

08 September 2020

The Manager,  
Listing Department,  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra- Kurla Complex, Bandra (E)  
Mumbai-400051

**Symbol : MAGMA**

**BSE Limited**  
Corporate Relationship Department  
25th floor, Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400001

**Company Code: 524000**

Dear Sir,

**Sub: Undertaking under Reg. 57(2) of SEBI (LODR) Regulation, 2015 for the year Financial Year 2019-2020**


In terms of Regulation 57 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby undertake that all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been duly complied.

Kindly take the same on record.

Thanking You,

**Yours faithfully,**

**For Magma Fincorp Limited**

  
**Shabnum Zaman**  
Company Secretary