



Date: 08th August 2025

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai - 400 001.

Unit: Soma Papers & Industries Ltd (Scrip code: 516038)

Dear Sir / Madam,

Subject: Revised Outcome of Board Meeting held on 07th August 2025.

This is in continuation to our earlier intimation dated 07th August 2025 (Exchange Dissemination Time: 07-08-2025 22:06:12), wherein the Company had disclosed the outcome of the Board Meeting held on 07th August 2025.

It is hereby clarified that Annexure IV - Disclosure pursuant to Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, contained certain clerical/typographical errors.

Through this intimation, we are submitting the revised Annexure IV to rectify the aforementioned errors. Please note that there is no change in the outcome of the Board Meeting apart from the correction of the said errors.

ANNEXURE IV

Disclosure pursuant to Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Sr. No.	Particulars Details	Particulars Details
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 4,86,67,850 (Four Crore Eighty-Six Lakhs Sixty-Seven Thousand Eight Hundred & Fifty) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 20/- (Rupees Twenty Only) per share, for an aggregate consideration of up to Rs. 97,33,57,000/- (Rupees Ninety-Seven Crore Thirty-Three Lakh Fifty-Seven Thousand only) to persons forming part of the non-promoter category
4.	Additional details in case of preferential issue	
i	Names of the investors	Refer table below
ii	Number of investors	
iii	Post allotment of securities - outcome of the subscription	
iv	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable
v	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

**Reg Off: S. No. 18, 3rd Floor, B Block, Win Win Hub, JNTU Hitech City Main Road,
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Contact no:+917799009346 ; Mail: cssomapapers91@gmail.com
CIN- L21093TS1991PLC20096 ; website: www.somapapers.in**

Name of the Proposed Allottee	Category	Pre-Pref Holding		Maximum Number of Proposed to be issued and allotted	Post-Pref Holding*	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Jitendra Rasiklal Sanghavi	Non-Promoter	-	-	54,00,000	54,00,000	3.29
Hitesh Natwarlal Kawa	Non-Promoter	-	-	54,00,000	54,00,000	3.29
Isat Solutions Private Limited	Non-Promoter	-	-	50,00,000	50,00,000	3.05
Roopal Hitesh Kawa	Non-Promoter	-	-	36,00,000	36,00,000	2.19
Bijal Kaushik Gandhi	Non-Promoter	-	-	25,00,000	25,00,000	1.52
Kaushik Hasmukhlal Gandhi	Non-Promoter	-	-	25,00,000	25,00,000	1.52
Nimesh Sahadeo Singh	Non-Promoter	-	-	25,00,000	25,00,000	1.52
Priti Nimesh Singh	Non-Promoter	-	-	25,00,000	25,00,000	1.52
Varshit Janak Shah	Non-Promoter	-	-	17,50,000	17,50,000	1.07
Bhavi Jitendra Sanghavi	Non-Promoter	-	-	11,00,000	11,00,000	0.67
Chirag Jitendra Shah	Non-Promoter	-	-	10,00,000	10,00,000	0.61
Hitesh N Kawa Huf	Non-Promoter	-	-	10,00,000	10,00,000	0.61
Jyoti Praful Desai	Non-Promoter	-	-	10,00,000	10,00,000	0.61
Sadashiv Kanyana Shetty	Non-Promoter	-	-	8,00,000	8,00,000	0.49
Nikita Sanjay Jain	Non-Promoter	-	-	7,00,000	7,00,000	0.43
Crishi Sanjay Jain	Non-Promoter	-	-	7,00,000	7,00,000	0.43
Vanaja Veeranreddy	Non-Promoter	-	-	5,09,639	5,09,639	0.31
Jaikaran Jaspalsingh Chandock	Non-Promoter	-	-	5,00,000	5,00,000	0.30
Trimaan Jaspal Singh Chandock	Non-Promoter	-	-	5,00,000	5,00,000	0.30
Modi Jaymin Piyushbhai	Non-Promoter	-	-	5,00,000	5,00,000	0.30
Brijesh Jitendra Parekh	Non-Promoter	-	-	5,00,000	5,00,000	0.30
Pramesh Wealth Pvt. Ltd.	Non-Promoter	-	-	5,00,000	5,00,000	0.30
Sharda Subhashchandra Bhat	Non-Promoter	-	-	5,00,000	5,00,000	0.30
Divya Deven Pathak	Non-Promoter	-	-	5,00,000	5,00,000	0.30
Hasti Meet Mehta	Non-Promoter	-	-	5,00,000	5,00,000	0.30
Dhanesha Advisory Llp	Non-Promoter	-	-	3,35,000	3,35,000	0.20
Anamika Pandey	Non-Promoter	-	-	3,00,000	3,00,000	0.18
Jhansi Sanivarapu	Non-Promoter	-	-	2,98,211	2,98,211	0.18
Sameer Nanalal Vara	Non-Promoter	-	-	2,50,000	2,50,000	0.15
Devang Chandrakantbhai Shah	Non-Promoter	-	-	2,50,000	2,50,000	0.15
Ankit Padamsee Gala	Non-Promoter	-	-	2,50,000	2,50,000	0.15
Kunal Haresh Mehta	Non-Promoter	-	-	2,50,000	2,50,000	0.15
Sanjay Jayantilal Jain Huf	Non-Promoter	-	-	2,50,000	2,50,000	0.15
Kvs Pawan	Non-Promoter	-	-	2,50,000	2,50,000	0.15
Jaya Prem Rajdev	Non-Promoter	-	-	2,50,000	2,50,000	0.15

Adwik Pratap Singh	Non-Promoter	-	-	2,00,000	2,00,000	0.12
Ketan Rashiklal Doshi	Non-Promoter	-	-	2,00,000	2,00,000	0.12
Monika Jain	Non-Promoter	-	-	1,87,500	1,87,500	0.11
Kaushal Mohanlal Gohil	Non-Promoter	-	-	1,25,000	1,25,000	0.08
Minakshi Jayantilal Dodia	Non-Promoter	-	-	1,25,000	1,25,000	0.08
Mukesh Agarwal	Non-Promoter	-	-	1,25,000	1,25,000	0.08
Mukesh Saraswat	Non-Promoter	-	-	1,25,000	1,25,000	0.08
Haresh Arjandas Dodeja	Non-Promoter	-	-	1,25,000	1,25,000	0.08
Sripal H Chajer	Non-Promoter	-	-	1,25,000	1,25,000	0.08
Dipen Prakash Mehta	Non-Promoter	-	-	1,25,000	1,25,000	0.08
Rahul Hemchand Visaria	Non-Promoter	-	-	1,25,000	1,25,000	0.08
Kavitha Kisan Kumar	Non-Promoter	-	-	1,25,000	1,25,000	0.08
Stellarfincap Private Limited	Non-Promoter	-	-	1,00,000	1,00,000	0.06
Shweta Dixit	Non-Promoter	-	-	1,00,000	1,00,000	0.06
Amit Babulal Agarwal	Non-Promoter	-	-	1,00,000	1,00,000	0.06
Malti Manojkumar Soni	Non-Promoter	-	-	1,00,000	1,00,000	0.06
Rushabh Sevantilal Sanghavi	Non-Promoter	-	-	1,00,000	1,00,000	0.06
Sheth Hetalben Harshadbhai	Non-Promoter	-	-	1,00,000	1,00,000	0.06
Kunal Shah Huf	Non-Promoter	-	-	1,00,000	1,00,000	0.06
Gaurav Gurcharan Singh Garcha	Non-Promoter	-	-	1,00,000	1,00,000	0.06
Foram Rajiv Vaghani	Non-Promoter	-	-	1,00,000	1,00,000	0.06
Param Investopedia Private Limited	Non-Promoter	-	-	1,00,000	1,00,000	0.06
Archana H Singh	Non-Promoter	-	-	1,00,000	1,00,000	0.06
Ketki Tushar Shah	Non-Promoter	-	-	1,00,000	1,00,000	0.06
Kainam Vinod Jain	Non-Promoter	-	-	1,00,000	1,00,000	0.06
Rahul Ratanlal Jain	Non-Promoter	-	-	1,00,000	1,00,000	0.06
Hemlata Shambhu Bhutia	Non-Promoter	-	-	1,00,000	1,00,000	0.06
Amit Kumar Nareshchandra Jain	Non-Promoter	-	-	1,00,000	1,00,000	0.06
Ashish Agarwal	Non-Promoter	-	-	1,00,000	1,00,000	0.06
Mahesh Agarwal & Sons Huf	Non-Promoter	-	-	1,00,000	1,00,000	0.06
Hariom Sarda	Non-Promoter	-	-	62,500	62,500	0.04
Amar Rajmal Kakaria	Non-Promoter	-	-	60,000	60,000	0.04
Jagdish Chander Agal	Non-Promoter	-	-	50,000	50,000	0.03
Nivedita	Non-Promoter	-	-	50,000	50,000	0.03
K Ramakrishna	Non-Promoter	-	-	50,000	50,000	0.03
Sumit Bhupendra Doshi	Non-Promoter	-	-	50,000	50,000	0.03
Fatehraj P Purohit	Non-Promoter	-	-	40,000	40,000	0.02
Varsha Jagwani	Non-Promoter	-	-	25,000	25,000	0.02



Laxmi Sarada Varanasi	Non-Promoter	-	-	25,000	25,000	0.02
Shailesh Keshav Pandey	Non-Promoter	-	-	25,000	25,000	0.02
Gayatri Prem Rajdev	Non-Promoter	-	-	25,000	25,000	0.02
Vivek Surana	Non-Promoter	-	-	20,000	20,000	0.01
Neha Kankariya	Non-Promoter	-	-	20,000	20,000	0.01
Dilip Suryakant Jha	Non-Promoter	-	-	10,000	10,000	0.01
Total		-	-	4,86,67,850	4,86,67,850	29.66

We request you to take the revised disclosure on record.

Yours sincerely,
For Soma Papers and Industries Limited

Vanteddu Lakshmi Priya Darshini
Whole-time Director and CFO
DIN- 07803502