

SHYAMKAMAL INVESTMENTS LIMITED

CIN: L65990MH1982PLC028554

Regd. Office: Shop 25, Lower Ground Floor, Target - The Mall, Chandavarkar Road, Opp. BMC Ward off, Borivali (W), Mumbai, 400092

Corporate Office: 301, Shail's Mall, Nr. Girish Cold Drinks, Navarangpura, Ahmedabad - 380009
Email: shyamkamalinvt@gmail.com **Mobile:** +91 79907 33924

Date: 08th December, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001

Sub: Intimation regarding withdrawal of Open Offer by Acquirers

Ref: Security Id: SHYMINV / Code: 505515

Respected Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Acquirer-1 Morabia Enterprise Private Limited and Acquirer-2 Mr. Mahendra Harjivan Morabia, along with the Persons Acting in Concert (PACs) as mentioned in the letter received from the Merchant Banker, have withdrawn the Open Offer for acquisition of equity shares of Shyamkamal Investments Limited, which was originally announced on 25th February, 2025.

The withdrawal has been made in accordance with Regulation 23 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The Merchant Banker to the Acquirers, AFCO Capital India Private Limited, has issued a newspaper advertisement regarding the withdrawal and has also intimated the Stock Exchange on 08th December, 2025.

As a matter of adequate and timely disclosure, the Company is submitting this intimation to the Exchange.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For Shyamkamal Investments Limited

Jatinbhai Virendrabhai Shah
Managing Director
DIN: 03513997

AFCO Capital India Pvt. Ltd.

604-605, Cosmos Plaza, J. P. Road, Near D. N. Nagar Metro Station,
Andheri (West), Mumbai - 400 053

Tel. : 022 - 6907 6200 (20 Lines) • E-mail : capital@afcogroup.in • Website : www.afcogroup.in

CIN : U74110MH2012PTC234042



To,

December 08, 2025

Shyamkamal Investments Limited
Shop No. 25, LG Target The Mall,
Chandavarkar Road, Opp. BMC Ward off,
Borivali West, Mumbai, Maharashtra, 400092

Respected Sir/Madam,

Reg.: Submission of open offer withdrawal Advertisement

Sub.: Open Offer to acquire up to 1,30,94,380 (One Crore Thirty Lakhs Ninety Four Thousand Three Hundred Eighty only) fully paid-up equity shares of face value of ₹10 each, representing 26% (Twenty percent) of the fully diluted voting equity share capital of Shyamkamal Investments Limited ("Target Company") by Morabia Enterprise Private Limited ('Acquirer-1') and Mr. Mahendra Harajivan Morabia ('Acquirer-2') (hereinafter collectively referred to as 'Acquirers') along with Mrs. Morabia Induben Mahendra ('PAC-1'), Mr. Morabia Smit Mahendra ('PAC-2'), Mrs. Paragi Smit Morabia ('PAC-3'), Mr. Morabia Nirmal Mahendra ('PAC-4'), Mrs. Surbhi Nirmal Morabia ('PAC-5'), Ms. Keyuri Mahendrabhai Morabia ('PAC-6') And Mr. Keval Mahendrabhai Morabia ('PAC-7'), VR Leading Edge Consultancy LLP ('PAC-8') and Morabia Creations Limited (*previously known as Morabia Creations Private Limited*) ('PAC-9) (hereinafter collectively referred to as 'PACs')

Ref.: 1. Public announcement dated February 25, 2025
2. Detailed Public Statement dated March 05, 2025
3. Draft Letter of Offer dated March 12, 2025

With reference to the captioned Open Offer, we, AFCO Capital India Private Limited, the Manager to the Open Offer, hereby submit the Withdrawal Advertisement in relation to the said Open Offer.

In compliance with Regulation 23(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the Withdrawal Advertisement has been published today, i.e., December 08, 2025, in the following newspapers:

1. Financial Express (English) – all India edition
2. Jansatta (Hindi) – all India edition
3. Pratahkal (Marathi) – Mumbai edition

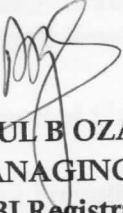
We are enclosing herewith the e-clippings / copies of the newspaper advertisements for your information and record.

We request you to kindly take the same on record.

Thanking you

Yours sincerely

For AFCO CAPITAL INDIA PRIVATE LIMITED


ATUL B OZA
MANAGING DIRECTOR
SEBI Registration No. INM000012555



Date: December 08, 2025

Place: Mumbai

Encl.: as above



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EDUCATION (IAS & PMT ACADEMIES)

FOR CAD ENQUIRIES PLEASE CONTACT : **ROHIT JOSHI** 9818505947, **ABHINAV GUPTA** 9910035901. FOR BOOKING CLASSIFIED ADS, PLEASE CONTACT 011-23702148, 0120-6651215, E-MAIL : delhi.classifieds@expressindia.com

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PUBLIC NOTICE

To be known to all that I, Roop Kishan Baijal, S/o Harmohan Das Baijal, R/o C-8/190, Lawrence Road, Keshav Puram, Delhi 110035, Mob: 9953006901, Email: roopwriters1995@gmail.com has applied for possession of aforesaid property. The original papers i.e. Possession Letter issued by DDA in respect of DDA Built-up LIG Flat No. 190 Ground Floor Block-C-8 Lawrence Road Delhi have been lost. An F.I.R. to this effect has been lodged to police station date 10/11/2025. Any persons claiming any right, having any objection or found in possession of original document may write/contact with above named person at above address within 15 days from the date of publication of this notice & can personally contact Deputy Director Lab Housing LIG D-Block Third Floor INA, DDA Vikas Sadan, New Delhi-110023.

"IMPORTANT"

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A Division of Axis Bank

CANARA BANK ARMB-I
KAROL BAGH, NEW DELHI-110005E-AUCTION
SALE NOTICE

Notice is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) that the below described movable/ immovable property mortgaged/hypothecated charged to the Secured Creditor, the constructive possession of which has been taken by the Authorised Officer of the **Canara Bank**, will be sold on "As is where is", "As is what is" and "Whatever is basis" on below mentioned dates through E-Auction under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, read with Rule 8(6) & 9 of the Security Interest (Enforcement) Rules, 2002. For detailed terms and conditions of the sale please refer the link "E-Auction" provided in provider (M/s PSB Alliance (Baanknet.com), (Contact No. 8291220220, Email: support.BAANKNET@psb alliance.com) or Canara Bank's website [www.baanknet.com](http://baanknet.com), EMD amount of 10% of the Reserve Price is to be deposited in E-Wallet of https://baanknet.com portal directly or by generating the Challan therein to deposit the EMD through RTGS/NEFT in the account details as mentioned in the said challan.

Name and Address Borrower/ Guarantor	Brief Description of Immovable Property	Total Liabilities (Rs.)
M/S Mahagajanan Cold Solutions Pvt Ltd , GATA NO. 669, VILLAGE BIJOLI TEH-BAH, DISTAGRA-283104	All that part and parcel of plot gata no 669,Village Bijoli ,Teh Bah, District Agra 283104 measuring 0.846 hectare having the boundaries herein under mentioned in the name of M/s MAHAGAJANAN COLD SOLUTIONS PRIVATE LTD	Rs.2,50,10,428.95 as on 30.11.2025
M/S Mahagajanan Cold Solutions Pvt Ltd , B-148, Indrapuri Loni Dist. Ghaziabad-201012	Rs. 3,88,00,000/-	
Mr Sudhakar Mishra C/O MADHAV PRASAD MISHRA D-6, H D COLONY, NAKA MADAR - AJMER RAJASTHAN-305001	Rs. 38,80,000/-	
Mr Chandra Prakash Sharma VILL AND POST JAIT PUR KALAN NADGAON ROAD BILIKOTHI BAH DISTAGRA-282001	Rs. 50,000/-	
Mr Narendra Sharma B-148, INDRAPURI LONI GHAZIABAD-201012	Date & Time of Auction	
Mr Raghav Kumar LOT NO. 69,1ST FLOOR, BLOCK A, RANGPURI, VASANT KUNJ - NEW DELHI-110070	EMD Date	
Mr Umesh Babu Yadav LOT NO. 69,1ST FLOOR, BLOCK A, RANGPURI, VASANT KUNJ - NEW DELHI-110070	Date of Visit	
Mr Jai Nand Sharma B-148, INDRAPURI LONI GHAZIABAD-201012	Contact Person Name	
Mrs Saroj Sharma B-148, INDRAPURI LONI GHAZIABAD-201012	24.12.2025 between 11:30 AM TO 12:30 PM (With unlimited extensions of 5 minutes duration each)	
Mr Shukun Sharma A16, S2 SURYA APARTMENTS RAMPURI SURYA NAGAR GHAZIABAD-201011 Shanti Devi LOT NO. 69, 1ST FLOOR, BLOCK A, RANGPURI, VASANT KUNJ - NEW DELHI-110070	23.12.2025	
	22.12.2025	
	For Canara Bank Authorised Officer	

Date : 06.12.2025

Place : Delhi

STATE BANK OF INDIA

SME BRANCH, RAJPUR ROAD, DEHRADUN, UTTARAKHAND

POSSESSION NOTICE [Under Rule 8(1) of Security Interest (enforcement) Rules, 2002]

Whereas The undersigned being the authorized officer of the State Bank of India, under the Securitization & Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 (No. 3 of 2002) and in exercise of powers under Sec 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued the demand notice was issued on the date mentioned against each account and stated here in after calling upon the borrower (hereinafter the borrower and guarantor are collectively referred to as the "the borrowers") to repay the amount within 60 days from the date of receipt of the said notice.

The borrowers having failed to repay the amount, notice is hereby given to the borrowers and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him/ her under Section 13(4) of the said Act read with rule 8 of the said rules on the date mentioned against each account,

The borrower/ guarantor in particular and the public in general are hereby cautioned not to deal with the property and any dealing with the property will be subject to the charge of the State Bank of India, for the amount and further interest at the contractual rate on the aforesaid amount together with incidental expenses, cost, charges, etc. thereon.

The borrower's attention is invited to the recently amended provisions of sub-section (8) of section 13 of the Act, Where under you tender the entire amount of outstanding dues together with all costs, charges and expenses incurred by the Bank only till the date of publication of the notice for sale of the secured asset(s) by public auction by inviting quotations, tender from public or by private treaty. Please also note that if the entire amount of outstanding dues together with the costs, charges and expenses incurred by the Bank is not tendered before publication of notice for sale of the secured assets by public auction, by inviting quotations tender from public or by private treaty you may not be entitled to redeem the secured asset(s).

Name of the Borrower	Description of the immovable property	Demand Notice Date	Amount Outstanding
M/s Doon Wheel Private Ltd	PROPERTY OWNED BY - Residential House (Villa) No. 195 total area measuring 201.08 sq. Meters, out of total covered area 272.96 sq.meters, situated in Khasra No. 1464, presently known as Green Heights Colony Siwya Jamiaulapur, Pargana Daurala, Tehsil Sardhana, District Meerut is the ownership of Shri Pankaj Rana S/o Shri Yashpal Singh R/o GP-8 Mawana Road, Ganga Nagar Meerut, vide Title Deed No: 2353 Book No. 1, Volume No. 7403 on Pages 87 to 108 dated 10.03.2017 registered at Sub Registrar Sardhana, Meerut, U.P. Bounded as: On the North by 20.24 Meter / Villa No. 194, On the East by - 9.94 Meter/9-Meter-Wide Road, On the South by - 20.24 Meter/Villa No. 196. On the West by - 9.94 Meter / Villa No. 191.	Date of Possession	
	PROPERTY OWNED BY - Residential Property on plot No. K-6, Pocket Kara measuring 324 Sq Mtrs situated in Upper Income Division in Pallavapuram Yojna Pocket "K" Pallavapuram Phase -2 Meerut in the name of Jitendra Kumar S/o Raghuvir Singh R/o K-6 Pallavapuram Phase-2, Meerut vide Title Deed No 10213 Book No. 1 Volume no 784 on pages 257 to 280 dt 27-09-2005, at Sub registrar Sardhana, Meerut, U.P. Bounded: On the North by - 27 Meter / Plot No. 7, On the East by - 12 Meter / Plot No. 5, On the West by - 12 Meter/250-00" wide road	24 September 2025	Rs. 4,02,18,324.00
	PROPERTY OWNED BY - Second floor built on Eastern side portion of property bearing No. 20-B, Land measuring 125 sq yards, out of total land area measuring 300 sq yards, situated in the area of village Rajpura Chhona, colony known as "Old Gupta Colony, Delhi" along with 1/4th undivided rights in the Stilt parking, with common rights of entrance, passage and stairs with common facility to use installed therein the property with all fitting and fixtures water and electricity connections /meters in working condition alongwith freehold proportionate rights of the land beneath in the name of Mrs. Prachi w/o Shri Sanjeev Arora resident of 76-E/11 Jawahar Nagar Hissar Har-yana-125001, vide Title Deed No: 13658, Book No 1 Vol No. 8658 on pages 41 to 51 dated 06-09-2019 Registered at Delhi. Bounded: On the North by - Road, On the East by - Other's Property, On the South by - Gali, On the West by - Other's Property	04 December 2025	and further interest from 10.09.2025, costs, etc. thereon.

Date : 06.12.2025 Place : Dehradun, Authorised Officer, State Bank of India

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FINANCIAL EXPRESS

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PUBLIC NOTICE FOR LOSS OF SHARE CERTIFICATE(S) OPTIEMUS INFRACOM LIMITED				
Registered Office : K-20 Second Floor Lajpat Nagar-II New Delhi 110024 Corporate Office : D-348, Sector-63, Noida, Uttar Pradesh-201307				
Notice is hereby given that the following share certificate(s) has been reported lost and has applied to the company for the issue of duplicate share certificate.				
S. No.	Folio No.	Name of the Holder / Purchaser(s)	Certificate No(s)	Distinctive No. / No. of Shares
1	000046	TARGET CONSULTANTS P.LTD.	14713-14812 147501-148500 10000	
Any person(s) who has / have any claim in respect of the said certificate(s) should lodge such claim(s) with the share department of the Company at its Registered Office, as per above address given below within 15 days of the publication of this NOTICE. After which no claim will be entertained and the company will proceed to issue the duplicate share certificate(s).				
Place: New Delhi Date: 06-12-202				

EXPORTS NEAR ₹24,000 CRORE

Defence production rises to ₹1.51 L crore: Rajnath

PRESS TRUST OF INDIA
Leh, December 7

DEFENCE MINISTER RAJNATH

Singh on Sunday said India's defence production has risen from ₹46,000 crore in 2014 to a record ₹1.51 lakh crore and the country that was import-dependent has emerged as a producer-exporter.

He said India once lacked a robust system to manufacture arms and equipment domestically but has witnessed a paradigm shift due to sustained efforts over the last decade.

"Due to our hard work in the last 10 years, our defence production, which was approximately ₹46,000 crore in 2014, has now grown to a record ₹1.51 lakh crore.

"Our defence exports, which were less than ₹1,000 crore 10 years ago, have now reached nearly ₹24,000 crore," Singh said after inaugurating 125 strategically significant infrastructure projects of Border Roads Organisation (BRO).

Spread across the Union territories of Ladakh and Jammu and Kashmir, and seven states including Arunachal Pradesh, Sikkim, Himachal Pradesh, Uttarakhand, Rajasthan, West Bengal and Mizoram, these pro-



Defence Minister Rajnath Singh dedicates 125 border infrastructure projects of the Border Roads Organisation, in Leh, on Sunday

jects—28 roads, 93 bridges and four miscellaneous works—have been completed at a cost of ₹5,000 crore. Out of these 32 infrastructure projects are in Arunachal Pradesh.

Kashmir Lt Governor Manoj Sinha, J-K Chief Minister Omar Abdullah, Rajasthan Governor Haribhai Kisanrao Bagde, Mizoram Governor General (Dr) Vijay Kumar Singh, Mizoram Chief Minister Lalduhoma, Union Ministers Kiren Rijiju and Jitendra Singh and Army Chief General Upendra Dwivedi attended the event through virtual mode.

Lauding the BRO for making

great progress in technological innovation, Singh asserted that advanced engineering methods are accelerating the completion of infrastructure projects.

He made special mention of BRO's adoption of Class-70 modular bridges indigenously developed in partnership with Garden Reach Shipbuilders and Engineers under the Aatmanirbhar Bharat (Self-Reliant India) vision.

"The successful construction of these modular bridges at several forward locations is a powerful example of how indigenous technology is transforming infrastructure in bor-

der areas. These bridges, completely designed and manufactured in India, mark a significant milestone in India's engineering self-reliance," he said. The defence minister also pointed out that in FY25, BRO incurred a record expenditure of ₹16,690 crore, the highest ever, and a target of ₹18,700 crore has been set for FY26, which underlines the government's confidence in BRO's capabilities.

Could have done much more: Singh on Op Sindoor

Indian armed forces "could have done much more" during Operation Sindoor but deliberately opted for a "restrained" response and did what was necessary, Singh said.

"Our continuous endeavour has been to strengthen our communication and connectivity with all border areas, including Ladakh. We are fully committed to the overall development of each border area," Singh said.

"Just a few months ago, we witnessed how, in response to the heinous terrorist attack in Pahalgam, our armed forces executed Operation Sindoor, and the world knows what they did to the terrorists."

E-AUCTION SALE NOTICE UNDER IBC, 2016

M/S. Supreme Coated Board Mills Private Limited (in Liquidation)
Regd office: 39, Ground Floor, RCC Building, New Star City,
Payasambakkam, Chennai 600052

Bids are invited through e-auction platform <https://ibbi.baanknet.com> for sale of following assets of M/S Supreme Coated Board Mills Private Limited forming part of Liquidation Estate by the Liquidator u/s. 35 (f) of IBC, 2016 r/w reg. 32 and Schedule I of IIBI (Liquidation Process) Regulations, 2016.

DETAILS OF ASSETS TO BE SOLD UNDER REGULATIONS 32 (a)

	Reserve Price (Rs.)	EMD (Rs.)	Incremental Bid Amount (Rs.)
Land, Building, Plant & Machinery: Land admeasuring 55.14 acres(*) and building structure with two Units of Plant & Machinery installed for the commercial production of duplex paper board with 180-400 gsm having overall capacity up to 450 TPD. The facility is located in Vembakkottai Village, Sivakasi, Virudhunagar District, Tamil Nadu-626131	77,90,40,000/-	7,79,04,000/-	25,00,000/-

*Note: Portion of the land admeasuring 9.13 acres owned by promoters also forming part of the above mentioned land that will be sold along with the CD's assets.

Last Date of Remittance of EMD: 19.12.2025

E-Auction Date and Time: 22.12.2025 (From 11:00 AM to 1:00 PM)

1. Interested applicants may refer to e-Auction Process Information Document for detailed terms and conditions of e-Auction, BID form, Eligibility Criteria, Declaration by Bidders, Earnest Money Deposit (EMD) requirement etc. is available at <https://ibbi.baanknet.com>.

2. Prospective bidders shall submit the requisite documents, including an undertaking of eligibility under Section 29A of the Insolvency and Bankruptcy Code through the BAANKNET auction platform <https://ibbi.baanknet.com>.

3. Prospective bidders shall deposit the EMD through the BAANKNET auction platform <https://ibbi.baanknet.com>.

4. The undertaking referred in clause 2 herein above should state that the prospective bidder does not suffer from any ineligibility under section 29A of the Code to the extent applicable.

5. Prospective bidders may note that if found ineligible at any stage, the EMD shall be forfeited as per IIBI/LO/84/2025 dated 28 March, 2025.

6. Kindly note that EMD payment must be made through the BAANKNET portal by adding funds to the e-Wallet and clicking "Participate" for the respective auction. Name of Eligible Bidders will be identified and conveyed by Liquidator to participate in online e-auction on the portal www.baanknet.com. Interested bidders should create their User ID & Password in the auction portal and deposit their EMD amount in the e-Wallet of the portal. For any query regarding the e-auction portal, reach out to BAANKNET (Bank Asset Auction Network), Email ID: support.baanknet@psbaliance.com, Mobile No: +91 2912202200.

7. The maximum time allowed to the Successful Bidder for making payment of Balance Sale Consideration (i.e., accepted Bid Amount plus other applicable taxes/duties after set-off/adjustment of EMD received) along with interest due is 90 days from the date of LOI.

8. Interested applicants depositing the EMD and requiring assistance in submitting Bid Forms may contact Liquidator at lig.schmp@gmail.com or on +91 9330583002.

9. It is clarified that, this invitation purports to invite prospective bidders and does not create any kind of binding obligation on the part of the Liquidator or the Company to effectuate the sale. Liquidator has right to extend/defer/cancel and/or modify, delete any of the terms and conditions including timelines of E-Auction at his discretion in the interest of Liquidation Process and has right to reject any bid without any prior notice or assigning any reason whatsoever at any stage of the auction.

10. E-Auction shall be conducted on "AS IS WHERE IS", "AS IS WHAT IS" "WHATEVER THERE IS" and "NO REOURSE" basis only.

Date: 08/12/2025

Place: Chennai

Ms. Rajalakshmi Varadarajan

Liquidator—Supreme Coated Board Mills Private Limited (in Liquidation)

IIBI Reg. No.: IIBI/PA-003/PP-N00145/2017-2018/1597

Add:3/6, Venkateswara Colony 10th Street, Madavaram Milk Colony, Chennai, 600051, Tamil Nadu

Canara Bank

Canara Bank

Finserv Syndicate

HO., 112, J.C. Road, Bengaluru - 560 002.

SPECIAL WINDOW FOR RE-LODGE OF TRANSFER REQUESTS OF PHYSICAL SHARES

Pursuant to the SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025, all shareholders are hereby informed that the special window for re-lodgement of transfer deeds is opened for a period of six months from July 07, 2025 to January 06, 2026.

This facility is available for transfer deeds lodged prior to April 1, 2019 and which were rejected/returned/not attended due to deficiency in the documents/process/ otherwise.

During this period, the securities that are re-lodged for transfer after rectification of errors (including those requests that are pending with the Bank/Registrar and Transfer Agent (RTA), as of July 02, 2025) will be issued only in demat mode, once all the documents are found in order by RTA.

Investors may submit their request till January 06, 2026, with the Registrar & Transfer Agent (RTA) of the Bank. The details of RTA are as under:

KFin Technologies Limited

(Unit: Canara Bank)

Selenium Tower B, Plot 31 & 32,

Gachibowli, Financial District, Nanakramguda,

Hyderabad - 500 032 Toll Free No.: 1800-309-4001

Email: einward.ris@kfinotech.com

The lodger must have a demat account and provide its Client Master List ("CML"), along with the transfer documents and share certificate, while re-lodging the transfer request with RTA. Due process shall be followed for such transfer-cum-demat requests.

Bank had released previous newspaper advertisements on special window for re-lodgement of transfer requests of physical shares on 11th August, 2025 and 10th October, 2025.

Transfer requests submitted after January 06, 2026 will not be accepted by the Bank/RTA.

Date : 08/12/2025

Place : Bengaluru

For Canara Bank

Company Secretary

ANNOUNCEMENT UNDER REGULATION 23(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THERETO FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS

SHYAMKALAM INVESTMENTS LIMITED

Corporate Identification Number: L65990MH1982PLC028554

Regd. Office: Shop No. 25, LG Target The Mall, Chandavarkar Road, Opp. BMC Ward off, Borivali West, Mumbai, Borivali West, Maharashtra, India, 400092

Email: shyamkalainv@gmail.com, Mobile: +91 7990733924,

Website: www.shyamkalam.com

This announcement is for the withdrawal of the Open Offer ("Withdrawal Announcement") being issued by AFCO Capital India Private Limited ("Manager to the Offer") and on behalf of Morabia Enterprise Private Limited ("Acquirer-1") and Mr. Mahendra Harajivan Morabia ("Acquirer-2") (hereinafter collectively referred to as "Acquirers") along with Ms. Morabia Induben Mahendra ("PAC-1"), Mr. Morabia Smit Mahendra ("PAC-2"), Ms. Paragi Smit Morabia ("PAC-3"), Mr. Morabia Nirmal Mahendra ("PAC-4"), Ms. Surbhi Nirmal Morabia ("PAC-5"), Ms. Keyuri Mahendrabhai Morabia ("PAC-6") and Mr. Keval Mahendrabhai Morabia ("PAC-7"), VR Leading Edge Consultancy LLP ("PAC-8") and Morabia Creations Limited (Previously known as "Morabia Creations Private Limited") ("PAC-9") (hereinafter collectively referred to as "PACs") in respect of the Open Offer to the Public Shareholders of the Shyamkalam Investments Limited ("Target Company" or "TC") pursuant to and in compliance with Regulation 23(2)(s) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto. The withdrawal announcement is to be read with respect to:

1. The Public Announcement ("PA") dated February 25, 2025, was filed with Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and the TC Target Company ("TC") on February 25, 2025 through e-mail.
2. The Detailed Public Statement ("DPS") published on dated March 05, 2025 in Financial Express (English) all over India, Jansatta (Hindi), all over India and Pratikshal (Marathi) in Mumbai. A copy of the same was filed with SEBI, BSE and TC on March 05, 2025 through e-mail.
3. The Draft Letter of Offer ("DLOF") dated March 12, 2025 was filed with SEBI, BSE and the TC on the same date.

All Capitalized terms not defined in this Withdrawal Announcement, unless otherwise indicated, shall have the same meaning ascribed to them in the PA, DPS and the DLOF.

Withdrawal of the Open Offer

1. The Target Company is registered as a Non-Banking Finance Company with the Reserve Bank of India ("RBI") vide Certificate of Registration bearing no. 13.00428 issued by the RBI at Mumbai vide its certificate dated 24th March 1998.
2. The Acquirers along with PACs made the Open Offer under Regulations 3(1) and 4 of the SEBI SAST Regulations for acquisition of up to 1,30,94,380 (One Crore Thirty Lakh Ninety Four Thousand Three Hundred and Eighty) fully paid-up equity shares of face value ₹10 each, representing 26.00% of the fully paid-up equity share capital of the Target Company, at an Offer Price of ₹10.00 per Equity Share, payable in cash.

3. Since the Target Company is a Non-Banking Financial Companies, the proposed acquisition of shares and change in shareholding and control of the management of the Target Company were subject to prior approval of the RBI as required under: (a) RBI Master Direction- Reserve Bank of India (Non-Banking Financial Company - Scale Based Regulation) Directions, 2023 dated October 19, 2023, for transfer of management and control of NBFC, and (b) Non-Banking Financial Companies (Approval of Acquisition or Transfer of Control) Directions, 2015 issued in terms of Notification No. DNB(R) (PD) CC No. 065/03.10/001/2015-16 dated July 09, 2015, the disclosure of which was specifically given in part 8.1 and 8.3 of the Draft Letter of Offer and para VII of the DLOF.

4. Accordingly, the Target Company had submitted two applications to the RBI for the proposed change in shareholding and control of the management of the Target Company—first on May 01, 2025, and the second on September 20, 2025. The first application was returned by RBI. In respect of the second application, the RBI, vide its letter dated November 27, 2025, informed that the proposed change in shareholding of the TC, wherein Morabia Enterprises Private Limited and Mr. Mahendra Harajivan Morabia along with the Persons acting in Concert were proposed to acquire 50.30% shareholding in the TC, cannot be accepted.
5. Following receipt of the RBI communication, the Acquirers engaged with RBI to explore alternative options or modifications. However, in the absence of any viable alternative acceptable to RBI, and since RBI approval is a mandatory prerequisite for the Open Offer, the Acquirers have decided to withdraw the Open Offer. The Acquirers have confirmed this decision via email dated December 4, 2025, and have instructed the Manager to the Offer to issue this Withdrawal Announcement.

6. As a consequence, in terms of Regulations 23(1)(a) of the SEBI (SAST) Regulations, the Open Offer stands withdrawn.

7. The necessary intimation to SEBI, BSE and the Target Company, as contemplated under Regulation 23 (2) (b) of the SAST Regulations is being made simultaneously with this withdrawal announcement.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS AND PACs

Name of the Acquirers Signature

Morabia Enterprise Private Limited (Acquirer 1) Sd/-

Mr. Mahendra Harajivan Morabia (Acquirer 2) Sd/-

Name of the PACs

Morabia Induben Mahendra (PAC-1) Sd/-

Morabia Smit Mahendra (PAC-2) Sd/-

Paragi Smit Morabia (PAC-3) Sd/-

Morabia Nirmal Mahendra (PAC-4) Sd/-

Surbhi Nirmal Morabia (PAC-5) Sd/-

Keyuri Mahendrabhai Morabia (PAC-6) Sd/-

Keval Mahendrabhai Morabia (PAC-7) Sd/-

VR Leading Edge Consultancy LLP (PAC-8) Sd/-

Morabia Creations Limited (Previously known as "Morabia Creations Private Limited") (PAC-9) Sd/-

EXPORTS NEAR ₹24,000 CRORE

Defence production rises to ₹1.51 L crore: Rajnath

PRESS TRUST OF INDIA
Leh, December 7

DEFENCE MINISTER RAJNATH

Singh on Sunday said India's defence production has risen from ₹46,000 crore in 2014 to a record ₹1.51 lakh crore and the country that was import-dependent has emerged as a producer-exporter.

He said India once lacked a robust system to manufacture arms and equipment domestically but has witnessed a paradigm shift due to sustained efforts over the last decade.

"Due to our hard work in the last 10 years, our defence production, which was approximately ₹46,000 crore in 2014, has now grown to a record ₹1.51 lakh crore.

"Our defence exports, which were less than ₹1,000 crore 10 years ago, have now reached nearly ₹24,000 crore," Singh said after inaugurating 125 strategically significant infrastructure projects of Border Roads Organisation (BRO).

Spread across the Union territories of Ladakh and Jammu and Kashmir, and seven states including Arunachal Pradesh, Sikkim, Himachal Pradesh, Uttarakhand, Rajasthan, West Bengal and Mizoram, these pro-



Defence Minister Rajnath Singh dedicates 125 border infrastructure projects of the Border Roads Organisation, in Leh, on Sunday

jects—28 roads, 93 bridges and four miscellaneous works—have been completed at a cost of ₹5,000 crore. Out of these 32 infrastructure projects are in Arunachal Pradesh.

Kashmir Lt Governor Manoj Sinha, J-K Chief Minister Omar Abdullah, Rajasthan Governor Haribhau Kisanrao Bagde, Mizoram Governor General (Dr) Vijay Kumar Singh, Mizoram Chief Minister Lalduhoma, Union Ministers Kiren Rijiju and Jitendra Singh and Army Chief General Upendra Dwivedi attended the event through virtual mode.

Lauding the BRO for making

great progress in technological innovation, Singh asserted that advanced engineering methods are accelerating the completion of infrastructure projects.

He made special mention of BRO's adoption of Class-70 modular bridges indigenously developed in partnership with Garden Reach Shipbuilders and Engineers under the Aatmanirbhar Bharat (Self-Reliant India) vision.

"The successful construction of these modular bridges at several forward locations is a powerful example of how indigenous technology is transforming infrastructure in bor-

der areas. These bridges, completely designed and manufactured in India, mark a significant milestone in India's engineering self-reliance," he said. The defence minister also pointed out that in FY25, BRO incurred a record expenditure of ₹16,690 crore, the highest ever, and a target of ₹18,700 crore has been set for FY26, which underlines the government's confidence in BRO's capabilities.

Could have done much more: Singh on Op Sindoor

Indian armed forces "could have done much more" during Operation Sindoor but deliberately opted for a "restrained" response and did what was necessary, Singh said.

"Our continuous endeavour has been to strengthen our communication and connectivity with all border areas, including Ladakh. We are fully committed to the overall development of each border area," Singh said.

"Just a few months ago, we witnessed how, in response to the heinous terrorist attack in Pahalgam, our armed forces executed Operation Sindoor, and the world knows what they did to the terrorists."

E-AUCTION SALE NOTICE UNDER IBC, 2016 M/S. Supreme Coated Board Mills Private Limited (in Liquidation)

Regd office: 30, Ground Floor, RCC Building, New Star City,

Payasambakkam, Chennai 600052

Bids are invited through e-auction platform <https://ibbi.baanknet.com> for sale of following assets of M/S Supreme Coated Board Mills Private Limited forming part of Liquidation Estate by the Liquidator u/s. 35 (f) of IBC, 2016 r/w reg. 32 and Schedule I of IBBI (Liquidation Process) Regulations, 2016

DETAILS OF ASSETS TO BE SOLD UNDER REGULATIONS 32 (a)	Reserve Price (Rs.)	EMD (Rs.)	Incremental Bid Amount (Rs.)
Land, Building, Plant & Machinery: Land admeasuring 55.14 acres(*) and building structure with two Units of Plant & Machinery installed for the commercial production of duplex paper board with 180-400 gsm having overall capacity up to 450 TPD. The facility is located in Vembakkottai Village, Sivakasi, Virudhunagar District, Tamil Nadu - 626131	77,90,40,000/-	7,79,04,000/-	25,00,000/-

* Note: Portion of the land admeasuring 9.13 acres owned by promoters also forming part of the above mentioned land that will be sold along with the CIO's assets.

Last Date of Remittance of EMD 19.12.2025

E-Auction Date and Time 22.12.2025 (From 11:00 AM to 1:00 PM)

1. Interested applicants may refer to e-Auction Process Information Document for detailed terms and conditions of online E-Auction, BID form, Eligibility Criteria, Declaration by Bidders, Earnest Money Deposit (EMD) requirement etc. is available at <https://ibbi.baanknet.com>.

2. Prospective bidders shall submit the requisite documents, including an undertaking of eligibility under Section 29A of the Insolvency and Bankruptcy Code through the BAANKNET auction platform <https://ibbi.baanknet.com>

3. Prospective bidders shall deposit the EMD through the BAANKNET auction platform <https://ibbi.baanknet.com> on or before 19.12.2025

4. The undertaking referred in clause 2 herein above should state that the prospective bidder does not suffer from any ineligibility under section 29A of the Code to the extent applicable.

5. Prospective bidders may note that if found ineligible at any stage, the EMD shall be forfeited as per IBBI, vide Circular No. IBBV/IQ/84/2025 dated 28th March, 2025.

6. Kindly note that EMD payment must be made through the BAANKNET portal by adding funds to the e-Wallet and clicking "Participate" for the respective auction. Name of Eligible Bidders will be identified and conveyed by Liquidator to participate in online e-auction on the portal [www.baanknet.com](https://ibbi.baanknet.com). Interested bidders should create their User ID & Password in the auction portal and deposit their EMD amount in the e-Wallet of the portal. For any query regarding the e-auction portal, reach out to BAANKNET (Bank Asset Auction Network), Email ID: support.baanknet@psbaliance.com, Mobile No: +91 9291202200.

7. The maximum time allowed to the Successful Bidder for making payment of balance Sale Consideration (i.e., accepted Bid Amount plus other applicable taxes/duties after set-off/adjustment of EMD received) along with interest due is 90 days from the date of LOI.

8. Interested applicants depositing the EMD and requiring assistance in submitting Bid Forms may contact Liquidator at liq.scbmp@gmail.com or on (+91) 9350583002

9. It is clarified that, this invitation purports to invite prospective bidders and does not create any kind of binding obligation on the part of the Liquidator or the Company to effectuate the sale. Liquidator has right to extend/defer/cancel and/or modify, delete any of the terms and conditions including timelines of E-Auction at his discretion in the interest of Liquidation Process and has right to reject any bid without any prior notice or assigning any reason whatsoever at any stage of the auction.

10. E-Auction shall be conducted on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS" and "NO RECOURE" basis only.

Date: 08/12/2025

Place : Chennai

Ms. Rajalakshmi Vardarajan

Liquidator-Supreme Coated Board Mills Private Limited (in Liquidation)

IBBI Reg.No.: IBBV/PA-003/1P-N00145/2017-2018/11597

Add:3/6, Venkateswara Colony 10th Street, Madhavaram Milk Colony, Chennai, 600051, Tamil Nadu

कनारा बँक

Canara Bank 

HO, 112, J.C. Road, Bengaluru - 560 002.

SPECIAL WINDOW FOR RE-LODGE OF TRANSFER REQUESTS OF PHYSICAL SHARES

Pursuant to the SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025, all shareholders are hereby informed that the special window for re-lodgement of transfer deeds is opened for a period of six months from July 07, 2025 to January 06, 2026.

This facility is available for transfer deeds lodged prior to April 1, 2019 and which were rejected/returned/not attended due to deficiency in the documents/process/ otherwise.

During this period, the securities that are re-lodged for transfer after rectification of errors (including those requests that are pending with the Bank/Registrar and Transfer Agent (RTA), as of July 02, 2025) will be issued only in demat mode, once all the documents are found in order by RTA.

Investors may submit their request till January 06, 2026, with the Registrar & Transfer Agent (RTA) of the Bank.

The details of RTA are as under:

KFin Technologies Limited

(Unit: Canara Bank)

Selenium Tower B, Plot 31 & 32,

Gachibowli, Financial District, Nanakramguda,

Hyderabad - 500 032 Toll Free No.: 1800-309-4001

Email: einward.ris@kfinetech.com

The lodger must have a demat account and provide its Client Master List ("CML"), along with the transfer documents and share certificate, while re-lodging the transfer request with RTA. Due process shall be followed for such transfer-cum-demat requests.

Bank had released previous newspaper advertisements on special window for re-lodgement of transfer requests of physical shares on 11th August, 2025 and 10th October, 2025.

Transfer requests submitted after January 06, 2026 will not be accepted by the Bank/RTA.

Date : 08/12/2025

Place : Bengaluru

For Canara Bank

Company Secretary

ANNOUNCEMENT UNDER REGULATION 23(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THERETO FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

SHYAMKAMAL INVESTMENTS LIMITED

Corporate Identification Number: L65990MH1982PLC02554

Regd. Office: Shop No. 25, LG Target The Mall, Chandavarkar Road, Opp. BMC Ward off, Boniali West, Mumbai, Boniali West, Maharashtra, India, 400092

Email: shyamkamalinv@gmail.com, Mobile: +91 79907 33924,

Website: www.shyamkamal.com

This announcement is for the withdrawal of the Open Offer ("Withdrawal Announcement") being issued by AFCO Capital India Private Limited ("Manager to the Offer") for and on behalf of Morabia Enterprise Private Limited ("Acquirer-1") and Mr. Mahendra Harjivan Morabia ("Acquirer-2") (hereinafter collectively referred to as "Acquirers") along with Ms. Morabia Induben Mahendra ("PAC-1"), Mr. Morabia Smit Mahendra ("PAC-2"), Ms. Paragi Smit Morabia ("PAC-3"), Mr. Morabia Nirmal Mahendra ("PAC-4"), Ms. Surbhi Nirmal Morabia ("PAC-5"), Ms. Keyuri Mahendrabhai Morabia ("PAC-6") and Mr. Keval Mahendrabhai Morabia ("PAC-7"), VR Leading Edge Consultancy LLP ("PAC-8") and Morabia Creations Limited (Previously known as "Morabia Creations Private Limited") ("PAC-9") (hereinafter collectively referred to as "PACs") in respect of the Open Offer to the Public Shareholders of the Shyamkamal Investments Limited ("Target Company" or "TC") pursuant to and in compliance with Regulation 23(2)(a) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto. The withdrawal announcement is to be read with respect to:

1) The Public Announcement ("PA") dated February 25, 2025, was filed with Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and the TC Target Company ("TC") on February 25, 2025 through e-mail.

2) The Detailed Public Statement ("DPS") published on dated March 05, 2025 in Financial Express (English) all over India, Jansatta (Hindi), all over India and Pratikshai (Marathi) in Mumbai. A copy of the same was filed with SEBI, BSE and TC on March 05, 2025 through e-mail.

3) The Draft Letter of Offer ("DLOF") dated March 12, 2025 was filed with SEBI, BSE and the TC on the same date.

All Capitalized terms not defined in this Withdrawal Announcement, unless otherwise indicated, shall have the same meaning ascribed to them in the PA, DPS and the DLOF.

Withdrawal of the Open Offer:

1) The Target Company is registered as a Non-Banking Finance Company with the Reserve Bank of India ("RBI") vide Certificate of Registration bearing no. 13.00428 issued by the RBI at Mumbai vide its certificate dated 24th March 1998.

2) The Acquirers along with PACs made the Open Offer under Regulations 3(1) and 4 of the SEBI SAST Regulations for acquisition of up to 130,94,380 (One Crore Thirty Lakhs Ninety Four Thousand Three Hundred and Eighty) fully paid-up equity shares of face value ₹10 each, representing 26.00% of the fully paid-up equity share capital of the Target Company, at an Offer Price of ₹10.00 per Equity Share, payable in cash.

3) Since the Target Company is a Non-Banking Financial Companies, the proposed acquisition of shares and change in shareholding and control of the management of the Target Company were subject to prior approval of the RBI, as required under: (a) RBI Master Direction- Reserve Bank of India (Non-Banking Financial Company - Scale Based Regulation) Directions, 2023 dated October 19, 2023, for transfer of management and control of NBFC; and (b) Non-Banking Financial Companies (Approval of Acquisition or Transfer of Control) Directions, 2015 issued in terms of Notification No. DNB/ (PD) CC No. 065/03/10.01/2015-16 dated July 09, 2015, the disclosure of which was specifically given in part 8.1 and 8.3 of the Draft Letter of Offer and para VII of the DPS.

4) Accordingly, the Target Company had submitted two applications to the RBI for the proposed change in shareholding and control of the management of the Target Company—first on May 01, 2025, and the second on September 20, 2025. The first application was returned by RBI. In respect of the second application, the RBI, vide its letter dated November 27, 2025, informed that the proposed change in shareholding of the TC, wherein Morabia Enterprises Private Limited and Mr. Mahendra Harjivan Morabia along with their Persons Acting in Concert were proposed to acquire 50.30% shareholding in the TC, cannot be acceded to.

5) Following receipt of the RBI communication, the Acquirers engaged with RBI to explore alternative options or modifications. However, in the absence of any viable alternative acceptable to RBI, and since RBI approval is a mandatory prerequisite for the Open Offer, the Acquirers have decided to withdraw the Open Offer. The Acquirers have confirmed this decision via email dated December 04, 2025, and have instructed the Manager to the Offer to issue this Withdrawal Announcement.

6) As a consequence, in terms of Regulations 23(1)(a) of the SEBI (SAST) Regulations, the Open Offer stands withdrawn.

7) The necessary intimation to SEBI, BSE and the Target Company, as contemplated under Regulation 23 (2) (b) of the SAST Regulations is being made simultaneously with this withdrawal announcement.

ISSUED BY THE MANAGER TO THE OFFER

AFCO CAPITAL INDIA PRIVATE LIMITED

604-605, Cosmos Plaza, J.P. Road, Near D.N. Nagar Metro Station, Andheri (West), Mumbai-400053. Tel: 022-26378100

Fax: +91 22 2282 6580 Contact Person: Mr. Atul B Oza

E-mail: capital@afco-group.in Website: www.afco-group.in

SEBI Registration Number: INM0001255

ANNOUNCEMENT UNDER REGULATION 23(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THERETO FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS

SHYAMKAMAL INVESTMENTS LIMITED

Corporate Identification Number: L65990MH1982PLC028554
Regd. Office: Shop No. 25, LG Target The Mall, Chandavarkar Road, Opp. BMC Ward off, Borivali West, Mumbai, Borivali West, Maharashtra, India, 400092

Email: shyamkamalinv@gmail.com, Mobile: +91 79907 33924,
Website: www.shyamkamal.com

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- 3) Since the Target Company is a Non-Banking Financial Companies, the proposed acquisition of shares and change in shareholding and control of the management of the Target Company were subject to prior approval of the RBI, as required under: (a) RBI Master Direction- Reserve Bank of India (Non-Banking Financial Company - Scale Regulation) Directions, 2023 dated October 19, 2023, for transfer of management and control of NBFC; and (b) Non-Banking Financial Companies (Approval of Acquisition or Transfer of Control) Directions, 2015 issued in terms of Notification No. DNB(R)DP(C) No. 065/03/10.001/2015-16 dated July 09, 2015, the disclosure of which was specifically given in part 8.1 and 8.3 of the Draft Letter of Offer and para VII of the DPS.
- 4) Accordingly, the Target Company has submitted two applications to the RBI for the proposed change in shareholding and control of the management of the Target Company—first on May 01, 2025, and the second on September 20, 2025. The first application was returned by RBI. In respect of the second application, the RBI, vide its letter dated November 27, 2025, informed that the proposed change in shareholding of the TC, wherein Morabia Enterprises Private Limited and Mr. Mahendra Harajivan Morabia along with the Persons Acting in Concert were proposed to acquire 50.30% shareholding in the TC, cannot be acceded to.
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- 6) As a consequence, in terms of Regulations 23(1)(a) of the SEBI (SAST) Regulations, the Open Offer stands withdrawn.
- 7) The necessary intimation to SEBI, BSE and the Target Company, as contemplated under Regulation 23 (2) (b) of the SAST Regulations is being made simultaneously with this withdrawal announcement.

ISSUED BY THE MANAGER TO THE OFFER

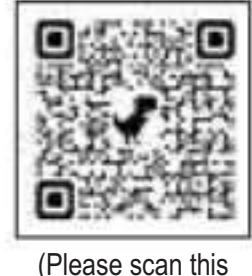
AFCO CAPITAL INDIA PRIVATE LIMITED
604-605, Cosmo Plaza, J.P. Road, Near D.N. Nagar Metro Station,
Andheri (West), Mumbai-400053, Tel: 022-26376100
Fax: +91 22 2282 6580, Contact Person: Mr. Atul B Oza
E-mail: capital@afco-group.in, Website: www.afco-group.in
CIN: U74110MH2012PTC234042
SEBI Registration Number: INM000012555

ISSUED BY MANAGER TO THE OFFER BEHALF OF THE ACQUIRERS AND PACS	
Name of the Acquirers	Signature
Morabia Enterprise Private Limited (Acquirer 1)	Sd/-
Mr. Mahendra Harajivan Morabia (Acquirer 2)	Sd/-
Name of the PACs	
Morabia Induben Mahendra ("PAC-1")	Sd/-
Morabia Smit Mahendra ("PAC-2")	Sd/-
Paragi Smit Morabia ("PAC-3")	Sd/-
Morabia Nirmal Mahendra ("PAC-4")	Sd/-
Surbhi Nirmal Morabia ("PAC-5")	Sd/-
Keyuri Mahendrabhai Morabia ("PAC-6")	Sd/-
Keval Mahendrabhai Morabia ("PAC-7")	Sd/-
VR Leading Edge Consultancy LLP ("PAC-8")	Sd/-
Morabia Creations Limited (Previously known as "Morabia Creations Private Limited") ("PAC-9")	Sd/-

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II AND II-A OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the UDRHP-I)

ACEVECTOR LIMITED

Acevector Limited ("Our Company") was incorporated as Jasper Infotech Private Limited on September 12, 2007, at New Delhi, as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi ("RoC"). Pursuant to a special resolution passed by our Shareholders on February 25, 2019, the name of our Company was changed to "Snapdeal Private Limited", and a fresh certificate of incorporation dated March 20, 2019, was issued by the RoC consequent upon change of name from 'Jasper Infotech Private Limited' to 'Snapdeal Private Limited'. Our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at the EGM held on December 5, 2021, and the name of our Company was changed to Snapdeal Limited. A fresh certificate of incorporation consequent upon conversion to a public limited company was issued by the RoC on December 9, 2021. Pursuant to a special resolution passed by our Shareholders on December 30, 2022, the name of our Company was changed to "AceVector Limited", and a fresh certificate of incorporation dated January 6, 2023, was issued by the RoC consequent upon change of name from 'Snapdeal Limited' to 'AceVector Limited'. For details of change in name and Registered Office of our Company, see "History and Certain Corporate Matters" on page 270 of the updated draft red herring prospectus dated December 6, 2025 ("UDRHP-I").

Corporate Identity Number: U72300DL2007PLC168097

Registered Office: Mezzanine Floor, A-83, Okhla Industrial Area, Ph-II, New Delhi 110 020, India

Corporate Office: M3M Urbana Business Park Tower A 3rd, Floor Golf Course Road Ext, Sector 67, Khanda Road, Gurgaon, Haryana, India, 122001

Contact person: Anil Kumar, Company Secretary and Compliance Officer; Tel: +91 0124473980; Website: www.acevector.com; E-mail: companysecretary@acevector.com

THE PROMOTERS OF OUR COMPANY: KUNAL BAHU, ROHIT KUMAR BANSAL AND STARFISH I PTE. LTD.

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF ACEVECTOR LIMITED (OUR "COMPANY" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 63,870,763 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION (THE "OFFER FOR SALE"), CONSISTING OF UP TO 42,322,041 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY NEXUS INDIA DIRECT INVESTMENTS II, UP TO 1,740,528 EQUITY SHARES OF FACE VALUE ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY WONDERFUL STAR PTE. LTD, UP TO 1,285,661 EQUITY SHARES OF FACE VALUE ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY NEXUS VENTURES III, LTD, UP TO 538,240 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY STARFISH I PTE. LTD. (THE "PROMOTER SELLING SHAREHOLDER"), UP TO 11,316,325 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY NEXUS VENTURES III, LTD, UP TO 538,240 EQUITY SHARES OF FACE VALUE ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY NEXUS OPPORTUNITY FUND LTD., UP TO 712,866 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY NEXUS VENTURES III, LTD, UP TO 538,240 EQUITY SHARES OF FACE VALUE ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY RUPEN INVESTMENT AND INDUSTRIES PRIVATE LIMITED AND UP TO 538,240 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY CENTAURUS TRADING AND INVESTMENTS PRIVATE LIMITED (COLLECTIVELY "INVESTOR SELLING SHAREHOLDERS"), UP TO 1,937,440 EQUITY SHARES OF FACE VALUE ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY PRINYANKA SHREEVAR KHERKHA, UP TO 1,320,799 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY KENNETH STUART GLASS, UP TO 1,373,557 EQUITY SHARES OF FACE VALUE ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY MISHA KOHLI, UP TO 224,786 EQUITY SHARES OF FACE VALUE ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY LAURENT BERNARD AMOULY, UP TO 64,860 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY RADHIKA GUPTA, UP TO 64,860 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY NALIN LUIS MONIZ (COLLECTIVELY, "INDIVIDUAL SELLING SHAREHOLDERS") (PROMOTER SELLING SHAREHOLDER, INVESTOR SELLING SHAREHOLDERS AND INDIVIDUAL SELLING SHAREHOLDERS COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A PRE-IPO PLACEMENT OF UP TO ₹ 600.00 MILLION, WHICH SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. THE PRE-IPO PLACEMENT IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT. THE RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS. SUCH PRE-IPO PLACEMENT SHALL BE REPORTED TO THE STOCK EXCHANGE(S), WITHIN TWENTY-FOUR HOURS OF SUCH TRANSACTIONS (IN PART OR IN ENTIRETY).

THE FACE VALUE OF THE EQUITY SHARES IS ₹1 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE FINANCIAL EXPRESS, AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF JANSATTA, A HINDI NATIONAL DAILY NEWSPAPER (HINDI ALSO BEING THE REGIONAL LANGUAGE OF DELHI, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI CDD REGULATIONS.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the BRLMs, may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations, and in compliance with Regulation 6(2) of the SEBI ICDR Regulations, wherein not less than 75% of the Offer shall be allocated to QIBs. The QIB Portion will be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Company, in consultation with the Book Running Lead Managers may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). 40% of the Anchor Investor Portion will be reserved for allocation in the following manner: (i) 33.33% to domestic Mutual Funds, and (ii) 6.67% to life insurance companies and pension funds. In the event of an under-subscription in the portion reserved for life insurance companies and pension funds, the allocation shall be made to domestic Mutual Funds, subject to valid bids being received at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds subject to valid bids being received at or above the Offer Price. If at least 75% of the Offer cannot be Allocated to QIBs, then the entire Bid Amount (as defined hereinafter) will be refunded forthwith. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not more than 15% of the Offer shall be available for allocation to Non-Institutional Bidders and not more than 10% of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Offer Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹200,000 and up to ₹1,00,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹1,00,000 provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Offer Price All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 512 of the UDRHP-I.

This public announcement is being made in compliance with the provisions of provisions of Regulation 59C(9) and 59C(10) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the UDRHP-I dated December 6, 2025 with the SEBI and the Stock Exchanges on December 6, 2025. Pursuant to Regulation 59C(9) and 59C(10) of the SEBI ICDR Regulations, the UDRHP-I filed with SEBI and the Stock Exchanges has been made available to the public for comments, if any, for a period of at least 21 days from the date of publication of this public announcement by hosting it on the website of the Company at www.acevector.com, website of the SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE and NSE at www.bseindia.com and www.nseindia.com, respectively and the website of the BRLMs, i.e., IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and CLSA India Private Limited at www.iiflcapital.com and www.india.clsa.com, respectively. Our Company hereby invites the public to give comments on the UDRHP-I filed with SEBI and the Stock Exchanges with respect to disclosures made in the UDRHP-I. The public is requested to send a copy of their comments to SEBI and/or Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below in relation to the Offer. All comments must be received by SEBI and/or Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the offer at their respective addresses mentioned below or before 5.00 p.m. on the 21st day of the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the UDRHP-I. Specific attention of the investors is invited to "Risk Factors" beginning on page 43 of the UDRHP-I.

Any decision to invest in the Equity Shares described in the UDRHP-I may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the mainboard of Stock Exchanges.

For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, please see the section "Capital Structure" on page 105 of the UDRHP-I. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section "History and Certain Corporate Matters" on page 270 of the UDRHP-I.

BOOK RUNNING LEAD MANAGERS



IIFL CAPITAL

IIFL Capital Services Limited
(formerly known as I

ANNOUNCEMENT UNDER REGULATION 23(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THERETO FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

SHYAMKAMAL INVESTMENTS LIMITED

Corporate Identification Number: L65990MH1982PLC028554

Regd. Office: Shop No. 25, LG Target The Mall, Chandavarkar Road, Opp. BMC Ward off, Borivali West, Mumbai, Borivali West, Maharashtra, India, 400092

Email: shyamkamalirvi@gmail.com, Mobile: +91 79907 33924,

Website: www.shyamkamal.com

This announcement is for the withdrawal of the Open Offer ("Withdrawal Announcement") being issued by AFCO Capital India Private Limited ('Manager to The Offer') for and on behalf of Morabia Enterprise Private Limited ('Acquirer-1') and Mr. Mahendra Harjivan Morabia ('Acquirer-2') (hereinafter collectively referred to as 'Acquirers') along with Ms. Morabia Induben Mahendra ('PAC-1'), Mr. Morabia Smit Mahendra ('PAC-2'), Ms. Paragi Smit Morabia ('PAC-3'), Mr. Morabia Nirmal Mahendra ('PAC-4'), Ms. Surbhi Nirmal Morabia ('PAC-5'), Ms. Keyuri Mahendrabhai Morabia ('PAC-6') and Mr. Kaval Mahendrabhai Morabia ('PAC-7'), VR Leading Edge Consultancy LLP ('PAC-8') and Morabia Creations Limited (Previously known as 'Morabia Creations Private Limited') ('PAC-9') (hereinafter collectively referred to as 'PACs') in respect of the Open Offer to the Public Shareholders of the Shyamkamal Investments Limited ('Target Company' or "TC") pursuant to and in compliance with Regulation 23(2)(a) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto. The withdrawal announcement is to be read with respect to:

- 1) The Public Announcement ("PA") dated February 25, 2025, was filed with Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and the TC Target Company ("TC") on February 25, 2025 through e-mail.
- 2) The Detailed Public Statement ("DPS") published on dated March 05, 2025 in Financial Express (English) all over India, Jansatta (Hindi), all over India and Pratahkal (Marathi) in Mumbai. A Copy of the same was filed with SEBI, BSE and TC on March 05, 2025 through e-mail.
- 3) The Draft Letter of Offer ("DLOF") dated March 12, 2025 was filed with SEBI, BSE and the TC on the same date.

All Capitalized terms not defined in this Withdrawal Announcement, unless otherwise indicated, shall have the same meaning ascribed to them in the PA, DPS and the DLOF.

Withdrawal of the Open Offer:

- 1) The Target Company is registered as a Non-Banking Finance Company with the Reserve Bank of India ("RBI") vide Certificate of Registration bearing no. 13.00428 issued by the RBI at Mumbai vide its certificate dated 24th March 1999.
- 2) The Acquirers along with PACs made the Open Offer under Regulations 3(1) and 4 of the SEBI SAST Regulations for acquisition of up to 1,30,94,380 (One Crore Thirty Lakhs Ninety-Four Thousand Three Hundred and Eighty) fully paid-up equity shares of face value ₹10 each, representing 26.00% of the fully paid-up equity share capital of the Target Company, at an Offer Price of ₹10.00 per Equity Share, payable in cash.
- 3) Since the Target Company is a Non-Banking Financial Companies, the proposed acquisition of shares and change in shareholding and control of the management of the Target Company were subject to prior approval of the RBI, as required under: (a) RBI Master Direction- Reserve Bank of India (Non-Banking Financial Company - Scale Based Regulation) Directions, 2023 dated October 19, 2023, for transfer of management and control of NBFC; and (b) Non-Banking Financial Companies (Approval of Acquisition or Transfer of Control) Directions, 2015 issued in terms of Notification No. DNBR (PD) CC.No. 065/03.10.001/2015-16 dated July 09, 2015, the disclosure of which was specifically given in part 8.1 and 8.3 of the Draft Letter of Offer and para VII of the DPS.
- 4) Accordingly, the Target Company had submitted two applications to the RBI for the proposed change in shareholding and control of the management of the Target Company—first on May 01, 2025, and the second on September 20, 2025. The first application was returned by RBI. In respect of the second application, the RBI, vide its letter dated November 27, 2025, informed that the proposed change in shareholding of the TC, wherein Morabia Enterprises Private Limited and Mr. Mahendra Harjivan Morabia along with the Persons Acting in Concert were proposed to acquire 50.30% shareholding in the TC, cannot be acceded to.
- 5) Following receipt of the RBI communication, the Acquirers engaged with RBI to explore alternative options or modifications. However, in the absence of any viable alternative acceptable to RBI, and since RBI approval is a mandatory prerequisite for the Open Offer, the Acquirers have decided to withdraw the Open Offer. The Acquirers have confirmed this decision via email dated December 4, 2025, and have instructed the Manager to the Offer to issue this Withdrawal Announcement.
- 6) As a consequence, in terms of Regulations 23(1)(a) of the SEBI (SAST) Regulations, the Open Offer stands withdrawn.
- 7) The necessary intimation to SEBI, BSE and the Target Company, as contemplated under Regulation 23 (2) (b) of the SAST Regulations is being made simultaneously with this withdrawal announcement.

ISSUED BY THE MANAGER TO THE OFFER



AFCO CAPITAL INDIA PRIVATE LIMITED
604-605, Cosmos Plaza, J.P Road, Near D.N Nagar Metro Station,
Andheri (West), Mumbai-400053. Tel: 022-25378100
Fax: +91 22 2282 6580 Contact Person: Mr. Atul B Oza
E-mail: capital@afcogroup.in Website: www.afcogroup.in
CIN: U74110MH2012PTC234042
SEBI Registration Number: INM000012555

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS AND PACs

Name of the Acquirers	Signature/-
Morabia Enterprise Private Limited ('Acquirer 1')	Sd/-
Mr. Mahendra Harjivan Morabia ('Acquirer 2')	Sd/-
Name of the PACs	
Morabia Induben Mahendra ('PAC-1')	Sd/-
Morabia Smit Mahendra ('PAC-2')	Sd/-
Paragi Smit Morabia ('PAC-3')	Sd/-
Morabia Nirmal Mahendra ('PAC-4')	Sd/-
Surbhi Nirmal Morabia ('PAC-5')	Sd/-
Keyuri Mahendrabhai Morabia ('PAC-6')	Sd/-
Kaval Mahendrabhai Morabia ('PAC-7')	Sd/-
VR Leading Edge Consultancy LLP ('PAC-8')	Sd/-
Morabia Creations Limited (Previously known as 'Morabia Creations Private Limited') ('PAC-9')	Sd/-