



**Board Secretariat**

Ref:-JKB/BS/F3652/2021/125  
Date: 8<sup>th</sup> September, 2021

**National Stock Exchange of India Ltd**  
Exchange Plaza 5<sup>th</sup> Floor  
Plot No. C/1 G-Block  
BandraKurla Complex  
Bandra (E) Mumbai - 400 051  
Symbol: J&KBANK

**The BSE Ltd.**  
PhirozeJeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001  
Scrip Code:532209

**SUB: - UPDATE REGARDING J&K BANK EMPLOYEES STOCK PURCHASE SCHEME (JKBESPS-2021)**

Dear Sirs,

In continuation to our letters bearing nos. JKB/BS/F3652/2021/103 dated 06<sup>th</sup> August, 2021 and JKB/BS/F3652/2021/120 dated 03<sup>rd</sup> September, 2021 regarding issue of upto 7,50,00,000 equity shares under the J&K Bank Employees Stock Purchase Scheme (JKBESPS-2021) and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that:

- 1) The issue / offer was closed on 7<sup>th</sup> September 2021.
- 2) The issue received a subscription of Rs. 203.43 Crores (135.62%) as against the target of Rs. 150.00 Crores at the offer price.
- 3) The Stock Exchanges will be informed regarding the allotment of shares under the scheme separately.

This is for your information and appropriate dissemination.

Yours faithfully  
For Jammu & Kashmir Bank Ltd.

A handwritten signature in blue ink, appearing to read 'Shafi Mir'.

(Mohammad Shafi Mir)  
Company Secretary