d) Power Plant (Discontinuing operations)	-	-	-	-
	TOTAL	75,941	78,966	73,788	78,936

NOTE:

- 1) The above Un-audited financial results for the 1st Quarter ended 30th June, 2025 were reviewed by the Audit Committee and approved by the Board of Directors at the meetings held on 8th August, 2025.
- 2) The statutory auditors have carried out Limited Review of the above financial results for the 1st Quarter ended 30th June, 2025.
- 3) During the present quarter ended 30th June, 2025, the company has revised the useful life of certain property, plant and machinery of chemical segment, based on a technical evaluation of condition and expected usage of assets. This change in accounting estimate has been applied prospectively with effect from April 1, 2025 and thereby the depreciation was increased by Rs. 1614 lakhs and has same impact on profit and earning per equity share of Rs.1.13 for the quarter ended 30th June, 2025.
- 4) The figures of last quarter ended on 31.03.2025 are balancing figures between audited figures in respect of full financial year and unaudited published year to date figures upto the 3rd quarter ended on 31.12.2024 respectively
- 5) The figures for the corresponding previous quarters have been restated/ regrouped and reclassified, wherever necessary to confirm with the current quarter presentation.



Place Hyderabad
Date 08.08.2025

For Brahmayya & Co.
Chartered Accountants (FRN:000515S)
B. Davadheenam Reddy
B. Davadheenam Reddy
Partner
Membership No.026450

By Order of the Board
For TGV SRAAC LIMITED
K. Karunakar Rao
(K. KARUNAKAR RAO)
EXECUTIVE DIRECTOR & CEO
(DIN : 02031367)



Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors of
TGV SRAAC Limited,

1. We have reviewed the accompanying statement of unaudited financial results of TGV SRAAC Limited (the "Company") (CIN:L24110AP1981PLC003077) for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.




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4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Brahmayya & Co.,
Chartered Accountants
ICAI Firm Registration Number : 000515 S


B. Daivadheenam Reddy
Partner
Membership No. 026450



UDIN : 25026450BMOYHS3513

Place : Hyderabad
Date : 8th August, 2025