



# COCHIN MINERALS AND RUTILE LIMITED (100% E.O.U.)

★★★ THREE STAR EXPORT HOUSE

Regd. Office: P.B.No.73, VIII/224, Market Road, Alwaye-683 101, Kerala, India

Office : 0484 - 2626789 (6 Lines)

E-mail : cmrlexim@cmrlindia.com,

Factory : 0484 - 2532186, 2532207

info@cmrlindia.com

Web : www.cmrlindia.com

CIN : L24299KL1989PLC005452

02020B/CMRL/2025/113

November 8, 2025



INDIA'S MOST TRUSTED COMPANY



2006 - FIRST PRIZE  
2007 - FIRST PRIZE



2009  
EXCELLENCE AWARD  
INDUSTRIES AND TRADE



STATE POLLUTION CONTROL AWARD 2010  
BEST PERFORMANCE - LARGEST  
C. & S. COCHIN MINERALS & RUTILE LTD  
COCHIN INDIA



2000 - 2001  
2001 - 2002  
2003 - 2004  
COCHIN SPECIAL EXPORT AWARD  
EXPORT EXCELLENCE AWARD



2009 - FIRST PRIZE  
EXPORT EXCELLENCE AWARD

B S E Limited,  
Regd. Office: Floor 25,  
P J Towers, Dalal Street,  
Mumbai - 400 001  
Ph: 022-2272 1233/1234

STOCK CODE - COCHRDM 513353  
DEMATISIN - INE105D01013

Dear Sir/Madam,

Sub : Outcome of Board Meeting - 08-11-2025

1. The Board approved the Unaudited Financial Results of the Company for the quarter and half year ended 30.09.2025 together with Limited Review Report. The Unaudited Financial Results and Limited Review Report thereon as submitted by the Auditors of the Company are enclosed.
2. The Board has authorized the following personnel to determine the materiality of an event or information and for the purpose of making disclosures to the stock exchange. Accordingly, the contact details of the authorized personnel for Determination of Materiality of Events/Information are mentioned below:

- |             |   |  |
|-------------|---|--|
| 1. Name     | : | Sreedeepta S                           |
| Designation | : | Company Secretary & Compliance Officer |
| Phone       | : | 9846421117                             |
| Email       | : | cs@cmrlindia.com                       |
| 2. Name     | : | Joby Mathew                            |
| Designation | : | Chief Financial Officer                |
| Phone       | : | 9072616060                             |
| Email       | : | cfo@cmrlindia.com                      |

Kindly take the same on record.

The aforesaid meeting commenced at 12.00 Noon and concluded at 3.00 P.M.

Thanking you,

Yours faithfully,

For COCHIN MINERALS AND RUTILE LIMITED,

*Sreedeepta S*

Sreedeepta S  
Company Secretary & Compliance Officer



Encl: as above



NATIONAL EXPORT AWARD  
FOR OUTSTANDING PERFORMANCE  
1996-97



NSDC  
NATIONAL SERVICE  
DEVELOPMENT CENTER



CERTIFIED  
FERRIC & FERROUS CHLORIDE



MEMBER



From Nature With Nature Towards Nature

AN ISO 9001:2015 AND ISO 45001:2018 COMPANY GSTIN: 32AABCC1950D1ZD A MODEL ECO-FRIENDLY COMPANY

51691



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INDIA'S MOST TRUSTED COMPANY



2006 - FIRST PRIZE  
2007 - FIRST PRIZE



2009 - FIRST PRIZE



2000 - 2001  
2001 - 2002  
2003 - 2004



2009 - FIRST PRIZE



## STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2025

(Rs. In lakhs)

| PARTICULARS  | Quarter ended  |                |                | Half Year ended |                 | Year ended      |
|--|----------------|----------------|----------------|-----------------|-----------------|-----------------|
|  | 30.09.2025     | 30.06.2025     | 30.09.2024     | 30.09.2025      | 30.09.2024      | 31.03.2025      |
|  | Unaudited      | Unaudited      | Unaudited      | Unaudited       | Unaudited       | Audited         |
| <b>Income</b>  |                |                |                |                 |                 |                 |
| I Revenue from Operations  | 6524.57        | 7478.12        | 8891.93        | 14002.69        | 17674.31        | 31601.72        |
| II Other Income  | 239.58         | 278.78         | 243.78         | 518.36          | 356.05          | 1139.30         |
| <b>III Total Income( I + II)</b>   | <b>6764.15</b> | <b>7756.90</b> | <b>9135.71</b> | <b>14521.05</b> | <b>18030.36</b> | <b>32741.02</b> |
| <b>IV Expenses</b>   |                |                |                |                 |                 |                 |
| a)Cost of materials consumed   | 4393.07        | 2680.13        | 4014.65        | 7073.20         | 7763.88         | 16141.95        |
| b)Purchase of stock-in-trade   | 0.00           | 0.00           | 0.00           | 0.00            | 0.00            | 0.00            |
| c)Changes in inventories of finished goods,Stock-in-trade and work-in-progress       | (1359.68)      | 1336.33        | (109.15)       | (23.35)         | 731.43          | (938.68)        |
| d)Employee benefits expense  | 889.21         | 815.37         | 668.09         | 1704.58         | 1352.81         | 2815.18         |
| e)Finance costs  | 8.53           | 7.14           | 2.89           | 15.67           | 13.03           | 20.29           |
| f) Depreciation and amortisation expense   | 33.34          | 29.45          | 27.20          | 62.79           | 50.75           | 113.49          |
| g) CSR Expense   | 13.33          | 0.50           | 13.00          | 13.83           | 54.00           | 81.62           |
| h)Other expenses   | 2404.27        | 2380.56        | 3332.24        | 4784.83         | 5977.40         | 10733.20        |
| <b>Total expenses(IV)</b>  | <b>6382.07</b> | <b>7249.48</b> | <b>7948.92</b> | <b>13631.55</b> | <b>15943.30</b> | <b>28967.05</b> |
| <b>V Profit before Exceptional Items and Tax (III-IV)</b>                            | <b>382.08</b>  | <b>507.42</b>  | <b>1186.79</b> | <b>889.50</b>   | <b>2087.06</b>  | <b>3773.97</b>  |
| VI Exceptional Items   | -              | -              | -              | -               | -               | -               |
| <b>VII Profit before Tax(V-VI)</b>   | <b>382.08</b>  | <b>507.42</b>  | <b>1186.79</b> | <b>889.50</b>   | <b>2087.06</b>  | <b>3773.97</b>  |
| VIII Tax expense:  |                |                |                |                 |                 |                 |
| (1)Current Tax   | 87.91          | 179.01         | 478.29         | 266.92          | 746.54          | 1386.16         |
| (2)Deferred Tax  | (0.71)         | 1.75           | 2.24           | 1.04            | 39.28           | 31.90           |
| <b>IX Profit/(Loss) for the period from Continuing Operations ( VII - VIII)</b>      | <b>294.88</b>  | <b>326.66</b>  | <b>706.26</b>  | <b>621.54</b>   | <b>1301.24</b>  | <b>2355.91</b>  |
| X Other Comprehensive Income( OCI)   |                |                |                |                 |                 |                 |
| A(i) Items that will not be reclassified to profit or loss                           | 2.93           | 6.07           | (8.27)         | 9.00            | (4.92)          | (10.70)         |
| (ii) Income tax relating to items that will not be reclassified to profit or loss    | (0.50)         | (2.12)         | 2.70           | (2.62)          | 1.72            | 18.40           |
| (iii) Remeasurement of defined benefit plan-Gain/(Loss)                              | 0.00           | 0.00           | 0.00           | 0.00            | 0.00            | (41.97)         |
| <b>Total Other Comprehensive income</b>  | <b>2.43</b>    | <b>3.95</b>    | <b>(5.57)</b>  | <b>6.38</b>     | <b>(3.20)</b>   | <b>(34.27)</b>  |
| B(i) Items that will be reclassified to profit or loss                               | 0.00           | 0.00           | 0.00           | 0.00            | 0.00            | 0.00            |
| (ii) Income tax relating to items that will be reclassified to profit or loss        | 0.00           | 0.00           | 0.00           | 0.00            | 0.00            | 0.00            |
| <b>XI Total Comprehensive Income for the Period/Year</b>                             | <b>297.31</b>  | <b>330.61</b>  | <b>700.69</b>  | <b>627.92</b>   | <b>1298.04</b>  | <b>2321.64</b>  |
| XII Paid up Equity Share Capital ( Face Value of Rs.10/- each)                       | 783.00         | 783.00         | 783.00         | 783.00          | 783.00          | 783.00          |
| XIII Other Equity excluding Revaluation Reserve                                      |                |                |                |                 |                 | 15756.54        |
| XIV Earnings Per Share for Continuing Operations (of Rs.10/- each) (not annualised): |                |                |                |                 |                 |                 |
| Basic (Rs. Per Share)  | 3.77           | 4.17           | 9.02           | 7.94            | 16.62           | 30.09           |
| Diluted (Rs. Per Share)  | 3.77           | 4.17           | 9.02           | 7.94            | 16.62           | 30.09           |

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AN ISO 9001:2015 AND ISO 45001:2018 COMPANY GSTIN: 32AABCC1950D1ZD A MODEL ECO-FRIENDLY COMPANY

**COCHIN MINERALS AND RUTILE LIMITED(100% E.O.U.)**

**STATEMENT OF UNAUDITED STANDALONE BALANCE SHEET AS AT 30.09.2025**

| PARTICULARS                           | NOTE No. | Rs. In lakhs        |                     |
|---------------------------------------|----------|---------------------|---------------------|
|                                       |          | As at<br>30.09.2025 | As at<br>31.03.2025 |
|                                       |          | Unaudited           | Audited             |
| <b>ASSETS</b>                         |          |                     |                     |
| <b>Non-current assets</b>             |          |                     |                     |
| (a) Property, Plant & Equipment       | 4        | 1861.22             | 1802.68             |
| (b) Capital Work in Progress          | 5        | 731.74              | 611.58              |
| (c) Intangible Assets                 |          |                     |                     |
| (d) Financial Assets:                 |          |                     |                     |
| (i) Non current investment            | 6        | 1457.32             | 1448.32             |
| (ii) Other financial assets           |          |                     |                     |
| (e) Deferred tax Assets (net)         | 7        | 51.35               | 55.02               |
| (f) Other Assets                      | 8        | 496.63              | 495.43              |
| <b>Total Non- Current Assets</b>      |          | <b>4598.26</b>      | <b>4413.03</b>      |
| <b>Current Assets</b>                 |          |                     |                     |
| (a) Inventories                       | 9        | 10643.47            | 16647.04            |
| (b) Financial Assets:                 |          |                     |                     |
| (i) TradeReceivables                  | 10       | 1679.74             | 1661.22             |
| (ii) Cash and Cash Equivalents        | 11       | 3.85                | 5.03                |
| (iii) Other Balances with Banks       | 12       | 1666.92             | 2760.11             |
| (iv) Other Financial Assets           |          |                     |                     |
| (c) Current Tax Assets (net)          | 13       | 246.53              | 100.00              |
| (d) Other Current Assets              | 8        | 972.44              | 960.6               |
| <b>Total Current Assets</b>           |          | <b>15212.95</b>     | <b>22134.00</b>     |
| <b>TOTAL ASSETS</b>                   |          | <b>19811.21</b>     | <b>26547.03</b>     |
| <b>EQUITY AND LIABILITIES</b>         |          |                     |                     |
| <b>Equity</b>                         |          |                     |                     |
| a) Share Capital                      | 14       | 783.00              | 783.00              |
| b) Other Equity                       | 15       | 15758.06            | 15756.54            |
| <b>Total Equity</b>                   |          | <b>16541.06</b>     | <b>16539.54</b>     |
| <b>LIABILITIES</b>                    |          |                     |                     |
| <b>Non Current Liabilities</b>        |          |                     |                     |
| (a) Financial Liabilities             |          |                     |                     |
| (i) Long term Borrowings              | 16       | -                   | -                   |
| (ii) Other Financial Liabilities      |          |                     |                     |
| (b) Provisions                        | 18       | 500.27              | 601.18              |
| (c) Deferred tax liabilities (net)    |          |                     |                     |
| (d) Other Liabilities                 |          |                     |                     |
| <b>Total Non- Current Liabilities</b> |          | <b>500.27</b>       | <b>601.18</b>       |
| <b>Current Liabilities</b>            |          |                     |                     |
| (a) Financial Liabilities             |          |                     |                     |
| (i) Short Term Borrowings             | 16       | 244.84              | 1078.07             |
| (ii) Trade Payables                   |          | 1019.25             | 7489.99             |
| (iii) Other Financial Liabilities     | 17       | 49.82               | 38.36               |
| (b) Other Current Liabilities         | 19       | 880.10              | 443.27              |
| (c) Provisions                        | 18       | 426.09              | 206.84              |
| (d) Current Tax Liabilities (net)     | 20       | 149.78              | 149.78              |
| <b>Total Current Liabilities</b>      |          | <b>2769.88</b>      | <b>9406.31</b>      |
| <b>TOTAL EQUITY AND LIABILITIES</b>   |          | <b>19811.21</b>     | <b>26547.03</b>     |





**COCHIN MINERALS AND RUTILE LIMITED(100% E.O.U.)**

**STATEMENT OF UNAUDITED STANDALONE CASH FLOW FOR THE  
HALF YEAR ENDED SEPTEMBER 30, 2025**

|           |  | Rs. in lakhs  |   |
|-----------|--|---|---|
|           |  | For the six<br>months<br>ended<br>September<br>30, 2025 | For the six<br>months<br>ended<br>September<br>30, 2024 |
|           |  | Unaudited   | Unaudited   |
| <b>A.</b> | <b>Cash Flow from Operating activities</b>                 |   |   |
|           | Profit Before Tax  | 889.50  | 2087.06   |
|           | <b>Adjustment For:</b>                                     |   |   |
|           | Depreciation and amortisation                              | 62.79   | 50.75   |
|           | Interest & Dividend Income                                 | (89.43)   | (105.49)  |
|           | Finance costs  | 15.67   | 13.03   |
|           | Profit on sale of vehicle                                  | (0.12)  | 0.00  |
|           | <b>Change in operating assets &amp; liabilities:</b>       |   |   |
|           | (Increase)/Decrease in Other financial assets, non-current | (1.20)  | (2.05)  |
|           | (Increase)/Decrease in Inventories                         | 6003.57   | 4169.99   |
|           | (Increase)/Decrease in Trade Receivables, current          | (18.52)   | 162.09  |
|           | (Increase)/Decrease in other Current Tax Assets            | (13.45)   | 0.00  |
|           | (Increase)/Decrease in financial Assets, current           | (11.84)   | 1430.64   |
|           | Increase/(Decrease) in Trade Payables                      | (6470.74)   | (6408.64)   |
|           | Increase/(Decrease) in other Current Tax liabilities       | 0.00  | (112.34)  |
|           | Increase/(Decrease) in Provisions, current                 | 219.25  | (28.38)   |
|           | Increase/(Decrease) in Provisions, non-current             | (100.91)  | (5.53)  |
|           | Increase/(Decrease) in Other financial liabilities-current | 11.46   | 0.00  |
|           | Increase/(Decrease) in Other Current Liabilities           | 436.83  | 1244.27   |
|           | Other bank balances  | 1093.19   | (834.20)  |
|           | Income Tax Advance   | (400.00)  | (500.00)  |
|           | Adjustments for fair value losses (gains)                  | 0.00  | 0.00  |
|           | <b>Net cash flow from operating activities</b>             | <b>1626.05</b>  | <b>1161.20</b>  |
| <b>B</b>  | <b>Cash Flow From Investing Activities</b>                 |   |   |
|           | Dividend Received  | 0.00  | 0.00  |
|           | Interest Received  | 89.43   | 105.49  |
|           | Investment in PPE  | (241.77)  | (55.95)   |
|           | Sale of PPE  | 0.40  | 0.00  |
|           | <b>Net cash flow from Investing Activities</b>             | <b>(151.94)</b>   | <b>49.54</b>  |
| <b>C</b>  | <b>Cash flows from financing activities</b>                |   |   |
|           | Proceeds from Borrowings                                   |   | 0.00  |
|           | Repayment of Borrowing                                     | (833.22)  | (544.62)  |
|           | Interest paid  | (15.67)   | (13.03)   |
|           | Dividend and dividend tax paid                             | (626.40)  | (626.40)  |
|           | <b>Net cash flow from financing activities</b>             | <b>(1475.29)</b>  | <b>(1184.05)</b>  |
|           | <b>Net Increase in cash and cash equivalents (A+B+C)</b>   | <b>(1.18)</b>   | <b>26.69</b>  |
|           | Cash and cash equivalents at the beginning of the period   | 5.03  | 2.89  |
|           | <b>Cash and cash equivalents at the end of the period</b>  | <b>3.85</b>   | <b>29.58</b>  |



**COCHIN MINERALS AND RUTILE LIMITED(100% E.O.U.)**

**Notes :**

- 1 Segmental Reporting is not applicable as the company has only one segment.
- 2 The above results duly approved by the Audit Committee were taken on record at the meeting of the Board of Directors held on 08.11.2025.
- 3 The Company has adopted Indian Accounting Standards (IND AS) notified by the Ministry of Corporate Affairs from 1<sup>st</sup> April, 2017 with a transition date of 1<sup>st</sup> April, 2016 and accordingly these financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rule, 2015 (IND-As) prescribed under Section 133 of the Companies Act, 2013.
- 4 Previous period figures are regrouped wherever necessary to conform to the present format.

On behalf of the Board,

For COCHIN MINERALS AND RUTILE LIMITED,

Place: Aluva  
Date : 08.11.2025

  
Saran S Kartha  
Managing Director





## LIMITED REVIEW REPORT

Independent Auditor's Review report on review of interim financial results to the board of directors of COCHIN MINERALS AND RUTILE LIMITED.

1. We have reviewed the accompanying Statement of Unaudited Financial Results of COCHIN MINERALS AND RUTILE LIMITED (the "Company"), for the Second quarter ended 30<sup>th</sup> September, 2025 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Aluva

Date: 08-11-2025



For SAGHESH KUMAR & ASSOCIATES  
Chartered Accountants  
FRN : 027330S

K.A. SAGHESH KUMAR, B.Com., FCA, DISA  
Proprietor (M.No. 211340)