



Olatech Solutions Ltd.

**Date: December 08, 2025**

**To,  
The Manager,  
BSE SME Platform  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400001.**

BSE Scrip Code: 543578

Sub: Outcome of Board Meeting of Company.

Dear Sir/ Madam,

With reference to above subject and in compliance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the outcome of the Meeting of the Board of Director held on today i.e., Monday, December 08, 2025, inter alia considered and approved the following:

1. The Board of Directors of the Company has decided to increase the Authorized Share Capital from Rs. 6,00,00,000 (Rupees Six Crores Only) divided into 60,00,000 (Sixty Lacs) Equity Shares of Rs. 10/- (Rupees Ten Only) each to Rs. 7,00,00,000/- (Rupees Seven Crores) divided into 70,00,000 (Seventy Lacs) Equity Shares of having face value of Rs.10/- (Rupees Ten Only) by creating additional 10,00,000 (Ten Lacs) Equity Shares of Rs. 10/- each ranking *pari passu* with the existing equity Shares of the Company.
2. Issuance and allotment of upto 7,76,093 Equity shares in one or more tranches on preferential basis ("Preferential Offer") to non-promoter public category as mentioned below ("Proposed Allottee") for other than cash consideration.

The Detailed disclosure as required under Regulation 30(6) read with Schedule III, Part A, Para A of the SEBI Listing Regulations read with SEBI Circular No. No. SEBI/HO/CFD/PoD2/CIR/P/0155 November 11, 2024 is enclosed herewith. (Annexure B)

3. Approved the draft notice of Extra-Ordinary General Meeting (EGM) of Company;
4. Fixation of the Extra-Ordinary General Meeting (EGM) of Company.
5. Appointed M/s. Nikunj Kanabar & Associates, Practicing Company Secretaries to act as "Scrutinizer" for conducting the voting process in accordance with the Act and in a fair and transparent manner.

**The Detailed disclosure as required under Regulation 30(6) read with Schedule III, Para A of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 November 11, 2024 is enclosed herewith. (Annexure A & B)**

**Address: Office No. 310, 3<sup>rd</sup> Floor, Rupa Solitaire, Millennium Business Park,  
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Phone: 022-27780129 CIN: L42909MH2014PLC251672**



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The Meeting has been started at 07.30 p.m. and concluded on 8.15 p.m.

This is for your information and record.

Thanking you,  
Yours Faithfully,  
**For Olatech Solutions Limited**

**Amit Kumar Singh**  
**Managing Director**  
**DIN: 06582830**

**Address: Office No. 310, 3<sup>rd</sup> Floor, Rupa Solitaire, Millennium Business Park,  
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Olatech Solutions Ltd.

**Annexure-A**

**Disclosure of Information pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 November 11, 2024.**

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**Brief Details of amendment to Memorandum of Association**

Amendment to the Authorized Share Capital (Clause V of the Memorandum of Association of the Company)

"V. The share Capital of the Company is Rs. 7,00,00,000/- (Rupees Seven Crores) divided into 70,00,000 (Seventy Lacs) Equity Shares of Rs. 10/- each."

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**Annexure-B**

**Disclosure of Information pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 November 11, 2024.**

Sl. No.	Particular(s)	Descriptions												
(a)	type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity shares												
(b)	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	<p>Preferential Issue is for consideration other than cash for the purpose of discharge of the purchase of stake in the entity mentioned below:</p> <ol style="list-style-type: none"> <li>1. M/s. Code Brew W.L.L.</li> <li>2. M/s. Code Brew Inc.</li> <li>3. M/s. Code Brew Labs FZCO</li> <li>4. M/s. Codebrew Innovations Private Limited</li> </ol>												
(c)	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Upto 7,76,093 Equity Shares of Face Value of Rs. 10/- each.												
(d)	in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):													
	i. names of the investors;	As per the Note: 1												
	ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<table> <tr> <th>S.no.</th><th>Particulars</th><th>Details</th></tr> <tr> <td>1</td><td>Outcome of the Subscription</td><td>Outcome of the subscription shall be intimated post allotment of proposed equity shares</td></tr> <tr> <td>2</td><td>Issue price/ / Allotted price (in case of convertibles)</td><td>Rs. 451/- per Equity Share including a premium of Rs. 441/- per equity share as determined in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended</td></tr> <tr> <td>3</td><td>Number of investors</td><td>2 (Two)</td></tr> </table>	S.no.	Particulars	Details	1	Outcome of the Subscription	Outcome of the subscription shall be intimated post allotment of proposed equity shares	2	Issue price/ / Allotted price (in case of convertibles)	Rs. 451/- per Equity Share including a premium of Rs. 441/- per equity share as determined in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended	3	Number of investors	2 (Two)
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	iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable												

(e)	<p>in case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s):</p> <ul style="list-style-type: none"> <li>i. whether bonus is out of free reserves created out of profits or share premium account;</li> <li>ii. bonus ratio;</li> <li>iii. details of share capital - pre and post bonus issue;</li> <li>iv. free reserves and/ or share premium required for implementing the bonus issue;</li> <li>v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available;</li> <li>vi. whether the aforesaid figures are audited;</li> <li>vii. estimated date by which such bonus shares would be credited/dispatched;</li> </ul>	Not Applicable
(f)	<p>in case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s):</p> <ul style="list-style-type: none"> <li>i. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed;</li> <li>ii. proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs;</li> <li>iii. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's;</li> <li>iv. issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate);</li> <li>v. change in terms of FCCBs, if any;</li> <li>vi. details of defaults, if any, by the listed entity in payment of coupon on FCCBs &amp; subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any);</li> </ul>	Not Applicable
(g)	<p>in case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):</p> <ul style="list-style-type: none"> <li>i. size of the issue;</li> <li>ii. whether proposed to be listed? If yes, name of the stock exchange(s);</li> <li>iii. tenure of the instrument - date of</li> </ul>	Not Applicable

	allotment and date of maturity; iv. coupon/interest offered, schedule of payment of coupon/interest and principal; v. charge/security, if any, created over the assets; vi. special right/interest/privileges attached to the instrument and changes thereof; vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal; viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	
(h)	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

**Note:1**

#### **DETAILS OF THE PROPOSED ALLOTTEES**

Sr. No.	Name of the Proposed Allottees	No. of Equity Shares to be swapped		No. of Equity Shares to Issue and Allot of Olatech Solutions Limited against swapping	Current Status / Category	Proposed Status / Category
		Name of Entity	No. of shares			
1	Aseem Satish Kumar	Code Brew W.L.L.	300	1,98,803	Non-Promoter	Non-Promoter
		Code Brew Inc	50,00,000	85,413		
		Code Brew Labs FZCO	1	1,06,412		
		Codebrew Innovations Private Limited	4,900	95,842		

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2	Pargatjot Singh	Code Brew Inc	50,00,000	85,413	Non-Promoter	Non-Promoter
		Code Brew Labs FZCO	1	1,06,412		
		Codebrew Innovations Private Limited	5,000	97,798		
	<b>Total</b>			<b>7,76,093</b>		

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