

8<sup>th</sup> November, 2025

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**National Stock Exchange of India Limited**

Exchange Plaza,  
Bandra Kurla Complex, Bandra (East),  
Mumbai - 400 051

**BSE Scrip Code: 500259**

**NSE Symbol: LYKALABS**

Dear Sir/Madam,

**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update on the Scheme of Amalgamation**

This is further to our earlier intimation dated 11<sup>th</sup> October, 2025, wherein we informed that the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT"), directed the Income Tax Department to submit its report within a period of 15 (fifteen) days and the matter was listed for further consideration on 6<sup>th</sup> November, 2025.

We wish to inform you that the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT"), having jurisdiction over both Transferor and Transferee Company, has on 6<sup>th</sup> November, 2025, granted last opportunity to Ld. Counsel for Income Tax and is directed to comply and file the reply within one week as Ld. Counsel for Income Tax has not filed their reply and has not complied with the order dated 09.10.2025.

The matter has been listed for further consideration on 4<sup>th</sup> December, 2025.

Further, we wish to inform you that we have received a copy of the Hon'ble National Company Law Tribunal (NCLT) order on 7<sup>th</sup> November, 2025.

A copy of the said order is enclosed herewith for your reference. The above information is also available on the Company's website at [www.lykalabs.com](http://www.lykalabs.com).

Kindly take the same on your record. Thanking you,

Yours faithfully,



**Shailendra Agrawal**  
**Company Secretary and Compliance Officer**

Place: Mumbai

Encl.: As above



**IN THE NATIONAL COMPANY LAW TRIBUNAL**  
**AHMEDABAD**  
**COURT – 2**

ITEM No.208

C.P.(CAA)/18(AHM)2025 in  
CA(CAA)/58(AHM)2024

**Proceedings under Section 230 - 232 of Co.Act,2013**

**IN THE MATTER OF:**

Lyka Exports Limited  
Layka Labs Limited

.....Applicant

.....Respondent

**Order delivered on: 06/11/2025**

**Coram:**

Mrs. Chitra Hankare, Hon'ble Member(J)  
Dr. Velamur G Venkata Chalapathy, Hon'ble Member(T)

**PRESENT:**

For the Applicant : Ms. Dharmishtha Raval, Adv.  
For the Respondent  
For the Income Tax : Mr. Nandan S Soni, Adv.

**ORDER**

It appears that the Ld. Counsel for the Income Tax has not filed their reply. He has not complied with the order dated 09.10.2025. He is granted last opportunity and is directed to comply and file the reply within one week.

List for further consideration on 04.12.2025.

*Sd/-*

**DR. V. G. VENKATA CHALAPATHY**  
**MEMBER (TECHNICAL)**

*Sd/-*

**CHITRA HANKARE**  
**MEMBER (JUDICIAL)**