

August 8, 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

National Stock Exchange of India Ltd.,
Exchange Plaza, C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai - 400051.

Scrip ID: KPITTECH
Scrip Code: 542651

Symbol: KPITTECH
Series: EQ

Kind Attn: The Manager,
Department of Corporate Services

Kind Attn: The Manager,
Listing Department

Dear Sir / Madam,

Subject: - Outcome of the Board Meeting held on Friday, August 8, 2025

Ref:- Disclosure of events & information pursuant to Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Time of Commencement of the Board Meeting: 02:20 pm IST.
Time of Conclusion of the Board Meeting: 04:00 pm IST.

We wish to inform you that the Board of Directors of the Company, at its meeting held today, inter alia, has approved the following: -

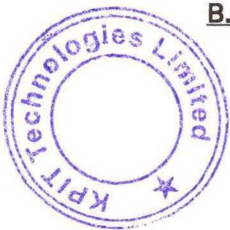
A. Update on Acquisition of Caresoft.

This is with reference to our intimation dated May 6, 2025, wherein we had informed about the acquisition of Caresoft (Caresoft Global Technologies, Inc. USA, Caresoft Engineering Services Limited, UK, CAREGLOTECH de RL de CV Mexico, OXI SRL Italy) for total consideration of up to US\$191 Million. Further to the completion of customary closing conditions and overall changes in the macros business environment, the parties together renegotiated the consideration amount for Caresoft. Subsequently, the amount for acquisition of Caresoft is finalized at total consideration up to US\$ 157 Million (including US\$ 15 Million variable pay based on achievement of revenue and other business synergy milestones). This consideration can be paid for in one or more tranches over a period of 4 years. Other terms & conditions of said agreement remain unchanged.

This acquisition will strengthen KPIT's Vehicle Engineering & Design and Truck, Off-Highway offerings as it will integrate downstream engineering and benchmarking services. This will help the company achieve a faster go-to-market for products, resulting in cost savings for OEMs.

B. Update on acquisition of N-Dream AG ('N-Dream').

This is with reference to our earlier intimation dated November 9, 2023, regarding approval of the Board of Directors of the Company for the strategic investment of 13% in N-Dream. Further on July 24, 2024, we had informed about further



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Phase-III, Maan, Taluka-Mulshi, Hinjawadi, Pune-411057, India.
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acquisition of 13% shareholding in N-Dream to take the total shareholding of KPIT to 26% in N-Dream.

The Company is currently increasing its stake to 51% at a consideration of Euro 6.5 million in N-Dream, a Cloud based Game Aggregation Platform company, based in Switzerland. Consequently N-Dream will become a subsidiary of the Company. Going forward the Company shall acquire a stake up to 90% in two or more tranches during the current financial year.

C. Investment in Helm.ai up to an amount of US\$ 10 Million.

We wish to inform you that the Company will be investing upto US\$ 10 Million via "SAFE Instrument" in preferred stock of Helm.ai in one or more tranches, subject to review of synergy parameters upto the satisfaction of the Company. This investment shall not result in Helm.ai being a subsidiary of the Company, and the Company will not have any participative rights.

Helm.ai builds advanced AI software for self-driving cars. They help OEM to develop safe, scalable, and cost-effective autonomous driving systems—from basic driver assistance to full autonomous driving vehicles. Their software uses cutting-edge AI models and doesn't rely heavily on expensive sensors like lidar.

In alignment with KPIT's strategic focus on Software-Defined Vehicles (SDV), the partnership with Helm.ai provides access to advanced AI software for autonomous driving and data generation, shall strengthen joint go-to-market efforts with KPIT leading integration and deployment, enables customization for India and other emerging markets, and opens opportunities to develop AI solutions in mobility industry.

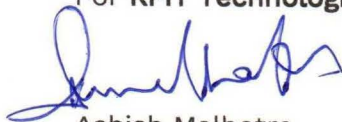
The details of disclosure pursuant to Para A of Part A of Schedule III of the SEBI Listing Regulations read with SEBI Circular dated November 11, 2024, are enclosed herewith as "Annexure-A".

Kindly take the same on your records.

Thanking you.

Yours faithfully,

For **KPIT Technologies Limited**



Ashish Malhotra
General Counsel & Company Secretary



Annexure A

Sr. No.	Particulars	
1	Name of the target entity, details in brief such as size, turnover etc.	Helm.ai Turnover for last 3 years: USD 9.28 Million as on December 31, 2024 USD 7.29 Million as on December 31, 2023. USD 4.36 Million as on December 31, 2022.
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The acquisition is not with a related party. Promoter/ Promoter Groups/ Group Companies do not have any interest. None of the KPIT directors have any interest
3	Industry to which the entity being acquired belongs	Helm.ai builds advanced AI software for self-driving cars. They help OEM and robotics companies develop safe, scalable, and cost-effective autonomous driving systems—from basic driver assistance to full autonomy.
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	In alignment with KPIT's strategic focus on Software-Defined Vehicles (SDV), the partnership with Helm.ai provides access to advanced AI software for autonomous driving, strengthens joint go-to-market efforts with KPIT leading integration and deployment, enables customization for India and other emerging markets, and opens opportunities to develop AI solutions for off-highway applications.
5	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6	Indicative time period for completion of the acquisition	Transaction will be completed within a period of 6 months.
7	Consideration – whether cash consideration or	Cash consideration up to US\$ 10 Million in one or more tranches



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	share swap or any other form and details of the same	
8	Cost of acquisition and/or the price at which the shares are acquired	Cash consideration up to US\$ 10 Million in one or more tranches
9	Percentage of shareholding / control acquired and / or number of shares acquired	The Company is participating in Series D funding sought by Helm.ai. Accordingly, the percentage of shareholding shall be ascertained post completion of the Series D funding round, subsequently.
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	<p>Helm.ai builds advanced AI software for self-driving cars. They help OEM and robotics companies develop safe, scalable, and cost-effective autonomous driving systems from basic driver assistance to full autonomy.</p> <p>Turnover for last 3 years:</p> <p>USD 9.28 Million as on December 31, 2024 USD 7.29 Million as on December 31, 2023 USD 4.36 Million as on December 31, 2022</p> <p>Date of Incorporation: November 2016</p> <p>Headquarters: Redwood City, California, USA</p> <p>Employees: 100+</p>



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