

**NOTICE AND AGENDA
OF
TWENTY SECOND MEETING OF COMMITTEE OF CREDITORS
OF
JATALIA GLOBAL VENTURES LIMITED
(Under Corporate Insolvency Resolution Process)**

Day & Date	Monday, November 10, 2025
Time	04:00 PM
Venue	MNK House 9A/9-10 Basement East Patel Nagar, New Delhi-110008
Name of Corporate Debtor	Jatalia Global Ventures Limited (under CIRP)

Nazim

**Mohd Nazim Khan, Resolution Professional
Jatalia Global Ventures Limited (Under CIRP)
IBBI Reg No.: IBBI/IPA-002/IP-N00076/2017-18/10207
AFA Valid up to 31.12.2025
Address: MNK House, 9A/9-10, Basement
East Patel Nagar, New Delhi-110008
M No.: +91- 9818156340
E-mail ID: nazim@mnkassociates.com;
cirp.jataliaventures@outlook.com**

Date: 08.11.2025

Place: New Delhi

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List of persons to whom notice is sent in terms of Section 24(3) of IBC, 2016:**To:****A. Financial Creditors (Unsecured) along with their voting share:**

S. No.	Name and Addresses of the Financial Creditor (Unsecured)	Email IDs	Amount of Claims Admitted (INR)	Voting Share in %
Unrelated Parties:				
1.	M/s Aar Kay Industries (Prop. Indian Securities Pvt. Ltd)	industriesaarkay@yahoo.co.in	1,88,50,000	82.85
2.	M/s Capital Trade Link Limited	cs@capitaltrade.in	23,99,238	10.55
3.	M/s Dhruv Marketing Pvt Ltd	cbjain57@gmail.com	1,50,000	0.66
4.	Mr. Sudhir Kumar	sk_zee@live.com	2,50,000	1.10
5.	Mr. Satish Kumar Gupta	reachskgupta@gmail.com	4,00,000	1.76
6.	Mr. Manjeet Gogna	manjeet2904@gmail.com	1,00,000	0.44
7.	Mrs. Anita Gupta	director.mg@gmail.com	1,00,000	0.44
8.	Mr. Mukesh Kumar Gupta	director.mg@gmail.com	1,50,000	0.66
9.	Ms. Alka Garg	alkagarg68@gmail.com	1,50,000	0.66
10.	Ms. Vanshika Rohilla	rohilla.divyshree@gmail.com	2,00,000	0.88
TOTAL (A)			2,27,49,238	100
Related Parties:				
1.	Mr. Anil Kumar Jain	aniljain@jatalia.in	62,40,974	-
TOTAL (B)			62,40,974	-
Grand Total (A+B)			2,89,90,212	100

B. Operational Creditors or their Representative if aggregate dues are at least 10% of the debt:

S. No.	Name and Addresses of the Operational Creditor	Email IDs	Amount of Claims Admitted (INR)
1.	Department of Trade & Taxes/Delhi GST	ctt.delhi@nic.in ; ackcsward201@gmail.com	62,69,60,922

C. Members of Suspended Board of Directors of the Company (Powers Suspended):

DIN	09212447
	Ajay Address: B-222, Dauba Colony Faridabad Haryana-HR, India ,121001 Email: ajaymaruti2021@gmail.com
DIN	09376906
	Yogender Address: Ward No.08, Vpo Ghamroj, Gurgaon, Haryana-HR, India, 122102 Email Id: yk944862@gmail.com
DIN	10105488
	Narender Address: B-222, Dabua Colony, Faridabad, Faridabad Haryana-121001 Email Id: clienthelp011@gmail.com

Notes:

- The member of the Suspended Board of Directors of the Corporate Debtor attending the meeting shall not have any right to vote at the Meeting and shall not form part of the quorum.
- The FAQ published by ICSI IIP on the query whether the Representative of the Suspended Directors can attend the meeting on behalf of the Suspended Directors and the same is reproduced below:

“Suspended Board of Directors are invited to attend Committee of Creditors meetings for the purpose of aiding the Creditors and Resolution Professional in terms of providing information or clarifications related to the Corporate Debtor and another objective is to ensure the transparency. These objectives would not be achieved as representative may not be in position to provide any clarification w.r.t. operations or financials of the corporate debtor. The Insolvency and Bankruptcy Code 2016 provides an option to appoint Insolvency Professionals as authorized representatives only for Financial Creditors. There is no such provision for directors and ideally directors should be present in the meetings otherwise purpose of inviting them would be defeated.”

Notes:

1. Notice of meeting has been sent to the Financial Creditors and Operational Creditors (only 10% of the debt) by Email.
2. Members of the Board may attend the Meeting, but shall not have any right to vote.
3. Please refer to Schedule -1 for Guidelines for conduct and voting at the Meeting.

**NOTICE AND AGENDA
OF
TWENTY SECOND MEETING OF COMMITTEE OF CREDITORS
OF
JATALIA GLOBAL VENTURES LIMITED
(Under Corporate Insolvency Resolution Process)**

Notice is hereby given that the **TWENTY SECOND** Meeting of Committee of Creditors (COC) of **Jatalia Global Ventures Limited (Corporate Debtor)** in terms of Section 21 & 24 of Insolvency and Bankruptcy Code, 2016 and Regulation 17 to 24 of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (CIRP Regulations) will be held at:

**MNK House 9A/9-10 Basement East Patel Nagar
New Delhi-110008**

On Monday, November 10, 2025 at 04:00 PM to transact the business as specified in the enclosed agenda.

In accordance with the provisions of Regulation 21(1) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the participants may attend and vote in the aforementioned meeting through:

- (a) Either in person or through an authorized representative
[Participant shall inform the interim resolution professional, in advance of the meeting, the identity of the authorised representative who will attend and vote at the meeting on his behalf at cirp.jataliaventures@outlook.com]
- (b) Video conferencing or other audio and visual means
[Participants who wants to attend the meeting through video conferencing or other audio-visual means, should intimate to the interim resolution professional at least 48 hours before the meeting at cirp.jataliaventures@outlook.com]

Attention to the COC is invited to IBBI Circular No. IBBI/CIRP/016/2018 dated 11th August, 2018, relevant extract is reproduced as under:

“Section 24(3) (a) of the Code requires the Resolution Professional to give Notice of each meeting of the COC to the members of the COC and other persons. Regulation 21 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 specifies the content of the notice for meetings of the COC.

In view of the above, the interim resolution professional or the resolution professional, as the case may be, is directed that he shall, in every notice of meeting of the COC and any other communication addressed to the financial creditors, other than creditors under Section 21 (6A) (b), require that they must be represented in the COC or in any meeting of COC by such persons who are competent and authorised to take decisions on the spot

and without deferring decision for want of any internal approval from financial creditors”

Therefore, the COC is requested that for the purpose of taking decisions in the Meeting, they must represent such persons on their behalf who are competent and authorised to take decisions on spot without delay in CIRP process and for the process to be rapid and fast.

The Resolutions which are proposed to be passed in the meeting and the explanatory statements to the said resolutions are also enclosed for your kind perusal and consideration.

You are requested to make it convenient to attend the Meeting.

Nazim

**Mohd Nazim Khan, Resolution Professional
Jatalia Global Ventures Limited (Under CIRP)
IBBI Reg No.: IBBI/IPA-002/IP-N00076/2017-18/10207
AFA Valid up to 31.12.2025
Address: MNK House, 9A/9-10, Basement
East Patel Nagar, New Delhi-110008
M No.: +91- 9818156340
E-mail ID: nazim@mnkassociates.com;
cirp.jataliaventures@outlook.com**

Date: 08.11.2025

Place: New Delhi

Encl: As per Index enclosed.

AGENDA

Agenda for **TWENTY SECOND** Meeting of the Committee of Creditors of Jatalia Global Ventures Limited (under CIRP) constituted in terms of the provisions of Section 21 of the Insolvency and Bankruptcy Code, 2016 to be held on Monday, November 10, 2025 at 04:00 PM at MNK House 9A/9-10 Basement East Patel Nagar, New Delhi-110008:

A. List of Matters to be discussed and noted
1. Mohd Nazim Khan, Resolution Professional (“RP”) to preside over the meeting as Chairman as per Regulation 24 (1) of the IBBI (CIRP) Regulation, 2016
2. To ascertain the quorum of the meeting
3. To discuss and take note of the minutes of 21 st meeting of COC along with voting results
4. To discuss and take note of the actions taken by the RP
5. To update the status of legal cases
B. List of Matters to be discussed and voted
6. To ratify and approve the expenses incurred by the RP as per Regulation 34 of IBBI (CIRP) Regulations, 2016
7. To discuss, consider and approve the statement of unaudited financial statement for the quarter ended 30 th September along with Limited Review report to be uploaded on BSE
C. Other Matter
8. To discuss such other matters as may be deemed necessary for the smooth functioning of the Corporate Insolvency Resolution Process (“CIRP”).

Nazim

Mohd Nazim Khan, Resolution Professional
Jatalia Global Ventures Limited (Under CIRP)
IBBI Reg No.: IBBI/IPA-002/IP-N00076/2017-18/10207
AFA Valid up to 31.12.2025
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cirp.jataliaventures@outlook.com

Date: 08.11.2025

Place: New Delhi

NOTES ON AGENDA ITEMS

A. LIST OF MATTERS TO BE DISCUSSED AND NOTED:

ITEM NO. 1: MOHD NAZIM KHAN, RESOLUTION PROFESSIONAL (“RP”) TO PRESIDE OVER THE MEETING AS CHAIRMAN AS PER REGULATION 24 (1) OF THE IBBI (CIRP) REGULATIONS, 2016

In terms of Regulation 24(1) of the IBBI (CIRP) Regulations, 2016, the RP shall act as the Chairperson of the meeting of the Committee of Creditors. Accordingly, Mohd Nazim Khan, Insolvency Professional having Registration No. IBBI/IPA-002/IP-N0076/2017-18/10207, who was appointed as RP by the Hon’ble National Company Law Tribunal, New Delhi Bench-II (Hon’ble NCLT) vide its order dated 04.06.2024 in IA No-2508/2024 connected in C.P. NO. (IB)- 263/ND/2023 will preside over the meeting as Chairman.

ITEM NO. 2: TO ASCERTAIN QUORUM FOR THE MEETING

The Chairman to ascertain quorum for the meeting pursuant to the provisions of Regulation 22 of IBBI (CIRP) Regulations, 2016 which provides that a meeting of the committee shall quorate if members of the committee representing at least 33% of the voting rights are present.

ITEM NO. 3: TO DISCUSS AND TAKE NOTE OF THE MINUTES OF 21st MEETING OF COMMITTEE OF CREDITOR (“COC”) ALONG WITH VOTING RESULTS

The COC may discuss and take note of the minutes of the 21st COC Meeting held on 25.09.2025, which were circulated to COC members on 27.09.2025 along with voting results on the decisions taken at 21st COC meeting, which were also circulated on 29.09.2025.

*Copy of the minutes of 21st COC Meeting held on 25.09.2025 along with voting results circulated on 29.09.2025 are enclosed and marked as **Annexure-1(Colly)**.*

ITEM NO. 4: TO DISCUSS AND TAKE NOTE OF ACTIONS TAKEN BY RP

The Chairman to present before the COC the actions taken by him from the date of issue of notice of 21st meeting of COC till the date of issue of notice of this meeting.

Action Taken Report (ATR):

S. NO.	PARTICULARS OF EVENT	ACTION TAKEN DATE
1.	Minutes of 21 st COC Meeting uploaded on ICSI IIP	25.09.2025
2.	Corporate Announcement on the listing Portal of Bombay Stock Exchange (BSE) under SEBI (Listing Obligation & Disclosure Requirement) Regulation, 2015 ❖ Prior facto intimation of 21 st COC Meeting ❖ Post facto intimation of 21 st COC Meeting	22.09.2025 to 26.09.2025
3.	Intimation made to BSE of closure of Trading Window in compliance with the SEBI (Prohibition of Insider Trading) Regulations, 2015	01.10.2025
4.	Filed Form CP-5 for the month ended 30 th September, 2025	01.10.2025
5.	Filed certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30th June, 2025, received from “RCMC Share Registry Pvt. Ltd” Registrar and Share Transfer Agent of our company.	10.10.2025
6.	Filed shareholding pattern in XBRL Mode under Regulation 31(1)(b) and Regulation 27(2) of SEBI (LODR) Regulations, 2015 read with Section II-A of SEBI Master Circular	18.10.2025
7.	Filed Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 in both Pdf and XBRL mode	18.10.2025
8.	Filed TDS return of second quarter for the F.Y 2025-26	27.10.2025
9.	Filed Statement of Grievances Redressal Mechanism (Integrated Governance in XBRL mode) on BSE website	30.10.2025
10.	Filed Corporate Governance Report under Regulation 27(2) of SEBI (LODR) Regulations, 2015	30.10.2025
11.	Filed Form CP-5 for the month ended 31 st October, 2025	04.11.2025
12.	Deposit of TDS of Rs. 14000 deducted on the professional fee under Section 194J of Income Tax Act, 1961	06.11.2025
13.	Visit to NCLT for hearing of IA-70/2024, IA-5601/2024 and IA-1337/2025	03.11.2025

The COC members may discuss and take note of the same.

ITEM NO. 5: TO UPDATE THE STATUS OF LEGAL CASE

The Chairman to update the COC member the current status of legal cases filed by the RP so far.

❖ The details of the cases pending in the **Hon'ble NCLT New Delhi** are as follows:

S. No.	I.A. No.	Particular	Status	Last date of hearing	Next date of hearing
1.	70/2024	Application for approval of the Resolution Plan <u>Status of last hearing:</u> Due to paucity of time, the matter was adjourned	Pending	03.11.2025	28.11.2025
2.	5601/2024	Mr. Ravikumar Gaurishankar Vs. Mohd Nazim Khan, RP (For issuing directions to the Respondent RP to provide opportunity to the applicant to discuss the revised Resolution plan of the Applicant) <u>Status of last hearing:</u> Due to the paucity of time, the matter was adjourned.	Pending	03.11.2025	28.11.2025
3.	1337/2025	Jatalia Global Ventures Limited Vs. Gokul Exim Pvt Ltd. {Application under section 60(5)(b) of the IBC, 2016 for claiming the outstanding amount of INR 92,41,415/- (Indian Rupees Ninety-Two Lakh Forty-One Thousand Four Hundred Fifteen Only) from the Respondent} <u>Status of last hearing:</u> Due to paucity of time, the matter was adjourned.	Pending	03.11.2025	28.11.2025
4.	4634/2025	Jatalia Global Venture Limited Vs. MICA Industries Limited {Application filed objecting IA No. 761/2025, filed for withdrawal of CIRP of MICA Industries Limited} <u>Status of last hearing:</u>	Pending	25.09.2025	13.11.2025

		Due to paucity of time, the matter was adjourned.			
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Copy of order dated 03.11.2025 passed by the Hon'ble NCLT in IA 70/2024, 5601/2024 and 1337/2025 has not been yet uploaded on the NCLT website.

*Copy of order dated 24.09.2025 and 25.09.2025 passed by the Hon'ble NCLT in IA-4634/2025 are annexed and marked as **Annexure-2(Colly)**.*

❖ The details of the cases pending in **District Rohini Court** are given below:

S. No.	Case. No.	Particular	Status	Last date of hearing	Next date of hearing
1.	CC NI ACT 1729/2022	Jatalia Global Ventures Limited Vs Gokul Exim Private Limited <u>Status of last hearing:</u> LD P.O. was on leave. Therefore, the next date of hearing was given.	Pending	23.09.2025	17.02.2026
2.	289/2019	Jatalia Global Ventures Limited Vs Vinay Gupta & Ors. <u>Status of last hearing:</u> The matter was listed for framing notice and notice under Section 251 Cr. P.C. was framed against accused no.1 & 2 to which they pleaded not guilty and claims trail. Accused has been advised to move an application u/s 145(2) of NI Act, if he wishes to cross examine the complainant's witnesses.	Pending	12.09.2025	09.01.2026
3.	288/2019	Jatalia Global Ventures Limited Vs. MICA Industries Ltd <u>Status of last hearing:</u> The Hon'ble Court has directed to issue fresh summons to the remaining accused persons through all permissible modes, on filing of PF, returnable on 09.01.2026	Pending	12.09.2025	09.01.2026

*Copy of order dated 23.09.2025 passed in CCI NI -1729/2022 is annexed and marked as **Annexure-3**.*

The COC members may discuss and take note of the same.

LIST OF MATTERS TO BE DISCUSSED AND VOTED:

ITEM NO. 6: TO DISCUSS, CONSIDER AND APPROVE THE STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30.09.2025 ALONG WITH LIMITED REVIEW REPORT TO BE UPLOADED ON BSE

The Chairman to place before the COC members the statement of unaudited financial results for the quarter ended on 30.09.2025 along with Limited review report provided by Girotra & Co. to be uploaded on BSE pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.

PROPOSED RESOLUTION NO.1:

The following resolution is accordingly proposed which may, if thought fit, be passed, with or without modification(s):

RESOLVED THAT pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 and applicable laws and regulations, the statement of unaudited Financial Results for the quarter ended on 30.09.2025 as tabled before the COC Members be and are hereby approved.

RESOLVED FURTHER THAT Resolution Professional be and is hereby authorized to do all such acts, deeds and things as may be required or considered necessary or incidental thereto.”

The COC members may discuss and consider the unaudited financial results for the quarter ended on 30.09.2025 and take appropriate decision thereon.

Copy of statement of unaudited financial results for the quarter ended on 30.09.2025 is annexed and marked as Annexure- 4.

ITEM NO. 7: TO RATIFY AND APPROVE THE EXPENSES INCURRED BY THE RP AS PER REGULATION 34 OF IBBI (CIRP) REGULATIONS, 2016

The Chairman to present before the COC the list of Insolvency Resolution Process expenses incurred by the RP for the purpose of ratification by COC.

S. No.	Date	Particulars	Amount
1.	23.08.2025	Printing and stationary cost for the period from 21 st COC to 22 nd COC meeting	1,000.00
2.	12.09.2025	Conveyance charges for visiting Rohini district court for attending hearing in the CC (NI) 289/2019 (Jatalia Global Ventures Ltd. Vs. Vinay Gupta & Ors.) and in the CC (NI) 288/2019 (Jatalia Global Ventures Ltd. Vs. MICA Industries Ltd.) including food and beverages	2,000.00
3.	23.09.2025	Conveyance charges for visiting Rohini district court for attending hearing in the CC (NI) 1729/2022 (Jatalia Global Ventures Ltd. Vs. MICA Industries Ltd.) including food and beverages	2,000.00
4.	24.09.2025	Conveyance charges for visiting NCLT for attending hearing in the IA 4634/2025 (Jatalia Global Ventures Ltd. Vs. MICA Industries Ltd.) including food and beverages	1,000.00
5.	25.09.2025	Publication of Unaudited Financial Results for the quarter ended 30.06.2025 by Zeal Advertising Private Limited in English and Hindi Newspaper.	7,560.00
6.	25.09.2025	Conveyance charges for visiting NCLT for attending hearing in the IA 4634/2025 (Jatalia Global Ventures Ltd. Vs. MICA Industries Ltd.) including food and beverages	1,000.00
7.	08.10.2025	Publication of Audited Financial Results for the F.Y 2024-25 by Zeal Advertising Private Limited in English and Hindi Newspaper.	7,560.00
8.	25.10.2025	Professional fees of FCS Amod Kumar for issuing Reconciliation of Share Capital Audit Report for the quarter ended 30.09.2025. <i>(Copy of Invoice No. 084 dated 25.10.2025 of FCS Amod Kumar is annexed and marked as Annexure-5)</i>	2,500.00
9.	03.11.2025	Fee for appearance before the Hon'ble NCLT in the IA-70/2024, IA-5601/2024, IA-1337/2025	15,000.00
10.	03.11.2025	Conveyance charges for visiting NCLT for attending hearing in the IA 70/2024, 5601/2024 and 1337/2025 including food and beverages	1,000.00
Total			40,620.00

PROPOSED RESOLUTION 02:

The following resolution is accordingly proposed which may, if thought fit, be passed, with or without modification(s):

“RESOLVED THAT pursuant to the Regulation 34 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the details of expenses incurred by the RP amounting to INR 40,620/- (Indian Rupees Forty Thousand Six Hundred Twenty Only) as placed before the members of Committee be and is hereby approved.

S. No.	Date	Particulars	Amount
1.	23.08.2025	Printing and stationary cost for the period from 21 st COC to 22 nd COC meeting	1,000.00
2.	12.09.2025	Conveyance charges for visiting Rohini district court for attending hearing in the CC (NI) 289/2019 (Jatalia Global Ventures Ltd. Vs. Vinay Gupta & Ors.) and in the CC (NI) 288/2019 (Jatalia Global Ventures Ltd. Vs. MICA Industries Ltd.) including food and beverages	2,000.00
3.	23.09.2025	Conveyance charges for visiting Rohini district court for attending hearing in the CC (NI) 1729/2022 (Jatalia Global Ventures Ltd. Vs. MICA Industries Ltd.) including food and beverages	2,000.00
4.	24.09.2025	Conveyance charges for visiting NCLT for attending hearing in the IA 4634/2025 (Jatalia Global Ventures Ltd. Vs. MICA Industries Ltd.) including food and beverages	1,000.00
5.	25.09.2025	Publication of Unaudited Financial Results for the quarter ended 30.06.2025 by Zeal Advertising Private Limited in English and Hindi Newspaper.	7,560.00
6.	25.09.2025	Conveyance charges for visiting NCLT for attending hearing in the IA 4634/2025 (Jatalia Global Ventures Ltd. Vs. MICA Industries Ltd.) including food and beverages	1,000.00
7.	08.10.2025	Publication of Audited Financial Results for the F.Y 2024-25 by Zeal Advertising Private Limited in English and Hindi Newspaper.	7,560.00
8.	25.10.2025	Professional fees of FCS Amod Kumar for issuing Reconciliation of Share Capital Audit Report for the quarter ended 30.09.2025.	2,500.00
9.	03.11.2025	Fee for appearance before the Hon'ble NCLT in the IA-70/2024, IA-5601/2024, IA-1337/2025	15,000.00
10.	03.11.2025	Conveyance charges for visiting NCLT for attending hearing in the IA 70/2024, 5601/2024 and 1337/2025 including food and beverages	1,000.00

Total	40,620.00
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RESOLVED FURTHER THAT Resolution Professional be and is hereby authorized to do all such acts, deeds and things as may be required or considered necessary or incidental thereto.

B. OTHER MATTER

To discuss such other matters as may be deemed necessary for the smooth functioning of the Corporate Insolvency Resolution Process.

Nazim

Mohd Nazim Khan, Resolution Professional
Jatalia Global Ventures Limited (Under CIRP)
IBBI Reg No.: IBBI/IPA-002/IP-N00076/2017-18/10207
AFA Valid Up to 31.12.2025
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cirp.jataliaventures@outlook.com

Date: 08.11.2025

Place: New Delhi

Notes:

1. A member of the Committee of creditors entitled to attend and vote at the meeting is entitled to appoint its authorised representative to attend and vote instead of itself. Such members shall inform IRP, 48 hours in advance of the meeting along with identity of authorised representative and such authorised representative shall carry a valid identity card.
2. The members of suspended Board of Directors of corporate debtor and Financial creditors (related to Corporate Debtor) or their representative, if any, are not entitled to vote at the meeting.
3. The vote of members of the committee shall not be taken at the meeting unless all members are present at the meeting and are ready for voting.
4. If all the members are not present at a meeting, a vote shall not be taken at such meeting and the interim resolution professional shall circulate the minutes of the meeting by electronic means to all members of the committee within forty-eight hours of the conclusion of the meeting and seek a vote on the matters listed for voting in the meeting by electronic voting system where the voting shall be kept open for twenty-four hours from the circulation of minutes.
5. Members of the Committee of Creditors can participate through video conferencing and audio-visual means. If so, the same may be intimated to the resolution professional 48 hours before the meeting at cirp.jataliaventures@outlook.com and nazim@mnkassociates.com.

Form for appointment of Authorised Representative**CIN:** L74110DL1987PLC350280**Name of the Corporate Debtor:** Jatalia Global Ventures Limited**Registered office:** 500, 5th Floor, ITL Twin Tower, Netaji Subhash Place, Pitampura, Delhi, India, 110034.**Date of the Meeting:** 10.11.2025

Name of the Member of COC:

Registered address:

I/ We being the member of the Committee of Creditors, hereby appoint

Name:

Address:

E-mail Id:

Signature:

As my/our Authorized Representative to attend and vote for me/us and on my/our behalf at Meeting of Committee of Creditors, to be held at on any adjournment thereof in respect of such resolutions as are indicated below:

Resolution No

1.....

2.....

3.....

4.....

5.....

Signed thisDay of.....2025

Signature of Member/s of Committee of Creditors:

Signature of Authorized Representative:

Note: This form in order to be effective should be duly completed and deposited at the Registered Office of the Corporate Debtor, before the commencement of the Meeting.

SCHEDULE-1**Important Guidelines & instructions for conduct of meeting of Committee of Creditors as per Insolvency & Bankruptcy code, 2016 and regulations framed there under**

1. The Members of COC have the option to participate through video conferencing or either audio or visual means.
2. The participants may attend and vote in the meeting either in person or through authorised representative.
Provided such participant shall inform the Interim Resolution Professional, in advance of the meeting, of the identity of the authorised representative who will attend and vote at the meeting on its' behalf.
3. Vote of the Member of COC shall not be taken unless all members are present at such meeting.
4. Process, manner for voting by electronic means and time schedule including time period during which votes may be cast.
5. The Meeting of COC shall be quorable if members of COC representing at 33% of Voting Rights are present in person or by other audio & visual means. However, COC may modify quorum in respect of future Meetings.
6. The Interim Resolution Professional shall act as chairman of the Meeting.
7. If the meeting could not be held for the want of quorum, unless COC has previously decided otherwise, meeting shall automatically stand adjourned at the same time and place, the next day. Such adjourned Meeting shall be quorable with the members of COC attending.
8. The IRP shall circulate the minutes of the Meeting by electronic means within 48 hours of the meeting.
9. If all members are not present in the Meeting, a vote shall not be taken at such meeting and IRP shall
 - a) Circulate the Minutes of the Meeting by electronic means to all members of the committee within 48 hours of the conclusion of the meeting; and
 - b) Seek a vote on the matter listed for voting in the Meeting, by electronic voting system where the voting shall be kept open for twenty-four hours from the circulation of minutes.
10. The IRP shall provide each member of COC the means to exercise its vote by electronic means or electronic voting system.

Annexure-1(Colly)**20****MINUTES OF THE TWENTY FIRST MEETING OF COMMITTEE OF CREDITORS (“COC”) OF JATALIA GLOBAL VENTURES LIMITED (UNDER CIRP) HELD ON THURSDAY, 25 SEPTEMBER, 2025 AT MNK HOUSE, 9A/9-10 BASEMENT, EAST PATEL NAGAR, NEW DELHI-110008****COMMENCED AT 04:00 PM****CONCLUDED AT 4:20 PM****PRESENT:**

The following members were present during the COC Meeting

I. RESOLUTION PROFESSIONAL & TEAM:

1. Mohd Nazim Khan - Resolution Professional (RP), Chairman
2. Ms. Priyanka - Team Member of RP
3. Ms. Harshita Sharma – Team Member of RP

II. VOTING MEMBERS OF THE COC:

S No	Name of the Financial Creditors	% Vote Share	Represented by
1.	M/s Aar Kay Industries (Prop. Indian Securities Pvt. Ltd)	82.85	Mr. Inder Kumar Bansal
Total		82.85	

Suspended Directors:

1. Mr. Ajay, Director (Power Suspended);
2. Mr. Yogender, Director (Power Suspended)

ABSENT:

The following members were absent during the COC Meeting:

Suspended Director:

1. Mr. Narender, Director (Power Suspended)

COC members:**Unsecured Financial Creditor, Unrelated Party:**

1. M/s Capital Trade Link Limited;
2. M/s Dhruv Marketing Pvt Ltd;
3. Mr. Sudhir Kumar;
4. Mr. Satish Kumar Gupta;
5. Mr. Manjeet Gogna;



6. Mrs. Anita Gupta;
7. Mr. Mukesh Kumar Gupta;
8. Ms. Alka Garg; and
9. Ms. Vanshika Rohilla

Unsecured Financial Creditor, Related Party:

1. Mr. Anil Kumar Jain, Related Party

Operational Creditor:

1. Department of Trade & Taxes/Delhi GST

A. LIST OF MATTERS DISCUSSED AND NOTED:

ITEM NO. 1: MOHD NAZIM KHAN, RESOLUTION PROFESSIONAL (“RP”) TO PRESIDE OVER THE MEETING AS CHAIRMAN AS PER REGULATION 24 (1) OF THE IBBI (CIRP) REGULATION, 2016

Pursuant to Regulation 24(1) of CIRP Regulations, the Resolution Professional acted as the Chairman of the meeting of the Committee of Creditors. Accordingly, Mohd Nazim Khan, an Insolvency Professional having Registration No. IBBI/IPA-002/IP-N00076/2017-18/10207, who was appointed as RP by the Hon’ble National Company Law Tribunal, New Delhi Bench Court-II (“Hon’ble NCLT) vide its order dated 04.06.2024 in IA No.-2508/2024 connected in C.P. NO. (IB)- 263/ND/2023, presided over the meeting as Chairman and commenced the proceedings of the meeting.

ITEM NO. 2: TO ASCERTAIN QUORUM FOR THE MEETING

The Chairman informed the COC that as per Regulation 22(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the Quorum for the meeting of members of the committee shall be at least 33% of the voting rights present either in person or by video conferencing or other audio and visual means.

The Chairman ascertained presence of the Financial Creditor holding in total 82.85% voting rights. Hence, the meeting was properly constituted and commenced. The Members of COC confirmed that they had received the Notice and Agenda of the Meeting.

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ITEM NO. 3: TO DISCUSS AND TAKE NOTE OF THE MINUTES OF 20TH MEETING OF COMMITTEE OF CREDITOR (“COC”) ALONG WITH VOTING RESULTS

The COC discussed and took note of the minutes of the 20th COC Meeting held on 13.08.2025, which were circulated to the COC members on 14.08.2025 along with voting results on the decisions taken at 20th COC meeting, which were also circulated on 18.08.2025.

The COC discussed and took note of the same and expressed their satisfaction on these minutes and voting results.

ITEM NO. 4: TO DISCUSS AND TAKE NOTE OF ACTIONS TAKEN BY RP

The Chairman presented before the COC the actions taken by him from the date of issue of notice of 20th meeting of COC till the date of issue of notice of this meeting.

S. NO.	PARTICULARS OF EVENT	ACTION TAKEN DATE
1.	Minutes of 20 th COC Meeting uploaded on ICSI IIP	18.08.2025
2.	Corporate Announcement on the listing Portal of Bombay Stock Exchange (BSE) under SEBI (Listing Obligation & Disclosure Requirement) Regulation, 2015: ❖ Prior facto intimation of 20 th COC Meeting ❖ Post facto intimation of 20 th COC Meeting	11.08.2025 to 14.08.2025
3.	Filed Form CP-5 for the month ended 31st August, 2025	05.08.2025
4.	Filed Unaudited Financial Results along with Limited Review Report issued by Statutory Auditors for the quarter ended 30.06.2025	23.08.2025
5.	Publication of Unaudited Financial Results for the quarter ended 30.06.2025 in the Financial Express and Jansatta newspapers.	02.09.2025
6.	Deposit of TDS of Rs. 6,000 deducted on the professional fee under Section 194J of Income Tax Act, 1961	02.09.2025
7.	Filed 6th progress report for the period from 01.06.2025 to 31.08.2025	03.09.2025
8.	Visit to NCLT for hearing of IA-70/2024, IA-5601/2024 and IA-1337/2025	18.09.2025

The COC members appreciated the steps taken by the RP and after detailed discussions, the

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COC members took note of the same.

ITEM NO. 5: TO UPDATE THE STATUS OF LEGAL CASE

The Chairman updated the COC member the current status of legal cases filed by the RP so far.

❖ The details of the cases pending in the **Hon'ble NCLT New Delhi** are as follows:

S. No.	I.A. No.	Particular	Status	Last date of hearing	Next date of hearing
1.	70/2024	Application for approval of the Resolution Plan <u>Status of last hearing:</u> Due to paucity of time, the matter was adjourned	Pending	18.09.2025	03.11.2025
2.	5601/2024	Mr. Ravikumar Gaurishankar Vs. Mohd Nazim Khan, RP (For issuing directions to the Respondent RP to provide opportunity to the applicant to discuss the revised Resolution plan of the Applicant) <u>Status of last hearing:</u> Due to paucity of time, the matter was adjourned	Pending	18.09.2025	03.11.2025
3.	1337/2025	Jatalia Global Ventures Limited Vs. Gokul Exim Pvt Ltd. {Application under section 60(5)(b) of the IBC, 2016 for claiming the outstanding amount of INR 92,41,415/- (Indian Rupees Ninety-Two Lakh Forty-One Thousand Four Hundred Fifteen Only) from the Respondent} <u>Status of last hearing:</u> Due to paucity of time, the matter was adjourned	Pending	18.09.2025	03.11.2025

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❖ The details of the cases pending in **District Rohini Court** are given below:

S. No.	Case. No.	Particular	Status	Last date of hearing	Next date of hearing
1.	CC NI ACT 1729/2022	Jatalia Global Ventures Limited Vs Gokul Exim Private Limited <u>Status of last hearing:</u> LD P.O. was on half day leave in forenoon session. Therefore, the next date of hearing was given.	Pending	30.04.2025	23.09.2025
2.	289/2019	Jatalia Global Ventures Limited Vs Vinay Gupta & Ors. <u>Status of last hearing:</u> The matter was listed for appearance of accused and framing notice. But the accused was not present physically in the court. The Hon'ble Court has given last opportunity to diligently contest the case, failing which the court take corrective steps. Accused persons are directed to physically appear in person in the court.	Pending	12.09.2025	09.01.2026
3.	288/2019	Jatalia Global Ventures Limited Vs. MICA Industries Ltd <u>Status of last hearing:</u> The Hon'ble Court has directed to issue fresh summons to the remaining accused persons through all possible modes, on filing of PF, returnable on 12.09.2025	Pending	12.09.2025	09.01.2026

The COC members discussed and took note of the same.

ITEM NO.6: TO TAKE NOTE OF THE APPLICATION FILED FOR SUBMISSION OF SIXTH PROGRESS REPORT BEFORE THE HONBLE NCLT

The Chairperson informed the COC that to update the progress of CIRP of Corporate debtor to the Hon'ble NCLT, the RP has filed the Sixth Progress Report for the period starting from 01.06.2025 to 31.08.2025 before the Hon'ble NCLT on 03.09.2025.

In addition to the above, the RP has also intimated the IBBI and ICSI-IIP regarding the said compliance being done by him by sharing the application along with its receipt vide email dated 03.09.2025.

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The same has been listed on 11.09.2025 and taken on record by the Hon'ble NCLT. However, the said order dated 11.09.2025 has not been uploaded yet.

The COC members discussed and took note of the same.

ITEM NO. 7: TO TAKE NOTE OF THE APPLICATION FILED HAVING IA NO. 4634/2025 FOR PLACING ON RECORDS THE OBJECTIONS IN IA NO.-761/2025 FOR WITHDRAWAL OF CIRP PROCEEDINGS FILED BY MICA INDUSTRIES LIMITED THROUGH ITS IRP

The Chairperson informed the COC members that M/s Mica Industries Limited (Respondent Corporate Debtor) was undergoing CIRP vide order dated 05.12.2023, passed by the Hon'ble NCLT in CP (IB) 293/ND/2022, wherein Mr. Bhim Sain Goyal was appointed as the IRP. However, an appeal has been preferred by the Suspended Director of Respondent Corporate Debtor before the Hon'ble NCLAT having CAA (AT) (Ins) 1657/2023, wherein the Hon'ble NCLAT vide order dated 18.12.2023 has stayed the CIRP process of the Respondent Corporate Debtor. The appeal was disposed of by the Hon'ble NCLAT vide order dated 06.12.2024, submitting that the parties shall take steps in view of the judgement of Hon'ble Supreme Court dated 23.10.2024 in GLAS Trust Company LLC vs. BYJU Raveendran & Ors. to take route of Section 12A r/w Regulation 30A for withdrawal of the CIRP before the Adjudicating Authority.

Further, the Respondent Corporate Debtor has filed an application having IA No. 761/2025 for the withdrawal of CIRP of the Respondent Corporate Debtor. The Corporate Debtor has locus to object the settlement agreement for withdrawal of the CIRP of the Respondent Corporate Debtor. The Corporate Debtor being the Creditor is objecting the settlement agreement as after passing of approx. 2 years of the CIRP Initiation order, the Respondent Corporate Debtor has entered into the settlement agreement which is abuse of process of law.

In light of the above, the Corporate Debtor has filed an application having IA No. 4634/2025, objecting the IA No. 761/2025 (application filed for withdrawal of CIRP of the Respondent Corporate Debtor) with the following prayers:

- Allow the IA No.-4634/2025;
- Direct the Respondent to pay and settle the outstanding dues of Rs. 7,58,86,981 along with interest to the Applicant before approval of withdrawal of CIRP of Respondent Corporate Debtor namely, Mica Industries Limited;
- Disallow the IA-761/2025 filed for withdrawal of CIRP of Respondent Corporate Debtor and
- Pass directions for continuations of CIRP of the Respondent Corporate Debtor and allow the appointment of Mohd Nazim Khan, having IBBI Regn. No. IBBI/IPA-002/IPN00076/2017-2018/10207 as IRP of the Mica Industries Limited.

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That further to above, the Chairman informed the COC members regarding the appointment of Mr. Hritik as a legal counsel for handling the legal matter in above mentioned IA No. 4634/2025 (application filed for objecting the IA No. 761/2025). The Chairman informed that the appointment was made vide email dated 19.09.2025 and the relationship disclosure has been done to this effect. Copy of relationship disclosure and appointment letter of Adv Hritik was placed before the COC members for their consideration.

The COC members discussed and took note of the same.

B. LIST OF MATTERS DISCUSSED AND VOTED:

ITEM NO. 8: TO RATIFY AND APPROVE THE EXPENSES INCURRED BY THE RP AS PER REGULATION 34 OF IBBI (CIRP) REGULATIONS, 2016

The Chairman presented before the COC the list of Insolvency Resolution Process expenses incurred by the RP for the purpose of ratification by COC:

S. No.	Date	Particulars	Amount
1.	13.08.2025	Printing and stationary cost for the period from 20th COC to 21th COC meeting	1,000.00
2.	23.08.2025	Professional fees of FCS Amod Kumar for preparation & signing of secretarial compliance report for the F.Y 2024-25	12,000.00
2.	04.09.2025	NCLT fee for filing 6th progress report*	1,000.00
3.	04.09.2025	Printing and stationary charges for filing fifth Progress Report for the period from 01.05.2025 to 31.07.2025 along with stamping and notary charges	550.00
4.	04.09.2025	Conveyance charges for visiting NCLT for submitting Demand Draft drawn in favour of "Pay and Account Officers Ministry of Corporate Affairs, New Delhi for filing 6th progress Report	750.00
5.	18.09.2025	Conveyance charges for visiting NCLT for attending hearing in the IA 70/2024, 5601/2024 and 1337/2025 including food and beverages	1,000.00
6.	19.09.2025	Drafting of application for objecting the IA-761/2025, filed for withdrawal of CIRP of Mica Industries Limited including printing, stationery and NCLT fling cost	7,500.00
Total			23,800.00

*Payment made vide HDFC cheque no. 000040 dated 03.09.2025 from CIRP account.

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After detailed deliberations and discussion, the Chairman proposed the following resolution for consideration by the COC members present at the meeting and thereafter, the following Resolution was voted by show of hands with 82.85% voting rights by the COC members present at the meeting and and it was decided to give opportunity for voting (through email in order to save the CIRP cost) on the following Resolution to the COC members who were absent at the meeting in terms of Regulation 34 of IBBI (CIRP) Regulations, 2016:

MODIFIED RESOLUTION 01:

“**RESOLVED THAT** pursuant to the Regulation 34 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the details of expenses incurred by the RP amounting to INR 23,800/- (Indian Rupees Twenty-Three Thousand Eight Hundred only) as placed before the members of Committee be and is hereby approved:

S. No.	Date	Particulars	Amount
3.	13.08.2025	Printing and stationary cost for the period from 20th COC to 21th COC meeting	1,000.00
4.	23.08.2025	Professional fees of FCS Amod Kumar for preparation & signing of secretarial compliance report for the F.Y 2024-25	12,000.00
7.	04.09.2025	NCLT fee for filing 6th progress report*	1,000.00
8.	04.09.2025	Printing and stationary charges for filing fifth Progress Report for the period from 01.05.2025 to 31.07.2025 along with stamping and notary charges	550.00
9.	04.09.2025	Conveyance charges for visiting NCLT for submitting Demand Draft drawn in favour of “Pay and Account Officers Ministry of Corporate Affairs, New Delhi for filing 6th progress Report	750.00
10.	18.09.2025	Conveyance charges for visiting NCLT for attending hearing in the IA 70/2024, 5601/2024 and 1337/2025 including food and beverages	1,000.00
11.	19.09.2025	Drafting of application for objecting the IA-761/2025, filed for withdrawal of CIRP of Mica Industries Limited including printing, stationery and NCLT fling cost	7,500.00
Total			23,800.00

*Payment made vide HDFC cheque no. 000040 dated 03.09.2025 from CIRP account.

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RESOLVED FURTHER THAT Resolution Professional be and is hereby authorized to do all such acts, deeds and things as may be required or considered necessary or incidental thereto.

VOTE OF THANKS

There being no other business, the meeting was concluded with vote of thanks at 04:20 PM

Nazim

Mohd Nazim Khan, Resolution Professional
Jatalia Global Ventures Limited

AFA Valid up to 31.12.2025

IBBI Reg No: IBBI/IPA-002/IP-N00076/2017-18/10207

Address: MNK House, Basement 9A/9-10

East Patel Nagar, New Delhi-110008

Email: nazim@mnkassociates.com;

cirp.jataliaventures@outlook.com

Date: 27.09.2025

Place: New Delhi

RECORD OF THE SUMMARY OF THE DECISIONS TAKEN VIA SHOW OF HANDS AND E-VOTING CARRIED OUT AS PER THE DECISION TAKEN IN THE 21ST MEETING OF THE COMMITTEE OF CREDITORS OF JATALIA GLOBAL VENTURES LIMITED (“UNDER CIRP”) HELD ON THURSDAY, SEPTEMBER 25, 2025 AT MNK HOUSE, 9A/9-10 BASEMENT, EAST PATEL NAGAR, NEW DELHI-110008

E-Voting Start: Saturday, September 27, 2025 at 04:30 PM

E-Voting End: Monday, September 29, 2025 at 04:30 PM

Result Declaration Date: Monday, September 29, 2025 (Post 4:30 PM)

ITEM NO. 8 TO RATIFY AND APPROVE THE EXPENSES INCURRED BY THE RP AS PER REGULATION 34 OF IBBI (CIRP) REGULATIONS, 2016

MODIFIED RESOLUTION NO. 01:

“**RESOLVED THAT** pursuant to the Regulation 34 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 the details of expenses incurred by the RP amounting to INR 23,800/- (Indian Rupees Twenty-Three Thousand Eight Hundred only) as placed before the members of Committee be and is hereby approved.

S. No.	Date	Particulars	Amount
1.	13.08.2025	Printing and stationary cost for the period from 20th COC to 21th COC meeting	1,000.00
2.	23.08.2025	Professional fees of FCS Amod Kumar for preparation & signing of secretarial compliance report for the F.Y 2024-25	12,000.00
2.	04.09.2025	NCLT fee for filing 6th progress report*	1,000.00
3.	04.09.2025	Printing and stationary charges for filing fifth Progress Report for the period from 01.05.2025 to 31.07.2025 along with stamping and notary charges	550.00
4.	04.09.2025	Conveyance charges for visiting NCLT for submitting Demand Draft drawn in favour of “Pay and Account Officers Ministry of Corporate Affairs, New Delhi for filing 6th progress Report	750.00
5.	18.09.2025	Conveyance charges for visiting NCLT for attending hearing in the IA 70/2024, 5601/2024 and 1337/2025 including food and beverages	1,000.00

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6.	19.09.2025	Drafting of application for objecting the IA-761/2025, filed for withdrawal of CIRP of Mica Industries Limited including printing, stationery and NCLT filing cost	7,500.00
Total			23,800.00

*Payment made vide HDFC cheque no. 000040 dated 03.09.2025 from CIRP account.

RESOLVED FURTHER THAT Resolution Professional be and is hereby authorized to do all such acts, deeds and things as may be required or considered necessary or incidental thereto.”

Voting Results:

S No.	COC Member Name	Mode of Voting	Voting share %	Votes in Favor %	Votes for against %	Abstained from Voting %
1.	M/s Aar Kay Industries (Prop. Indian Securities Pvt. Ltd)	Show of hands	82.85	82.85	---	---
2.	M/s Capital Trade Link Limited	---	10.55	---	---	10.55
3.	M/s Dhruv Marketing Pvt Ltd	---	0.66	---	---	0.66
4.	Mr. Sudhir Kumar	---	1.10	---	---	1.10
5.	Mr. Satish Kumar Gupta	---	1.76	---	---	1.76
6.	Mr. Manjeet Gogna	---	0.44	---	---	0.44
7.	Mrs. Anita Gupta	---	0.44	---	---	0.44
8.	Mr. Mukesh Kumar Gupta	---	0.66	---	---	0.66
9.	Ms. Alka Garg	---	0.66	---	---	0.66
10.	Ms. Vanshika Rohilla	---	0.88	---	---	0.88
Total			100	82.85	---	17.15

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Voting Results of 21st COC Meeting of Jatalia Global Ventures Limited (Under CIRP)

Out of total ten (10) COC members having voting rights, one (1) COC member with voting rights of 82.85% casted votes in favor of the resolution and nine (9) COC members with voting rights of 17.15% abstained from voting.

Hence, this agenda item is declared as **APPROVED** in terms Section 21(8) of the Insolvency and Bankruptcy Code, 2016

Nazim

Mohd Nazim Khan

Resolution Professional

Jatalia Global Ventures Limited (Under CIRP)

IBBI Reg. No.: IBBI/IPA-002/IP-N00076/2017-18/10207

AFA Valid up to 31.12.2025

Address: MNK House, 9A/9-10, Basement

East Patel Nagar New Delhi-110008

M No.: +91- 9818156340

E-Mail ID: nazim@mnkassociates.com;

cirp.jataliaventures@outlook.com

Date: 29.09.2025

Place: New Delhi

IN THE NATIONAL COMPANY LAW TRIBUNAL, NEW DELHI
SPECIAL BENCH (COURT – II)

Item No. 306
IB-293/ND/2022
New IA-4634/ND/2025

IN THE MATTER OF:

Romy Bansal

... Applicant/Petitioner

Versus

Mica Industries Limited

... Respondent

Under Section: 7 of IBC, 2016

Order delivered on 24.09.2025

CORAM:

SHRI ASHOK KUMAR BHARDWAJ
HON'BLE MEMBER (J)

SHRI RAVINDRA CHATURVEDI
HON'BLE MEMBER (T)

PRESENT:

For the Applicant : Adv. Hritik
For the Suspended Director/ Respondent : Adv. Anjali Shekhawat,
info.prakashlegaladviser@gmail.com

Hearing Through: VC and Physical (Hybrid) Mode

ORDER

As prayed by the Ld. Counsel for the applicant, list the matter for tomorrow i.e. **25.09.2025.**

Applicant is directed to make a copy of this application available to Ld. Counsel for the Suspended Director by today itself.

-Sd/-
(RAVINDRA CHATURVEDI)
MEMBER (T)

-Sd/-
(ASHOK KUMAR BHARDWAJ)
MEMBER (J)



IN THE NATIONAL COMPANY LAW TRIBUNAL: NEW DELHI
SPECIAL BENCH (COURT - II)

Item No. 208

IB-293/ND/2022

IA-538/ND/2025, IA-761/ND/2025, Ivn.-Pett-42/ND/2025,
IA-4088/ND/2025, IA-4634/ND/2025

IN THE MATTER OF:

Romy Bansal

... Applicant/Petitioner

Versus

Mica Industries Limited

... Respondent

Under Section: 7 of IBC, 2016

Order delivered on 25.09.2025

CORAM:

SH. ASHOK KUMAR BHARDWAJ
HON'BLE MEMBER (J)

SH. RAVINDRA CHATURVEDI
HON'BLE MEMBER (T)

PRESENT:

For the Applicant

: Adv. Chitranshul Sinha, Adv. Ayushi Bansal,
Adv. Shivam Shorewala, Adv. Rakshita Bhargava
In IA-4088/2025, Adv. Hritik in IA-4634/2025
Mr. Vishawjeet Singh Rathore, Adv. in
I.A. No. 538/2025

For the RP

: Mr. Karan Gandhi, Mr. Sikhar Tiwari,
Ms. Vidhika Kapoor, Ms. Vidhika Kapoor,
Ms. Riya Jain Advs

For the Intervener

: Mr. Namit Saxena and Ms. Isha Nagpal, Advocates

For the Susp. Director

: Ms. Muskaan Chawla, Adv.

For the Management

: Adv. Sanchit Garga

Hearing Through: VC and Physical (Hybrid) Mode

ORDER

It is already quarter to six. This Bench could assemble only in the afternoon as the Courtroom is available only for half day. Due to paucity of time, the hearing is deferred to **13.11.2025**.

Sd/-

(RAVINDRA CHATURVEDI)
MEMBER (T)

Sd/-

(ASHOK KUMAR BHARDWAJ)
MEMBER (J)

Annexure-3

34

5CC NI ACT1729/2022JATALIA GLOBAL VENTURES LIMITEDVs. GOKIL EXIM PVT LTD AND
ORS/0 (Subhash Place)

23.09.2025

Ld. PO is on leave today.

Present: None for the complainant.

Sh. Saurabh Sharma Counsel for Proposed Accused.

Put up for purpose already fixed on **17.02.2026**.

(Shraddha Tripathi)
(Link MM(NI) Digital Court02)
NorthWest, Rohini
New Delhi/23.09.2025

shraddha
tripathi

Digitally
signed by
shraddha
tripathi
Date:
2025.09.23
13:57:46
+0530

Annexure-4**Jatalia Global Ventures Limited**

CIN:L74110DL1987PLC350280

Regd. Office: 500, 5th Floor, ITL Twin Tower, Netaji Subhash Place, Pitampura, Delhi - 110034

Email Id info@jatalia.in, Website: www.jatalia.in

(Rs. in Lacs except per share data)

Statement of Un-Audited Financial Results for the Quarter Ended 30th September 2025

S.No.	Particulars	Quarter Ended				Half Year Ended		Year Ended
		30.09.2025 Un-audited	30.06.2025 Un-audited	30.09.2024 Un-audited	Un-	30.09.2025 Un-audited	30.09.2024 Un-audited	31.03.2025 Audited
1	Income from operations							
	(a) Net sales/income from operations(net of excise duty)	-	-	-	-	-	-	-
	(b) Other operating Income	2.30	1.33	-	-	3.63	-	9.80
	Total Income from operations (net)	2.30	1.33	-	-	3.63	-	9.80
2	Expenses							
	(a) Cost of Materials Consumed							
	(b) Purchases of Stock-in-Trade	-	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, Stock-in-Trade and work-in-progress	-	-	-	-	-	-	-
	(d) Employees benefit expenses	-	-	-	-	-	-	-
	(e) Depreciation and amortisation expense	-	-	-	-	-	-	-
	(f) Other Expenses	0.20	0.14	-	-	0.34	-	4.73
	(g) Legal and Professional Charges	0.94	4.42	0.21	-	5.36	0.21	0.70
	Total Expenses	1.14	4.56	0.21	-	5.70	0.21	5.43
3	Profit / (Loss) from operations before finance costs and exceptional items (1 -2)	1.16	(3.23)	(0.21)	-	(2.07)	(0.21)	4.37
4	Finance Cost	-	-	0.03	-	-	0.03	0.04
5	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (3-4)	1.16	(3.23)	(0.24)	-	(2.07)	(0.24)	4.33
6	Exceptional items	-	-	-	-	-	-	-
7	Profit / (Loss) from ordinary activities before tax (5-6)	1.16	(3.23)	(0.24)	-	(2.07)	(0.24)	4.33
8	Tax expense:							
	(1) Current Tax	-	-	-	-	-	-	-
	(2) Deferred Tax	-	-	-	-	-	-	-
9	Net Profit / (Loss) from ordinary activities after tax (7-8)	1.16	(3.23)	(0.24)	-	(2.07)	(0.24)	4.33
10	Extraordinary items							
11	Net Profit / (Loss) for the period (9-10)	1.16	(3.23)	(0.24)	-	(2.07)	(0.24)	4.33
12	Share of profit/(loss) of associates	-	-	-	-	-	-	-
13	Minority Interest	-	-	-	-	-	-	-
14	Profit/Loss after taxes, minority interest, and share of profit/(loss) of associates	1.16	(3.23)	(0.24)	-	(2.07)	(0.24)	4.33
15	Paid up equity share capital (Face Value Rs.10/- per share)	1,497.56	1,497.56	1,497.56	1,497.56	1,497.56	1,497.56	1,497.57
16	Reserve (Excluding Revaluation Reserves)	(1,715.00)	(1,716.16)	(1,698.17)	(1,715.00)	(1,698.17)	(1,712.93)	
17	Earnings Per Share (EPS) (before extraordinary items)							
	(1) Basic	0.01	(0.02)	(0.00)	(0.01)	(0.00)	(0.00)	0.03
	(2) Diluted	0.01	(0.02)	(0.00)	(0.01)	(0.00)	(0.00)	0.03
18	Earnings Per Share (EPS) (after extraordinary items)							
	(1) Basic	0.01	(0.02)	(0.00)	(0.01)	(0.00)	(0.00)	0.03
	(2) Diluted	0.01	(0.02)	(0.00)	(0.01)	(0.00)	(0.00)	0.03

Notes:

- The above financial results of Jatalia Global Ventures Limited ('the Company' or 'JGVL') were reviewed by the Committee of Creditors
- The financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards ("IND AS") notified under the Companies (Indian Accounting Standards) Rule, 2015, as amended from time to time, specified under section 133 of the Companies Act, 2013
- The necessary certificate / report in respect of the above results in terms of requirement of Regulation 33 of the SEBI (Listing Obligations and Other Disclosure Requirements) Regulations, 2015, has been placed before the Board of Directors.
- Previous period amounts have been regrouped/ reclassified in compliance with IND-AS to make them comparable with those of current period/ year.
- The above results are also available on the Company's website
- The Company operates in single segment and hence separate segment reporting is not applicable as per Ind AS 108.
- The figures for the current quarter and the quarter ended September 30, 2024 are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2024 and the published year to date figures upto first quarter of the relevant financial year.

For Jatalia Global Ventures Limited**Mohd Nazim Khan****Resolution Professional**

IBBI Reg. No.: IBBI/PA-002/IPN00076/2017-18/10207

AFA Valid upto 31.12.2025**Address: MNK House, 9A/9-10 East Patel****Nagar, New Delhi-110008**

Place: Delhi

Date:



INVOICE

Annexure-5

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Amod Kumar Solanki

COMPANY SECRETARY

Office : Shop No. 18, Block S-25, IInd Floor,
Near Dr. Soap Building, Sanjay Place, Agra - 282 002

Tel. : 0562-6549292, Cell. : +91-9761769292

E-mail : amodsolanki@gmail.com, Website : amodsolanki.com

To,
Jatuli's Global Ventures Ltd. [Under CIRP]
800, 5th Floor, LTL Twin Tower, Netaji Subhash
Place, Pitampura, North Delhi, - 110034
[Mohd Nazim Khan, Resolution Professional]
Jatuli's Global Ventures Ltd., Under CIRP

Bill No. : 086

Date : 25.10.2025

PARTICULARS	Amount in Rs.
Our Professional Fees for Signing of: Reconciliation of share Capital Audit Report [Under Regulation 76, of SEBI DP Regulations, 2018]	2500/-
Rs. Two thousand Five Hundred.	2500/-

E.&O.E.

For: Amod Kumar Solanki

Amod Kumar,

AMOD KUMAR
Digitally signed by
AMOD KUMAR
Date: 2025.10.25
17:32:45 +05'30'

Signature